

SIMPLE WILL INTAKE FORM

Your Name:

Your Spouse's Name if one:

Your City of Residence:

Your County of Residence:

Your State of Residence:

Your Spouse's City of Residence:

Your Spouse's County of Residence:

Your Spouse's State of Residence:

Your Children's Names:

Do you want to include adopted children? ____ yes ____ no

Who do you want to name as your Personal Representative and what is their relationship to you?

Who is your second choice as Personal Representative and what is their relationship to you?

Describe the desired distribution of your assets?

If you have minor children, who do you want to name as guardian of your children and what is their relationship to you?

Do you have a second choice as guardian and if yes, identify who and relationship.