



# COMMERCIAL UMBRELLA APPLICATION FOR HOTELS/MOTELS

#### APPLICANT VERIFICATION DETAILS Applicant Name: Trade Name: Insured **Domiciled** Address (Can NOT be a PO Box): State Zip Insured Mailing Address (If different than the Domiciled Address): City State Zip **INSURED INFORMATION** Please provide a brief description of all of the insured's Operations (Optional): Additional Named Insured's: Please include list of Named Insured's as an attachment including a description of operations as needed Is the First Named Insured a: LRO Real Estate Owner (including Hotel/Motel) YES $\square$ NO $\square$ Real Estate Management Company ΝО Π YES 🗌 Condominium, Cooperative or Homeowners Association YES NO 🗌 **POLICY INFORMATION Effective Date Expiration Date:** Umbrella Limit Requested: EXPIRING INSURANCE INFORMATION If New Business submission, Expiring Umbrella **Expiring Annual Umbrella** \$ Limits: Premium: NONE – There is no expiring Carrier If unknown, please select the reason: Unknown: carrier for this risk: If Renewal to Chartis, Expiring Policy No.: PROGRAM/INDUSTRY QUESTIONS Does the primary contain any sub-limits less than (other than Medical Payments of Fire Legal) YES 🗖 NO 🔲 \$1.000.000 Are all underlying Auto and General Liability policies on an occurrence form? YES 🔲 № П Are all underlying Auto and General Liability policies written with defense costs outside the Limit of YES 🔲 NO 🔲 Liability and unlimited? Are all locations currently in compliance with all property statutes, local ordinances and building codes? YES 🔲 NO 🔲 If no, please explain: Does the insured have any of the following exposures: Subsidized Housing YES 🗌 NO 🔲 If yes, are there any locations having more than 15% subsidized housing? YES 🔲 NO 🗆 NO 🗆 Senior Housing YES 🗌 Student Housing (Example: dorms, or locations that are solely rented out to students) YES 🔲 NO Mobile Homes, RV or Trailer Park YES 🗍 № П **Enclosed Mall** YES 🔲 NO 🔲 If Yes, are there any enclosed malls 1 million square feet or larger? Marinas (If yes, number of slips YES 🗌 NO 🔲 Nightclubs (including characteristics such as max. occupancy of 200 or more people, provides live YES 🔲 NO 🔲 entertainment, serves liquor, or has a cover charge)

Do exposures include any Armed Security personnel?  If Yes, are the armed security guards employees of the applicant?  If no, does the applicant require that the security service retain at least \$1M of liability coverage?  YES NO  Broker/Administrator MUST maintain a copy of the evidence of insurance if the armed security guards are contracted out  Are all buildings at least 70% occupied?  YES NO  If yes:  Are all major construction activities completed as of the proposed effective date?  YES NO  If no:  Please provide the reason that any building(s) is/are not at least 70% occupied at the time of the proposed effective date:  Brand new construction or recently completed gut/rehab (reason for less than 70% occupancy)
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There are vacant buildings in this submission. Please provide your underwriter with information detailing why the
buildings are vacant, what are the plans for the properties and whether there are any construction related
activities going on at the site. Pictures of the sites may be required and should be forwarded to the underwriter if
at all possible.
Are there any locations that are to be scheduled, on the excess policy, in which coverage is intended to
be a portion of the exposure? (Examples include a location that has Habitational Condominium units
and Hotel units. Coverage is being requested for the hotel portion ONLY and not for the condominium
section of the location that is to be scheduled.)
FIRE, LIFE, SAFETY INFORMATION
Does the insured have a pool?  YES NO NO
If yes, are there diving boards?
Do all units (not pertaining to Condominium or Cooperatives or Homeowners N/A (all exposures
Association units) contain hard wired or regularly maintained battery powered are Condos, Coops YES NO 🔲
smoke detectors? or HOAs)
Are there at least two means of egress per floor at all locations for all buildings  N/A (all locations are yes NO
over 2 stories?
Does the application include buildings over 9 stories?  YES NO
If Yes, are all buildings over 9 stories either Fully Sprinklered or one of the N/A (no buildings NO
ollowing construction types – Fire Resistive or Masonry Non-Combustible? Over 9 stones)
Does the application include any Frame Construction buildings taller than 4 stories?  YES NO
Any buildings over 40 stories?  YES NO
f yes, please state location(s) address and corresponding number of stories:
IOTEL EXPOSURES
HOTEL EXPOSURES
Does the insured have Hotel Operations? (If NO, proceed onto the next section)
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# **UNDERLYING COVERAGE INFORMATION**

(Applies to all locations – if more than one underlying carrier, complete section below for each) Information below to be supported by a copy of the underlying carrier's GL quote, binder and/or policy.

With respect to the Underlying General Liability coverage:					
1. Is the GL policy written with an ISO Form CG0001 or equivalent?	YES 🔲	NO 🔲			
2. Does the General Liability Include Hired & Non-owned Automobile Coverage?	YES 🔲	NO 🔲	If yes, HNO Limit \$		
- If yes, will Hired and Non-owned automobile losses erode (count against) any GL aggregate?	YES 🗍	NO 🔲			
- If yes, does Insured have employees using their own vehicles on company business on a regular basis?	YES 🗍	NO 🔲			
3. Is there a per location general aggregate?	YES 🗍	№ 🔲	If yes, per location Limit \$		
- If yes, is the Per Location Aggregate Capped?	YES 🔲	NO 🔲	If yes, Cap Limit \$		
4. Is the primary General Liability written with a SIR which is \$100,000 or greater?	YES 🗍	NO 🔲	If yes, SIR Limits \$		

Туре	Underlying Carrier	Eff. Date: (MM/DD/YY)	Exp. Date: (MM/DD/YY	Policy Premium	Limits
Automobile Liability				\$	Each Accident (CSL): \$
Automobile Liability HIRED NON OWNED ONLY				\$	(HNO): \$ Included in GL Limits: (Y/N)
General Liability				\$	Each Occurrence: \$
_					General Aggregate (Per location): \$
					Products/Completed Operations:  Excluded Included Separate limit: \$
					Advertising Injury/Personal Injury (Each Offense): \$
Employers Liability				\$	Bodily Injury by Accident: \$ Bodily Injury by Disease: (Each Employee): \$ Bodily Injury by Disease (Policy Limits): \$
Liquor Liability				\$	Each Common Cause Limit: \$ Each Occurrence Limit: \$ Aggregate Limit: \$
Employee Benefits Liability				\$	Claims Made (Y/N) If yes, Retro Date: Or Per Occurrence (Y/N)
					Per Person (Y/N) Per Employee (Y/N)
					Aggregate Limit: \$
Director's & Officers Liability *				\$	Each Claim: \$ Aggregate Limit: \$ Defense Outside (Y/N)
Other				\$	\$

<sup>\*\*</sup>Only claims made D&O forms for Not-For-Profit Associations are to be scheduled to this policy. D&O for For-Profit organizations is not covered in the umbrella. D&O for Condominium Hotels is also not eligible.

# **EXPOSURE RATING SECTION**

Please enter in all location exposures eith	ner by correspond	ing location(s) or sorted l	by Tier	
Enter Name of Property Owner/Association (if different th	ian Applicant) (Opti	onal)		
Location Address				
City	State	Zip		
Select Location Exposure (Y/N)				
Vacant Land – Vacant land exposure must be part of a l	arger schedule of q	ualifying locations and is to	be inciden	tal to
the member's risk. It is expected that scheduled vacant la	and is not in use, no	ot accessed by third parties	and is not	leased
to third parties.				
# of Acres				
If selected, are you aware of any activity of any kind on the	ne vacant land resu	Iting from a leasing	YES □	ΝО Π
arrangement with third parties or unauthorized access by	third parties?			NO L

Habitatianali		
Habitational: Apartment Units -	# of Unit(a)	
Condominium/Coop/Town home Associations with D&O	# of Unit(s) # of Unit(s)	
Condominium/Coop/Town home Associations with D&O  Condominium/Coop/Town home Associations without D&O	# of Unit(s)	
Single/Two Family Dwellings	# of Unit(s)	
Timeshare Units without D&O	# of Unit(s)	
Commercial:	# Of Offic(s)	
Are there any Storage/Warehouse occupancies?	YES □ NO	
If yes, Are any chemicals, explosives or high-hazard materials stored in the stora	_	
Commercial Square Footage (Retail/Office)	# of Sq. Ft.	
Commercial Square Footage (Netall/Office)  Commercial Square Footage (Light Industrial/Warehouse) –	# 01 0q. 1 t.	
Warehouses must be part of a larger schedule of other qualifying locations and n	nust not have # of Sq. Ft.	
storage of any chemicals or other hazardous materials	# 51 5q. 1 t.	
Hotels/Motels	# of Unit(s)	
Condominium/Hotel Units (without D&O)	# of Unit(s)	
Parking Lots Square Footage (if considered a separate location)	# of Sq. Ft.	
Golf Course (one 18 hole course = 1 unit)	# of Unit(s)	
Other – Please describe:	ii er erii(e)	
If any of the insured's automobiles are registered or principally garaged in	any of the following states, please	
specify all applicable states:		
None FL VT WV WI LA NH		
*If WV was selected, does the insured currently carry at least \$1 million of UM/UI	M primary limits for its WV auto	
exposures? YES \( \square\) NO \( \square\)		
If no, we require \$1 million UM/UIM for West Virginia exposure in order to include	coverage in the umbrella. As such, o	our
quote will exclude West Virginia automobile Liability coverage		
LOSS INFORMATION: MUST APPLY TO ALL LOCATIONS INCLUDED IN SI	RMISSION	
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## **AUTOMOBILE FLEET BREAKOUT**

Does the applicant have any Owned Autos?
(If No, proceed onto the next section)

YES 
NO

Туре	# of Units Owned	Describe General Use
Private Passenger/SUV		
Light Truck – GVW 10,000 lbs. or less (without passengers)		
Light Truck – GVW 10,000 lbs. or less (with passengers) Including 1-8 Passenger Vans		
Medium Truck – GVW 10,001 – 20,000 lbs. (without Passengers)		
Medium Truck – GVW 10,001 – 20,000 lbs. (with Passengers) Including 9-20 Passenger Vans		
Heavy Truck (GVW 20,001 – 45,000 lbs.) (Units not for hire)		
Extra Heavy Truck and Tractor (Short Haul) Over 45,000 lbs. (Units not for hire)		
Extra Heavy Truck and Tractor (Long Haul) Over 45,000 lbs. (Units not for hire)		
Does the insured own/operate any other vehicle types not listed above? Including but not limited to: S		
Buses with passenger capacity greater than 20, Heavy Trucks, Limousines, Taxis, Rapid Delivery Op	erations (i.e. piz	za, YES 🗌 NO 🗌
newspaper, and magazine), Gasoline Hauling, Waste/Red Label or Commodity II or IV Hauling?		

NOTICE TO APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR, CONCEALS, FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES

NOTICE TO ARKANSAS APPLICANTS: "ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT, OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON."

NOTICE TO COLORADO APPLICANTS: "IT IS UNLAWFUL TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD A COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES, DENIAL OF INSURANCE AND CIVIL DAMAGES. ANY INSURANCE COMPANY OR AGENT OF AN INSURANCE COMPANY WHO KNOWINGLY PROVIDES FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO A POLICYHOLDER OR CLAIMANT FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE POLICYHOLDER OR CLAIMANT WITH REGARD TO A SETTLEMENT OR AWARD PAYABLE FROM INSURANCE PROCEEDS SHALL BE REPORTED TO THE COLORADO DIVISION OF INSURANCE WITHIN THE DEPARTMENT OF REGULATORY AUTHORITIES."

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: "WARNING: IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES. IN ADDITION, AN INSURER MAY DENY INSURANCE BENEFITS IF FALSE INFORMATION MATERIALLY RELATED TO A CLAIM WAS PROVIDED BY THE APPLICANT."

NOTICE TO FLORIDA APPLICANTS: "ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE ANY INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING FALSE, INCOMPLETE OR MISLEADING INFORMATION IS GUILTY OF A FELONY IN THE THIRD DEGREE."

NOTICE TO KENTUCKY APPLICANTS: "ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME."

NOTICE TO LOUISIANA APPLICANTS: "ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON."

NOTICE TO MAINE APPLICANTS: "IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES OR A DENIAL OF INSURANCE BENEFITS."

NOTICE TO NEW JERSEY APPLICANTS: "ANY PERSON WHO INCLUDES ANY FALSE OR MISLEADING INFORMATION ON AN APPLICATION FOR AN INSURANCE POLICY IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES."

NOTICE TO NEW MEXICO APPLICANTS: "ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES."

NOTICE TO NEW YORK APPLICANTS: "ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH SUCH VIOLATION."

NOTICE TO OHIO APPLICANTS: "ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT IS GUILTY OF INSURANCE FRAUD."

NOTICE TO OKLAHOMA APPLICANTS: "WARNING: AN PERSNO WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION IS GUILTY OF A FELONY." (365:15-1-10, 36 §3613.1)

NOTICE TO PENNSYLVANIA APPLICANTS: "ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES."

NOTICE TO TENNESSEE APPLICANTS: "IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS."

NOTICE TO VIRGINIA APPLICANTS: "IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS."

PLEASE READ THE FOLLOWING STATEMENT CAREFULLY AND SIGN BELOW WHERE INDICATED.

## **SIGNATURE PAGE**

ALL WRITTEN STATEMENTS, AND SUPPLEMENTAL MATERIALS FURNISHED TO THE INSURER IN CONJUNCTION WITH THIS APPLICATION ARE HEREBY INCORPORATED BY REFERENCE INTO THIS APPLICATION AND MADE A PART HEREOF.

THE UNDERSIGNED AUTHORIZED OFFICER OF THE APPLICANT, HAVING MADE DUE INQUIRY (INCLUDING BUT NOT LIMITED TO DUE INQUIRY OF THE LEGAL AND RISK MANAGEMENT DEPARTMENTS), DECLARES THAT TO THE BEST OF HIS KNOWLEDGE AND BELIEF THE STATEMENTS SET FORTH HEREIN OR ATTACHED HERETO ARE TRUE. THE UNDERSIGNED AUTHORIZED OFFICER AGREES THAT IF THE INFORMATION SUPPLIED ON THIS APPLICATION (INCLUDING INFORMATION PROVIDED BY ATTACHMENT HERETO) CHANGES BETWEEN THE DATE OF THIS APPLICATION AND THE EFFECTIVE DATE OF THE INSURANCE, HE/SHE (UNDERSIGNED) WILL, IN ORDER FOR THE INFORMATION TO BE ACCURATE ON THE EFFECTIVE DATE OF THE INSURANCE, IMMEDIATELY NOTIFY THE INSURER OF SUCH CHANGES, AND THE INSURER MAY WITHDRAW OR MODIFY ANY OUTSTANDING INDICATIONS, QUOTATIONS AND/OR AUTHORIZATIONS OR AGREEMENTS TO BIND THE INSURANCE.

THE UNDERSIGNED, ON BEHALF OF THE APPLICANT, AGREES THAT THIS APPLICATION DOES NOT BIND THE APPLICANT OR THE INSURER TO COMPLETE THE INSURANCE, BUT IT IS AGREED THAT THIS APPLICATION SHALL BE THE BASIS OF ANY COVERAGE ISSUED BY US AND WILL BE ATTACHED TO AND BECOME PART OF THE POLICY.

This signature page attaches	to and forms part of t	the application dated:	
Applicant/Named Insu <u>red:</u>			
Signature of Applicant	 	Signature of Agent/Broker	 Date
Print Name:		Print Name:	
Title:		Title:	