



Fund Organization, Structure & Strategy

Thursday, February 21, 2013

Continental Breakfast 7:45 a.m. - Program 8:15 a.m.

Maggiano's Little Italy

111 West Grand, Chicago

REIA Member \$35 - Non-Member \$55

Valet Parking Available

Please join us as we explore the growth of real estate platforms over time. Our esteemed panel will share their insight and experiences in raising capital, structuring offerings, and executing strategies. We will discuss the life cycle and processes involved in growing your business from "one-off" transactions to a fund structure; ascertaining effective investment offerings and business practices. Our program will begin with a presentation on the pending SEC proposed rule, mandated by the JOBS Act, to lift the "general solicitation" ban on private capital raising. We hope you can join us for this highly informative program.

Moderator: Brian Lignelli, Managing Principal, Continuum Capital Funding and REIA President

Presentation: JOBS Act: Proposed New Securities Rules Would Revolutionize Private Capital Raising
Robert J Walner, Principal, Law Offices of Robert Walner, Counsel, Enterprise Law Group, and REIA Director

Panel: Robert G. Byron, Managing Principal, Blue Vista Capital
Jeffrey Elowe, President & CEO, The Laramar Group
Jonathan M. Glick, Managing Principal, Incubation Capital Partners
James Jann, Managing Principal, JAB Real Estate Opportunity Funds

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Please reserve _____ place(s) at the **Thursday, February 21, 2013 Breakfast Meeting**. Please make check payable to REIA - \$35 Members/ \$55 Non-Members. Enclosed is \$_____. Mail to REIA • P.O. Box 8033, Wilmette, IL 60091 ☎ (847) 676-0222. Or fax with credit card number to (847) 730-3691. Or register online at our website: www.reia.org.

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*Cancellations must be made by **Tuesday, February 19, 2013** or you will be billed. Walk-ins and reservations received after **Tuesday, February 19, 2013** will incur a \$10 surcharge. For further information, contact the REIA Office at (847) 676-0222 or info@reia.org or visit our website at www.reia.org.*