

Application for approval of an assessable transfer

Chapter 7 Mineral Resources Act 1989, Part 10 Petroleum and Gas (Production and Safety) Act 2004, Part 6N Petroleum Act 1923, Part 11 Geothermal Energy Act 2010 and Part 14 Greenhouse Gas Storage Act 2009 Form MMOL-05 Version 1

You may complete the original of this application and submit the application, any attachments and the prescribed fee at a <u>Mines Lodgement Office</u>.

Please use a pen, and write neatly using **BLOCK LETTERS**. Cross where applicable

Question 1 – Permit details

1.1 List permit details request relates to (Granted permits only other than mining lease applications)

| Permit type | Tick | Number(s) |
|--|------|-----------|
| Mineral Resources Act 1989: | | |
| Exploration permit mineral | | |
| Exploration permit specified minerals | | |
| Exploration permit coal | | |
| Mineral development licence | | |
| Mining lease | | |
| Petroleum and Gas (Production and Safety) Act 2004 and Petroleum Act 1923: | | |
| Authority to prospect | | |
| Petroleum lease | | |
| Petroleum pipeline licence | | |
| Petroleum facility licence | | |
| Geothermal Energy Act 2010: | | |
| Exploration permit geothermal | | |
| Geothermal lease | | |
| Greenhouse Gas Storage Act 2009: | | |
| Exploration permit greenhouse gas | | |
| Greenhouse gas injection and storage lease | | |

| OFFICE USE ONLY | Fees paid: | Application entered onto MyMinesOnline Y N | | |
|----------------------------------|-----------------|--|--|--|
| Received at: | Total \$ | | | |
| Received by: | | Name: | | |
| Date: / / | Receipt Number: | Signed: | | |
| Time: AM/PM | | Date: / / | | |
| Payment Method: Cash Credit Card | Deal No: | | | |

Question 2 – Current permit holder details

2.1 Detail the nominated holder to which this request relates

| Company name / surname: | | |
|--------------------------------|---------|--|
| Given name (if individual): | % share | |

2.2 Other holders (if applicable)

| Company name / surname: | | |
|--------------------------------|---------|--|
| Given name (if individual): | % share | |
| Company name / surname: | | |
| Given name (if individual): | % share | |
| Company name / surname: | | |
| Given name (if individual): | % share | |

Question 3 – Proposed transferee details

Specify details of all proposed holders, showing the percentage of interest to be held for each permit affected by the transfer, including ACN/ARBN if applicable.

3.1 Proposed holder details after transfer (if insufficient space, provide information as separate attachment)

| Company name / surname: | | | | | | |
|--|---|------------|------------|-----|-----------|---|
| Given name (if individual): | | AC | N/ARBN: | | | |
| Address: | | | | | | |
| Town/City: | | | State: | | Postcode: | |
| Country: | | | Phone n | 0.: | | |
| Email: | | | | | | |
| | Sole tenant | Percentage | e holding: | | | % |
| Registered suitable Environmental Pro | e operator number issued under the tection Act 1994 | | | | | |

| 3.2 Other holders | (if applicable | e) | | | | | | |
|---|----------------|--------------------------|----|----------|----------|-----|-----------|-------|
| Company name / surname: | | | | | | | | |
| Given name (if individual): | | | | AC | N/ARBN: | | | |
| Address: | | | | | | | | |
| | | | | | | | | |
| Town/City: | | | | | State: | | Postcode: | |
| Country: | | | | | Phone n | 0.: | | |
| Email: | | | | | | | | |
| Tenants in | i common | Joint tenants | Pe | rcentage | holding: | | | % |
| Registered suitable Environmental Prov | | nber issued under the 94 | | | | | | |

3.2 Other holders (if applicable)

| Company name / surname: | | |
|--------------------------------|-----------------------|--|
| Given name (if individual): | ACN/ARBN: | |
| Address: | | |
| Town/City: | State: Postcode: | |
| Country: | Phone no.: | |
| Email: | | |
| | Percentage holding: % | |

Registered suitable operator number issued under the *Environmental Protection Act 1994*

3.2 Other holders (if applicable)

| Company name / surname: | | | | | | |
|--------------------------------|----------------------------------|------------|------------|-----|-----------|------|
| Given name (if individual): | | AC | N/ARBN: | | | |
| Address: | | | | | | |
| | | | | | | |
| Town/City: | | | State: | | Postcode: | |
| Country: | | | Phone no | D.: | | |
| Email: | | | | | | |
| | | Percentage | e holding: | | | % |
| Registered suitable | operator number issued under the | | | | | |

Environmental Protection Act 1994

3.3 Authorised holder representative (authorised person to act as contact for this permit)

| Name: | | | |
|------------|------------|-----------|--|
| Contact: | | | |
| Address: | | | |
| | | | |
| Town/City: | State: | Postcode: | |
| Country: | Phone no.: | | |

Attachments required to form:

- Proof of identity for each proposed transferee
- Letter of authority from proposed transferees for authorised holder representative to act on behalf of them for this permit

Question 4 – Prior indication of approval

| In the past three months, has the Minister given prior indication of the approval of the transfer? | Yes Continue below | No Go to Q5 |
|--|---------------------|----------------|
| What was the date of the indicative approval? | 1 | / |
| What was the dealing number of the indicative approval? | | |
| Were conditions imposed as part of the indicative approval? | Yes 🗌 | No 🗌 |
| Did the proposed transferee notify the department of a notice under the <i>Foreign</i> <i>Acquisitions and Takeovers Act</i> 1975 (Cwlth) about the proposed transfer? (<i>An</i> <i>indication will remain valid for 6 months if a notice has been given under that Act and the</i> <i>chief executive has been notified and evidence provided.</i>) | Yes 🗌 | No 🗌 |
| Attachments required to form: | | |

Evidence that conditions imposed on indicative approval have been met

Continue to Question 6

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Question 5 – Financial and technical capability of proposed transferee

(Not required if an indicative approval of the transfer was given and this application is being made within the valid period)

5.1 Please tick one of the below statements and **attach** the required financial and technical documents and statements according to your history and performance.

| For all permit types: | | |
|---|---|---|
| I/we have more than 10 years history in Queensland with a good compliance record. | I/we have less than 10 years compliance history in Queensland or do not wish to rely | |
| Financial information: Financial capability statement | on my/our history. Financial information: Financial capability statement | _ |
| Details of other financial commitments in relation | Supporting evidence | |
| to resource activities in Queensland | Details of other financial commitments in relation to resource activities in Queensland | |

| Technical information: | Technical information: | |
|--|--|--|
| Technical capability statement | Technical capability statement | |
| Details of other human / technical resource commitments in relation to resource activities in Queensland | Details of other human / technical resource commitments in relation to resource activities in Queensland | |
| Third party declaration (if a third party is providing resources for your work program) | Third party declaration (if a third party is providing resources for your work program) | |
| | Supporting evidence | |

5.2 Provide the additional financial and technical information:

| pro pro | statement detailing the experience of the posed transferee in resource exploration and oduction, addressing whether the proposed insferee: currently holds a resource authority or tenure; or has previously held a resource authority or tenure within Queensland; or has previously held, or currently holds a resource authority or tenure outside Queensland; or has not previously held a resource authority or tenure. | For transfers relating to pipeline licences and petroleum facility licences provide background to and history of the proposed transferee's ability to competently and safely manage any construction or operation of pipelines or the construction or operation of the facility to which this application relates. | |
|------------|--|---|--|
| Au | thority to prospect | Petroleum lease | |
| • | the proposed transferee's commitment to the approved work program or a statement containing the proposed transferee's proposal for a later work program | the proposed transferee's commitment to the approved development plan or a statement containing the proposed transferee's proposal for a later development plan | |

| Attachments | required te | o form: |
|-------------|-------------|---------|
|-------------|-------------|---------|

| • | inancial and Technical statements and evidence for transferee (if applicable) | |
|---|---|--|
|---|---|--|

| • | Transferees | experience in | resource exploration | and production | statement (if applicable) | |
|---|-------------|---------------|----------------------|----------------|---------------------------|--|
|---|-------------|---------------|----------------------|----------------|---------------------------|--|

- Transferees ability to competently and safely manage construction or operation (if applicable)
- Transferees commitment to work program or statement about proposed later work program (if applicable)
- Transferees commitment to the development plan or statement about proposed later development plan (if applicable)

Question 6 – Other interests

| 6.1 Is there a caveat prohibiting a transfer of an interest recorded in respect of the permit? | | | | | | No |
|--|--|--|--|--|--|----|
| If yes, provide caveat dealing number and caveator name: Dealing no.: | | | | | | |
| Caveator name: | | | | | | |
| Note: Openent for a the second second price of a minute second price of a bain a second s | | | | | | |

Note: Consent from the caveator will be required prior to any transfer being approved.

6.2 Is there a current mortgage recorded in respect of the permit?

If yes, provide mortgage dealing number and mortgagee name:

| Dea | ling | no.: |
|-----|------|------|
|-----|------|------|

🗌 Yes 🗌 No

 \square

Should the indication be approved all obligations

Mortgageee name:

Note: If mortgage is registered on holders share being transferred, consent from any mortgagee will be required to accompany form. If mortgage is registered on another holders share (not being transferred) a statement from the holder outlining that their share is not subject to a registered mortgage will be required to accompany application.

Attachments required:

Consent to register transfer from caveator (if applicable)

Consent to register transfer from mortgagee (if applicable) or statement from holder outlining no registered mortgage exists on holders share

Question 7 – Overlapping arrangements

| For mining leases for coal or oil shale, is any land within the area of the permit also within a petroleum lease? | Yes | No |
|---|-----|----|
| For petroleum leases, is any land within the area of the lease also within a coal or oil shale mining lease? | Yes | No |
| | | |
| For mining or petroleum leases, is any land within the area of the permit also within a greenhouse gas or geothermal lease? | Yes | No |
| For greenhouse gas or geothermal leases, is any land within the area of the permit also within a petroleum or mining lease? | Yes | No |

Note: Transfer relating to overlaps between **petroleum leases** and **mining leases for coal or oil shale**:

These transfers cannot be approved unless the transferee and the other leaseholder are parties to an approved coordination arrangement about petroleum production under the petroleum lease and coal or oil shale mining and any incidental coal seam gas mining under the mining lease. The existing agreement must allow for any transfer to proceed.

Transfers relating to overlaps between mining or petroleum leases and greenhouse gas or geothermal leases:

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These transfers cannot be approved unless the transferee and the other leaseholder are parties to an approved geothermal or greenhouse gas coordination arrangement. The existing agreement must allow for any transfer to proceed.

Attachments required:

A coordination agreement with the transferee as a party

Question 8 – Native Title

| Is the permit subject to an ILUA? | Yes 🗌 No 🗌 | (financial and non-financial) under the required agreement must be met and all NT parties must b informed of the proposed transfer prior to any transfer approval. The provisions of the ILUA might also require an executed deed of assumption from the proposed transferee. | |
|--|------------|--|--|
| Is the permit subject to a section 31 agreement? | Yes 🗌 No 🗌 | Should the indication be approved, all obligations (financial and non-financial) under the required agreement must be met and all NT parties must be informed of the proposed transfer prior to any transfer approval. An executed deed of assumption from the proposed transferee assuming the obligations under the s31 Deed and Ancillary Agreement must be lodged with any transfer application. | |
| Is the permit subject to the Native Title Protection Conditions? | Yes 🗌 No 🗌 | Should the indication be approved, Clause 13 of the NTPCs requires written notice to be given to the Native Title Parties at the time of lodging the assignment application with the department. Proof must be provided with any transfer application. | |

Is the permit undergoing a process which requires that native title be addressed? This might include applications to add excluded land or a renewal through the expedited procedures

| Yes | No | |
|-----|----|--|
| 165 | NU | |

Should the indication be approved, any transfer application cannot be approved until the native title process is finalised

Attachments required:

 Evidence that native title requirements, notifications have been given prior to lodgement of transfer application

Question 9 – Royalties, rates, rental and other obligations

For all permit types, the current holder(s)/transferor(s) must confirm that they have met all relevant obligations below:

All rent has been paid Assessment by the Office of State Revenue has been made and if applicable transfer duty has been paid.

| All statutory reporting has been provided | |
|--|--|
| For production leases: a duly completed Royalty Return together with any royalty payable or evidence of payment of royalty | |
| | |

All local government rates and charges have been paid (*MRA leases only*)

Question 10 – Payment and attachments

| Transfer approval fee (per permit or mining lease application) or | |
|---|--|
| Transfer approval fee if indicative approval was given (per permit or mining lease application) | |
| Documents and consents required are attached (if applicable) | |

Please note: There is no requirement to transfer the environmental authority issued by the Department of Environment and Heritage Protection (EHP) under the *Environmental Protection Act 1994* (EP Act). However, the new holder pursuant to section 293 of the EP Act is required to give EHP financial assurance before carrying out or allowing the carrying out of activities under the environmental authority for the permit.

Question 11 – Declaration of current holders

WARNING: Giving false or misleading information is a serious offence.

- I have truthfully declared all relevant details requested of me in this form.
- If any part of this form has been completed with the assistance of another person, I declare that the information as set down is true and correct and has been included with my full knowledge, consent and understanding.

| Print name: | Signature: | |
|-------------|------------|--|
| Position: | Date: | |
| Print name: | Signature: | |
| Position: | Date: | |
| Print name: | Signature: | |
| Position: | Date: | |
| Print name: | Signature: | |
| Position: | Date: | |

Witnessed statement:

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| I was present and viewed the signing of this form. | | | | | |
|--|--|--------|------|-----------|---|
| Name | | | | | |
| Address: | | | | | |
| Town/City: | | State: | | Postcode: | |
| Phone no.: | | | | | |
| Signature of witness: | | | Date | - | - |

Question 12 – Declaration of transferees

- I have truthfully declared all relevant details requested of me in this form; If transferred, I understand that I must comply with the conditions of the permit and comply with statutory requirements;
- understand that any false information may result in a penalty; .
- If any part of this form has been completed with the assistance of another person, I declare that the information as set • down is true and correct and has been included with my full knowledge, consent and understanding.

| Print name: | | Signature: | | | | | |
|--|--|------------|-------|---|---|-----------|--|
| Position: | | Date: | | - | - | | |
| Print name: | | Signature: | | | | | |
| Position: | | Date: | | - | - | | |
| Print name: | | Signature: | | | | | |
| Position: | | Date: | | - | - | | |
| Print name: | | Signature: | | | | | |
| Position: | | Date: | | - | - | | |
| Witnessed statem | | | | | | | |
| I was present and viewed the signing of this form. | | | | | | | |
| Name | | | | | | | |
| Address: | | | | | | | |
| Town/City: | | | State | : | | Postcode: | |
| Phone no.: | | | | | | | |
| Signature of witness: Date | | | | - | | | |

| OFFICE USE ONLY CHECKLIST Q2: Correct permit holder details? (check holder details on register) Q3: Transferees are eligible person? If company check ASIC to ensure company is registered If individual check ID to ensure transferees are adults | Y / N Y / N | Receiving officer I confirm that: • the details on this form have been checked; • the checklists above are complete; • the permits are granted or ML application; • attachments required are correct; • correct fees have been submitted. | | | | |
|---|--|---|--|--|--|--|
| Q3: Registered suitable operator details provided? Q4: Indicative approval given ? All indicative approval conditions have been met? If no indicative approval was given in relation to Q5.1-5.2 Q5.1: Financial and technical statements provided? Q5.2: Transferees experience in resource exploration and production statement Q5.2: Transferees ability to competently and safely | Y / N Y / N Y / N Y / N | The request for approval for an assessable transfer has / has not provided all the information required by the legislation to be assessed. I recommend that the request should / should not be received. Name: | | | | |
| q5.2: Transferees commitment to work program or statement about proposed later work program (if applicable) q5.2: Transferees commitment to the development (if applicable) q5.2: Transferees commitment to the development plan or statement about proposed later development plan (if applicable) q6.1: Is there a caveat registered on permit(s)? (check register) | | Departmental Officer The request for approval for an assessable transfer is received and can be recorded on the register or refused to be received under s386Pof the MRA, s842 of the P&G, s120 of the 1923 Act, s412 of the GHG, s364 of the GEO Act (cross out Acts that do not apply). Reasons for refused to receive: | | | | |
| Q6.2: Is there a mortgage registered on permit(s)? (check register) Q7: Coordination arrangement in place with transferees? Q8: Evidence that native title requirements, notifications have been given? Q9: Rental up to date (check register) Rates up to date (contact local authority) Royalty return lodged OSR stamp duty evidence provided Reporting requirements up to date Q10: Correct fees per permit received? Q11,12: Have all current holders and transferees signed form? | Y / N Y / N Y / N Y / N Y / N Y / N | | | | | |

Disclaimer

The Queensland Government is collecting information provided on this form for the purposes of assessing the suitability of your request to record this caveat and maintain the public searchable register under the *Mineral Resources Act 1989 (MRA) Petroleum and Gas (Production and Safety) Act 2004 (P&G), Petroleum Act 1923 (PET), Geothermal Energy Act 2010 (GEA) and Greenhouse Gas Storage Act 2009 (GHG).* Some or all of this information may be provided to other agencies of the Queensland Government for the issuing of an environmental authority, to make register searches, extracts or copies under section 387B of the MRA, 566A of the P&G, 80CA of the PET, 342 of the GHG and 275 of the GEA, or to make other approvals as required under the Act. Your personal information will not otherwise be disclosed to any other third party without your consent, unless authorised or required by law.