

National Conference on Public Employee Retirement Systems

ADVOCACY

RESEARCH

EDUCATION



Healthcare Symposium

January 24, 2016 | Capital Hilton | Washington, DC

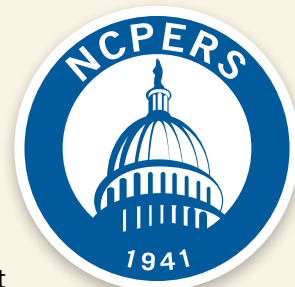


Legislative Conference

January 24–26, 2016 | Capital Hilton | Washington, DC

TWO CONFERENCES, ONE LOCATION

Public-sector workers deserve quality healthcare and pension benefits – but it takes persistence, creativity, and insight to provide such benefits at a time when political priorities are in constant flux. As we enter a presidential election year, our industry faces new challenges.



Obamacare, the president's signature healthcare initiative, has withstood two Supreme Court challenges, yet repeal efforts persist even as its popularity climbs. Meanwhile, a shakeup in Republican leadership of the House means new faces and new agendas. In the Senate, Chairman Orrin Hatch (R-UT) of the Senate Finance Committee has pledged to advance his proposed Secure Annuities for Employee (SAFE) Retirement Act – which would turn public pension plans over to private life insurance companies and has become the single biggest threat to public pensions at play on Capitol Hill.

Attending the NCPERS Healthcare Symposium and Legislative Conference in January will be crucial for every individual and company involved in the public pension industry. Our programs will inform and prepare industry stakeholders to take on hard issues and challenges. Pension trustees, executive directors, administrators, pension staff members, union officials, attorneys, accountants, actuaries, investment managers, and benefit design consultants will all benefit from these two programs.

For cutting-edge information and analysis and the tools needed to protect healthcare and pension benefits, look no further than the NCPERS Healthcare Symposium and Legislative Conference.

Both the NCPERS Legislative Conference and Healthcare Symposium will take place at the same venue – the Capital Hilton in Washington, D.C. – making participation both easy and economical.



HEALTHCARE SYMPOSIUM

Follow Us on Twitter  #Health16

ABOUT THIS CONFERENCE

The Healthcare Symposium was created to provide knowledge and information to those who work on healthcare and retirement issues for public funds. This one-day program will focus on healthcare reform and the regulatory changes that affect plans around the United States and Canada.

WHY YOU SHOULD ATTEND

The Healthcare Symposium will provide you with up-to-date information on implementation and regulations surrounding the Affordable Care Act (ACA), Medicare, and other federal and state healthcare issues.

WHO SHOULD ATTEND

Individuals and companies involved in the public pension industry, including, but not limited to, pension trustees, executive directors, administrators, pension staff members, union officials, attorneys, accountants, actuaries, investment managers, and benefit design consultants.

PRELIMINARY AGENDA

Agenda is subject to change.

Sunday, January 24

7:00 AM – 8:00 AM	Healthcare Symposium Breakfast
7:00 AM – 4:30 PM	Healthcare Symposium Registration
8:00 AM – 12:00 PM	Healthcare Symposium General Session I <ul style="list-style-type: none">■ ACA: Update from HHS■ The Future of the Excise Tax■ The Latest Bulletin on Medicare
12:00 PM – 1:00 PM	Healthcare Symposium Lunch
1:00 PM – 4:00 PM	Healthcare Symposium General Session II <ul style="list-style-type: none">■ What's Trending in the Health Insurance Space?■ Politics That May Impact Health Policy■ Panel Discussions with Unions, Employers, and Pension Plans
5:00 PM – 6:00 PM	Joint Conference Networking Reception*

*Attendees of both the Healthcare Symposium and Legislative Conference are welcome to attend this reception.

LEGISLATIVE CONFERENCE

Follow Us on Twitter  #LegConf16

ABOUT THIS CONFERENCE

The NCPERS Legislative Conference directs the public pension industry's advocacy effort and legislative strategy to Congress and the Administration by offering sessions with Hill staff, Administration officials, and Washington opinion makers on key issues on Capitol Hill and in federal regulatory agencies that affect pension funds today.

WHY YOU SHOULD ATTEND

The Legislative Conference provides you with a great opportunity to learn about the critical legislative and regulatory issues that affect your fund. It will equip you with the tools needed to deal with the political and legislative challenges that face your pension funds.

Attend this conference and hear from experts on the critical issues related to pension funds and learn how to present your case to your legislators. Connect with other fund professionals and industry providers for practical information and lasting peer relationships.

On the second day of the conference, meet-face-to-face with your elected leaders to discuss the legislative issues affecting your fund.

WHO SHOULD ATTEND

Pension trustees, union officials, administrators, pension staff members, and companies that provide products and services to the public pension community should attend this conference.

PRELIMINARY AGENDA

Agenda is subject to change.

Sunday, January 24

- 3:00 PM – 6:00 PM Legislative Conference Registration
5:00 PM – 6:00 PM Joint Conference Networking Reception*
**Attendees of both the Healthcare Symposium and Legislative Conference are welcome to attend this reception.*

Monday, January 25

- 7:00 AM – 8:00 AM Legislative Conference Breakfast
7:00 AM – 4:30 PM Legislative Conference Registration
8:00 AM – 12:00 PM Legislative Conference General Session I
 - Outlook on National and State Elections with Howard Fineman
 - Congressional Actions That Could Affect Public Pensions
 - Social Security and WEP Offset
 - A Conversation with Senior Staff of the Congressional Tax Committees12:00 PM – 1:00 PM Legislative Conference Lunch
1:00 PM – 5:00 PM Legislative Conference General Session II
 - A Discussion with the U.S. Treasury Department
 - An Outlook on State Pension Legislation
 - The Latest on State Initiatives for Retirement Security

Tuesday, January 26

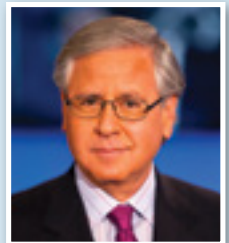
- 7:00 AM – 8:00 AM ■ Congressional Breakfast
8:00 AM – 5:00 PM ■ Congressional Appointments

FEATURED SPEAKER

HOWARD FINEMAN

Political Analyst for MSNBC, Global Editorial Director of The Huffington Post Media Group, and Best-Selling Author

Howard Fineman, one of Washington's and the nation's leading political reporters and analysts, offers an insider's view of politics in America. Having covered and interviewed every president since George H.W. Bush, and every leader of Congress and presidential candidate since 1985, Fineman knows more than anyone about the inner workings of the Oval Office, the Hill, and national campaigns. As editorial director at *The Huffington Post* and a former columnist and deputy Washington Bureau chief of *Newsweek*, Fineman is also the author of the 2008 national best seller *The Thirteen American Arguments*.



NETWORK WITH YOUR PEERS

Following is a partial list of attendees of the 2015 Healthcare Symposium and Legislative Conference.

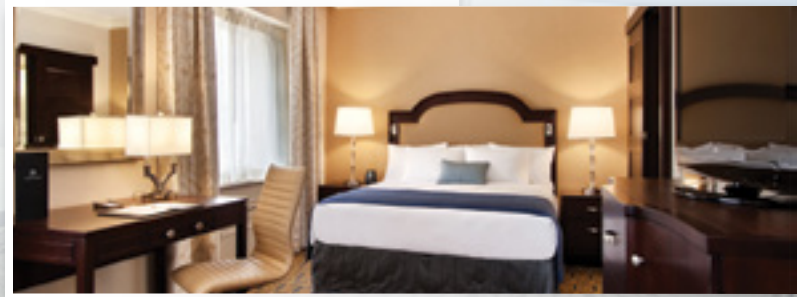
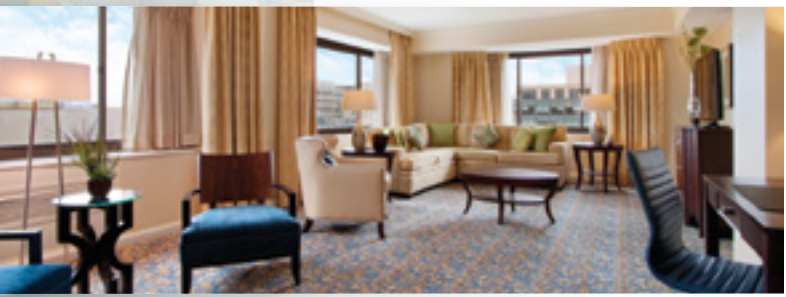
- AARP
- Acadian Asset Management, LLC
- AFSCME
- Alameda County Employees Retirement Association
- American Century Investments
- Arkansas Local Police & Fire Retirement System
- Austin Police Retirement System
- Berman DeValerio
- Bernstein Liebhard LLP
- Blue Cross Blue Shield Association – National Labor Association
- BNY Mellon
- Bolton Partners
- California Public Employees Retirement System (CalPERS)
- California State Teachers' Retirement System (CalSTRS)
- Capital Group Companies
- Centers for Medicare & Medicaid Services
- Chimicles & Tikellis, LLP
- City of Philadelphia Board of Pensions & Retirement
- Clark County Fire Fighters Local 1908
- Cohen Milstein Sellers & Toll, PLLC
- Dallas Police & Fire Pension System
- District of Columbia Retirement Board
- Dukes County Contributory Retirement System
- Educational Employees' Supplementary Retirement System of Fairfax County (ERFC)
- Employees' Retirement System of Baltimore, MD
- EnTrust Capital
- Evanston Capital Management, LLC
- Fairfax County Professional Firefighters & Paramedics
- Fairfax County Retirement Systems
- Fire & Police Pension Association of Colorado
- Firemen's Annuity & Benefit Fund of Chicago
- Fisher Investments
- FOP Queen City Lodge #69
- Fort Worth Employees' Retirement Fund
- Gabriel, Roeder, Smith & Company
- Gallagher Benefit Services, Inc.
- Governmental Accounting Standards Board
- Groom Law Group, Chartered
- Hagens Berman Sobol Shapiro, LLP
- Hampden County Regional Board of Retirees
- Hawaii Fire Fighters Association
- House Ways & Means Committee
- Houston Firefighters Relief & Retirement Fund
- Howard County Retirement System
- Humana, Inc.
- Ice Miller, LLP
- Institute on Public Pension Solutions
- Invesco
- J.P. Morgan
- Kessler Topaz Meltzer & Check, LLP
- Laborers National Industrial Pension Fund
- Lazard Asset Management
- Levi & Korsinsky, LLP
- Lord Abbett & Co.
- Los Angeles City Employees Retirement System (LACERS)
- Los Angeles County Employees Retirement Association (LACERA)
- Los Angeles Fire & Police Pension System
- Los Angeles Retired Fire & Police Association
- Louisiana Firefighters Retirement System
- MACRS, Inc.
- Marco Consulting Group, Inc.
- Massachusetts Housing Finance Agency Employees' Retirement Board
- Mesirow Financial
- Miami Firefighters' Relief & Pension Fund
- Midland Firemens' Relief & Retirement Fund
- National Association of Public Pension Attorneys (NAPPA)
- National Coordinating Committee for Multiemployer Plans (NCCMP)
- National Education Association (NEA)
- National Institute on Retirement Security
- National Public Pension Coalition
- New Jersey State Policemen's Benevolent Association
- New York City Employees Retirement System
- North Carolina Department of State Treasurer
- Northern Trust
- Nuveen Investments
- Ohio Police & Fire Pension Fund
- Ohio Public Employees Retirement System
- Ontario Municipal Employees Retirement System (OMERS)
- Ontario Retirement Pension Plan
- Palm Bay Police & Firefighters' Pension Fund
- Pattonville Fire Protection District
- Pennsylvania Treasury
- Pension Trustee Advisors
- Permal Group, Inc.
- Plymouth Retirement System
- Prince George's County Pension Fund
- Principal Global Investors
- Professional Fire Fighters Association of Connecticut
- Public Employee Retirement Administration
- Quincy Retirement System
- Retirement Systems of Alabama
- S&P Dow Jones Indices
- Scott & Scott Attorneys at Law, LLP
- Seattle City Employees' Retirement System
- Stamford Professional Firefighters, Local 786
- Swampscott Contributory Retirement System
- Tacoma Fire Fighters Union 31
- Teachers Retirement System of NYC
- Texas County & District Retirement System
- Texas Municipal Retirement System
- TEXPERS
- TIAA-CREF Asset Management
- Town of Paradise Valley, Arizona
- UBS Global Asset Management
- Ullico Casualty Group
- Voya Investment Management
- Washington State Council of Fire Fighters
- White Oak Global Advisors
- Worcester Regional Retirement System
- Worcester Retirement System

HOTEL ACCOMMODATIONS

Capital Hilton Hotel | 1001 16th Street, NW | Washington, DC 20036 | 202-393-1000

Book your hotel room at the Capital Hilton, official location of the Healthcare Symposium and Legislative Conference. The discounted room rate is subject to availability of group block. Rate may also be available 3 days before and after actual conference dates (January 24- 26) but is based on hotel's availability.

ROOM RATE: \$259 single/double occupancy per night
BOOKING DEADLINE : Monday, January 4
PHONE RESERVATIONS: 1-800-HILTONS (or 1-800-445-8667) and mention NCPERS Healthcare Symposium or Legislative Conference
ONLINE RESERVATIONS: www.NCPERS.org and click on the hotel link



GENERAL CONFERENCE INFORMATION

NCPERS MEMBERSHIP

NCPERS Healthcare Symposium and Legislative Conference is a members-only conference. Your organization must be a current member of NCPERS in order for your registration to be processed.

To verify your organization's membership status, please e-mail your inquiry to membership@NCPERS.org.

WHO SHOULD ATTEND

Professionals from the public pension industry, including trustees, executive directors, administrators, pension staff members, union officials, attorneys, accountants, actuaries, investment managers, benefit design consultants, state and local officials, financial consultants, and regulators from across the United States and Canada.

GUEST REGISTRATION

A guest refers to a spouse or personal friend, not a business associate, staff member, or colleague. All guests must be registered to attend NCPERS events. No admittance will be given to guests without a registration name badge.

The guest fee includes access to breakfast (\$30), lunch (\$40) and the reception (\$60).

REGISTRATION DEADLINE

Register by Monday, January 4, to receive the early-bird conference rates. You may still register for the conferences after this date, but higher conference fees will apply.

REGISTRATION CHANGES

All registration changes must be received in writing. Please e-mail all registration changes to registration@NCPERS.org or fax to 202-624-1439.

REGISTRATION METHODS



Submit your registration online at www.NCPERS.org. You will need your individual username and password to register.



Fax your registration form to 202-624-1439.



Mail your registration form to:

NCPERS
444 North Capitol Street, NW
Suite 630
Washington, DC 20001

QUESTIONS? Contact NCPERS at: 202-624-1456 | Fax: 202-624-1439 | conferences@NCPERS.org

2016 REGISTRATION FORM

Please complete the registration form, indicating the conference you plan to attend. If you plan to attend both conferences, please be sure to mark both check boxes.

HEALTHCARE SYMPOSIUM	Early-Bird Registration Rate (Through January 4)	Late Registration Rate (After January 4)
FUND Member	<input type="checkbox"/> \$300	<input type="checkbox"/> \$400
CORPORATE Member	<input type="checkbox"/> \$550	<input type="checkbox"/> \$675
GUEST	<input type="checkbox"/> \$50	<input type="checkbox"/> \$100

LEGISLATIVE CONFERENCE	Early-Bird Registration Rate (Through January 4)	Late Registration Rate (After January 4)
FUND Member	<input type="checkbox"/> \$300	<input type="checkbox"/> \$400
CORPORATE Member	<input type="checkbox"/> \$550	<input type="checkbox"/> \$675
GUEST	<input type="checkbox"/> \$50	<input type="checkbox"/> \$100

Name: _____

Title: _____

Organization: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____

E-mail Address*: _____

**Please provide your e-mail address for conference updates and registration confirmation.*

GUEST REGISTRATION

Guest refers to a spouse or personal friend, not a business associate or staff member or colleague. All guests must be registered to attend the conference events. No admittance without a registration badge. The registration fee covers breakfast, lunch, and the reception.

Guest Name: _____

Guest Name: _____

REGISTRATION TOTAL

Healthcare Symposium: \$ _____

Legislative Conference: \$ _____

Guest: \$ _____

GRAND TOTAL: \$ _____

PAYMENT

ONLINE: Online registration is available at www.NCPERS.org

CHECKS: Make check payable to "NCPERS" and mail registration form and check to:

NCPERS | 444 North Capitol Street, NW | Suite 630 | Washington, DC 20001

CREDIT CARD: Fax registration form(s) to 202-624-1439

American Express  MasterCard  Visa 

Account number: _____

Expiration date: _____

CC verification code: _____

Name (on the card): _____

Billing address: _____

City: _____ State: _____ Zip code: _____

Total amount charged: \$ _____

Cardholder signature (REQUIRED): _____

CANCELLATION POLICY

All cancellations must be received in writing by January 4, 2016, and will be subject to a \$50 administrative fee (\$25 for guest registrations).

No refunds after January 4.



National Conference on Public Employee Retirement Systems
The Voice for Public Pensions

444 North Capitol St., NW, Suite 630
Washington, DC 20001
1-877-202-5706
www.NCPERS.org



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