TEXAS ALTERNATIVES TO A GUARDIANSHIP

T.P.C §602 mandates the use of less restrictive alternatives to a guardianship when available. The following alternatives are intended to provoke your constructive thought in this area.

<u>ALTERNATIVES TO A GUARDIANSHIP OF THE PERSON</u>

Texas Health and Safety Code

- §166.031, et. seq. <u>Directive To Physician</u>. Provides a resolution to life sustaining or termination issues.
- §166.082, et. seq. Out Of Hospital Do Not Resuscitate Order. Provides for the resolution of life termination issues.
- 3. §166.151 Medical Power Of Attorney. Provides for an agent to make health care decisions for the principal. See, §135.001 C.P.R.C.
- 4. §313.001, et. seq. Consent To Medical

 <u>Treatment Act.</u> Provides a medical resolution in non-emergency situations.
- 5. §462.021, et. seq. <u>Voluntary Treatment Or</u>
 <u>Rehabilitation.</u> Provides for a person's voluntary admission to a treatment facility for chemical dependency.

- 6. §573.011, et. seq. Application For Emergency Detention. Provides for a person's emergency apprehension and detention at a mental health facility when evidencing mental illness.
- 7. §591.002 Persons With Mental Retardation Act. Provides for state assistance in placement, training, and treatment of the mentally retarded.
- §597.041 <u>Surrogate Decision Making For Mentally Retarded Persons</u>. Provides
 Resolutions for those housed in an intermediate care facility (ICF/MR) regarding medical and other decisions.
- §773.008 Emergency Medical Treatment Act. Provides for patient's implied consent in life threatening emergency situations.

Texas Family Code

§151.003 <u>Rights And Duties Of Parent.</u> Provides substantive listing of parental rights without the necessity of a guardianship.

154.301, et.seq. Support For A Minor Or Adult Disabled Child. Provides for post majority support of a disabled child if the disability existed when a minor.

Texas Education Code

§25.031, et.seq. Assignments And Transfers. Provides guidelines for transfer and admissions of non-resident child. Caveat, see T.P.C. §684 (b)(3).

LIMITING THE EFFECTS OF ANY GUARDIANSHIP

Texas Probate Code

- §693(b) Enumerated Powers In Guardianship Order. Provides for ward to retain powers in areas of functional capacity.
- §694A Restoration Or Guardianship Modification. Provides for termination or modification of existing guardianship.
- §677A Parental Written Declaration For Appointment Of Their Children's Guardian.
 Provides for parental choice of future guardian appointment.
- §679 <u>Designation Of Guardian Before Need</u>
 <u>Arises.</u> Provides the declarant a mechanism to
 disqualify named persons from serving as
 quardian.
- 5. §703(e) <u>Safekeeping Or "Freeze" Agreements.</u> Provides mechanism to minimize bond expense.

- 6. §745(a) Closing A Guardianship Estate.
 Provides seven (7) mechanisms to close a guardianship of the estate.
- 7. §745(b) <u>Direct Payment Of Income To Third Party.</u> Provides for ward's negligible income to be paid to third party without liability to account for same.
- 8. §745 (c) Minor Ward's Estate. Provides for deposit into court registry an estate of \$25,000.00, or less, and thereafter managed per §887.
- 9. §867 <u>Creation Of Management Trust.</u> Provides for professional management and bond reduction.

Texas Family Code

- 1. §1.104 <u>Spousal Capacity.</u> Provides mechanism for removal of disabilities by marriage.
- 2. §31.001 Removal Of Disabilities Of Minority. Provides mechanism for removal of self-supporting minor's disabilities.

ALTERNATIVES TO A GUARDIANSHIP OF THE ESTATE

Texas Probate Code

- §482 <u>Durable Power Of Attorney Act.</u> Provides for a third party to conduct the business affairs of the principal.
- 2. §883 Spousal Management Of Community
 Property. Provides for non-incapacitated spouse to manage community estate.
- 3. §885 <u>Receivership.</u> Provides relief for an estate in danger of injury, loss or waste.
- 4. §887 Payment Of Claims Without Guardianship. Provides for a \$50,000.00 or less debt due an incapacitated person to be paid to the county clerk.
- 5. §889 Parent's Sale Of Minor's Property.
 Provides a mechanism for a parent to sell a minor's interest in property not exceeding \$50,000.00.
- 6. §890 Sale Of Ward's Property Without Estate Guardianship. Provides a mechanism for the guardian of the person to sell a ward's property not exceeding \$50,000.00.

FEDERAL STATUTES

- 38USC §5502(a)(1) <u>Veterans Benefits</u>
 <u>Fiduciary.</u> Provides for the appointment of a person to manage a veterans pension benefits.
- 2. 42 USC §1383 (a)(2) Representative Payee. Provides for Social Security Administration to appoint a person to manage social security benefits.
- 42 USC §1396 p (1)(d)(4)(B)(i) & (ii)
 <u>Medicaid Qualification Trust [Miller Trust].</u>
 Provides mechanism for a person/ward to qualify for Medicaid in a nursing home where their income exceeds program approval.

Texas Rules of Civil Procedure

<u>Rule 44</u>. Provides for a third party, e.g. parent, to maintain a suit for the "minor" child. Provision for lunatics, idiots, or non-compos mentis' probably unconstitutional. See also, Rule 173.

Texas Property Code

- §111-115 <u>Provisions Applicable To Trusts.</u>
 Provides for the creation and operation of a
 Living Trust by a ward with capacity
- §141.001, et.seq. <u>Transfers To Minor Act.</u> Provides for the appointment of a custodian to receive assets attributable to a minor.
- 3. §142 <u>Management Of Property.</u> Provides for the investment of funds stemming from a judgement.

Texas Family Code

§151.003 Rights And Duties Of Parent. Provides substantive listing of parental rights without the necessity of a quardianship.

COMPLIMENTS OF JUDGE KATHLEEN S. STONE HARRIS COUNTY PROBATE COURT 1