



2016

Medical/Legal Summit

March 11 & 12, 2016

Health Care Law Institute

March 11 – 7.00 CLE, CME not available

8:15 a.m. Introduction to Medicare and Medicaid

Susan O. Scheutzow, *Kohrman Jackson & Krantz LLP*

9:30 a.m. Fraud and Abuse

Kelly J. Skeat, *Benesch, Friedlander, Coplan & Aronoff LLP*

10:30 a.m. Break

10:45 a.m. Anti-Trust

Brian K. Grube, *Jones Day*

11:45 a.m. Lunch; Federal and State Updates (1.25 Hours)

Jennifer M. Hart, *Kohrman Jackson & Krantz LLP* (State Update)

Paul T. Kostyack, *Associate General Counsel, University Hospitals Health System, Inc.* (Recent Stark Law Settlements)

1:30 p.m. Billing/Audits Roundtable

Colleen Deighan, *Senior Director, Coding Compliance, Cleveland Clinic*

Peggy Beat, Esq., *Senior Director, Research Compliance, Cleveland Clinic*

David Schweighoefer, Esq., *Healthcare Practice Group, Brouse McDowell*

2:45 p.m. Break

3:00 p.m. Life Sciences and Innovations Roundtable

Jeff Cicarella, *Counsel, Cleveland Clinic*

Richard S. Wesorick, *Tarolli, Sundheim, Covell & Tummino LLP*

4:15 p.m. Adjourn

Medical/Legal Summit

Friday Session – March 11 – 1.50 CLE, 1.50 CME

4:15 p.m. Registration

4:30 p.m. Welcome & Introductions

Anne Owings Ford, *CMBA President*

Matthew E. Levy, MD, *AMCNO President*

4:45 p.m. Keynote Presentation: Welcome to Healthcare in 21st Century America

Margaret E. O'Kane, *Founding and Current President of the National Committee for Quality Assurance (NCQA)*

Margaret E. O'Kane was elected a member of the Institute of Medicine in 1999 and received the 2009 Picker Institute Individual Award for Excellence in the Advancement of Patient-Centered Care. Modern Healthcare magazine has named O'Kane one of the "100 Most Influential People in Healthcare" ten times, most recently in 2015, and one of the "Top 25 Women in Healthcare" three times. She received the 2012 Gail L. Warden Leadership Excellence Award from the National Center for Healthcare Leadership.

6:15 p.m. Adjourn to Networking Reception

Saturday Session

March 12 – 4.00 CLE, 4.00 CME

7:30 a.m. Registration & Breakfast

8:00 a.m. Welcome & Introductions

8:15 a.m. Telemedicine: Achieving High-Quality Innovative Healthcare Delivery – Plenary Session

Kimberly Anderson, Esq., *State Medical Board of Ohio, Chief Legal Counsel*

John Jesser, *Anthem Insurance, President, LiveHealth Online/VP, Provider*

Engagement Strategy

Natasa Sokolovich, JD, *MSHCPM – UPMC, Executive Director, Telehealth/ Senior Director, Practice Solutions*

9:15 a.m. End of Life Issues – Plenary Session

Lance Tibbles, JD, *Professor of Law, Director, Ethics Institute, Capital University Law School*

Elizabeth (Betsy) Malloy, JD, *The Andrew Katsanis Professor of Law, University of Cincinnati College of Law*

Kristin Englund, MD, *Staff Physician, Cleveland Clinic*

10:15 a.m. Break

10:30 a.m. Breakout Sessions

(1) Practicing in an "Opioid Epidemic" – Best Practices, New Regulations and Other Developments

Cameron McNamee, *Director of Policy and Communications, Ohio Board of Pharmacy (invited)*

Physician Member, *Governor's Cabinet Opiate Action Team (invited)*

(2) HIPAA Update and Implications of the Use of Electronic Medical Records

Joseph A. Dickinson, Esq., *CHPC, Privacy & Information Security Officer, Office of General Counsel, The MetroHealth System*

Tejal Vakharia, Esq., *Senior Vice President & Chief Compliance Counsel, Allscripts*

11:30 a.m. Break

11:45 a.m. Breakout Sessions

(1) Medical Malpractice: The Effects of Tort Reform, Damage Caps and the Affordable Care Act

Devin O'Brien, *The Doctors Company*

Leslie M. Jenny, Esq., *Marshall Dennehy Warner Coleman & Goggin, PC*

Paul Grieco, Esq., *Landskroner Grieco Merriman, LLC*

(2) Ohio Medical Board Round Up: One Bite, Mandatory Reporting and Other Issues

Elizabeth Y. Collis, Esq., *Collis Law Group LLC*

Kelly Long, MBA, *Executive Director, Ohio Physicians Health Program, Inc.*

12:45 p.m. Adjourn

Location: **CMBA Conference Center**
1375 East 9th Street, Floor 2, Cleveland, Ohio 44114

This summit is designed to bring together doctors, lawyers, health care professionals and others who work in allied professions for education, lively discussion and opportunities to socialize.



Keynote Speaker:
Margaret E. O'Kane
Founding and Current President of the National Committee for Quality Assurance

Co-sponsored by the **Cleveland Metropolitan Bar Association, Academy of Medicine Education Foundation, and The Academy of Medicine of Cleveland & Northern Ohio (AMCNO).**

Keynote Speaker:
Margaret E. O'Kane, National Committee for Quality Assurance

Co-Chairs:
David A. Valent, Associate Counsel, Cleveland Clinic Law Department
Matthew E. Levy, MD, St. Vincent Charity Medical Center, AMCNO President

For more information, call the **CMBA at (216) 696-2404** or **AMCNO at (216) 520-1000.**

Early Registration

Health Law Institute Only

Friday session until 4:30 p.m.

- ☐ \$150 CMBA Members, AMCNO Members and other Health Care Providers
- ☐ \$225 Non-Members

Health Law Institute & Summit

All sessions Friday and Saturday

- ☐ \$175 CMBA Members, AMCNO Members and other Health Care Providers
- ☐ \$250 Non-Member

Summit Only

Friday from 4:30 p.m. and Saturday

- ☐ \$75 CMBA Members, AMCNO Members and other Health Care Providers
- ☐ \$125 Non-Members

Breakout Sessions – Choose One Per Track

Track One: ☐ Opioid Epidemic or ☐ HIPAA Update Track Two: ☐ Tort Reform or ☐ Medical Board Round Up

Name _____ Atty. Registration No. _____

Firm _____

Address _____

City _____ State _____ Zip _____

Phone _____ E-mail _____

TOTAL \$ _____

☐ I have submitted a membership application within the last 30 days. ☐ Check Enclosed

☐ Visa ☐ MasterCard ☐ Discover ☐ American Express

Credit Card No. _____ exp. Date _____

Signature _____

ATTORNEY REGISTRATIONS: Make checks payable to Cleveland Metropolitan Bar Association. Mail to P.O. Box 931891, Cleveland, Ohio 44193, or fax to (216) 696-2129 (fax registrations must include credit card payment). Cancellations must be received in writing 3 business days prior to the program. Refunds are charged a \$15 administrative fee. Substitutions or transfers to other programs are permitted with 24 hours written notice. **(Transfer is to a single program and funds may be transferred only once.)** Persons needing special assistance to attend this program are asked to contact the CMBA at (216) 696-2404, at least one week prior to the program.

PHYSICIAN AND HEALTH CARE PROVIDER REGISTRATIONS: Phone/fax or mail to: AMCNO, 6100 Oak Tree Blvd., Ste. 440, Independence, OH 44131, Phone: (216) 520-1000 FAX: (216) 520-0999. Physicians and other healthcare providers may also pay the AMCNO online at www.amcno.org. Make checks payable to the AMCNO.

This activity was planned and implemented in accordance with the Essential Areas and Policies of the Ohio State Medical Association (OSMA) through the joint sponsorship of St. Vincent Charity Medical Center and The Academy of Medicine of Cleveland & Northern Ohio (AMCNO). St. Vincent Charity Medical Center is accredited by the Ohio State Medical Association (OSMA) to provide continuing medical education for physicians. The St. Vincent Charity Medical Center designates this live activity for a maximum of 5.5 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

*The AMCNO has obtained approval from University Hospitals (UH) for five hours of Clinical Risk Management Education (CRME) credit for those physicians participating in the UH Sponsored Physician Program. Please note: 1 CRME Credit is available for 3/11/16 (Friday) and 4 CRME credits for 3/12/16 (Saturday).

Professional Practice Gap: The Patient Protection and Affordable Care Act (PPACA), has significantly transformed the U.S. healthcare delivery system and the culture of medicine. In addition to the Act, other forces are already reshaping medical practice. They include the management of patients on chronic opioid therapy, the use of telemedicine, the use of physician extenders, medical marijuana, and end of life issues.

This program will give participants a medical-legal overview of changes in the health care delivery systems, their impact on the practice of medicine, and various strategies to meet these challenges.

Global Desired Learning Outcomes: At the completion of the session, participants should be able to:

- Identify the benefits, risks and legal ramifications of the use of telemedicine,
- Identify the benefits, risks and legal ramifications of the use of physician extenders,
- Describe effective avenues for communication between government and the medical community in the Affordable Care Act,
- Cite legislative and regulatory initiatives that affect the practice of medicine and understand how these initiatives impact the treatment and the prescribing of opiates to patients,
- Recognize the issues related to medical marijuana