

Statutory Declaration

Change of trustee

(Change in the rights or interest of a beneficiary of a trust)¹

I, _____,
(Name in full)

of _____,
(Address)

in the state of _____, do solemnly and sincerely declare that:

1. I am a trustee of the _____ trust (the trust).
2. A transaction (the transaction) was effected on _____ for the sole purpose
(Date of the transaction)
of giving effect to a change of trustee.
3. The transaction is part of an arrangement involving a change in the rights or interest of a beneficiary of the trust.
4. Transfer duty has been paid on all trust acquisitions or trust surrenders:
(a) of trust interests in the trust made under the arrangement
and
(b) for which transfer duty is imposed.
5. Transfer duty has been paid on all trust acquisitions or trust surrenders for which transfer duty is imposed for the trust before the transaction.
6. The change of trustee is not part of an arrangement to avoid the imposition of duty.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the *Oaths Act 1867*.

Signed _____

Taken and declared before me at _____

this _____ day of _____ 20 ____ .

(Person who may take declarations²)

¹ Section 117(2) of the *Duties Act 2001*

² Declarations can be taken by:

- (a) a justice of the peace, commissioner for declarations or notary public under the law of the State, the Commonwealth or another state
- (b) a lawyer
- (c) a conveyancer, or another person authorised to administer an oath, under the law of the State, the Commonwealth or another state.