

LETTER OF AUTHORITY - PENSION TRANSFER

Cross Border
Solutions

bdhSterling*

IMPORTANT: If you have more than one fund you must complete a separate **Letter of Authority - Pension Transfer** form for each fund. Please copy this page as required

TO WHOM IT MAY CONCERN

Please accept this Letter of Authority as approval for you to provide any information relating to my policy and pension entitlements listed below, to the following company:

bdhSterling – UK Office
4 – 6 Church Street
Epsom, Surrey, KT17 4NR
United Kingdom
T. +44 1372 231 190
F. +44 1372 723 554
admin@bdhsterling.com

bdhSterling - Australia Head Office
GPO Box 4347
Melbourne, VIC 3001
Australia
T. +61 3 8631 0477
F. +61 3 8631 0465
admin@bdhsterling.com

bdhSterling - WA Office
PO Box 1377
West Perth, WA 6872
Australia
T. +61 8 6180 2555
F. +61 8 9321 8696
admin@bdhsterling.com

*MANDATORY

*Full Name: _____ *Date of birth: / /

Maiden Name (if applicable): _____ *National insurance Number: _____

*Current Address: _____

Last UK Address: _____

*Name of UK pension fund or employer (if possible, please enclose a copy of your latest statement): _____

Policy or Reference Number: _____

Address of UK Pension Fund: _____

UK Pension Type (please tick): OCC Final Salary OCC Money Purchase Personal

AVC/SAVC SIPP/SSAS Other/Unknown

*Signed: _____ *Date: / /

Please post my Transfer Value to my Financial Adviser detailed above

Disclaimer:

- bdhSterling is a Corporate Authorised Representative (No. 462704) of WealthSure Financial Services Pty Ltd ABN: 59 130 288 578 | AFSL No. 326450.
- bdhSterling is a trading name of Global QROPS Ltd which is a company registered in England and Wales. Company Registration Number: 6849498. Financial Advisers, authorised and regulated by the Financial Conduct Authority. Registration Number: 499460.
- bdhSterling is a Corporate Authorised Representative (No 235235) of Oakwest Holdings Pty Ltd. ABN: 17 054 918 295 | AFSL No. 222266.