



Does our name ring a bell?

<<Client Name>>

<<Client Address>>

They're your neighbor! And they heard that <<advisor name>> does the things other advisors forget to do. They asked, "What things? We've got it all covered!" Oops, contrary to their advisor's, attorney's and CPA's assurances, they found out that they were missing important documents. They also learned that they were not protected from identity theft and their professionals had missed dozens of additional very important details! In just one short visit, the problems got fixed.



As our way to introduce ourselves to you, as we did your neighbor, we would like to send you a FREE Personal Organization Kit to help you organize your life. Call right now for your no obligation kit filled with checklists and tip sheets to make life easier!

<<XXX-XXXX>>

24 hours a day

<<firm name>>

<<address>>

<<city>>, <<state>> <<zip>>

<<name>>

<<address>>

<<city>>, <<state>> <<zip>>

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