

Who Should Be Interested

The target audience is agricultural producers and landowners interested in building an effective and efficient estate, retirement and/or transition plan. This ensures that the rewards of a lifetime of work are preserved for current and future generations or directed as intended.



Program Sponsors

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Program Topics and Resources

Topics to be discussed include:

- Estate Planning Concepts
- Gifting/Gift Tax Considerations
- Estate Planning Goals/Objectives
- Retirement Planning Resources
- Transition Planning Alternatives

The workshop schedule will enable sufficient time for questions and discussions in a "safe harbor" learning environment so participants can relate the information to their own individual circumstances and perspectives.

Participants will receive a workbook containing all materials and references to useful planning resources.



Coming to McKinney

March 4, 2014

Estate and Transition Planning Workshop for Agricultural Producers

Addressing the Unique Concerns of Farmers and Ranchers

The Estate and Transition Planning Workshop is a hands-on program that will address critical estate, retirement, and transition planning issues and resources. Participants will leave the program better prepared to work effectively with their trusted advisors and implement their desired plans.



Program Date and Location

- The McKinney workshop will be held March 4, 2014 from 10:00 a.m. to 3:00 p.m. with lunch provided. Registration will begin at 9:45 a.m.
- Workshop will be held at: Myers Park and Event Center in McKinney.

7117 County Road 166,
McKinney, TX 75071
- Lunch will be provided.



Questions about the McKinney program may be directed to:

Jason Johnson: (254) 968-4144 or

Collin County A&M AgriLife Extension:
(972) 548-4233

Featured Presenters

Presenters for the workshop include Texas A&M AgriLife Extension Economists with over 70 years of experience providing educational programming to agricultural producers.



Dr. Wayne A. Hayenga
Professor Emeritus, Ag. Economist, and
Attorney



Dr. Jason Johnson



Dr. Blake Bennett
Extension Economists

Registration Form Estate and Transition Planning Workshop

Name: _____

Address: _____

City: _____

Phone: () _____

E-mail: _____

Information about your farm/ranch
operation

Location (county): _____

Primary Producer

Occupation: Landowner

Retired

Other _____

Registration Fee is \$35 per person and covers all materials and lunch. Fee may be paid by check made payable to:

Texas A&M AgriLife Extension
Account #: 222100-60010

Registration and Payment can be sent to:
Collin County A&M AgriLife Extension
825 North McDonald Street, Suite 150
McKinney, TX 75069-2175

Registration is limited to 30 participants.