

Facility: \_\_\_\_\_  
**North Carolina Division of State Operated Healthcare Facilities**  
**Continuing Care Plan (CCP) for Community Follow-Up/Discharge Summary**

Addressograph

Patient's Name: \_\_\_\_\_ MRUN: \_\_\_\_\_

Admitting LME/MCO: \_\_\_\_\_ Code: \_ County \_\_\_\_\_

Discharge LME/MCO: \_\_\_\_\_ Code: \_ County \_\_\_\_\_

Responsible LME/MCO \_\_\_\_\_ Code: \_\_\_\_\_ County \_\_\_\_\_

**Outpatient Appointments:**

**Consent Signed**

<b>Name of Place:</b>		<b>Y</b>	<b>N</b>
<b>Contact Person:</b>			
<b>Date and Time:</b>			
<b>Address:</b>			
<b>Phone Number:</b>			
<b>Fax Number:</b>			
<b>Purpose of Appointment:</b>			

<b>Name of Place:</b>		<b>Y</b>	<b>N</b>
<b>Contact Person:</b>			
<b>Date and Time:</b>			
<b>Address:</b>			
<b>Phone Number:</b>			
<b>Fax Number:</b>			
<b>Purpose of Appointment:</b>			

<b>Name of Place:</b>		<b>Y</b>	<b>N</b>
<b>Contact Person:</b>			
<b>Date and Time:</b>			
<b>Address:</b>			
<b>Phone Number:</b>			
<b>Fax Number:</b>			
<b>Purpose of Appointment:</b>			

☐ Check box for Homeless (per Homeless policy) **Fax copy of CCP to DSOHF at 919-508-0955:**

Give patient a completed copy of this form prior to discharge and also fax form to LME/MCO.

( ) Info faxed to LME/MCO on (Date) _____ by _____
( ) Info faxed to All Aftercare Providers on (Date) _____ by _____

## Continuing Care Plan/Discharge Summary

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### PART I

**Please complete this form without acronyms, abbreviations or jargon; the patient should be able to fully understand content in order to follow. An interpreter for Spanish must be provided for Spanish speaking only patients.**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Admitted: \_\_\_\_/\_\_\_\_/\_\_\_\_ Discharged: \_\_\_\_/\_\_\_\_/\_\_\_\_ Admission # ☐ 1<sup>st</sup> ☐ 2<sup>nd</sup> ☐ 3<sup>rd</sup> >3 List \_\_\_\_\_

Repeat Admission Status: Check all that apply: ☐ Readmit w/in 30 Days or Less; ☐ 3 or > Admits w/in Past Year  
☐ 10 or > Admits Lifetime

Type of Insurance Benefits: ☐ Medicaid ☐ Medicare ☐ Military/Veteran ☐ Private/Other: \_\_\_\_\_

☐ Check if patient identified in CCNC portal. If identified, Care Manager Name \_\_\_\_\_

Discharged to Address: \_\_\_\_\_ Ph#: (\_\_\_\_) \_\_\_\_\_

\_\_\_\_\_ Fax#: (\_\_\_\_) \_\_\_\_\_

Discharged to: ☐ Private Residence Multi Family Home ☐ Private Residence Single Family Home ☐ Private Residence Apartment

☐ \*TCLI Multi Family Home ☐ \*TCLI Single Family Home ☐ \*TCLI Apartment ☐ 5600 Group Home ☐ DD Group Home

☐ Adult Care Home ☐ Halfway House ☐ Skilled Nursing Facility ☐ Homeless Shelter ☐ Family Care Home

☐ Other (specify): \_\_\_\_\_

Does individual have Tenancy Rights to address where discharged? ☐ Yes ☐ No

If Individual does not qualify for TCLI, check the reason(s): ☐ Does Not Have an SMI/SPMI Diagnosis

☐ Is Not Homeless or At Risk of Homelessness ☐ Dementia Is Primary Treatment Focus

☐ Alzheimer's Is Primary Treatment Focus ☐ TBI Is Primary Treatment Focus

Contact Person/Billing Address – Name \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Significant Other/Guardian – Name \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Designated Payee – Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

\*TCLI – Transitions to Community Living Initiative

**Discharge Status:** ☐ Court-ordered Outpatient Commitment Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ County \_\_\_\_\_

☐ SA Outpatient Commitment Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ County \_\_\_\_\_ ☐ No Outpatient Commitment

**Reason for outpatient commitment:** \_\_\_\_\_

**Instructions to Community Providers: How to Prevent Crisis or Calm Patient, Including Relevant Services:**

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## Addressograph

### CONTINUING CARE PROVIDER INFORMATION

**TO BE COMPLETED BY SOCIAL WORK STAFF**

<input type="checkbox"/> Access to Health Care	<input type="checkbox"/> Social Support	<input type="checkbox"/> Recreation
<input type="checkbox"/> Cognitive/Judgment Issues	<input type="checkbox"/> Social Services	<input type="checkbox"/> Self-Care
<input type="checkbox"/> Coping Skills	<input type="checkbox"/> Lack of Transportation	<input type="checkbox"/> Language Barrier
<input type="checkbox"/> Significant Medical Concerns	<input type="checkbox"/> Unemployment	<input type="checkbox"/> 12-Step Meetings
<input type="checkbox"/> SSI/SSDI/ Medicaid/Medicare	<input type="checkbox"/> Cultural/Spiritual	<input type="checkbox"/> Legal or Juvenile Justice System
<input type="checkbox"/> Social Skills	<input type="checkbox"/> Medication Assistance	<input type="checkbox"/> Financial Stressors
<input type="checkbox"/> Family/Marital Assistance	<input type="checkbox"/> Advance Directives	<input type="checkbox"/> Housing Needed
<input type="checkbox"/> Public Education	<input type="checkbox"/> Education Other	<input type="checkbox"/> Other:

**Explain all items checked. Please be specific with recommendations for treatment approach for the above checked needs:**

This image shows a blank sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

☐ If Yes, recommended removal of firearms for safety.

**Continuing Care Plan/Discharge Summary**

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**Part II Continued from page 3 - ANTICIPATED PATIENT NEEDS AND REFERRAL LEVELS OF CARE**

Completed by Social Work Staff

Services Referred to/ Recommended/ Provided With Information About			
Comprehensive Clinical Assessment	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Medication Management & Treatment	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Assertive Community Treatment Team (ACTT)	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Community Support Team (CST)	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Group Therapy	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Family Therapy	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Individual Therapy	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Peer Support	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Supported Employment	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Vocational Rehab	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
In Reach Housing Resources	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Tenancy Support	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Critical Time Intervention	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Geriatric Specialty Team	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Physical Rehab	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Home Health	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
SSI/SSDI Outreach, Access and Recovery (SOAR)	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Dialectical Behavior Therapy	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Psychosocial Rehabilitation	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Multi-Systemic Therapy	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Intensive In-Home	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Psychiatric Residential Treatment Facility	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Child & Adolescent Day Treatment	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
ADATC	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
AA/NA	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Substance Abuse Intensive Outpatient Program	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Substance Abuse Comprehensive Outpatient Treatment	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Targeted Case Management	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
IDD Clinical Home/TCM/Care Coordinator	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
NC START	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
County Resource List Provided	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
NC Care Link Info. Provided	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
National Alliance on Mental Illness (NAMI) phone # 1-800-451-9682	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.
Other	<input type="checkbox"/> Referred To	<input type="checkbox"/> Recommended	<input type="checkbox"/> Provided w/Info.

Input into this Plan Received From ☐ Patient ☐ Family ☐ LME/MCO ☐ Hospital Treatment Team ☐ Outpatient Provider  
☐ Residential Provider ☐ Other

Hospital Social Worker involved in this Discharge: \_\_\_\_\_

Signature

Printed Name &amp; Phone Number

LME/MCO Liaison Involved in this Discharge: \_\_\_\_\_

(Name and Phone Number)

## Continuing Care Plan/Discharge Summary

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### *PART III: MY RECOVERY PLAN*

Name: \_\_\_\_\_

My Emergency Contact:

Phone Number: \_\_\_\_\_

Name: \_\_\_\_\_

My LME/MCO Crisis Number \_\_\_\_\_

What I am like when I am feeling well. Describe what a good day looks like for me and provide examples of how I feel when I have a sense of overall wellness and wellbeing. Describe how I interact, appear, and behave and what meaningful activities I participate in.

Early signs that I am not doing well. Things that may trigger the onset of a crisis, such as anniversaries, holidays, noise, change in routine, medical problems or not getting needs met, need medication(s), being isolated, etc. What do I do when I'm not doing well such as not keeping appointments, isolating myself, communicate loudly/hyper-verbal, etc.

Ways that others can help me, what I can do to help myself. Describe things that help me continue to do well. Examples include: breathing exercises, journaling, taking a walk, etc. Note any individuals to whom I respond best. .

To Prevent Crisis

If I Have a Crisis

What has worked well with me...what has not worked well. Treatments that have and have not worked in past crises; Specific recommendations for interacting with me during a crisis. Describe preferred and non-preferred treatment facilities, medications, etc. Describe how crisis staff should interact with me when entering a crisis. For example, I like music, I like to go for a walk, I like to be talked to, peer counseling, I don't like to be touched, etc.

## Continuing Care Plan/Discharge Summary

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### Part IV (pages 5 and 6) Medical Diagnoses, Follow Up Recommendations and Education:

Completed by Medical Provider

#### Medical Care Follow Up:

- ☐ No aftercare appointment needed.
- ☐ Appointment needed with ☐ Primary Medical Provider in ☐ \_\_\_\_\_ days/weeks/months &/or ☐ as needed for med refills.
- ☐ Specialist in \_\_\_\_\_ days/weeks/months.
- ☐ Other \_\_\_\_\_ in \_\_\_\_\_ days/weeks/months.

Appointments to be arranged by (check 1): ☐ Patient ☐ Family ☐ Social Worker ☐ Residential Facility Staff ☐ LME/MCO Staff

#### If PATIENT is to make Appt check one:

- ☐ Social Worker to provide information regarding medical resources.
- ☐ Patient has medical provider, needs no further resources at this time.

#### Diagnoses/Findings/Tests of concern:

#### Instructions/Recommendations for Patient

- ☐ Smoking Causes Cancer/Heart Attack/COPD/Death → **Please QUIT Smoking (NC Tobacco Use Quit Line: 1-800-784-8669)**
- ☐ Asthma/COPD → Get a recheck with Dr in \_\_\_\_\_
- ☐ Abnormal Cholesterols/Body Fats → Reduce fats and sweets, Get recheck with Dr. in \_\_\_\_\_  
Total chol \_\_\_\_\_ LDL "bad" chol \_\_\_\_\_ HDL "good" chol \_\_\_\_\_ TG \_\_\_\_\_ ☐ Exercise **OR** ☐ Discuss Exercise program with your Dr.
- ☐ Elevated Blood Pressure/Hypertension → Get a recheck with Dr. in \_\_\_\_\_
- ☐ High Blood Sugar, Diabetes, Metabolic Syndrome → Eat a heart healthy diet/ Get a recheck with Dr. in \_\_\_\_\_
- ☐ Coronary Artery Ds ☐ Abnormal EKG ☐ Low/High Heart Rate → Get a recheck with Dr. in \_\_\_\_\_
- ☐ Overweight/Obese → Eat heart healthy diet/Get a recheck with Dr. in \_\_\_\_\_
- ☐ Liver abnormality \_\_\_\_\_ ☐ AST \_\_\_\_\_ ☐ ALT \_\_\_\_\_ → Get a recheck with Dr. in \_\_\_\_\_
- ☐ Abnormal Blood Count ☐ Low ☐ High
- ☐ Red Cells ☐ White Cells ☐ Platelets: Details \_\_\_\_\_ → Get a recheck with Dr in \_\_\_\_\_
- ☐ GI: ☐ Constipation ☐ GERD ☐ Gastritis ☐ IBS ☐ IBD → Get a recheck with Dr in \_\_\_\_\_
- ☐ Seizure(s)/Seizure Disorder \_\_\_\_\_ → Get a recheck with Dr. in \_\_\_\_\_
- ☐ Acute ☐ Chronic Pain \_\_\_\_\_ → Get a recheck with Dr. in \_\_\_\_\_
- ☐ Abnormal Thyroid \_\_\_\_\_ → Get a recheck with Dr. in \_\_\_\_\_
- ☐ Immunizations given: \_\_\_\_\_ → Immunizations needed: \_\_\_\_\_

☒ If you are currently ABLE to become pregnant please contact your health department/private provider for pregnancy prevention or family planning services.

☒ If you GET pregnant, see Dr. for evaluation right away.

☐ You are on medication(s) that can harm a fetus. If you get pregnant consult your Dr. right away.

## Continuing Care Plan/Discharge Summary

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### Part IV Continued from page 5 - Medical Diagnoses, Follow Up Recommendations and Education

Completed by Medical Provider

DIET: ☐ Regular ☐ Heart Healthy/Diabetic/Calorie Controlled ☐ Other

Diet: \_\_\_\_\_

ALLERGIES: Food, Contact - List \_\_\_\_\_

ALLERGIES: Medication - List \_\_\_\_\_

### Other Medical Diagnoses and Follow Up/Treatment:

☒ Take all Medications as prescribed and recommended. ☒ Take this document to your Medical Provider at your next visit.

The information and instructions contained on pages 5 and 6 of this Continuing Care Plan have been explained to me. I acknowledge that I understand the instructions and that a copy of the instructions has been provided to me. I agree to follow the instructions.

Medical Provider Signature for pages 5 and 6:	Print:	Date/Time:
Signature of staff member giving instructions:	Print:	Date/Time:
Patient/ Legally Responsible Person Signature:	Print:	Date/Time:

## Continuing Care Plan/Discharge Summary

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### Part V (pages 7 and 8) ORYX Core Measures Supplemental Data/Medication Information and Instructions

Completed by Psychiatrist

I have reviewed the Medication Reconciliation form and the current patient medication list to determine the following medications:

#### Antipsychotic Medications Prescribed at Discharge (check all that apply):

- |   |  |
|---|--|
| <input type="checkbox"/> Aripiprazole (Abilify®)            | <input type="checkbox"/> Abilify® Maintena   |
| <input type="checkbox"/> Asenapine (Saphris®)               |  |
| <input type="checkbox"/> Chlorpromazine (Thorazine®)        |  |
| <input type="checkbox"/> Clozapine (Clozaril®, FazaClo®)    |  |
| <input type="checkbox"/> Fluphenazine (Permitil®, Prolixin) | <input type="checkbox"/> Prolixin® Decanoate |
| <input type="checkbox"/> Haloperidol (Haldol®)              | <input type="checkbox"/> Haldol® Decanoate   |
| <input type="checkbox"/> Iloperidone (Fanapt®)              |  |
| <input type="checkbox"/> Loxapine (Loxitane®)               |  |
| <input type="checkbox"/> Lurasidone (Latuda®)               |  |
| <input type="checkbox"/> Olanzapine (Zyprexa®)              | <input type="checkbox"/> Zyprexa® Zydis      |
| <input type="checkbox"/> Olanzapine + Fluoxetine (Symbyax®) | <input type="checkbox"/> Zyprexa® Relprev    |
| <input type="checkbox"/> Paliperidone (Invega®)             | <input type="checkbox"/> Invega Sustena®     |
| <input type="checkbox"/> Perphenazine (Trilafon®)           |  |
| <input type="checkbox"/> Pimozide (Orap®)                   |  |
| <input type="checkbox"/> Quetiapine (Seroquel®)             |  |
| <input type="checkbox"/> Risperidone (Risperdal®)           | <input type="checkbox"/> Risperdal Consta®   |
| <input type="checkbox"/> Risperidone (Risperdal M-Tab®)     |  |
| <input type="checkbox"/> Thioridazine (Mellaril®)           |  |
| <input type="checkbox"/> Thiothixene (Navane®)              |  |
| <input type="checkbox"/> Trifluoperazine (Stelazine®)       |  |
| <input type="checkbox"/> Ziprasidone (Geodon®)              |  |

#### Rationale for prescribing 2 or more antipsychotic medications (Check One):

- ☐ History of minimum of 3 or more failed trials of monotherapy. List 3 failed medications:

(1) \_\_\_\_\_

(2) \_\_\_\_\_

(3) \_\_\_\_\_

- ☐ Recommended plan to taper to monotherapy or tapering in process (cross taper)

Medication being decreased:

\_\_\_\_\_

Medication being increased (if applicable)

\_\_\_\_\_

- ☐ Augmentation of Clozapine

- ☐ Other - Specify and explain below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Reason for Admission: \_\_\_\_\_  
(Print legibly. No abbreviations-All diagnoses must be included.)

Final Principal Diagnosis: \_\_\_\_\_

#### Other Discharge Diagnoses:

Behavioral Health Diagnoses (Psych/IDD/SA) \_\_\_\_\_

Medical Diagnoses: \_\_\_\_\_

Psychosocial Stressors: \_\_\_\_\_

Assessment of Functioning Measures: \_\_\_\_\_



**Continuing Care Plan/Discharge Summary**

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**Part V** Continued from page 7- **ORYX Core Measures Supplemental Data/Medication Information and Instructions**  
Completed by Psychiatrist

DISCHARGE MEDICATIONS				DISCHARGE DATE _____		
<b>DRUG ALLERGIES:</b> <input type="checkbox"/> None <input type="checkbox"/> List _____						
*** Please note - due to the potential for harm, no medications brought to the hospital are being returned except as noted below. Please take medications as directed on your medication containers.						
Discharge Medications <input type="checkbox"/> Spanish Labeling	Dose/Route	Frequency	# of doses to dispense	*** Return Pre-admission medication to patient	Outside Prescription	Indication for Medication
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	

**Patient Instructions:**

- |   |  |
|---|--|
| <input type="checkbox"/> Follow-up with Mental Health Provider/Private Psychiatrist | <input type="checkbox"/> Follow-up with Medical Provider                             |
| <input type="checkbox"/> Follow all recommendations                                 | <input type="checkbox"/> If your condition worsens, contact your After Care Provider |
| <input type="checkbox"/> Medication Education Provided                              | <input type="checkbox"/> Other: _____  |

Psychiatrist Signature for pages 7 and 8:	Print:	Date/Time:
Co-Signature (if applicable)	Print:	Date/Time:
Signature of staff member giving instructions:	Print:	Date/Time:

All the instructions contained in this Continuing Care Plan have been explained to me. I acknowledge that I understand and will follow these instructions. A copy of this continuing Care Plan has been given to me.

Patient/ Legally Responsible Person Signature:	Print:	Date/Time:
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**Facility Authorization Disclosure Forms must be completed for all needed exchanges of information.**