
GFE & HUD-1 Now: Dealing with Current Forms, Current Challenges & Regulator Hot Buttons



Monday, AUGUST 25, 2014

2:00 pm – 3:30 pm Central

The Consumer Financial Protection Bureau (CFPB) has released the Integrated Disclosures, effective August 1, 2015. While everyone is waiting for the forms to be available and the start date to arrive, financial institutions must still live with the current Good Faith Estimate (GFE) and HUD-1 disclosures. What was expected to be a short-term situation regarding the current forms has turned into a lengthy delay, and the industry will have to struggle with the existing forms well into 2015. This webinar is designed to address the current issues that continue to challenge all of us.

HIGHLIGHTS

- Rules for the current forms
- Hot button regulator issues regarding the GFE and HUD-1
- Results of reviews and common issues
- Form areas that pose the biggest risks for reimbursements
- Review techniques that will be effective for the current forms
- The manual will include extensive questions and answers and other communication that has been written regarding the current forms

- **TAKE-AWAY TOOLKIT**
 - Employee training log
 - Quiz you can administer to measure staff learning and a separate answer key
 - Attendance verification for CE credits provided upon request

WHO SHOULD ATTEND?

This informative session would best suit consumer real estate lenders, loan processors, auditors, senior lenders, underwriters, and others who participate in the consumer real estate function.

ABOUT THE PRESENTER – Bill Elliott, CRCM, Young & Associates, Inc.

Bill Elliott has over 30 years of banking experience. As a senior compliance consultant and manager of the compliance division with Young & Associates, Inc., Bill works on a variety of compliance-related issues, including leading compliance seminars, conducting compliance reviews, conducting in-house training, and writing compliance articles and training materials.

Bill's career includes 15 years as a compliance officer and CRA officer in a large community bank, as well as working at a large regional bank. He has experience with consumer, commercial, and mortgage loans, and has managed a variety of bank departments, including loan review, consumer/commercial loan processing, mortgage loan processing, loan administration, credit administration, collections, and commercial loan workout.

THREE REGISTRATION OPTIONS

1. LIVE WEBINAR

Member Price **\$230**
NonMember Price **\$275**

The **live webinar** option allows you to have **one telephone connection for the audio portion and one Internet connection (from a single computer terminal)** to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number and pass code that will allow entrance to the seminar. The session will be approximately 90 minutes, including question and answer sessions. Seminar materials, including instructions, PIN number, and handouts will be emailed to you prior to the broadcast. You will need the most-current version of Adobe Reader available free at www.adobe.com.

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2. ON-DEMAND WEB LINK & FREE CD ROM*

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As an added bonus, you will also receive a FREE audio/visual CD ROM.* The CD ROM includes the original audio/visual presentation, the question and answer sessions, and the handouts. Use the archived webinar or this "off-the-shelf" training program for those that could not attend the live seminar and for future training.

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3. BOTH LIVE WEBINAR & ON-DEMAND WEB LINK (INCLUDES FREE CD-ROM*)

Member Price **\$320**
NonMember Price **\$370**

Options 1 and 2

The archived webinar (including the free CD ROM) may ONLY be ordered for 6 months following the webinar. Neither the link nor CD will be available after this time.

***CD ROM for Mac and PC use only**

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TO REGISTER

- **By Mail: Community Bankers Financial Education, 455 S. Junction Road, Suite 101, Madison, WI 53719**
- By Fax: 608 / 833-8114 QUESTIONS - call 608/ 833-2384
- **On Line: [Click Here](#) Your Log-In ID Number is the same as your bank's FDIC Cert. Number.**

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