

Mutual Funds

Direct Debit Instruction



When we say “we” or “us”, we mean Standard Life Investments (Mutual Funds) Limited.

Filling in this form

If you wish to make regular monthly payments by Direct Debit to an existing account, or change your existing set up, please complete this Direct Debit Instruction.

Banks and Building Societies may not accept Direct Debit Instructions for some types of account.

If you need any help completing this form, please contact us on 0345 113 6966. Calls may be monitored and/or recorded to protect both you and us and help with our training. Call charges will vary.

Please sign and date the completed Direct Debit Instruction and return this form to:
Standard Life Investments (Mutual Funds) Limited, PO Box 12233, Chelmsford, CM99 2EE

Part 1 - Personal details

Existing account number	
Title	First names (in full)
Surname	
Address	
Postcode	
Home telephone (inc. STD code)	Daytime telephone (inc. STD code)

Part 2 - Your investment

Please note, Direct Debits will be collected on the 1st or 6th of the month. For full details please see the ISA Terms and Conditions for ISA payments and the Fund Prospectus for non-ISA payments.

Please indicate which funds you wish to invest in via regular monthly payments by Direct Debit.

Please refer to the Fund Information document, which can be found on www.standardlifeinvestments.com, for details of the funds available to you and the fund codes. You can choose to invest in more than one fund. Please show the regular amount you wish to invest.

I would like the regular monthly investment to start from

Month: Year: 2 0

Please note, for each fund there is a minimum regular monthly amount. The minimum amounts are provided in the latest Fund Prospectus of the company.

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Direct Debit Instruction

If the due date falls on a weekend or bank holiday, your account will be debited within two working days.

All monthly premiums must be paid by Direct Debit.

Issued by: Standard Life Investments (Mutual Funds) Limited,
1 George Street, Edinburgh, EH2 2LL



Please pay Standard Life Investments (Mutual Funds) Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Standard Life Investments (Mutual Funds) Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s) _____ Date (DD/MM/YY) _____

This is not part of your Instruction to your bank or building society

Useful information



**Mail your form to: Standard Life Investments (Mutual Funds) Limited,
PO Box 12233, Chelmsford, CM99 2EE**

Standard Life Investments Limited is registered in Scotland (SC123321) at 1 George Street, Edinburgh EH2 2LL. Standard Life Investments Limited is authorised and regulated by the Financial Conduct Authority. Calls may be monitored and/or recorded to protect both you and us and help with our training. www.standardlifeinvestments.com © 2015 Standard Life, images reproduced under licence INVBMF_14_1144_Direct_Debit_Instruction_Form_TCM 0515

The Direct Debit Guarantee

Important, please tear off and keep safely.

- ▶ This guarantee is offered by all banks and building societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own bank or building society.
- ▶ If the amounts to be paid or the payment dates change Standard Life Investments (Mutual Funds) Limited will notify you 10 working days in advance of your account being debited or as otherwise agreed.
- ▶ If an error is made by Standard Life Investments (Mutual Funds) Limited or your bank/building society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- ▶ You can cancel a Direct Debit at any time, by writing to your bank or building society. Please also send a copy of your letter to us.