# (2xenn Engineering <br> Summer Academy in Applied Science and Technology 

School of Engineering and Applied Science, University of Pennsylvania
SUMMER 2015
NONCUSTODIAL PARENT INFORMATION FORM
For US Citizens and Permanent Residents

The noncustodial parent should complete this form and return it to SAAST. Penn requires financial information from both parents, even when they are divorced or separated, to determine a student's financial need. Information collected on this form will be kept confidential.

## Section A: Student Information

Student's Name: $\qquad$ Social Security Number $\qquad$
Student's primary residence is: $\quad \square$ with mother
$\square$ with father
$\square$ equally with mother and father

## Section B: Noncustodial Parent Information

1. Relationship to student
$\square$ mother
father
2. Name $\qquad$
3. Date of birth $\qquad$
4. Address $\qquad$ City $\qquad$ Province $\qquad$
5. Email $\qquad$
6. Daytime Phone $\qquad$
7. Will you attend a college or university at least one term during the 2015-2016 academic year?
$\square$ No $\quad \square$ Yes If yes, indicate the name of school $\qquad$
8. Indicate if you are
self-employed
$\square$ employed
$\square$ unemployed
Occupation $\qquad$ Employer $\qquad$
Number of years with current employer $\qquad$ If unemployed, the date unemployment began $\qquad$

## Section C: Household Information

9. What is your current marital status? $\quad \square$ never married $\quad \square$ remarried $\square$ separated $\square$ divorced $\square$ widowed
10. If you have remarried, complete the following information:
a. the date of your marriage $\qquad$
b. your spouse's name $\qquad$
c. your spouse's occupation $\qquad$ employer $\qquad$
d. will your spouse be attending college at least one term during the 2015-2016 academic year?
$\square$ Yes If yes, indicate the name of the school $\qquad$
11. List the people in your family. Include yourself, your spouse if you are remarried, the student, and other children under the age of 24 whom you share with the student's custodial parent, even if they do not live with you. Include anyone else who lives with you and receives more than half of his or support from you.

| Name | Age | Checkiflivingwithfamily | Name of Present School or College | Year in <br> School/ <br> College | Tuition and Fees | Room andBoard | Scholarships or Gift Aid | Parental <br> Support <br> Toward <br> Educational <br> Expenses | Name of Institution to be Attended | Type of Institution |  |  | Check <br> if Full <br> Time |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | $\begin{array}{\|l\|} \hline \text { Public } \\ \text { School } \end{array}$ | Private School | College |  |
| 1 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 5 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }^{6}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Section D: Expenses

12. Total annual child support you and your spouse paid or will pay in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$
13. Repayment of you and your current spouse's educational loans in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$
14. Uninsured medical and dental expenses in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$

## Section E: Financial Support of Former Household

15. Who will claim the student as a dependent on the 2014 income tax return? $\square$ mother $\quad \square$ father $\square$ neither parent
16. Annual child support paid for the student in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$
17. According to court order, when will (did) the student's child support end? $\qquad$
18. Annual child support paid for all children in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$
19. Annual alimony paid in 2014 \$ $\qquad$ Estimated for 2015 \$ $\qquad$
20. How much did you contribute toward the student's education, excluding child support, in the 2014-15 academic year? \$ $\qquad$
21. How much do you plan to contribute toward the student's education in 2015-16? \$ $\qquad$
22. Is there an agreement specifying this contribution for the student's education?
$\square$ Yes
No

## Section F: Noncustodial Parent's (and spouse's, if remarried) Income and Benefits

23. Taxable income received from any of these sources
a. Wages, salaries, tips
b. Interest income
c. Dividend income
d. Other taxable income
24. Non-Taxable Income and Benefits
25. Total taxable and Non-Taxable Income and Benefits
26. Credits:
a. Pension Plan Contribution
$\$$
$\$$
$\$ \square$
$\$ \square$
$\$ \square$
$\$ \square$
$\$$ $\qquad$

2015 (estimate)
$\$$
$\$$
$\$$
$\$$
$\$$ $\qquad$
$\$$ $\qquad$
$\$$ $\qquad$
b. Employment Insurance Premiums
c. Allowable Medical Expenses

2015 (estimate)
\$
$\$$
$\$$ $\qquad$
27. Taxes
a. Federal Income Tax
b. State Tax
c. Total taxes
\$
$\$ \square$
$\$ \square$
\$

| $\$$ |
| :--- |
| $\$$ |
| $\$$ |

## Section G: Estimated 2015 Income and Benefits

28. a. income you will earn from work
b. income your spouse will earn from work
29. Other taxable income $\qquad$
30. Untaxed income and benefits

## Section H: Noncustodial Parent's (and spouse's if married) Assets

If your spouse owns more than $50 \%$ of any of these assets, provide details on a separate sheet
31. Total cash, checking and savings accounts as of today
32. a. Total value of assets held in the names of you and your spouse's children who are under 19 and not college students. Do not include the student.
b. Total value of assets held in prepaid tuition plans for you and your spouse's children. Do not include the student.
c. Total value of assets held in prepaid tuition plan for the student.
33. Investments

Total value of stocks, bonds, savings bonds, mutual funds, C.D.s, money
market funds, and all other investments except real estate.
34. Primary home (If you rent, check here $\square$ and skip to 34 e )
a. What is it worth today
b. Amount owed
c. Year purchased
d. Purchase price
e. Monthly mortgage or rent payment
$\qquad$
$\$$ $\qquad$
\$ $\qquad$
$\qquad$
$\qquad$

| $\$$ |
| :--- |
| $\$$ |
| $\$ \square$ |
| $\$ \square$ |
| $\$$ |

35. Real estate (other than your primary home)
a. What is it worth today?
a. Amount owed
b. Year purchased
c. Purchase price $\qquad$
36. Do you or your spouse own all or part of a business or farm?
$\square$ no $\quad \square$ yes, a farm $\square$ yes, a business

If you answered yes
a. Percentage of ownership: $\qquad$
b. What is it worth today?
\$
c. What is owed on it? $\qquad$

## Section I: Special Circumstances and Explanations

Please attach additional pages if necessary to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances in your family

