

# Texas Application for State Tax Exemption for Homeowners' Associations



• TYPE OR PRINT

• Do NOT write in shaded areas.

**PLEASE COMPLETE THE FOLLOWING INFORMATION**

1. **SEE INSTRUCTIONS** The primary purpose of the corporation as quoted directly from the association's Articles of Incorporation, Declaration, or Bylaws, including any subsequent amendments, is

as found in

(Title of document and cite from which the language was taken)

2. **SEE INSTRUCTIONS** Number of lots/units shown on the plat map for the real estate development.....

3. **SEE INSTRUCTIONS** Number of residential lots/units owned by individual owner.....

4. **SEE INSTRUCTIONS** Number of lots/units units owned by declarant, developers, builders, banks, investors, or other similar parties .....

**Items 3 and 4 must equal the total reported in Item 2.**

5. **SEE INSTRUCTIONS** Does the Declaration provide for different classes of votes? .....  YES  NO

If **YES**, must complete 5a and 5c. If **NO**, must complete 5b and 5c.

5a. Enter the voting rights for each class of member, as found in

(Title of document and cite from which the language was taken)

CLASS A:

CLASS B:

(List additional classes if necessary)

5b. Enter the language that identifies the number of votes each member is entitled to, including the declarant's voting rights.

Title of document and cite from which 5b was taken

5c. List conditions that determine when the Declarant's voting rights ceased, or converted to other conditions allowing the individual owners to gain voting control of the association.

Title of document and cite from which 5c was taken

6. Based on the information provided above, the date the individual resident owners collectively gained voting control (at least 51 percent) of the association was.....

Month   Day   Year  

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7. Corporation name (For Texas corporations, name must match the official corporate name as on file with the Texas Secretary of State. For out-of-state corporations, name must match the official corporate name as filed in the home state of charter.)

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**8. Name, address and daytime phone number of person submitting this application**

Name	Title
Firm or company name	Daytime phone (Area code and number)
Address	Extension
City	State
	ZIP code

9. Texas taxpayer number .....

10. Federal employer identification number (if applicable) .....

**11. For TEXAS corporations, filing information issued by the Secretary of State:**

File number .....		File date.....	Month Day Year

**12. For NON-TEXAS corporations, filing information issued by the Texas Secretary of State:**

Certificate of Authority file number.....		File date .....	Month Day Year

Home state of incorporation		Date of incorporation	Month Day Year	Home state filing or registration number	

I, ,

Name Title

of , affirm

Corporation Name

the homeowner's association is a nonprofit corporation.

I further state that the corporation is organized and operated primarily to obtain, manage, construct, and maintain property in or of a residential condominium or residential real estate development.

The corporation will maintain proof that the condominium project or real estate development is legally restricted for use as residences, with no commercial use allowed, and will also maintain proof that the collective resident owners of individual lots, residences, or units control at least 51 percent of the votes of the corporation.

**sign here**  Date