

EQUITY TRANSFER AGREEMENT

by and between

[NAME OF PARTY A]

and

[NAME OF PARTY B]

DATE: _____

EQUITY TRANSFER AGREEMENT

This Equity Transfer Agreement is entered into on _____ [insert date], in _____, China by and between the following two parties:

Party A: [NAME OF PARTY A], a _____ [describe form of company] duly organized and existing under the laws of the People's Republic of China, with its address at _____.

Party B: [NAME OF PARTY B], a _____ [describe form of company] duly organized and existing under the laws of the People's Republic of China, with its address at _____.

WHEREAS:

1. Party A wishes to transfer equity that it currently holds to Party B in order to enhance economic benefits, based on the principle of good faith and mutual benefit.

NOW THEREFORE, Party A and Party B hereby agree on the following terms and conditions and agree to perform this Agreement according to such terms and conditions:

ARTICLE 1 – EQUITY TO BE TRANSFERRED

- 1.1 The subject of transfer under this Agreement shall be _____ [describe equity to be transferred] (hereinafter referred to as the "Equity") held by Party A in _____ [company in which Party A holds equity] (hereinafter referred to as the "Company").
- 1.2 The percentage of the Equity share to be transferred by Party A to Party B shall be _____ percent (_____%).
- 1.3 The original shareholding structure of the Company is as follows:

Name of Shareholder	Address	Percentage of Shares Held

The shareholding structure of the Company after the execution of this equity transfer shall be as follows:

Name of Shareholder	Address	Percentage of Shares Held

THIS IS A 5-PAGE AGREEMENT.