



American Association of  
Orthodontists

**CONFIDENTIAL**

## Medical Dental History Form for Patients Under Age 18

### PATIENT

Date \_\_\_\_\_ *Age* \_\_\_\_\_  
Patient's last name \_\_\_\_\_ First name \_\_\_\_\_ Middle initial \_\_\_\_\_  
Prefers to be called \_\_\_\_\_ Hobbies, activities \_\_\_\_\_  
Birth date \_\_\_\_\_ Sex: ☐ Male ☐ Female Social Security# \_\_\_\_\_  
School \_\_\_\_\_ Grade \_\_\_\_\_ Email address(es) \_\_\_\_\_  
Home address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_  
Home phone ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_ - \_\_\_\_\_

### PARENT/GUARDIAN

Custodial parent(s) name(s) \_\_\_\_\_  
Patient lives with (check all that apply) ☐ mother ☐ father ☐ stepmother ☐ stepfather ☐ grandparent(s) ☐ other \_\_\_\_\_  
Father's full name \_\_\_\_\_ Title: ☐ Mr ☐ Dr ☐ Other \_\_\_\_\_  
Occupation \_\_\_\_\_ Email address \_\_\_\_\_  
Address (if different) \_\_\_\_\_  
Home Phone (If different) ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_ - \_\_\_\_\_ Work phone ( ) \_\_\_\_\_ - \_\_\_\_\_  
Mother's full name \_\_\_\_\_ Title: ☐ Mrs ☐ Ms ☐ Dr ☐ Other \_\_\_\_\_  
Occupation \_\_\_\_\_ Email address \_\_\_\_\_  
Address (if different) \_\_\_\_\_  
Home Phone (If different) ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_ - \_\_\_\_\_ Work phone ( ) \_\_\_\_\_ - \_\_\_\_\_

### DENTIST

Patient's Dentist \_\_\_\_\_ Address, City, State \_\_\_\_\_  
Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_  
Other dentists/dental specialists now being seen: Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason \_\_\_\_\_

### GENERAL INFORMATION

What concerns you about your child's teeth? \_\_\_\_\_  
What concerns your child about his/her teeth? \_\_\_\_\_  
How does your child feel about orthodontic treatment? \_\_\_\_\_  
Who suggested that your child might need orthodontic treatment? \_\_\_\_\_  
Why did you select our office? \_\_\_\_\_  
Describe any previous orthodontic treatment or consultations? \_\_\_\_\_  
Does your child play a musical instrument? \_\_\_\_\_

Brother/sister name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_  
Brother/sister name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_  
Brother/sister name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_  
Brother/sister name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_  
Have any other family members been treated in this office? Please name them. \_\_\_\_\_

## FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_  
Address (if different than page 1) \_\_\_\_\_ City, State, Zip \_\_\_\_\_  
Home phone ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_ - \_\_\_\_\_ Email address(es) \_\_\_\_\_  
Social Security # \_\_\_\_\_ Employer \_\_\_\_\_  
Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_

## DENTAL INSURANCE

Primary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_  
Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Address and phone (if not listed above) \_\_\_\_\_  
Employer \_\_\_\_\_ Address \_\_\_\_\_  
Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_  
Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

Secondary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_  
Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Address and phone (if not listed above) \_\_\_\_\_  
Employer \_\_\_\_\_ Address \_\_\_\_\_  
Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_  
Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

## MEDICAL INSURANCE

Policy holder's full name \_\_\_\_\_  
Insurance Company \_\_\_\_\_

## PHYSICIAN

Patient's Physician \_\_\_\_\_ City, State \_\_\_\_\_  
Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_  
Most recent physical exam \_\_\_\_\_

Other physicians/health care providers being seen now:

Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason \_\_\_\_\_  
Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason \_\_\_\_\_

**Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation.**

*For the following questions, please mark yes, no, or don't know/understand (dk/u).*

## MEDICAL HISTORY

**Now or in the past, has your child had:**

Yes No DK/U

- ☐ ☐ ☐ Birth defects or hereditary problems?
- ☐ ☐ ☐ Bone fractures or major injuries?
- ☐ ☐ ☐ Any injuries to face, head, neck?
- ☐ ☐ ☐ Arthritis or joint problems?
- ☐ ☐ ☐ Cancer, tumor, radiation treatment or chemotherapy?
- ☐ ☐ ☐ Endocrine or thyroid problems?
- ☐ ☐ ☐ Diabetes or low sugar?
- ☐ ☐ ☐ Kidney problems?
- ☐ ☐ ☐ Immune system problems?
- ☐ ☐ ☐ History of osteoporosis?
- ☐ ☐ ☐ Gonorrhea, syphilis, herpes, sexually transmitted diseases?
- ☐ ☐ ☐ AIDS or HIV positive?
- ☐ ☐ ☐ Hepatitis, jaundice, or other liver problems?
- ☐ ☐ ☐ Polio, mononucleosis, tuberculosis, pneumonia?
- ☐ ☐ ☐ Seizures, fainting spells, neurologic problems?
- ☐ ☐ ☐ Mental health disturbance or depression?
- ☐ ☐ ☐ History of eating disorder (anorexia, bulimia)?
- ☐ ☐ ☐ Frequent headaches or migraines?
- ☐ ☐ ☐ High or low blood pressure?
- ☐ ☐ ☐ Excessive bleeding or bruising, anemia?
- ☐ ☐ ☐ Chest pain, shortness of breath, tire easily, swollen ankles?
- ☐ ☐ ☐ Heart defects, heart murmur, rheumatic heart disease?
- ☐ ☐ ☐ Angina, arteriosclerosis, stroke or heart attack?
- ☐ ☐ ☐ Skin disorder (other than common acne)?
- ☐ ☐ ☐ Does your child eat a well-balanced diet?
- ☐ ☐ ☐ Vision, hearing, or speech problems?
- ☐ ☐ ☐ Frequent ear infections, colds, throat infections?
- ☐ ☐ ☐ Asthma, sinus problems, hayfever?
- ☐ ☐ ☐ Tonsil or adenoid condition?
- ☐ ☐ ☐ Does your child frequently breathe through his/her mouth?
- ☐ ☐ ☐ Has your child ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate) for bone disorders or cancer?
- ☐ ☐ ☐ Has your child ever taken oral bisphosphonates such as Fosamax (alendronate), Actonel (risedronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate) for bone disorders?

**Has your child had allergies or reactions to any of the following?**

Yes No DK/U

- ☐ ☐ ☐ Local anesthetics (novocaine, lidocaine, xylocaine)
- ☐ ☐ ☐ Latex (gloves, balloons)
- ☐ ☐ ☐ Aspirin
- ☐ ☐ ☐ Ibuprofen (Motrin, Advil)
- ☐ ☐ ☐ Metals (jewelry, clothing snaps)
- ☐ ☐ ☐ Penicillin
- ☐ ☐ ☐ Other antibiotics
- ☐ ☐ ☐ Acrylics
- ☐ ☐ ☐ Plant pollens
- ☐ ☐ ☐ Animals
- ☐ ☐ ☐ Foods
- ☐ ☐ ☐ Other substances

## DENTAL HISTORY

**Now or in the past, has your child had:**

Yes No DK/U

- ☐ ☐ ☐ Erupting teeth very early or very late?
- ☐ ☐ ☐ Primary (baby) teeth removed that were not loose?
- ☐ ☐ ☐ Permanent or extra (supernumerary) teeth removed?
- ☐ ☐ ☐ Supernumerary (extra) or congenitally missing teeth?
- ☐ ☐ ☐ Chipped or injured primary or permanent teeth?
- ☐ ☐ ☐ Any sensitive or sore teeth?
- ☐ ☐ ☐ Any lost or broken fillings?
- ☐ ☐ ☐ Jaw fractures, cysts, infections?
- ☐ ☐ ☐ Any teeth treated with root canals or pulpotomies?
- ☐ ☐ ☐ Frequent canker sores or cold sores?
- ☐ ☐ ☐ History of speech problems or speech therapy?
- ☐ ☐ ☐ Difficulty breathing through nose?
- ☐ ☐ ☐ Mouth breathing habit or snoring at night?
- ☐ ☐ ☐ History of speech problems?
- ☐ ☐ ☐ Frequent oral habits (sucking finger, chewing pen, etc)?
- ☐ ☐ ☐ Teeth causing irritation to lip, cheek or gums?
- ☐ ☐ ☐ Tooth grinding or clenching?
- ☐ ☐ ☐ Clicking, locking in jaw joints?
- ☐ ☐ ☐ Soreness in jaw muscles, jaw muscles or face muscles?
- ☐ ☐ ☐ Has your child been treated for "TMJ" or "TMD" problems?
- ☐ ☐ ☐ Any broken or missing fillings?
- ☐ ☐ ☐ Any serious trouble associated with previous dental treatment?
- ☐ ☐ ☐ Has your child ever been diagnosed with gum disease or pyorrhea?



## PATIENT HEALTH INFORMATION

Do you think that any of your child's activities affect his/her face, teeth or jaws? How? \_\_\_\_\_

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Does your child have (or ever had) a substance abuse problem? \_\_\_\_\_

Does your child chew or smoke tobacco? \_\_\_\_\_

Have you noticed any unusual changes in your child's face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders \_\_\_\_\_ Diabetes \_\_\_\_\_

Arthritis \_\_\_\_\_ Severe allergies \_\_\_\_\_

Unusual dental problems \_\_\_\_\_ Jaw size imbalance \_\_\_\_\_

Other family medical conditions? \_\_\_\_\_

How often does your child brush? \_\_\_\_\_ Floss? \_\_\_\_\_

## RELEASE AND WAIVER

*I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.*

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

*I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.*

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL HISTORY UPDATES OR CHANGES

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_