

EARNED INCOME TAX CREDIT (EITC)

Name: _____

Tax Year: _____

Please answer the following questions to determine if you qualify for the EITC:

1. Is your filing status “Married Filing Separately?”
2. Were you a U.S. citizen on the last day of the year?
3. Was your main home in the United States for more than half of the tax year?
4. Do you have a valid social security card that permits you to work? Please attach a copy of it.
5. Were you at least 25 years of age but under 65 at the end of the tax year? Please attach a document showing your date of birth, such as a driver’s license, passport or birth certificate.
6. Did you exclude any foreign earned income from your tax return?
7. Were you a nonresident alien for any part of the tax year?
8. Are you a qualifying child of another person?
9. Is your investment income, including rental income, more than \$3,150 for the year?
10. Do you have any income you haven’t reported on your tax return?

If you have a dependent child:

11. What is your child name?
12. Does your child have a social security number? Please attach a copy of it.
13. How is your child related to you? Please attach a copy of the child’s birth certificate or the adoption order or other proof of familial relationship.
14. Did your child live with you for over half the year?
15. Is your child under age 19 and younger than you are, or is your child under 24 and a full-time student?
16. Is your child permanently and totally disabled?
17. Can any other person claim your child as a dependent? If so, please explain?
18. Did you pay more than half the cost of keeping up your home for the year?

19. Did you provide support for your dependent?

20. Did your dependent provide more than half of his or her own support?

21. Was your dependent single for the year?

If there is anything else we should know about your circumstances, please let us know. For instance, if you live with another person who contributes substantially to the household, if you receive any kind of public assistance, if your child has a trust fund used for his or her support.

Thank you.

Signature

Date