

Student - Verification of Assets

RETURN TO: Student Services Ctr. 250 Financial Aid and Scholarship Office Chico, CA 95929-0705 Phone: 530-898-6451 Fax: 530-898-6883 E-mail: finaid@csuchico.edu Web site: www.csuchico.edu/fa	Student Last Name:	First Name:		
	Chico State ID:	Phone:		
	E-mail:			
	Address:			
	Street	City	State	Zip

You must clarify your (and your spouse's) asset information. If you made a correction to the asset information from your original application, you must attach a statement explaining why. **Do not leave any amounts blank.**

Note: Consistent with the Supreme Court decision on the Defense of Marriage Act (DOMA), same-sex married couples must report both their information if they were LEGALLY married in a state or other jurisdiction (foreign country) that permits same-sex marriage.

Student (& Spouse)

As of the date you first completed the 2015/16 FAFSA, what was your (and spouse's) total current balance of cash, savings and checking accounts? (Do not include student financial aid.) \$ _____

As of the date you first completed the 2015/16 FAFSA, what was the net worth* of your (and your spouse's) investments¹? \$ _____

As of the date you first completed the 2015/16 FAFSA, what was the net worth* of your (and spouse's) businesses and/or investment farms²? \$ _____

Certification Statement

I hereby certify that all information on this form is accurate and complete to the best of my knowledge.

Student Signature _____ **Date** _____

Spouse Signature (if applicable) _____ **Date** _____

Spouse (if applicable): Last Name: _____ **First Name:** _____

***Net worth** means current value minus debt. If net worth is negative, enter 0.

¹**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. *Investment value* includes the market value of these investments as of today. *Investment debt* means only those debts that are related to the investments.

Do not include the home you live in, the value of life insurance and retirement plans (pension funds, annuities, non-education IRA's, Keogh plans, etc.) and prepaid tuition plans, or cash, savings, and checking accounts already reported above.

²**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include the value of a family farm that you (your spouse and/or parents) live on and operate. Do not include the value of a small business that you (your spouse and/or parents) own and control that has 100 or fewer full-time or full-time equivalent employees.

**Fax to 530-898-6883. Faxed documents will show up as "received" within 72 hours on the Student Center "To Do List".
 Documents submitted in-person or by mail will show as "received" within five weeks.**