

International House

Financial Aid Student Budget Form – Step 2 of process

2015-16 Academic Year or 2015 Fall Semester

(NOTE: Read all instructions prior to submission. Make sure you fill out the Google Sheets form first & submit)
MAC users: Do NOT use Viewer to submit. Instead, save to your computer hard drive, **rename with your last name** and then submit.

Last Name: _____ First Name: _____ Middle: _____

Financial Aid Application Instructions

Applications for room and board Financial Aid are available to graduate or upper division UC Berkeley registered international students, US citizens and permanent residents who have demonstrated financial need and meet all other qualifications. (Read all instructions)

The purpose of the financial aid program is to offer UC Berkeley students who demonstrate financial need an opportunity to experience firsthand, cultures from all over the world while enabling international students to learn about the ethnic and economic diversity in the United States. To be considered for financial assistance, an applicant must have full-time upper division or graduate standing, have a room reserved at I-House for 2015-16 (or Fall 2015) and be in a **degree-granting** program at UC Berkeley.

SUMMARY OF FINANCIAL AID APPLICATION STEPS

Step 1.) Complete and submit the On-line Financial Aid Registration Form (Click link at <http://ihouse.berkeley.edu/applicants/aidinstructions.php>);

Step 2.) Download & save to your computer this completed I-House Student Budget & Essay Form, titled with your last name & email it as an attachment to the appropriate email address below.

Step 3.) Email as attachments:

- Unofficial transcript from previous semester or university;
- FAFSA Report (US citizens & permanent residents only) *The FAFSA process takes 3 days to complete. Please request your FAFSA Student Aid Report (SAR) early, as US Citizens/Permanent Residents must include with their application materials.*

Essay Instructions

The personal statement is a very important part of the review process. Without it, your application will not be considered for funding. In 1-2 pages, please carefully consider your reasons for wanting to live at International House. Please discuss what you want to contribute to the community, accomplish and take away with you. Describe any special circumstances that you want the Financial Aid Committee to consider in reviewing your application, including how your financial situation may have changed since you started at UC Berkeley. In addition to your essay, please include a 1-2 paragraph *summary* of your essay.

International applicants send materials to ihousefinancialaid@berkeley.edu
US citizens and permanent residents send materials to: usfinaid@berkeley.edu

Please submit your completed attachments by email to:

International Students: Bonnie Johnston, iousefinancialaid@berkeley.edu, 510 642-2196
U.S. Students and Permanent Residents: Shylah Hamilton, usfinaid@berkeley.edu, 510 642-8676

**Financial Application Deadline: Friday, June 5, 2015,
by 4:30 p.m. Pacific Time.**

***NOTE: Every question must be answered in order to be considered for funding.
Additionally, only forms that are submitted electronically and titled with the last name of
the applicant will be accepted.***

International House * 2299 Piedmont Avenue * Berkeley, CA 94720
Visit our website: <http://ihouse.berkeley.edu>

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III. PERSONAL RESOURCES

Total funds deposited in all bank and market accounts in the US and abroad:
 \$ _____ . _____ 00

How much of the above can you spend for school for the academic year and why?
 \$ _____ . _____ 00 *

What type of car do you own? Model: _____ Year _____ Name of registered owner _____
Information may be verified. Note: I-House does not have parking for residents.

Please state other personal income:
 \$ _____ . _____ 00 *

TOTAL PERSONAL RESOURCES (Add starred items only)
 \$ _____ . _____ 00

IV. FAMILY/RELATIVES/SPONSOR RESOURCES

Are you the main provider? Yes No If yes, go to Section V. If no, please answer all questions in Section IV.

			\$ _____ . _____ 00
Name of main provider of funds	Occupation	Relationship	Annual Family Income
Total family funds in all bank and market accounts in US and abroad:		\$.	_____ 00
Annual income from assets such as: property, stock, business interest, etc.		\$.	_____ 00
Number of children supported by family income		\$ _____ . _____	
Amount of support you received last year:		\$ _____ . _____	_____ 00

Please indicate support you EXPECT to receive from your family, relatives or sponsors during the academic year:

Name of relative who provides support	Occupation		\$ _____ . _____ 00
		Amount of Support	_____ 00
Name of relative who provides support	Occupation		\$ _____ . _____ 00
		Amount of Support	_____ 00
Name of sponsor that provides financial or other support	Address		\$ _____ . _____ 00
		Amount of Support	_____ 00
TOTAL EXPECTED FAMILY/RELATIVES/SPONSOR RESOURCES			\$ _____ . _____ 00

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V. INTERNAL/EXTERNAL RESOURCES

The purpose of the financial aid program is to assist you to meet your financial and educational goals. It is important to show all financial resources to help us determine your financial need for the **Spring Semester**.

Type and Number of	Applied #	Expected #	Name	Semester(s)	Amount Expected per semester
Scholarship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Fellowship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
GSI _____ %	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
GSR _____ %	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Department Grant _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Nonresident Tuition Waiver <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Fee Remission <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
On-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Off-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Loans _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$

Total Loan Balance to date: \$ _____

PLEASE LIST ALL RESOURCES NOT LISTED ABOVE

United States Government (agency & amount) _____ \$ _____ . 00

Foreign Government (name and amount) _____ \$ _____ . 00

Other organization/agency (name and amount) _____ \$ _____ . 00

Any other source (describe nature, name, and amount): _____ \$ _____ . 00

TOTAL INTERNAL/EXTERNAL RESOURCES \$ _____ . 00

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VI. STUDENT BUDGET	<u>PROJECTED EXPENSES \$</u>	<u>RESOURCES</u>
Expense Category *Note: Undergrads use lower end of range. US \$		III. Your Personal Resources \$ _____. IV. Family/Relative/Sponsor Resources \$ _____. V. Internal/External Resources \$ _____. TOTAL RESOURCES \$ _____. ===== <u>CURRENCY INFORMATION</u> Amount of support received in foreign currency _____ The current exchange rate between foreign currency and US dollar is \$1.00 = _____ Are there currency exchange restrictions on sending money out of your country? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, have you applied for an exchange permit? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, why not? _____ _____ _____ Total Resources \$ _____ . <u>00</u> Total Expenses \$ _____ . <u>00</u> ESTIMATED FINANCIAL NEED: <i>(Total Resources minus Total Expenses)</i> \$ _____ . <u>00</u> <div style="text-align: right;">Continued on next page</div>
Tuition and Fees \$ _____	\$ _____	
Books and Supplies \$ (\$1,200 max / year)	Click here to enter text.	
Housing (I-House R & B rate) \$ _____	_____	
Utilities (phone, etc.) (\$400 -900 max / year*)	_____	
Food (\$1,000 max / year)	_____	
Travel (itemize; \$1,500 - \$3,020 max/year*) Describe _____ _____	_____	
Transportation (local. ground; \$6500 max / year) Describe. _____ _____	_____	
Medical/Dental (itemize) (Not covered by SHIP insurance; \$400 max/year) _____ _____	_____	
Personal Expenses (itemize) (Maximum \$1,125 per semester) Describe. _____ _____	_____	
TOTAL EXPENSES	\$ _____	

VII. ESSAY (Personal Statement) SECTION

Essay Instructions

The personal statement is a very important part of the review process. Without it, your application will not be considered for funding. In 1-2 pages, please carefully consider your reasons for wanting to live at International House. Please discuss what you want to contribute to the community, accomplish and take away with you. Describe any special circumstances that you want the Financial Aid Committee to consider in reviewing your application, including how your financial situation may have changed since you started at UC Berkeley. In addition to your essay, please include a 1-2 paragraph *summary* of your essay.

Essay / Personal Statement

1-2 Paragraph Summary of Essay

VIII. Agreement & Signature

Please read and sign electronically

I understand that financial aid depends on adherence to International House rules for residents and the University's Code of Conduct. Any violation of these rules may lead to disciplinary action, including termination of residence and withdrawal of the entire room and board financial aid grant. I further understand that upon violation of such rules and the University's Code of Conduct, I will be responsible for reimbursement to International House the amount of the grant that was applied towards room and board fees from the time of move-in until the time of any premature termination of the room and board contract.

I hereby certify that to the best of my knowledge all information furnished in this application is complete and correct. I agree to notify the Financial Aid Program Coordinator at International House in writing and within ten days of any change in my financial situation that involves the receipt of \$500 or more income or other financial resources than projected in this application. I will provide, if requested, official documentation, including income tax returns, necessary to verify information provided in this application.

Sign

Date

****Remember to write your include your personal statement and 1-2 paragraph summary above, save file and use your name in this file title.**

All applicants: Remember to email as attachment, your unofficial transcript from your last completed and graded semester or school year.

International Students: Email this to ihousefinancialaid@berkeley.edu

US Citizens and Permanent Residents: Email this to usfinaid@berkeley.edu Remember to submit your FAFSA Form by email attachment.

REMINDER: The Deadline for Academic Year 2015-16 & Fall Semester 2015 Financial Aid Application (all 3 steps & all attachments) is Friday, June 5, 2015 by 4:30 PM Pacific time.