

Please fax a copy of the completed form **before** proceeding with your securities transfer to:

**Central  
Advancement  
Office**

**Fax: (416) 489-0102**

If you have any questions regarding this form, or your gift, please contact:

**Anthony Holl**  
(416) 489-7111 ext.313

All securities are sold upon receipt. Once the securities have been sold, you will be issued a donation receipt for the full market value of your gift.

Thank you for your support!



Central Advancement Office  
2300 Yonge Street, Suite 1300  
Toronto, Ontario  
M4P 1E4  
Tel: 1 (800) 205-4438 ext.1  
Fax: (416) 489-0102  
[advancement@hsf.on.ca](mailto:advancement@hsf.on.ca)

[heartandstroke.ca/onsecurities](http://heartandstroke.ca/onsecurities)

# Securities Transfer Form

## Letter of Authorization from Donor to Broker

### Broker Information

Company Name \_\_\_\_\_

Contact \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

### Donor Information

*Please note this information will be used for tax receipting purposes – you will be issued a donation receipt for the full market value of your gift.*

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Prov  Postal Code \_\_\_\_\_

### Transfer securities from:

Account #: \_\_\_\_\_

### Securities to be donated:

Name of Security	No. of Shares or Units	CUSIP # / Symbol

I authorize the Heart and Stroke Foundation of Ontario, or its agent, to contact my broker for the purposes of concluding this transaction.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Transfer securities to:

Dundee Securities  
CUID: DEAT  
DTC#: 5039  
Account #: 231574A - N

Attn: Richard Bernstein  
Phone: (416) 932-3588  
[rbernstein@dundeesecurities.com](mailto:rbernstein@dundeesecurities.com)