

Market Intelligence & Consulting Institute

http://www.marketresearch.com/Market Intelligencev3289/

Publisher Sample

Phone: **800.298.5699** (US) or **+1.240.747.3093** or **+1.240.747.3093** (Int'l) Hours: Monday - Thursday: 5:30am - 6:30pm EST Fridays: 5:30am - 5:30pm EST

Industry Intelligence Program



Communic a tions



Wire less Power Transfer Technology—Latest Development and Major Vendors' Patent Deployment

Abstract

Wire less power has a broad range of applications in the ICT industry, including smartphones, wearable devices, tablets, electronic vehicles, implantable medical devices, and robots. This report profiles the major wire less power transfer technologies, together with a thorough patent mining analysis to pinpoint major vendors' patent deployment in the field.

by David Chen

Document Code: MCRPT14040901 Publication Date: April 2014 Check out MIC on the Internet! http://mic.iii.org.tw/english



Page

1. Overview of Major Wireless Power Transfer Technologies1
1.1 Magnetic Induction2
1.2 Magnetic Resonance
1.3 Radio Frequency4
2. Patent Mining of Wireless Power Technologies
2.1 Patent Search Procedure6
2.1.1 Selecting a Patent Database6
2.1.2 Identifying Search Keywords6
2.1.3 Data Selection7
2.1.4 Data Analysis7
2.2 Results of Patent Mining9
2.2.1 Text Mining9
2.2.2 Data Mining9
2.2.3 Relative R&D Strength10
2.2.4 Technology Independence10
2.3 Results of Patent Index Analysis11
3. Tracking and Observing Highlights12
3.1 Application Aspect13
3.2 Industry Aspect
3.3 Patent Aspect14

Appendix	16
Glossary of Terms	16
List of Companies	17

List of Figure s

Page

Figure 1	Example of a Wireless Charging Plate: Nokia DT-9001
Figure 2	Major Wireless Power Technologies2
Figure 3 Techniqu	Illustration of Magnetic Induction Wireless Power e2
Figure 4 Nexus 4 V	Example of Magnetic Induction Wireless Power: LG Vireless Charger2
Figure 5 Techniqu	Illustration of Magnetic Resonance Wireless Power e3
Figure 6 2000	Example of Magnetic Resonance Wireless Power: WiT
Figure 7 Techniqu	Illustration of Radio Frequency Wireless Power e4
Figure 8 TX91501 .	Example of Radio Frequency Wireless Power (1):
Figure 9	Example of Radio Frequency Wireless Power (2): NEST 5
Figure 10	Patent Search Flow for Wireless Power Technologies8
Figure 11	Wireless Power Patents by Sector Share9
Figure 12	Wireless Power Patents by Field Share10
Figure 13	Wireless Power Transfer Application Markets

List of Tables

Page

Table 1	Pros and Cons of Various Wireless Power Transfer
Technolc	ogies
Table 2	Criteria for Patent Mining
Table 3	Key Technology Types Identified By Text Mining9
Table 4	R&D Strength of the Top 30 Assignees in the Field of
Wireless	Power Technologies10
Table 5	Technology Independence of the Top 30 Assignees in the
Field of V	Wireless Power Technologies11
Table 6	Top 10 Patents Related to Wireless Power11
Table 7	Matrix Analysis of 10 Most Important Patents Related to
Wireless	Power Technology12
Table 8	Major Vendors and Industry Standard Organizations in
the Wire	less Power Industry13
Table 9	Major Vendors in the Wireless Power Industry14
Table 10	Taiwanese Vendors' Wireless Power Patents in USPTO15

1. Overview of Major Wire less Power Transfer Te chnologies

Wireless power, a.k.a. wireless charging, is an emerging way of transferring electrical energy and storing it through the conversion of magnetic energy into electrical energy. A wireless charger thus eliminates the necessity of wires and plugs. Commercial products providing wireless power transfer capability have been available in the market, such as Nokia's wireless charging plate DT-900.

According to the transmission distance between the transmitter and receiver, wireless power technologies can be divided into near field and far field categories. Near field wireless power techniques include magnetic induction and magnetic resonance while far field ones are mainly based on radio frequency.

Research data indicate that wireless charging through magnetic induction can work properly within 4 meters. Magnetic resonance can function as far as 5 meters, and radio frequency can go beyond 10 meters.



Source: Nokia, compiled by MIC, April 2014



Source: MIC, April 2014

1.1 Magnetic Induction



Figuro 4	Example of Magnetic Induction Wireless Power: LG Nexus 4	
riguie 4	Wireless Charger	

Source: LG, compiled by MIC, April 2014

1.2 Magnetic Resonance

Figure 5 Illustration of Magnetic Resonance Wireless Power Technique

Source: Respective companies, compiled by MIC, April 2014

Figure	6
1 iguit	•

Example of Magnetic Resonance Wireless Power: WiT 2000

Source: WiTricity, compiled by MIC, April 2014

1.3 Radio Frequency

Figure 7 Illustration of Radio Frequency Wireless Power Technique

Source: MIC, April 2014

Source: Powercast, compiled by MIC, April 2014

Figure 9	Example of Radio Frequency Wireless Power (2): NEST

Source: Humavox, compiled by MIC, April 2014

Table 1	Pros and Cons of Various Wireless Power Transfer Technol						
	Advantages	Disadvantages					
Magnetic Induction	•	•					
Magnetic Resonance	•						
Radio Frequency							

Source: Respective companies, compiled by MIC, April 2014

2. Patent Mining of Wire less Power Technologies 2.1 Patent Search Procedure

MIC surveyed and analyzed the patent portfolios related to wireless power technologies, aiming to profile the current key players' patent deployment in the industry and provide an insight into the impact on the industry's development in the future.

2.1.1 Se le c ting a Patent Database This research is based on the search results obtained from the USPTO (United States Patent and Trademark Office) database.

2.1.2 Identifying Search Keywords

Major keywords related to wireless power technologies were identified through reviewing publicly available data from research papers, news reports, key vendors' information, patent litigation cases, keyword search, patent classification, and technical blog articles.

MIC uses IPC codes, USPTO codes, and keywords as major searching criteria in the mining process, including H01F, H01J, H04B, 455/572, 455/573, "wireless power", "radio frequency", "inductive", and so on. In addition, other columns such as Claim, Abstract, and Description are also used for keyword search.

2.1.3 Data Selection

Based on the preliminary results of patent search, MIC conducted relevant researches and necessary adjustments. A total of 539 patents related to wireless power were selected for data analysis.

2.1.4 Data Analysis

Leveraging data mining techniques, MIC analyzed and cross-examined the 539 patents in different sectors, fields, and technology types. Besides, MIC also conducted thorough analysis on patent holders' relative R&D intensity and technology independence.

Text mining techniques were then used to analyze the technologies covered by the 539 patents in order to gain a full picture of the key technologies.

In addition, for each patent, MIC surveyed its number of citations and patent families. The ten top-ranking patents in terms of citation and family numbers are marked as important patents in the field. For each of the ten patents, Patent Originality Index and Patent Generality Index are calculated as a measurement to evaluate its potential value and impact on the industry.



Source: MIC, April 2014

Table 2	Criteria for Patent Mining	
Number	Criteria	Number of Patents Found
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		

Source: MIC, April 2014

2.2 Results of Patent Mining

2.2.1 Text Mining

Table 3	Key Technology Types Identified By Text Mining								
Ranking	Technology	Patents	Ranking	Technology	Patents				
1			15						
2			16						
3			17						
4			18						
5			19						
6			20						
7			21						
8			22						
9			23						
10			24						
11			25						
12			26						
13			27						
14			28						

Source: Respective companies, compiled by MIC, April 2014

2.2.2 Data Mining

Wireless Power Patents by Sector Share Figure 11

Source: MIC, April 2014

Wireless Power Patents by Field Share Figure 12

Source: MIC, April 2014

2.2.3 Relative R&D Strength

Table 4	R&D Strength of the Top 30 Assignees in the Field of Wireless Power Technologies							
Assignee	Number of Patents	Citations	Self- Citations	Inventors	Nationality	Ave. Patent Age	Year(s) since the First Patent was Filed	Ranking
							ſ	

Source: MIC, April 2014

2.2.4 Technology Independence

Table 5	Technology Independence of the Top 30 Assignees in the Field of Wireless Power Technologies							
Assignee	Number of Patents	Number of Self- Citation	Number of Citation	Total Number of Citation	Citation Received	Per- patent Citation Ratio	Degree of Technology Independence	Degree of Technology Dependence
-				r				

Source: MIC, April 2014

2.3 Results of Patent Index Analysis

Table 6		Top 10 Patents Related to Wireless Power			
No.	US Patent Number	Title	Assignee		
1					
2					

3		
4		
5		
6		
7		
8		
9		
10		

Source: MIC, April 2014

		Mat	rix A	nalvsis of [•]	10 Most Ir	nportant P	atents Re	lated to Wireless
Table	e 7	Pow	ver Te	chnology		P		
		Sec	ctor					
		Engineering	Electrical					
No.	US Patent Number	Electrical Machinery, Apparatus, Energy	Basic Communication Processes	Patent Originality Index	Patent Generality Index	Filing Date	Issue Date	Assignee
1	itumber			Index	Index	Thing Dute	100 uc Duic	listightee
2								
3								
4								
5								
6 7								
8								
9								
10								

Source: MIC, April 2014

3. Tracking and Observing Highlights

3.1 Application Aspect

Figure 13	Wireless Power Transfer Application Markets

Source: MIC, April 2014

3.2 Industry Aspect

Major Vendors and Industry Standard Organizations in the					
	Wireless Power Industry				
	Magnetic Induction	Magnetic Resonance	Kadio Frequency		
Standard Organization					
International Standard					

Table 8	Major Vendors and Industry Standard Organizations in the Wireless Power Industry			
	Magnetic Induction	Magnetic Resonance	Radio Frequency	
Vendors				

Source: Respective companies, compiled by MIC, April 2014

ce. Respective compa	mes, complied by MiC, April 2014	
e 9 Major Vend	ors in the Wireless Power Industry	
Company	Main Business	Website

Source: Respective companies, compiled by MIC, April 2014

3.3 Patent Aspect

Table 10 Taiwanese Vendors' Wireless Power Patents in USPTO					
	US Patent No.	Patent Title	Assignee		
1					
2					
3					
4					
5					
6					
7					
8					
9					
10		<u>^</u>			
11					
12					

Source: Respective companies, compiled by MIC, April 2014

Appendix

Glossary of Terms

- A4WP Association for Wireless Power
- PMA Power Matters Alliance
- RFID Radio Frequency Identification
- WPC Wireless Power Consortium

List of Companies

Abbott Diabetes Care Access Business Group Apple Broadcom ConvenientPower **Creative Kingdoms** Dupont ETRI **Etymotic Research** Fu Da Tong Technology Foxconn General Electric Company Hanrim Postech Hewlett-Packard Humavox IBM Intel LG Magna Electronics MediaTek MIT Mojo Mobility National Taipei University of Technology Navy Nokia Omnilectric Philips Powercast Powermat Powertech **Primax Electronics** Qualcomm Raytheon Company

©2014 Market Intelligence & Consulting Institute MCRPT14040901

Realtek Semiconductor Rohm Samsung Semiconductor Energy Laboratory SONY TDK Corporation Texas Instruments The Invention Science Fund I USPTO L Whirlpool Corporation WiTricity

United States Patent and Trademark Office

©2014 Market Intelligence & Consulting Institute MCRPT14040901

MIC.

For more information Service Hotline Fax E-mail Address Web Address

+886.2.23782306 +886.2.27321351 csmic@iii.org.tw http://mic.iii.org.tw/english

© Copyright 2014 Market Intelligence & Consulting Institute, a division of Institute for Information Industry. All rights reserved. Reproduction of this publication without prior written permission is forbidden. The content herein represents our analysis of information generally available to the public or communicated to us by knowledgeable individuals or companies, but is not guaranteed as to its accuracy or completeness.