

**SCHEDULE A-1  
(FOR BACK ISSUES)**

**COLLECTIONS, PAYMENT TERMS, AND TERM AND TERMINATION**

**Licensee:** \_\_\_\_\_  
**JSTOR Classification:** \_\_\_\_\_

Licensee wishes to participate in the JSTOR Collection(s) selected below. Licensee's participation shall be subject to the Institutional Participation Agreement, the Terms and Conditions of Use, available at <http://www.jstor.org/page/info/about/policies/terms.jsp>, and Licensee's payment of applicable fees. JSTOR shall make the Collections selected available online in digital form to Licensee and its Authorized Users within ten (10) days of when this Agreement is adequately completed, signed, and received by JSTOR and the Collection(s) selected are publicly available, provided, however, that appropriate authentication and authorization information shall have been provided to JSTOR.

Information concerning the content of the JSTOR Collections in the JSTOR Archive is available upon request to JSTOR or at <http://about.jstor.org/content-collections>.

		OPTION 1		OPTION 2	OPTION 3
	Check to Select	Archive Capital Fee (ACF)	Annual Access Fee (AAF)	Installment Plan** Annual Payment (Combined ACF and AAF over 10 years)	One Time Payment***
<b>JSTOR Multidisciplinary and Discipline Specific Collections<sup>1</sup></b>					
Arts & Sciences I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences II:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences III:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences IV:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences V:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VI:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VIII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences IX:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences X:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences XI:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences XII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Life Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	

**\*\* Licensees that newly participate in any of the JSTOR Arts & Sciences collections and/or the Life Sciences Collection have the option to pay out the Archive Capital Fee over a period of ten (10) years. There will be no interest charged on any of these payments over the ten-year period. At the conclusion of the ten years, when the Archive Capital Fee is completely paid, Licensee will pay only the Annual Access Fee for the collections it participates in. The annual installment payment is calculated by adding one-tenth of the collection's Archive Capital Fee to its Annual Access Fee.**

**When choosing this payment arrangement, Licensee will pay one-tenth of the applicable amount upon signing the agreement in addition to any applicable Annual Access Fee. Each subsequent payment, both the portion of the Archive Capital Fee and the applicable Annual Access Fee, will be payable yearly on or about the beginning of each calendar year.**

<sup>1</sup> For further information and terms concerning pricing and available savings please see <http://about.jstor.org/access>.

Please note that if a participant leaves JSTOR at any time during the ten years, but later returns to participation, the payments towards the Archive Capital Fee (and the current Annual Access Fee) will resume from the point at which the participant left. By way of example, if a participant leaves JSTOR after three years, and has paid the applicable portion of the Archive Capital Fee, when the institution returns, payments will start with the amount owed for the fourth year and will continue until the Archive Capital Fee has been completely paid.

For more information on paying the Archive Capital Fee over ten years, see <http://about.jstor.org/fees/13008>.

\*\*\*Licensees that participate in a minimum number of JSTOR Arts & Sciences collections through Options 1 or 2 are eligible to participate in additional Arts & Sciences collections by paying a one-time fee per collection (Option 3). The applicable minimum number shall be determined by JSTOR. Option 3 allows for continuing access to those additional collections without further payment of Annual Access Fees for those collections, subject to JSTOR’s Terms and Conditions of Use, which shall survive termination of this Institutional Participation Agreement. The amount of the one-time payment will be set by JSTOR, a portion of which shall consist of the Archive Capital Fee. Consortium participants are eligible for Option 3 only if the particular consortium institution individually participates in the designated minimum number of JSTOR collections.

For more information on the One-Time Payment Option, see <http://about.jstor.org/fees/13008>

		Archive Capital Fee	Annual Access Fee
Biological Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business II:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business III:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business IV: <sup>2</sup>	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ecology & Botany I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ecology & Botany II:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Health & General Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ireland Collection:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Jewish Studies: <sup>2</sup>	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Language & Literature:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Mathematics & Statistics:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Music:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____

**Additional JSTOR Collections**

19 <sup>th</sup> Century British Pamphlets	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
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<sup>2</sup> The Business IV and Jewish Studies Collections are also available with a one-time payment. Please contact your licensing representative for more information on this licensing option.

**Annual Access Fee:**

Global Plants:  U.S. \$ \_\_\_\_\_

**Network Participation Fee** U.S. \$ \_\_\_\_\_

Struggles for Freedom in Southern Africa:  U.S. \$ \_\_\_\_\_

African Cultural Heritage Sites and Landscapes:  U.S. \$ \_\_\_\_\_

**JSTOR ALUMNI ACCESS PROGRAM**

U.S. \$ \_\_\_\_\_

For an institution choosing to have its Alumni (as defined in the JSTOR Alumni Access Program Terms and Conditions) participate in collections to which it has access, Licensee shall pay a fee equal to 10% of the total Annual Access Fees due for the then-current year for such access. The JSTOR Alumni Access Program shall be governed by the JSTOR Terms and Conditions of Use and the JSTOR Alumni Access Terms and Conditions.

For those institutions who wish to participate in the JSTOR Alumni Access Program, please see <http://about.jstor.org/service/access-alumni> for further information.

**TOTAL:** U.S. \$ \_\_\_\_\_ U.S. \$ \_\_\_\_\_

Licensee VAT Registration Number or sales tax exemption number (please provide tax exempt authorization document), if applicable: \_\_\_\_\_

**Payment Terms**

*One-Time Fees*

The Archive Capital Fee is one-time fee per Collection aimed at ensuring the long term preservation, upgrading, and enhancements of the scholarly materials in the JSTOR archive. The total Archive Capital Fee shall be due and payable thirty (30) days after the date of invoice.

Certain Collections may be supported by a Network Participation Fee, rather than an Archive Capital Fee, to be used for purposes broadly associated with facilitating access. In some cases, institutions may be eligible for savings on such fees. The total Network Participation Fees shall be due and payable thirty (30) days after the date of invoice.

*Recurring Fee*

The Annual Access Fee is a periodic payment covering Licensee’s access to the JSTOR Archive. Licensee shall be invoiced for the total Annual Access Fee indicated above on or about the beginning of every calendar year during the initial and renewal terms of this Agreement. The above total Annual Access Fee for the first year shall be prorated to reflect the number of months remaining in the calendar year following the date access to the JSTOR Archive is established and shall be due and payable thirty (30) days after the date of invoice. The Annual Access Fees are subject to reasonable annual increases upon renewal of the Agreement.

## *General Terms*

All payments provided for in this Agreement shall be paid in United States Dollars, in an amount to be calculated and established at the time payment is due such that after deduction for any taxes, assessments or charges levied, assessed or imposed which Licensee, JSTOR or any other party shall be required to pay or withhold in respect to or calculated with reference to such amount, the remainder actually received by, and due and payable to JSTOR shall be the amounts specified in this Agreement. Any payments made more than thirty (30) days after they are due and payable may be subject to a 10% annual interest charge, to the extent allowable, or termination of access. If applicable, Licensee shall provide to JSTOR its VAT registration number. If Licensee is unable to provide a VAT registration number, JSTOR reserves the right, at its sole discretion, to pass through to Licensee, in addition to the Archive Capital Fee(s) and the Annual Access Fee(s) noted above, the cost of VAT it may be obligated to collect in connection with this Agreement under applicable EU Directives.

### **Term and Termination**

This Agreement shall continue in effect for three (3) years from the first day of the calendar year that follows the Agreement Date (the "Initial Term"), and assuming the availability of funding, will renew for successive one (1) year terms unless earlier terminated by either party by written notice not less than ninety (90) days prior to the end of the then-current term.

In the event that either party believes that the other materially has breached any obligations under this Agreement, or if (a) JSTOR believes that Licensee has exceeded the scope of the License, or (b) any payment due JSTOR pursuant to Schedule A attached hereto has not been received, such party shall so notify the breaching party in writing. The breaching party shall have thirty (30) days from the receipt of notice to cure the alleged breach and to notify the non-breaching party in writing that cure has been effected. If the breach is not cured within the thirty (30) day period, the non-breaching party shall have the right to suspend or terminate the Agreement without further notice. In addition, JSTOR may terminate Licensee's access to the Archive immediately (a) if, in JSTOR's reasonable opinion, the cumulative effect of violations of the Terms and Conditions of Use by Authorized Users justifies such termination, or (b) upon Licensee's bankruptcy or change of ownership.

In recognition of the important archival function provided by JSTOR, should a Licensee terminate access to a JSTOR collection, it may resume access to that collection and all content subsequently added to that collection at any time through payment of only the Annual Access Fee. It would not need to re-pay the Archive Capital Fee or the Network Participation Fee. For further information about JSTOR's approach to archiving please see JSTOR's Terms and Conditions of Use, available at <http://www.jstor.org/page/info/about/policies/terms.jsp>.

**SCHEDULE B**  
**AUTHENTICATION, AUTHORIZATION, PROXY SERVER, AND CAMPUS/SITE INFORMATION**

**Licensee:** \_\_\_\_\_

*Please fill out the information below and ensure this information remains current by providing regular updates.*

**Multiple Campuses or Sites**

If this license is to cover multiple campuses or sites, please list them below. Please be aware that the Licensee is generally understood to be a single institution, which may consist of multiple campuses or sites (such medical or other professional schools). JSTOR reserves the right at its discretion to assess additional fees or require separate Institutional Participation Agreements for certain campuses or sites or for distance education programs. In the case of a statewide university system consisting of multiple universities, each university typically would be considered a separate licensing institution.

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**IP Information (addresses or domain ranges for computers on your campus(es)):**

This Agreement is intended to cover all departments and professional schools of Licensee identified above as of the date of this Agreement. Therefore, please include IP information covering the entire Licensee. IP address included should pertain only to Licensee. If IP information is not available upon completing this Agreement, JSTOR User Services staff will contact the Licensee Technical Contact listed on page 1 to obtain the information and initiate access. JSTOR reserves the right to delay access or cancel this Agreement if adequate IP information is not provided. Please attach a separate sheet if you need more space.

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**Shibboleth Authentication Information, if applicable.** *Please provide us with regular updates to this information*

Are you planning to access JSTOR through your institutional Shibboleth account?	Yes __ No __
If yes, which Federation (or Federations) is your institution a member of?	
Please list the campuses (if more than one) currently covered by your Identity Provider	

JSTOR User Services will contact the Licensee Technical Contact for additional Shibboleth configuration details

**Proxy Server Information (Optional)** *Please provide us with regular updates to this information*

Are you currently using a proxy server to provide access to restricted resources?	Yes __ No __
If yes, please provide the IP Information of the proxy server:	
If yes, please also provide the URL of the webpage that offers information about how use use the proxy:	
Do you have plans to use a proxy server or add additional proxy servers in the future?	Yes __ No __
Do you provide to users any other means of access to restricted resources from machines outside of your campus IP domain?	Yes __ No __