

FORM 5C TRANSACTION SUMMARY FORM

Re: _____ (the “Issuer”)

Trading Symbol: _____ Tier: _____

Current issued and outstanding securities: _____

I. The Transaction

1. The transaction is fully disclosed in a news release dated: _____
2. Describe the date, parties to and type of agreement (whether sale or option) and attach a copy of the agreement to this Form: _____

3. Describe the asset/property to be acquired by the Issuer, including the location of the asset/property: _____

4. If applicable, state if the transaction is the acquisition of an interest in a property which is contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

5. Describe:
 - (a) The total security and/or cash consideration and required work commitments as applicable for the transaction, on a yearly basis:

	<u>Cash</u>	<u>Securities</u>	<u>Exploration Work Commitments</u>
<u>Year 1</u>			
<u>Year 2</u>			
<u>Year 3 or as applicable</u>			

(b) Describe any relevant terms of the agreement, such as NSRs and buy back options: _____

6. Describe, in tabular form, the names of any parties receiving securities of the Issuer pursuant to the transaction and the number of securities to be issued:

Name of Party (If not an individual, name all Insiders of the Party)	Number and Type of Securities to be Issued	Insider=Y ProGroup=P Not Applicable=N/A

7. Provide the particulars of any proposed finder(s) fee, including the name and address of the finder: _____

II. Other Matters

1. If the transaction involves a Non Arm's Length Party, disclose:

(a) the details of the relationship between the Issuer and the other party: _____

(b) which directors of the Issuer declared a conflict of interest and abstained from voting at the directors meeting regarding this transaction; and _____

(c) whether the transaction is subject to Policy 5.9 and how valuation and security holder approval requirements will be met or how exempted. _____

2. If the transaction forms part of a COB or RTO, describe the relevant terms of the COB or RTO: _____

3. The Expedited Acquisitions, as defined in Policy 5.3 – *Acquisitions and Dispositions of Non-Cash Assets*, of the Issuer during the preceding 6 months are as follows: _____

4. Show the calculation of the maximum fees payable to the Exchange as prescribed by Policy 1.3 – *Schedule of Fees* and Appendix 1A – *Notice of Billing Practices*:

III. Declaration

The undersigned certifies that:

1. there are no Material Changes in the affairs of the Issuer which have not been publicly disclosed;
2. to the knowledge of the Issuer, at the time an agreement was reached, no other party to the transaction had knowledge of any undisclosed Material Information relating to the Issuer, other than in relation to this transaction;
3. the transaction has been approved by the directors of the Issuer in accordance with applicable corporate law and Exchange Requirements;
4. all the information in this Transaction Summary Form is true; and
5. the undersigned is a director or senior officer of the Issuer and is authorized by the Issuer to make this filing.

Dated: _____

Signature of authorized signatory

Print name of signatory

Official capacity

Acknowledgement - Personal Information

“Personal Information” means any information about an identifiable individual, and includes the information contained in Items I. 2, 6, and 7, and Item II. 1 and 2, as applicable, in this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to the Exchange (as defined in Appendix 6A) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in Appendix 6A or as otherwise identified by the Exchange, from time to time.

Dated: _____

Signature of authorized signatory

Print name of signatory

Official capacity