

Interview Questionnaire for the Debtor-Client

For us to properly handle your case, it is necessary that you complete this questionnaire. It is essential that you list every debt that you owe and every claim that any person or entity asserts that you owe.

Please list all real and personal property you own or own an interest in, including property you believe is exempt. If a bankruptcy petition is filed on your behalf, we will claim, in the schedules which will be prepared for you, the proper exemptions. We will discuss this with you before filing your case.

In listing real property, it is necessary that you include the full legal description. This may require you to search for deeds or other legal documents, but it is important that this information be furnished.

Each item on the following parts of the questionnaire must be answered. Complete these parts only:

- I. A. General Information—Individual Debtor and a Husband and Wife Filing a Joint Petition
- I. B. General Information—Partnership Debtor
- I. C. General Information—Corporate Debtor
- II. Assets
- III. Debts
- IV. Executory Contracts and Unexpired Leases
- V. Current Income and Current Expenditures of Individual Debtor(s)
- VI. Current Income and Current Expenditures of a Partnership or Corporation
- VII. Statement of Financial Affairs
- VIII. Property Status—Real and Personal

If additional space is needed, write the information on a separate sheet of paper and attach it to this questionnaire. Indicate to which question this information relates.

If your answer to any question should change during the period when we are handling your case, you must contact this office and advise us of any such change.

Our paralegal, _____, will be assisting you in completing this questionnaire.

by _____
Attorney at Law

Complete all parts of this questionnaire. If a question does not apply to you, indicate "n.a."

I. GENERAL INFORMATION

If the debtor is an individual or the debtors are a husband and wife filing a joint petition, complete question A.

If the debtor is a partnership, complete question B.

If the debtor is a corporation, complete question C.

At times a debtor may file as both an individual and a partnership or a corporation. If this may be your situation, complete question A and either question B or C, depending on whether you are a partnership or a corporation.

A. If the debtor is an individual or a husband and wife filing a joint petition, complete this question.

1. Information concerning the debtor

a. State your full name (last name, first name, middle name):

Debtor: _____
Last First Middle

b. Telephone number: _____ (home)
_____ (work)

c. Have you used, or been known by, any other name or names within the immediately preceding six years?

yes _____ no _____

If yes, give particulars. Include maiden names, prior married names, nicknames, and trade names.

d. Social Security Number: _____

e. Tax ID No., if any: _____

f. Address: _____
street

_____ city state zip code

county of residence

g. Have you lived there longer than three months?

yes _____ no _____

h. Mailing address if different from the street address:

_____ city state zip code

i. If business debt, briefly describe the nature of the business.

j. Marital status:

_____ single

_____ married

date: _____

place of marriage: _____

_____ divorced

date: _____

place of divorce: _____

_____ widowed
date: _____
place of spouse's death: _____

2. Information concerning the debtor's spouse

a. State your spouse's full name (last name, first name, middle name):

Spouse: _____
Last First Middle

b. Telephone number: _____ (home)
_____ (work)

c. Has your spouse used, or been known by, any other name or names within the immediately preceding six years?

yes _____ no _____

If yes, give particulars. Include maiden names, prior married names, nicknames, and trade names.

d. Social Security Number: _____

e. Tax ID No., if any: _____

f. Address: _____
street

city state zip code

county of residence

g. Has your spouse lived there longer than three months?

yes _____ no _____

h. Mailing address if different from the street address:

city state zip code

i. If business debt, briefly describe the nature of the business.

B. If the debtor is a partnership, complete this question.

1. State the name of the partnership:

2. Name of the individual authorized to file the petition:

3. Title: _____

4. Telephone number (include area code): _____

5. Is the partnership known, or has it been known, by any other name or names within the immediately preceding six years?

yes _____ no _____

If yes, state the names and dates when the names were used.

6. Partnership's Tax ID No.: _____

7. Street address of the partnership:

street

city

state

zip code

8. County of principal place of business: _____

9. Mailing address of the partnership if different from the street address:

10. Location of principal assets of the partnership if different from the street address:

11. Nature of the partnership's business: _____

12. If a prior bankruptcy case has been filed within the last six years, provide the following information:

a. Location where filed: _____

b. Case number: _____

c. Date filed: _____

13. If a pending bankruptcy case has been filed by a partner or an affiliate of the partnership, provide the following information.

a. Name of the debtor: _____

b. Case number: _____

c. Date filed: _____

d. Relationship: _____

e. District where case was filed: _____

f. Judge: _____

C. If the debtor is a corporation, complete this question.

1. State the name of the corporation:

2. Name of the individual authorized to file the petition:

3. Title: _____

4. Telephone number (include area code): _____

5. Is the corporation known, or has it been known, by any other name or names within the immediately preceding six years?

yes _____ no _____

If yes, state the names and dates when the names were used.

6. Corporation's Tax ID No.: _____

7. Street address of the corporation:

street

city

state

zip code

8. County of principal place of business: _____

9. Mailing address of the corporation if different from the street address:

10. Location of principal assets of the corporation if different from the street address:

11. Is the corporation publicly held or privately held?

12. Nature of the corporation's business:

13. If a prior bankruptcy case has been filed within the last six years, provide the following information.
 - a. Location where filed: _____
 - b. Case number: _____
 - c. Date filed: _____
14. If a pending bankruptcy case has been filed by an affiliate of the corporation, provide the following information.
 - a. Name of the debtor: _____
 - b. Case number: _____
 - c. Date filed: _____
 - d. Relationship: _____
 - e. District where case was filed: _____
 - f. Judge: _____

II. ASSETS

All debtors must complete this Part. Complete each question based on the assets of the debtor. All questions must be answered.

If you are answering as an individual, provide information for all questions that relate to you as an individual. Use "none" or "n.a." as your answer to a question if you have no assets or if the question is inapplicable to you as an individual.

If you are answering for a partnership, provide information for all questions that relate to the partnership. Use "none" or "n.a." as your answer to a question if the partnership has no assets or if the question is inapplicable to the partnership.

If you are answering for a corporation, provide the information for all questions that relate to the corporation. Use "none" or "n.a." as your answer to a question if the corporation has no assets or if the question is inapplicable to the corporation.

A. Real Property

State the legal description and the mailing address of all real property in which you have an interest, including all equitable and future interests, estates by the entirety, community property, life estates, leaseholds, and any power exercisable for your own benefit relating to real property. State the nature of your interest in each item of real property. If the debtor is an individual or a husband and wife filing a joint petition, state whether the property is owned by the husband, the wife, jointly, or as community property. State the current market value of your interest in the real property without deducting the mortgages or exemptions. If the property is mortgaged, state the amount of the mortgage.

If you do not have an interest in any real property, indicate "none."

1. Legal description:

lot #, block #

addition

city

county

state

2. Mailing address:

_____ street

_____ city

_____ state

_____ zip code

3. The nature of the debtor's interest in the property (e.g., fee simple, option to purchase, three-year lease, life estate):

4. If the debtor is an individual who is married or a husband and wife filing a joint petition, check who owns the property:

_____ husband

_____ wife

_____ jointly

_____ community property

5. State the current market value of the debtor's interest in the property. (Do not deduct any secured claim or exemption.):

\$ _____

6. If the real property has a secured claim (e.g., a mortgage), state the amount of the claim:

\$ _____

B. Personal Property

If the debtor is an individual or a husband and wife filing a joint petition, list your personal property and, if married, your spouse's personal property, and its location. If the debtor is married, indicate who owns the property (e.g., husband, wife, jointly, community) by circling the appropriate letter. Also state the current market value of your interest in the property, without deducting for secured claims or exemptions. If the property normally spends part of the day at your residence, list "at residence." EACH BLANK MUST BE FILLED IN.

If the debtor is a partnership or a corporation, list all personal property of the partnership or the corporation.

If the assets are a mixture of individual and partnership or corporate assets, list all assets and designate whether they are individual, partnership, or corporate assets.

Description	Location	Ownership	Market Value of Debtor's Interest
1. Cash on hand	_____	H W J C	\$ _____
2. Checking, savings, and other financial accounts			
a. Banks			
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
b. Savings and loans			
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
c. Credit unions			
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
d. Brokerage houses			
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

e. Others	_____	_____	H	W	J	C	\$ _____
	_____	_____	H	W	J	C	\$ _____
3. Security deposits							
a. Public utilities	_____	_____	H	W	J	C	\$ _____
	_____	_____	H	W	J	C	\$ _____
b. Telephone company	_____	_____	H	W	J	C	\$ _____
c. Landlord	_____	_____	H	W	J	C	\$ _____
	_____	_____	H	W	J	C	\$ _____
d. Others	_____	_____	H	W	J	C	\$ _____
	_____	_____	H	W	J	C	\$ _____
	_____	_____	H	W	J	C	\$ _____
4. Household goods and furnishings							
a. Living room, dining room, and family room							
1) sofa	_____	_____	H	W	J	C	\$ _____
2) chairs	_____	_____	H	W	J	C	\$ _____
3) tables	_____	_____	H	W	J	C	\$ _____
4) TVs	_____	_____	H	W	J	C	\$ _____
5) VCRs	_____	_____	H	W	J	C	\$ _____
6) stereos	_____	_____	H	W	J	C	\$ _____
7) lamps	_____	_____	H	W	J	C	\$ _____
8) carpets	_____	_____	H	W	J	C	\$ _____
9) bookcases	_____	_____	H	W	J	C	\$ _____
10) piano	_____	_____	H	W	J	C	\$ _____
11) other musical instruments	_____	_____	H	W	J	C	\$ _____
12) radios	_____	_____	H	W	J	C	\$ _____
13) buffet	_____	_____	H	W	J	C	\$ _____
14) china closet	_____	_____	H	W	J	C	\$ _____
15) china	_____	_____	H	W	J	C	\$ _____
16) silverware	_____	_____	H	W	J	C	\$ _____
17) sewing machine	_____	_____	H	W	J	C	\$ _____
18) other	_____	_____	H	W	J	C	\$ _____
b. Kitchen							
1) table and chairs	_____	_____	H	W	J	C	\$ _____
2) stove	_____	_____	H	W	J	C	\$ _____
3) microwave	_____	_____	H	W	J	C	\$ _____
4) refrigerator	_____	_____	H	W	J	C	\$ _____
5) freezer	_____	_____	H	W	J	C	\$ _____
6) dishwasher	_____	_____	H	W	J	C	\$ _____
7) washer	_____	_____	H	W	J	C	\$ _____
8) dryer	_____	_____	H	W	J	C	\$ _____
9) telephones	_____	_____	H	W	J	C	\$ _____
10) misc. appliances	_____	_____	H	W	J	C	\$ _____
11) misc. furnishings	_____	_____	H	W	J	C	\$ _____
c. Bedrooms and study							
1) bedroom suites	_____	_____	H	W	J	C	\$ _____

2) cedar chest	_____	H	W	J	C	\$ _____
3) bureaus	_____	H	W	J	C	\$ _____
4) desks	_____	H	W	J	C	\$ _____
5) computer equipment	_____	H	W	J	C	\$ _____
6) TVs	_____	H	W	J	C	\$ _____
7) VCRs	_____	H	W	J	C	\$ _____
8) CD player	_____	H	W	J	C	\$ _____
9) radios	_____	H	W	J	C	\$ _____
10) stereos	_____	H	W	J	C	\$ _____
11) lamps	_____	H	W	J	C	\$ _____
12) telephones	_____	H	W	J	C	\$ _____
13) other	_____	H	W	J	C	\$ _____
d. Garage						
1) tools	_____	H	W	J	C	\$ _____
2) bicycles	_____	H	W	J	C	\$ _____
3) other	_____	H	W	J	C	\$ _____
e. Other areas, including storage facilities						
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
5. a. Books, pictures, and other art objects						
1) books	_____	H	W	J	C	\$ _____
2) pictures	_____	H	W	J	C	\$ _____
3) other art objects	_____	H	W	J	C	\$ _____
b. Collections and collectibles						
1) antiques	_____	H	W	J	C	\$ _____
2) stamps	_____	H	W	J	C	\$ _____
3) coins	_____	H	W	J	C	\$ _____
4) records	_____	H	W	J	C	\$ _____
5) tapes	_____	H	W	J	C	\$ _____
6) compact discs	_____	H	W	J	C	\$ _____
7) other collections or collectibles	_____	H	W	J	C	\$ _____
6. Wearing apparel (exclude furs and jewelry)						
List any item that exceeds \$200 in market value.						
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
Other clothing	_____	H	W	J	C	\$ _____
7. Furs and jewelry						
List any item that exceeds \$200 in market value.						
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
Other jewelry	_____	H	W	J	C	\$ _____
8. a. Firearms						
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____

b. Sports equipment

List any item that exceeds \$200 in market value.

_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
Other sports equipment	_____	H	W	J	C	\$ _____

c. Photographic equipment

_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____

d. Other equipment

List any item that exceeds \$200 in market value.

_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____
_____	_____	H	W	J	C	\$ _____

9. Interests in insurance policies (list the surrender or refund value of each policy)

Type of insurance	Insurance company	Location	Ownership	Surrender or refund value
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____

10. Annuities

Type of annuity	Name of fund	Location of fund	Ownership	Current market value
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____

11. Interests in IRA, ERISA, Keogh, and other pension or profit-sharing plans

Description	Location of institution	Ownership	Current market value
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

12. Stock and interests in incorporated and unincorporated businesses

Shares or interests	Name of business	Location of business	Ownership	Current market value
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____

13. Interests in partnerships or joint ventures

Interest	Name of partnership	Location	Ownership	Current market value
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____

14. Government and corporate bonds and other negotiable and non-negotiable instruments

Description	Location	Ownership	Current market value
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

15. Accounts receivable

Description (account no.)	Name of account debtor	Date first due	Ownership	Current market value of the amount due
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____
_____	_____	_____	H W J C	\$ _____

16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled

Description of the obligation	Address of the person owing the obligation	Ownership	Current market value of the total amount due or the amount of the monthly payments and duration
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

17. Other liquidated debts owing debtor, including tax refunds

Description of the debt	Address of the entity owing the obligation	Ownership	Current market value of the amount due
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor, other than those listed under "Real Property"

Description of the interest	Address of the trustee, if any	Ownership	Current market value of the interest
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust

Description of the interest	Address of the administrator	Ownership	Current market value of the interest
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims

Description of the claim	Address of the defendant	Ownership	Current market value of the claim
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

21. Patents, copyrights, and other intellectual property

Description of the property	Address where documentation is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

22. Licenses, franchises, and other general intangibles

Description of the property	Address where documentation is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

23. Automobiles, trucks, trailers, and other vehicles

	Location	Ownership	Current market value
a. Automobile	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			
b. Automobile	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			
c. Automobile	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			
d. Automobile	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			
e. Automobile	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			
f. Recreational Vehicle	_____	H W J C	\$ _____
Year: _____			
Make: _____			
Model: _____			
Serial No.: _____			

24. Boats, motors, and their accessories

Description of the property	Address where the property is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

25. Aircraft and their accessories

Description of the property	Address where the property is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

26. Office equipment, furnishings, and supplies

Description of the property	Address where the property is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

27. Machinery, fixtures, equipment, and supplies used in business

Description of the property	Address where the property is kept	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

28. Inventory

Description of the inventory	Address where the inventory is located	Ownership	Current market value of the inventory
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

29. Animals (including pets)

Description of the animal(s)	Address where the animal is located	Ownership	Current market value of the animal
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

30. Crops—growing or harvested

Description of the crops	Address where the crops are located	Ownership	Current market value of the crops
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
31. Farming equipment and implements			
Description of the equipment or implements	Address where located	Ownership	Current market value of the equipment or implements
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
32. Farm supplies, chemicals, and feed			
Description of the supplies, chemicals, or feed	Address where located	Ownership	Current market value of the supplies, chemicals, or feed
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
33. Other personal property of any kind not already listed			
Description of the property	Address where located	Ownership	Current market value of the property
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____
_____	_____	H W J C	\$ _____

III. DEBTS

All debtors must complete Part III of the questionnaire. Complete each question based on the debts of the debtor. All questions must be answered.

If you are answering as an individual, provide information for all questions that relate to you as an individual. Use "none" or "n.a." as your answer to a question if you have no debts or if the question is inapplicable to you as an individual.

If you are answering for a partnership, provide information for all questions that relate to the partnership. Use "none" or "n.a." as your answer to a question if the partnership has no debts or if the question is inapplicable to the partnership.

If you are answering for a corporation, provide information for all questions that relate to the corporation. Use "none" or "n.a." as your answer to a question if the corporation has no debts or if the question is inapplicable to the corporation.

If the debts are a mixture of individual and partnership or corporate debts, list all debts and designate whether they are individual, partnership, or corporate debts.

A. Secured Creditors

List in alphabetical order the name, mailing address, account number, if any, and telephone number of each secured creditor, the date when the security interest (lien) was given, the nature of the lien (i.e., judgment lien, garnishment, mechanic's lien, real estate mortgage, deed of trust, UCC art. 9 security interest), a description of collateral subject to the lien, the market value of the collateral, and

the amount of the claim without deducting the value of the collateral. Do not deduct the value of the collateral from the balance owed.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Date claim was incurred: _____

Nature of the lien: _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Description of the property subject to the lien: _____

Value of the property subject to the lien: \$ _____

Amount of the claim (do not deduct the value of the collateral): \$ _____

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Date claim was incurred: _____

Nature of the lien: _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Description of the property subject to the lien: _____

Value of the property subject to the lien: \$ _____

Amount of the claim (do not deduct the value of the collateral): \$ _____

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Date claim was incurred: _____

Nature of the lien: _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Description of the property subject to the lien: _____

Value of the property subject to the lien: \$ _____

Amount of the claim (do not deduct the value of the collateral): \$ _____

B. Priority Creditors

1. Has an involuntary petition in bankruptcy been filed against you?

yes _____ no _____

2. Do you owe any wages, salaries, or commissions, including vacation, severance, or sick pay, to any employee which were earned within the immediately preceding 90 days or within 90 days of the cessation of business?

yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

3. Do you owe any contributions to employee benefit plans for services rendered by your employees within the last 180 days or within the last 180 days prior to the cessation of business?

yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

4. Do you owe any claims to farmers or fishermen?

yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

5. Have you received any deposits from any individual for the purchase, lease, or rental of property or services for personal, family, or household use that were not delivered or provided?

yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

6. Do you owe an obligation to a spouse, a former spouse, or a child for alimony, maintenance, or support in connection with a separation agreement, divorce decree, or other order of a court of record?

To a spouse: yes _____ no _____

To a former spouse: yes _____ no _____

To a child: yes _____ no _____

If yes, provide the following information for each claimant.

Claimant's name: _____

Claimant's mailing address: _____
street

city state zip code

Nature of the claim: _____

Amount of the claim: \$ _____

7. Do you owe taxes to any of the following entities?

To the United States: yes _____ no _____

To any state: yes _____ no _____

To any other taxing authority: yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

8. Have you made a commitment to the Federal Deposit Insurance Corporation, the Director of the Office of Trust Supervision, the Comptroller of the Currency, or the Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution?
yes _____ no _____

If yes, provide the following information for each creditor and each claim.

Creditor's name: _____

Creditor's mailing address: _____
street

_____ city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

_____ city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Amount of the claim: \$ _____

C. Unsecured Creditors

List in alphabetical order the name, address, and account number, if any, of each unsecured creditor, the date the debt was incurred, the consideration for the claim, whether the claim is subject to setoff, and the amount of the claim. Include all open accounts with book and record clubs, credit cards, department stores, doctors, gasoline companies, hospitals, mail order houses, utilities, and signature loans at banks, savings and loan associations, credit unions, and finance companies. Show the exact name and address of the creditor, including zip code, and the creditor's telephone number. If a creditor has turned the account over to a collection agency or an attorney for collection, show the name, address, and telephone number of the collection agency or attorney and any additional amounts known to be owed to the collection agency or attorney for collection fees or costs.

Creditor's name: _____

Creditor's mailing address: _____
street

_____ city state zip code

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

_____ city state zip code

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Was the claim subject to a setoff? yes _____ no _____

Amount of the claim: \$ _____

Creditor's name: _____

Creditor's mailing address: _____
street

city _____ state _____ zip code _____

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city _____ state _____ zip code _____

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Was the claim subject to a setoff? yes _____ no _____

Amount of the claim: \$ _____

Creditor's name: _____

Creditor's mailing address: _____
street

city _____ state _____ zip code _____

Account number, if any: _____

Telephone number (including area code): _____

Name of codebtor, if any: _____

Address of codebtor: _____
street

city _____ state _____ zip code _____

Whose debt: H W J C (circle one)

Date claim was incurred: _____

Consideration for the claim: _____

Was the claim subject to a setoff? yes _____ no _____

Amount of the claim: \$ _____

IV. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

For each executory contract (a contract that has duties still to be performed by both contracting parties) and unexpired lease, provide the following information.

Name of the other party to the contract or lease: _____

Mailing address of the other party: _____
street

_____ city state zip code

Telephone number (including area code): _____

Description of the contract or lease: _____

Nature of the debtor's interest: _____

If a lease, is it for nonresidential real property? yes ____ no ____

If a government contract, state the contract number: _____

Name of the other party to the contract or lease: _____

Mailing address of the other party: _____
street

_____ city state zip code

Telephone number (including area code): _____

Description of the contract or lease: _____

Nature of the debtor's interest: _____

If a lease, is it for nonresidential real property? yes ____ no ____

If a government contract, state the contract number: _____

Name of the other party to the contract or lease: _____

Mailing address of the other party: _____
street

_____ city state zip code

Telephone number (including area code): _____

Description of the contract or lease: _____

Nature of the debtor's interest: _____

If a lease, is it for nonresidential real property? yes ____ no ____

If a government contract, state the contract number: _____

V. CURRENT INCOME AND EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete Part V if the debtor is an individual or if the debtors are husband and wife filing a joint petition.

- A. Estimated average monthly income of the debtor and spouse, if applicable
 1. Total average monthly income for the debtor
 - a. Net monthly take-home pay
 - 1) Gross monthly take-home pay

- a) Current monthly gross wages, salaries, and commissions (pro rate if not paid monthly) \$ _____
 - b) Estimated monthly overtime \$ _____
 - 2) Payroll deductions
 - a) Payroll taxes, including Social Security \$ _____
 - b) Insurance \$ _____
 - c) Union dues \$ _____
 - d) Other: Specify _____ \$ _____
- b. Other monthly income
 - 1) Regular income from operation of business, profession, or farm \$ _____
 - 2) Income from real property \$ _____
 - 3) Investment income, including interest and dividends \$ _____
 - 4) Alimony, maintenance, or support payments payable to the debtor for the debtor's use \$ _____
 - 5) Support payable to the debtor for the support of another person
 - Specify name: _____ \$ _____
 - Specify name: _____ \$ _____
 - 6) Social Security benefits \$ _____
 - 7) Other governmental assistance
 - Specify the type of assistance: _____ \$ _____
 - _____ \$ _____
 - 8) Pension and other retirement income \$ _____
 - 9) Income from ownership of personal property \$ _____
 - 10) Money provided by debtor's spouse to the debtor, excluding amounts listed above \$ _____
 - 11) Other monthly income:
 - Specify: _____ \$ _____
 - Specify: _____ \$ _____
- 2. Total average monthly income for the debtor's spouse, if the debtor is married
 - a. Net monthly take-home pay
 - 1) Gross monthly take-home pay
 - a) Current monthly gross wages, salaries, and commissions (pro rate if not paid monthly) \$ _____
 - b) Estimated monthly overtime \$ _____
 - 2) Payroll deductions
 - a) Payroll taxes, including Social Security \$ _____
 - b) Insurance \$ _____
 - c) Union dues \$ _____
 - d) Other: Specify _____ \$ _____
 - b. Other monthly income
 - 1) Regular income from operation of business, profession, or farm \$ _____
 - 2) Income from real property \$ _____
 - 3) Investment income, including interest and dividends \$ _____
 - 4) Alimony, maintenance, or support payments payable to the debtor for the debtor's use \$ _____

- 5) Support payable to the debtor for the support of another person
Specify name: _____ \$ _____
Specify name: _____ \$ _____
- 6) Social Security benefits \$ _____
- 7) Other governmental assistance
Specify the type of assistance: _____ \$ _____
_____ \$ _____
- 8) Pension and other retirement income \$ _____
- 9) Income from ownership of personal property \$ _____
- 10) Money provided by debtor's spouse to the debtor, excluding amounts listed above \$ _____
- 11) Other monthly income:
Specify: _____ \$ _____
Specify: _____ \$ _____

B. Estimated average current monthly expenditures of the debtor and the debtor's family, if the debtor has a family. Exclude payments on debts owed as of this date unless a debt is specifically listed below.

If the debtor is married, does the debtor's spouse maintain a separate household?

yes _____ no _____

If the debtor's spouse maintains a separate household, include those current expenses in B.2 rather than in B.1.

- 1. Estimated average current monthly expenses.
 - a. Rent or home mortgage payment (include lot rented for mobile home and condominium fee) \$ _____
Are real estate taxes included? yes _____ no _____
Is property insurance included? yes _____ no _____
 - b. Utilities:
 - 1) Electricity \$ _____
 - 2) Gas, oil, or coal \$ _____
 - 3) Water \$ _____
 - 4) Sewer \$ _____
 - 5) Telephone \$ _____
 - 6) Refuse removal \$ _____
 - 7) Other _____ \$ _____
 - c. Routine home maintenance (repairs and upkeep) \$ _____
 - d. Food \$ _____
 - e. Clothing \$ _____
 - f. Laundry and dry cleaning \$ _____
 - g. Medical and dental expenses (include drugs) \$ _____
 - h. Transportation, excluding automobile payments \$ _____
 - i. Recreation, clubs, and entertainment \$ _____
 - j. Newspapers, periodicals, and books, including school books \$ _____
 - k. Religious and charitable contributions \$ _____
 - l. Insurance not deducted from wages or included in home mortgage payments
 - 1) Homeowners or renters insurance \$ _____
 - 2) Life insurance \$ _____
 - 3) Medical insurance \$ _____

- 4) Automobile insurance \$ _____
- 5) Other _____ \$ _____
- m. Taxes that are not deducted from wages or included in home mortgage payments
- Specify: _____ \$ _____
- Specify: _____ \$ _____
- n. Installment payments:
- 1) Automobile: _____ \$ _____
- 2) Automobile: _____ \$ _____
- 3) Home improvements: _____ \$ _____
- 4) _____ \$ _____
- 5) _____ \$ _____
- 6) _____ \$ _____
- 7) _____ \$ _____
- o. Alimony, maintenance, or support paid to others \$ _____
- p. Other payments for support of additional dependents not living at your home \$ _____
- q. Regular expenses from operation of business, profession, or farm \$ _____
- r. Union, professional, social, and other dues that are not deducted from wages \$ _____
- s. Other expenses: _____ \$ _____
- _____ \$ _____
- _____ \$ _____
- _____ \$ _____
2. Estimated average current monthly expenses for the debtor's spouse who maintains a separate household.
- a. Rent or home mortgage payment (include lot rented for mobile home and condominium fee)
- \$ _____
- Are real estate taxes included? yes _____ no _____
- Is property insurance included? yes _____ no _____
- b. Utilities:
- 1) Electricity \$ _____
- 2) Gas, oil, or coal \$ _____
- 3) Water \$ _____
- 4) Sewer \$ _____
- 5) Telephone \$ _____
- 6) Refuse removal \$ _____
- 7) Other \$ _____
- c. Routine home maintenance (repairs and upkeep) \$ _____
- d. Food \$ _____
- e. Clothing \$ _____
- f. Laundry and dry cleaning \$ _____
- g. Medical and dental expenses (include drugs) \$ _____
- h. Transportation, excluding automobile payments \$ _____
- i. Recreation, clubs, and entertainment \$ _____
- j. Newspapers, periodicals, and books, including school books \$ _____
- k. Religious and charitable contributions \$ _____
- l. Insurance not deducted from wages or included in home mortgage payments
- 1) Homeowners or renters insurance \$ _____
- 2) Life insurance \$ _____
- 3) Medical insurance \$ _____
- 4) Automobile insurance \$ _____
- 5) Other _____ \$ _____

- m. Taxes that are not deducted from wages or included in home mortgage payments
 Specify: _____ \$ _____
 Specify: _____ \$ _____
- n. Installment payments:
- 1) Automobile: _____ \$ _____
 - 2) Automobile: _____ \$ _____
 - 3) Home improvements: _____ \$ _____
 - 4) _____ \$ _____
 - 5) _____ \$ _____
 - 6) _____ \$ _____
 - 7) _____ \$ _____
- o. Alimony, maintenance, or support paid to others \$ _____
- p. Other payments for support of additional dependents not living at your home \$ _____
- q. Regular expenses from operation of business, profession, or farm \$ _____
- r. Union, professional, social, and other dues that are not deducted from wages \$ _____
- s. Other expenses: _____ \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

VI. CURRENT INCOME AND CURRENT EXPENDITURES OF A PARTNERSHIP OR A CORPORATION

Complete Part VI if the debtor is a partnership or a corporation.

1. How are the debtor's accounting records kept?
 cash basis _____ accrual method _____
 If the debtor's accounting records are kept on a cash basis, complete question 2.
 If the debtor's accounting records are kept on an accrual method, complete question 3.
2. Summarize the debtor's cash flow for a 90- to 120-day period which ends no more than 30 days prior to the commencement of this case.
 - a. Beginning date: _____
 - b. Ending date: _____
 - c. Cash balance at the beginning date: \$ _____
 - d. Cash disbursements during this period: \$ _____
 - e. Cash balance at the ending date: \$ _____
3. Summarize the debtor's revenue and expenses on an accrual method for a 90- to 120-day period which ends no more than 30 days prior to the commencement of this case.
 - a. Beginning date: _____
 - b. Ending date: _____
 - c. Revenue during this period: \$ _____
 - d. Expenses during this period: \$ _____
 - e. Net gain or (loss) during this period: \$ _____
4. Attach to this questionnaire a copy of the most recent financial statement (audited or unaudited) which has been prepared by or for the debtor.

VII. STATEMENT OF FINANCIAL AFFAIRS

Questions 1–15 must be completed by all debtors.

1. Income from employment or operation of business.

Question 1.a. applies to the debtor. Question 1.b. applies to the debtor's spouse, if a joint petition is filed. Answer question 1.b. only if a joint petition is filed.

a. Debtor's gross income

1) Debtor's financial records

a) How are your financial records maintained or how have they been maintained?

(1) fiscal year basis? yes _____ no _____

(2) calendar year basis? yes _____ no _____

If your answer is fiscal year, you may report fiscal year income.

b) If fiscal year, identify the beginning and ending dates of your fiscal year.

(1) beginning date: _____

(2) ending date: _____

2) For this calendar [fiscal] year to the date this case was commenced

a) Beginning with this calendar [fiscal] year to the date this case was commenced, did you receive gross income from

(1) employment

(2) trade

(3) profession or

(4) operation of your business?

yes _____ no _____

b) If yes, state the gross amount of income you received during this period and the source of this income.

Amount Source

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

3) For the two years immediately preceding this calendar [fiscal] year

a) During the two years immediately preceding this calendar [fiscal] year, did you receive gross income from

(1) employment

(2) trade

(3) profession or

(4) operation of your business?

yes _____ no _____

b) If yes, state the gross amount of income you received during this period and the source of this income.

Amount Source

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

b. The following questions apply to the debtor's spouse, if a joint petition is filed.

1) Debtor's spouse's financial records

a) How are your spouse's financial records maintained or how have they been maintained?

(1) fiscal year basis? yes _____ no _____

(2) calendar year basis? yes _____ no _____

If your answer is fiscal year, you may report fiscal year income.

b) If fiscal year, identify the beginning and ending dates of the spouse's fiscal year.

(1) beginning date: _____

(2) ending date: _____

2) For this calendar [fiscal] year to the date this case was commenced

a) Beginning with this calendar [fiscal] year to the date this case was commenced, did your spouse receive gross income from

(1) employment

(2) trade

(3) profession or

(4) operation of your business?

yes _____ no _____

b) If yes, state the gross amount of income your spouse received during this period and the source of this income.

Amount	Source
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____

3) For the two years immediately preceding this calendar [fiscal] year

a) During the two years immediately preceding this calendar [fiscal] year, did your spouse receive gross income from

(1) employment

(2) trade

(3) profession or

(4) operation of your business?

yes _____ no _____

b) If yes, state the gross amount of income your spouse received during this period and the source of this income.

Amount	Source
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____
\$ _____	_____

2. Income other than from employment or operation of business.

Question 2.a. applies to the debtor. Question 2.b. applies to the debtor's spouse, if a joint petition is filed. Answer question 2.b. only if a joint petition is filed.

a. The following questions apply to all debtors.

During the two years immediately preceding the commencement of this case, did you receive income *other than from*

1) employment

2) trade

- 3) profession or
- 4) operation of your business?

yes _____ no _____

If yes, state the amount of income you received during this period and the source of this income.

Amount	Source
\$ _____	_____
\$ _____	_____
\$ _____	_____

- b. The following questions apply to the debtor's spouse, if a joint petition is filed.

During the two years immediately preceding the commencement of this case, did your spouse receive income *other than from*

- 1) employment
- 2) trade
- 3) profession or
- 4) operation of your business?

yes _____ no _____

If yes, state the amount of income your spouse received during this period and the source of this income.

Amount	Source
\$ _____	_____
\$ _____	_____
\$ _____	_____

3. Payments to creditors.

- a. Within 90 days immediately preceding the commencement of this case

- 1) Within 90 days immediately preceding the commencement of this case, did you make any payments of
 - a) loans
 - b) installment purchases of goods or services
 - c) other debts aggregating more than \$600 to any creditor?

yes _____ no _____

- 2) If yes, provide the following information.

Name of creditor: _____

Address: _____

Dates of payment: _____

Amount paid: \$ _____

Amount still owing: \$ _____

Name of creditor: _____

Address: _____

Dates of payment: _____

Amount paid: \$ _____

Amount still owing: \$ _____

Name of creditor: _____

Address: _____

Dates of payment: _____

Amount paid: \$ _____

Amount still owing: \$ _____

- b. Within one year immediately preceding the commencement of this case

- 1) Within one year immediately preceding the commencement of this case, did you make any payments to or for the benefit of creditors who are or were insiders?

yes _____ no _____

The term "insider" includes but is not limited to

- a) relatives of the debtor;
- b) general partners of the debtor and their relatives;
- c) corporations of which the debtor is an officer, director, or person in control;
- d) officers, directors, and any persons in control of a corporate debtor and their relatives;
- e) affiliates of the debtor and insiders of such affiliates;
- f) any managing agent of the debtor.

2) If yes, provide the following information.

Name of creditor: _____

Address: _____

Relationship to the debtor: _____

Dates of payment: _____

Amount paid: \$ _____

Amount still owing: \$ _____

Name of creditor: _____

Address: _____

Relationship to the debtor: _____

Dates of payment: _____

Amount paid: \$ _____

Amount still owing: \$ _____

4. Suits, executions, garnishments, and attachments.

a. Lawsuits (include divorce proceeding)

1) Pending lawsuits

a) At the present time, are you a party to any lawsuit?

yes____no____

b) If yes, provide the following information.

Caption of the suit: _____

Case number: _____

Nature of the proceeding: _____

The Court: _____

The Court's location: _____

The status of the suit: _____

Caption of the suit: _____

Case number: _____

Nature of the proceeding: _____

The Court: _____

The Court's location: _____

The status of the suit: _____

2) Suits no longer pending

a) Within one year immediately preceding the filing of this bankruptcy case, were you a party to any lawsuit that is no longer pending?

yes____no____

b) If yes, provide the following information.

Caption of the suit: _____

Case number: _____

Nature of the proceeding: _____

The Court: _____

The Court's location: _____

The disposition of the suit: _____

Caption of the suit: _____

Case number: _____

Nature of the proceeding: _____

The Court: _____

The Court's location: _____

The disposition of the suit: _____

b. Attachments, seizures, and garnishments

1) Within one year immediately preceding the filing of this bankruptcy case, has any of your property been attached or seized under any legal or equitable process or subjected to garnishment?

yes _____ no _____

2) If yes, provide the following information.

Name of the person for whose benefit the property was attached, seized, or subjected to garnishment: _____

Address: _____

Date of attachment, seizure, or garnishment: _____

Description of the property: _____

Value of the property: \$ _____

Name of the person for whose benefit the property was attached, seized, or subjected to garnishment: _____

Address: _____

Date of attachment, seizure, or garnishment: _____

Description of the property: _____

Value of the property: \$ _____

5. Repossessions, foreclosures, and returns.

a. Within one year immediately preceding the commencement of this case, has any of your property been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure, or returned to the seller?

yes _____ no _____

b. If yes, provide the following information.

Name of the creditor or seller: _____

Address: _____

Date of repossession, foreclosure sale, transfer, or return: _____

Description of the property: _____

Value of the property: \$ _____

Name of the creditor or seller: _____

Address: _____

Date of repossession, foreclosure sale, transfer, or return: _____

Description of the property: _____

Value of the property: \$ _____

6. Assignments and receiverships.

a. Assignments

1) Within 120 days immediately preceding the commencement of this case, has any of your property been assigned for the benefit of creditors?

yes _____ no _____

2) For each assignment, provide the following information.

Name of assignee: _____
Address: _____
Date of assignment: _____
Terms of assignment or settlement: _____

Name of assignee: _____
Address: _____
Date of assignment: _____
Terms of assignment or settlement: _____

b. Receiverships

1) Within one year immediately preceding the commencement of this case, has any of your property been in the hands of a custodian, receiver, or court-appointed official?
yes _____ no _____

2) For any such property, provide the following information.

Name of custodian: _____
Address: _____
Name of the Court: _____
Location of the Court: _____
Case title: _____
Case number: _____
Date of the order: _____
Description of the property: _____
Value of the property: \$ _____

7. Gifts.

a. Gifts

1) Within one year immediately preceding the commencement of this case, have you made any gifts other than ordinary and usual gifts to family members totaling less than \$200 in value per individual family member?
yes _____ no _____

2) For any such gift, provide the following information.

Name of the person receiving the gift: _____

Address: _____

Relationship to the debtor, if any: _____

Date of the gift: _____

Description of the gift: _____

Value of the gift: \$ _____

Name of the person receiving the gift: _____

Address of the person receiving the gift: _____

Relationship to the debtor, if any: _____

Date of the gift: _____

Description of the gift: _____

Value of the gift: \$ _____

b. Charitable contributions

1) Within one year immediately preceding the commencement of this case, have you made any charitable contributions other than charitable contributions totaling less than \$100 per recipient?
yes _____ no _____

2) For any such contribution, provide the following information.

Name of the recipient receiving the charitable contribution: _____

Address: _____

Relationship to the debtor, if any: _____

Date of the contribution: _____

Description of the contribution: _____

Value of the contribution: \$ _____

Name of the recipient receiving the charitable contribution: _____

Address: _____

Relationship to the debtor, if any: _____

Date of the contribution: _____

Description of the contribution: _____

Value of the contribution: \$ _____

8. Losses.

a. Within one year immediately preceding the commencement of this case, have you suffered any losses from fire, theft, other casualty, or gambling?
yes _____ no _____

b. For each such loss, provide the following information.

Description of the property: _____

Value of the property: \$ _____

Description of the circumstances surrounding the loss: _____

Date of the loss: _____

Description of the property: _____

Value of the property: \$ _____

Description of the circumstances surrounding the loss: _____

Date of the loss: _____

c. Was the loss covered in whole or in part by insurance?

yes _____ no _____

d. Give particulars of the insurance coverage.

9. Payments related to debt counseling or bankruptcy.

a. Payments made

1) Within one year immediately preceding the commencement of this case, have payments been made by you or on your behalf to any persons, including attorneys, for

a) consultation concerning debt consolidation

b) relief under the bankruptcy law

c) preparation of a petition in bankruptcy?

yes _____ no _____

2) For any such payment, provide the following information.

Name of the payee: _____

Address: _____

Date of payment: _____

Name of payor, if other than you: _____

Amount of money paid: \$ _____

b. Property transferred

1) Within one year immediately preceding the commencement of this case, has property been transferred by you or on your behalf to any persons, including attorneys, for

a) consultation concerning debt consolidation

b) relief under the bankruptcy law

c) preparation of a petition in bankruptcy?

yes _____ no _____

2) For any such transfer, provide the following information.

Name of the transferee: _____

Address: _____

Date of transfer: _____

Name of transferor, if other than you: _____

Description of the property transferred: _____

10. Other transfers.

a. Within one year immediately preceding the commencement of this case, have you transferred any other property, either absolutely or as security, which was not transferred in the ordinary course of your business or financial affairs?

yes _____ no _____

b. For such transfers, provide the following information.

Name of the transferee: _____

Address: _____

Relationship to you: _____

Date of the transfer: _____

Description of the property transferred: _____

Value received for the property: \$ _____

Name of the transferee: _____

Address: _____

Relationship to you: _____

Date of the transfer: _____

Description of the property transferred: _____

Value received for the property: \$ _____

11. Closed financial accounts.

a. Within one year immediately preceding the commencement of this case, were there any financial accounts or instruments (including checking accounts, savings accounts, other financial ac-

counts, certificates of deposit, shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses, and other financial institutions) held in your name or for your benefit which were closed, sold, or otherwise transferred?
yes _____ no _____

- b. For any such financial account or instrument, provide the following information.

Name of the institution: _____

Address: _____

Name under which the account was carried: _____

Type and account number: _____

Amount of the final balance: \$ _____

Amount and date of sale or closing: \$ _____

Name of the institution: _____

Address: _____

Name under which the account was carried: _____

Type and account number: _____

Amount of the final balance: \$ _____

Amount and date of sale or closing: \$ _____

12. Safe deposit boxes.

- a. Within one year immediately preceding the commencement of this case, have you kept or used for your cash, securities, or other valuables a safe deposit box or other depositories?
yes _____ no _____

- b. For each box or depository, provide the following information.

Name of the bank or other depository: _____

Address: _____

Name and address of every person who had the right of access to the box or depository: _____

Brief description of the contents: _____

If the box or other depository has been transferred, state the transfer date: _____

If the box or other depository has been surrendered, state the date of surrender: _____

13. Setoffs.

- a. Within 90 days preceding the commencement of this case, were there any debts you owed to any creditor, including any bank, which were setoff by that creditor against a debt or deposit the creditor owed you?

yes _____ no _____

b. If there has been such a setoff, provide the following information.

Name of the creditor: _____

Address: _____

Date of setoff: _____

Amount of the debt you owed the creditor: \$ _____

Amount of the setoff: \$ _____

Name of the creditor: _____

Address: _____

Date of setoff: _____

Amount of the debt you owed the creditor: \$ _____

Amount of the setoff: \$ _____

14. Property held for another person.

a. Do you hold or control property that is owned by another person?

yes _____ no _____

b. For such property held or controlled by you, provide the following information.

Name of the owner: _____

Address: _____

Description of the property: _____

Value of the property: \$ _____

Location of the property: _____

Name of the owner: _____

Address: _____

Description of the property: _____

Value of the property: \$ _____

Location of the property: _____

Name of the owner: _____

Address: _____

Description of the property: _____

Value of the property: \$ _____

Location of the property: _____

15. Prior address of debtor.

a. Within the two years immediately preceding the commencement of this case, have you moved from one address to another?

yes _____ no _____

b. For each such address, provide the following information.

Former address: _____

Name under which the premises was occupied: _____

Dates of occupancy: _____

Former address: _____

Name under which the premises was occupied: _____

Dates of occupancy: _____

Former address: _____

Name under which the premises was occupied: _____

Dates of occupancy: _____

- c. If a joint petition, also provide separate addresses of either spouse during this period.

Separate address: _____

Name under which the premises was occupied: _____

Dates of occupancy: _____

Separate address: _____

Name under which the premises was occupied: _____

Dates of occupancy: _____

16. Spouses and former spouses

- a. Within the six years immediately preceding the commencement of this case, did you reside in one of the following community property states, commonwealths, or territories: Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin?

yes _____ no _____

- b. If your answer was yes, were you married at any time during these six years?

yes _____ no _____

- c. If your answer was yes, identify the name of your spouse or any former spouse whom you were married to during this time:

17. Environmental information

- a. Have you received a written notice from a governmental unit that you may be liable or potentially liable for an environmental law violation?

yes _____ no _____

If your answer was yes, list the site name and address, the name and address of the governmental unit, the date of the notice, and the environmental law cited in the notice.

b. Have you ever received a written notice from a governmental unit that you have released hazardous material?

yes _____ no _____

If yes, list the site name and address, the name and address of the governmental unit, the date of the notice, and the environmental law cited in the notice.

c. Were you ever a party to any judicial or administrative proceedings, including settlements or orders, under any environmental law?

yes _____ no _____

If yes, list the name and address of the governmental unit, the docket number, and the status or disposition of the proceeding.

Questions 18–23 are to be completed by every debtor that is

- (a) a corporation;
- (b) a partnership;
- (c) an individual debtor who is or has been, within the two years immediately preceding the commencement of this case, any of the following:
 - (1) an officer, director, managing executive, or owner of more than 5 percent of the voting securities of a corporation;
 - (2) a partner, other than a limited partner, of a partnership;
 - (3) a sole proprietor or otherwise self-employed.

18. Nature, location, and name of business.

a. Answer this question if you are filing your petition as an individual.

1) Within the two years immediately preceding the commencement of this case, were you

- a) an officer
- b) a director
- c) a partner
- d) a managing executive of
 - (1) a corporation
 - (2) a partnership
 - (3) a sole proprietorship or
- e) a self-employed professional?

yes _____ no _____

2) For each operation, provide the following information.

Name of the operation: _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

Name of the operation: _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

- 3) Within the two years immediately preceding the commencement of this case, did you own 5 percent or more of the voting or equity securities of a business?

yes _____ no _____

- 4) For each business in which you owned 5 percent or more of the voting or equity securities, provide the following information.

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

- b. Answer this question if you are filing your petition as a partnership.

- 1) Within the two years immediately preceding the commencement of this case, were you a partner in a business?

yes _____ no _____

- 2) For each business, provide the following information.

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

- 3) Within the two years immediately preceding the commencement of this case, did the partnership own 5 percent or more of the voting securities of a business?

yes _____ no _____

- 4) For each business, provide the following information.

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

c. Answer this question if you are filing your petition as a corporation.

1) Within the two years immediately preceding the commencement of this case, was the corporation a partner in a business?
yes _____ no _____

2) For each business, provide the following information.

Name of the business: ` _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of operation: _____

Ending date of operation: _____

3) Within the two years immediately preceding the commencement of this case, did the corporation own 5 percent or more of the voting securities of a business?
yes _____ no _____

4) For each business, provide the following information.

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

Name of the business: _____

Address: _____

Nature of the business: _____

Beginning date of ownership interest: _____

Ending date of ownership interest: _____

d. If you listed a business, did you have a "single asset real estate"; that is, one real property or project, excluding residential real property of less than four residential units, that generates substantially all of the debtor's gross income and on which the debtor does not conduct a substantial business other than the business of operating the property or activities incidental to operating the property and having aggregate noncontingent, liquidated secured debts of no more than \$4,000,000?
yes _____ no _____

If yes, identify the real property or project by name and address.

19. Books, records, and financial statements.

a. Bookkeepers and accountants

1) Within the six years immediately preceding the filing of this bankruptcy case, did you use a bookkeeper or an accountant to keep or supervise the keeping of your account books and records?

yes _____ no _____

2) For any such bookkeeper or accountant, provide the following information.

Name: _____

Address: _____

The dates the services were rendered: _____

b. Audits and preparation of financial statements

1) Within the two years immediately preceding the filing of this bankruptcy case, has a firm or an individual audited your books of account and records or prepared a financial statement for you?

yes _____ no _____

2) For any such services, provide the following information.

Name: _____

Address: _____

The dates the services were rendered: _____

c. Possession of books and records

1) Provide the following information concerning the firms or individuals who currently have possession of your books of account or records.

Name: _____

Address: _____

2) Are any of these books or records unavailable?

yes _____ no _____

3) Explain the circumstances surrounding the unavailability of these books or records: _____

d. Financial statements

1) Within the two years immediately preceding the commencement of this case, have you issued any written financial statements?

yes _____ no _____

2) For the persons to whom written financial statements have been issued (including mercantile and trade agencies), provide the following information.

Name of the person receiving the written financial statement: _____

Address: _____

Date the financial statement was issued: _____

Name of the person receiving the written financial statement: _____

Address: _____

Date the financial statement was issued: _____

20. Inventories.

a. The last two inventories of your property

1) The last inventory of your property

Date of the last inventory: _____

Name of the person who took the inventory or under whose supervision the inventory was taken: _____

Dollar amount of the inventory: \$ _____

Basis for the inventory: cost, market, other (specify): _____

2) The next-to-last inventory of your property

Date of the next-to-last inventory: _____

Name of the person who took the inventory or under whose supervision the inventory was taken: _____

Dollar amount of the inventory: \$ _____

Basis for the inventory: cost, market, other (specify): _____

b. Custodian of the inventory records

1) The last inventory

Name of the custodian of the inventory records: _____

Address: _____

2) The next-to-last inventory

Name of the custodian of the inventory records: _____

Address: _____

21. Current partners, officers, directors, and shareholders.

If the debtor is a partnership, answer question a. If the debtor is a corporation, answer question b.

a. For each member of the partnership, provide the following information.

Name of the partner: _____

Address: _____

Nature of the partner's interest: _____

Percentage of the partnership interest: _____ %

Name of the partner: _____

Address: _____

Nature of the partner's interest: _____

Percentage of the partnership interest: _____ %

Name of the partner: _____

Address: _____

Nature of the partner's interest: _____

Percentage of the partnership interest: _____ %

b. For each officer or director of the corporation and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation, provide the following information.

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

- c. For each officer or director of the corporation and each stockholder who directly or indirectly owns, controls, or holds less than 5 percent of the voting securities of the corporation, provide the following information.

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

Name of the officer, director, or stockholder: _____

Address: _____

Title: _____

Nature of stock ownership: _____

Percentage of stock ownership: _____ %

22. Former partners, officers, directors, and shareholders. If the debtor is a partnership, answer question a. If the debtor is a corporation, answer question b.

a. Partnership

1) Has a member of the partnership withdrawn from the partnership within one year immediately preceding the commencement of this case?
yes _____ no _____

2) For each member of the partnership who withdrew from the partnership within one year immediately preceding the commencement of this case, provide the following information.

Name of the former partner: _____

Address: _____

Date of withdrawal from the partnership: _____

Name of the former partner: _____

Address: _____

Date of withdrawal from the partnership: _____

Name of the former partner: _____

Address: _____

Date of withdrawal from the partnership: _____

b. Corporation

1) Did an officer or a director of the corporation terminate his or her relationship with the corporation within one year immediately preceding the commencement of this case?
yes _____ no _____

2) For each officer or director of the corporation whose relationship with the corporation terminated within one year immediately preceding the commencement of this case, provide the following information.

Name of the officer or director: _____

Address: _____

Title: _____

Date of termination of the relationship: _____

Name of the officer or director: _____

Address: _____

Title: _____

Date of termination of the relationship: _____

Name of the officer or director: _____

Address: _____

Title: _____

Date of termination of the relationship: _____

23. Withdrawals from a partnership or distributions by a corporation.

a. During one year immediately preceding the commencement of this case, were there any withdrawals of money or distributions of property credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised, or any other perquisites?

yes _____ no _____

b. For each insider recipient, provide the following information.

Name of the recipient: _____

Address: _____

Relationship to the debtor: _____

Date of the withdrawal: _____

Purpose of the withdrawal: _____

Amount of money withdrawn: \$ _____

Description and value of the property distributed: _____
_____ \$ _____

Name of the recipient: _____

Address: _____

Relationship to the debtor: _____

Date of the withdrawal: _____

Purpose of the withdrawal: _____

Amount of money withdrawn: \$ _____

Description and value of the property distributed: _____
_____ \$ _____

Name of the recipient: _____

Address: _____

Relationship to the debtor: _____

Date of the withdrawal: _____

Purpose of the withdrawal: _____

Amount of money withdrawn: \$ _____

Description and value of the property distributed: _____
_____ \$ _____

24. Tax consolidation group

a. Within the six years immediately preceding the commencement of this case, did you reside in one of the following community property states, commonwealths, or territories: Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin?
yes _____ no _____

b. If your answer was yes, were you married at any time during these six years?
yes _____ no _____

c. If your answer was yes, identify the name of your spouse or any former spouse whom you were married to during this time:

25. Pension funds

a. Were you an employer within the six-year period immediately preceding the commencement of this case?

yes _____ no _____

If your answer was yes, list the name and federal taxpayer identification number of any pension fund to which you, as an employer, have been responsible for contributing at any time within this period.

Name of the pension fund: _____

Federal taxpayer identification number of the pension fund: _____

VIII. PROPERTY STATUS—REAL AND PERSONAL

A. Real Property

1. Real property debtor would like to surrender

a. _____
Description of the property

Creditor's name

b. _____
Description of the property

Creditor's name

c. _____
Description of the property

Creditor's name

d. _____
Description of the property

Creditor's name

2. Real property debtor would like to retain

a. _____
Description of the property

Creditor's name

b. _____
Description of the property

Creditor's name

c. _____
Description of the property

Creditor's name

d. _____
Description of the property

Creditor's name

B. Personal Property

1. Personal property debtor would like to surrender

a. _____
Description of the property

Creditor's name

b. _____
Description of the property

Creditor's name

c. _____
Description of the property

Creditor's name

d. _____
Description of the property

Creditor's name

2. Personal property debtor would like to retain

a. _____
Description of the property

Creditor's name

b. _____
Description of the property

Creditor's name

c. _____
Description of the property

Creditor's name

d. _____
Description of the property

Creditor's name

e. _____
Description of the property

Creditor's name

f. _____
Description of the property

Creditor's name

g. _____
Description of the property

Creditor's name