



# Bond Issue Information Form

The information provided on this form will be used by the Investment Manager to prepare reports as to the expenditure of bond proceeds for the participant as more fully described under "rebate exception services". The ability of the Investment Manager to perform its rebate exception services accurately will depend on the accuracy of the information provided on this form. Participants should consult with their bond counsel as to the correct responses in completing this form.

Type of Bond (choose one):  General Obligation  Revenue

Name and full title of bond issue: \_\_\_\_\_  
\_\_\_\_\_

Date bond issue settled: \_\_\_\_\_

Title/Purpose of Bond Issue: \_\_\_\_\_

1. Original proceeds of the bonds
  - Par Amount of Bonds: \$ \_\_\_\_\_
  - Original Issue Premium, if any: \$ \_\_\_\_\_
  - Original Issue Discount, if any \$ \_\_\_\_\_
  - Accrued Interest, if any \_\_\_\_\_
  - Underwriter's Discount, if any \$ \_\_\_\_\_
  - Total \$ \_\_\_\_\_

2. Total amount of bond proceeds available for deposit: \$ \_\_\_\_\_

Of this amount, how much will be used:

(a) to fund a debt service reserve fund? \$ \_\_\_\_\_

(b) to retire outstanding debt? \$ \_\_\_\_\_

(c) to pay costs of issuance? \$ \_\_\_\_\_

Difference between 1, and 2., if any \$ \_\_\_\_\_

Difference results from:

(a) reimbursement on closing date for prior advances:  YES  NO  
if yes indicate amount \$ \_\_\_\_\_

(b) payment on closing date of accumulated invoices then due and payable  YES  NO  
if yes indicate amount \$ \_\_\_\_\_

(c) other  YES  NO

3. Names and amounts of other related bond funds, (e.g. debt service or bond fund, sinking fund, debt service reserve fund, revenue fund, COI fund, or other funds are or may be deemed to be proceeds of the bond issue), if any, \_\_\_\_\_

4. Bond yield calculated pursuant to the Rebate Regulations: \_\_\_\_\_ %

5. Please choose one of following exceptions as they apply to your issue:

- 6-month exception to rebate
- 18-month exception to rebate
- 24-month exception to rebate

If the 24-month exception to rebate was chosen:

A. Has the Participant elected to pay a penalty in lieu of rebate or to pay rebate if the spenddown thresholds are not met?

PENALTY     REBATE

B. Has the issue been bifurcated?     YES             NO

If yes, amount allocated to:

- 1) "Construction Issue"            \$ \_\_\_\_\_
- 2) Acquisition                        \$ \_\_\_\_\_
- 3) Refunding of prior debt        \$ \_\_\_\_\_

*(Total of 1,2, and 3 should be equal to the original proceeds of the Bonds plus the underwriter's discount).*

If no, what is the amount of your "Available Construction Proceeds"? \$ \_\_\_\_\_

C. Has the Participant elected to use actual fact or reasonable expectations for purposes of the Construction Exception?     YES             NO

If yes, provide an estimate of the expected investment earnings on the "Available Construction Proceeds" of the issue: \$ \_\_\_\_\_

D. Has the Participant elected to exclude the earnings on its reasonably required reserve or replacement fund from "Available Construction Proceeds"?

YES             NO

6. Is the small issuer exception (\$5,000,000/15,000,000) applicable to this issue?

YES             NO

7. Deposit made by (choose one):

Check             Wire (please complete information below)

Wire sent from (bank name, address): \_\_\_\_\_

ABA Number: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_