



Weight Loss Surgery Referral Checklist

Please Fax To (952)853-8713 For Questions Call (952)883-6333

Name: _____		Current BMI: _____ (date) ____/____/____	
Date of Birth: ____/____/____		Ht _____ Weight _____ (date) ____/____/____	
HealthPartners ID#: _____			
PN: ____ * PA: ____ **	Requested Procedure: _____		CPT code: _____
PROGRAM: _____		SURGEON: _____	
Physician Group Tax ID# _____			
Person completing this form: _____			
Phone Number: (____) _____		Fax Number: (____) _____	

1. BMI Qualifications. Please check current BMI Range and qualifications that apply.

a. BMI: ≥40 documented in medical record

b. BMI 35 to 39.9 with one or more of the following conditions that are not responding to optimal medical management:

- Hypertension (consistent blood pressure of 140/90 or greater)
- Dyslipidemia with cholesterol LDL greater than or equal to 130 mg/dl.
- Diabetes with documented glycosylated hemoglobin levels greater than or equal to 7
- Significant obstructive sleep apnea. (i.e. failure of CPAP use or other related sleep apnea treatments).

2. PRE-Operative Participation in A Call to Change Weight Loss Management program. Please check and indicate date of referral and anticipated surgical date.

A Completed Referral to HealthPartners pre-surgical phone course, "A Call to Change", has been made.

Date referral was made to "A Call to Change" phone course: ____/____/____

- For providers with access security to HealthPartners website at : www.hphealthbehaviorgroup.com/refsys
- For providers without security access, please call 1-800-720-1687.

Exempt from Referral –

- Patient has qualifying BMI with urgent health care condition. State condition: _____

Anticipated Date of Surgery ____/____/____

3. PRE-Operative Behavioral Health and Medical Surgical Clearance. Please complete below with accompanying signatures.

Psychological evaluation and surgical clearance.

Psychological evaluation was done ____/____/____ by _____.

I certify that the patient has been seen and cleared for surgery: _____
(Signature of Operating Surgeon)

Medical evaluation and surgical clearance.

Medical evaluation was done on ____/____/____ by _____.

I certify that the patient has been seen and cleared for surgery: _____
(Signature of Operating Surgeon)

*PN: **Prior Notification:** Benefit determination for Designated Providers only. No supporting documentation required.

PA: **Prior Authorization. Health Plan coverage determination for Non-designated providers. Supporting documentation required.