

# How to fill the Nomination Form

Date: 8<sup>th</sup> March 2013

# Sample 1

How to fill Registration of Nominee Request



## NOMINATION FORM

(For use only by Individual Unit Holders for registering a Nominee or cancelling an existing Nomination)

Details to be filled in English, in black / dark-coloured ink and in BLOCK CAPITALS. Please strike out any sections not required.

Folio No. 4 7 8 9 5 6 8 7 5 4 2 5

### 1. REGISTRATION OF NOMINATION DETAILS (Please strike out if your request is not for registration of Nominee)

I / We D E E P A K M E H T A

do hereby nominate the undermentioned Nominee to receive the Units allotted to my / our credit in my folio in the event of my / our death. I / We also understand that all payments and settlements made to such Nominee and Signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC / Mutual Fund / Trustees. This instruction supercedes all previous nominations made by me in respect of the Folio indicated above.

#### Name and Address of 1st Nominee

Name S A R I T A M E H T A  
 Address G A N E S H S O C I E T Y,  
R A J A H E M A D M A R G,  
 City W A D A L A Pin Code 4 0 0 0 3 1  
 State \_\_\_\_\_ Country \_\_\_\_\_

#### Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ Pin Code \_\_\_\_\_  
 State \_\_\_\_\_ Country \_\_\_\_\_

Signature of Guardian (Mandatory) \_\_\_\_\_

Allocation % 5 0  
 Date of Birth (in case Nominee is a minor) \_\_\_\_\_

#### Name and Address of 2nd Nominee

Name A N J A L I J O S H I  
 Address S A I S O C I E T Y,  
A M B E D K A R M A R G,  
 City S I O N Pin Code 4 0 0 0 3 7  
 State \_\_\_\_\_ Country \_\_\_\_\_

#### Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ Pin Code \_\_\_\_\_  
 State \_\_\_\_\_ Country \_\_\_\_\_

Signature of Guardian (Mandatory) \_\_\_\_\_

Allocation % 5 0  
 Date of Birth (in case Nominee is a minor) \_\_\_\_\_

Please provide your Folio No

Please specify the Nominee 1 Name, Address and Allocation % which needs to be registered in the folio.

Please specify the Nominee 2 Name, Address and Allocation % which needs to be registered in the

Please enter First Holders name

Name and Address of 3rd Nominee		Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)	
Name		Name	
Address		Address	
City		City	
Pin Code		Pin Code	
State		State	
Country		Country	
Allocation %		Signature of Guardian (Mandatory)	
Date of Birth (in case Nominee is a minor)			

**2. CANCELLATION OF NOMINATION (Please strike out if your request is not for cancellation of Nomination)**

do hereby cancel the nomination made by me / us in favour of the under mentioned in respect of Units held by me / us the above referred Folio

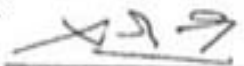
Nominee 1		Guardian Name	
Nominee 2		Guardian Name	
Nominee 3		Guardian Name	

(If the mode of holding is single & the existing nomination(s) is cancelled without any further nomination, it shall be construed as a deemed consent of that investor for not having any nominee in the existing folio.)

**3. UNIT HOLDER(S) SIGNATURE(S) (MANDATORY)**

(ALL UNIT HOLDERS must sign here)

Date



Sole/First Unit Holder      Second/Joint Unit Holder      Third/Joint Unit Holder

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**ACKNOWLEDGEMENT**

Received from DEEPAK MEHTA 2nd Applicant & \_\_\_\_\_ 3rd Applicant an application

Registration of Nominee     Cancellation of Nominee in Folio no. 478956875425

Investors Signature Mandatory

Please fill in the requisite details to fill in the acknowledgement form

## Sample 2

How to fill Cancellation of Nominee Request

**RELIANCE**

Mutual Fund

Reliance Capital Asset Management Limited  
A Reliance Capital Company

## NOMINATION FORM

(For use only by Individual Unit Holders for registering a Nominee or cancelling an existing Nomination)

Details to be filled in English, in black / dark-coloured ink and in BLOCK CAPITALS. Please strike out any sections not required.

No. **4 7 8 9 5 6 8 7 5 4 2 5**

### 1. REGISTRATION OF NOMINATION DETAILS (Please strike out if your request is not for registration of Nominee)

I / We \_\_\_\_\_

do hereby nominate the undermentioned Nominee to receive the Units allotted to my / our credit in my folio in the event of my / our death. I / We also understand that all payments and settlements made to such Nominee and Signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC / Mutual Fund / Trustees. This instruction supercedes all previous nominations made by me in respect of the Folio indicated above.

#### Name and Address of 1st Nominee

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Pin Code \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_

Allocation % \_\_\_\_\_

Date of Birth  
(in case Nominee is a minor) \_\_\_\_\_

#### Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Pin Code \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_

Signature of  
Guardian  
(Mandatory) \_\_\_\_\_

#### Name and Address of 2nd Nominee

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Pin Code \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_

Allocation % \_\_\_\_\_

Date of Birth  
(in case Nominee is a minor) \_\_\_\_\_

#### Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Pin Code \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_

Signature of  
Guardian  
(Mandatory) \_\_\_\_\_

Please provide your Folio No

Name and Address of 3rd Nominee		Guardian details to be furnished in case Nominee is a Minor (strike out if not applicable)	
Name		Name	
Address		Address	
City		City	
Pin Code		Pin Code	
State		State	
Country		Country	
Allocation %		Signature of Guardian (Mandatory)	
Date of Birth (in case Nominee is a minor)			

**2. CANCELLATION OF NOMINATION (Please strike out if your request is not for cancellation of Nomination)**

~~DEEPAK MEHTA~~

I hereby cancel the nomination made by me / us in favour of the under mentioned in respect of Units held by me / us the above referred Folio

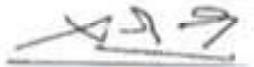
Nominee 1	SARITA MEHTA	Guardian Name	
Nominee 2	ANJALI JOSHI	Guardian Name	
Nominee 3	KOMAL MENDON	Guardian Name	

(If the mode of holding is single & the existing nomination(s) is cancelled without any further nomination, it shall be construed as a deemed consent of that investor for not having any nominee in the existing folio.)

**3. UNIT HOLDER(S) SIGNATURE(S) (MANDATORY)**

(ALL UNIT HOLDERS must sign here)

Date: 00/00/00



Sole/First Unit Holder      Second/Joint Unit Holder      Third/Joint Unit

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**ACKNOWLEDGEMENT**

Received from DEEPAK MEHTA an application

Registration of Nominee     Cancellation of Nominee in Folio no. 478956875425

Please enter First Holder name

Please specify the nominee names which needs to be cancelled

Investors Signature Mandatory

Please fill in the requisite details to fill in the acknowledgement form

## ❑ Disclaimer:

Please note that these formats of the forms are provided as a matter of investor service and the individual investors should consult their financial advisor before using the same, if considered necessary. The details provided herein does not capture everything but only the major points in order to assist the investor to fill up such kind of transaction forms without any errors in order to avoid rejections. Further the formats of the form may also change from time to time therefore the methodology to fill such kinds of forms may change accordingly. Investors are requested to read the Instructions before filling up the form.



RELIANCE

Thank you

RELIANCE