

# How to fill the Golden Dividend Transfer Form

Date: 8<sup>th</sup> March 2013



Reliance Capital Asset Management Limited  
A Reliance Capital Company

APP No.

## RELIANCE GOLDEN DIVIDEND TRANSFER PLAN ENROLMENT FORM

TO BE FILLED IN CAPITAL LETTERS. PLEASE (-) WHEREVER APPLICABLE

### DISTRIBUTOR / BROKER INFORMATION

Name & Broker Code / ARN	Sub Broker / Sub Agent Code	Employee Unique Identification Number
ARN - <b>DIRECT</b>		

I/We hereby confirm that where the EUIN space has been left blank by me/us, the transaction is an "execution-only" transaction. Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

### 2. EXISTING UNIT HOLDER INFORMATION

FOLIO NO. **4 1 4 6 2 3 4 1 7 2**

### 3. APPLICANT DETAILS

Name of Sole/1st holder <b>N I S H A G O P A L I Y E R</b>	PAN No. <b>A R G P M S 2 3 4 5</b>	<input checked="" type="checkbox"/> KYC Acknowledgement Copy
Name of 2nd holder	PAN No.	<input type="checkbox"/> KYC Acknowledgement Copy
Name of 3rd holder	PAN No.	<input type="checkbox"/> KYC Acknowledgement Copy

### 4. CONTACT DETAILS OF SOLE/FIRST APPLICANT (Mobile No or Email Id is mandatory.)

Mobile no. **9 9 6 5 8 7 9 2 1 5** Tel. No. STD Code **0 2 2** Office **6 5 7 8 2 4 5 8** Residence

Email ID **d e e p a k 1 2 3 @ g m a i l . c o m**

### 5. DIVIDEND TRANSFER PLAN (DTP) (Refer Instruction No.6, 7 & 18)

I/We would like to transfer Dividend from:

Scheme Name **RELIANCE GROWTH FUND**

DIVIDEND PLAN - Option **GROWTH PLAN** **GROWTH OPTION**

I/We would like to transfer Dividend to:

(Select any one of the schemes)

<input checked="" type="checkbox"/> Reliance Gold Savings Fund	<input checked="" type="checkbox"/> Growth Plan	<input type="checkbox"/> Dividend Plan	<input type="checkbox"/> Payout Option
<input type="checkbox"/> Reliance Gold Savings Fund - Direct Plan			<input type="checkbox"/> Re-investment Option

Please mention distributor code if you have invested through a distributor else mention as Direct if no distributor is involved.

Please enter your name

Please enter your contact details and email id. You shall receive transaction alerts on your phone and mail if you register your mobile no and email id

Please provide your Folio No

Please provide your PAN

Please provide your transferor scheme details (scheme from where you wish to transfer the dividend amount)

Please mention Plan and Option for your transferee scheme details (scheme into which dividend needs to be transferred)

## 6. DECLARATION & SIGNATURE/S

I/We would like to opt for Reliance Golden Dividend Transfer Plan subject to terms of the relevant Scheme Information Documents and subsequent amendments thereto. I/We have read the instructions of the Enrolment Form, Scheme Information Document of the Transferor and Transferee Scheme and Statement of Additional Information before filling up the Enrolment Form. I/We have understood the details of the scheme and I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete. **APPLICABLE TO NRIs ONLY**; I am a Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account/FCNR Account.

Place: **M U M B A I**

Date: **1 3 0 6 2 0 1 1**

SIGNATURE		
Sole/ 1 <sup>st</sup> applicant/Guardian Authorised Signatory	2 <sup>nd</sup> applicant / Authorised Signatory	3 <sup>rd</sup> applicant Authorised Signatory

Investors Signature Mandatory

## Acknowledgement Receipt (To be filled in by the Unit holder)

FOLIO NO. **4 1 4 6 2 3 4 1 7 2** APP No.:

Received from **NISHA GOPAL IYER** Reliance Golden Dividend Transfer Plan application

From Scheme / Plan / Option **RELIANCE GROWTH FUND GROWTH PLAN GROWTH OPTION**

to Scheme / Plan / Option

(Select any one of the schemes)			<input type="checkbox"/> Payout Option
<input checked="" type="checkbox"/> Reliance Gold Savings Fund	<input checked="" type="checkbox"/> Growth Plan	<input type="checkbox"/> Dividend Plan	<input type="checkbox"/> Re-investment Option
<input type="checkbox"/> Reliance Gold Savings Fund - Direct Plan			

Please fill in the requisite details to fill in the acknowledgement form

Stamp of receiving branch  
  
& Signature

## ❑ Disclaimer:

Please note that these formats of the forms are provided as a matter of investor service and the individual investors should consult their financial advisor before using the same, if considered necessary. The details provided herein does not capture everything but only the major points in order to assist the investor to fill up such kind of transaction forms without any errors in order to avoid rejections. Further the formats of the form may also change from time to time therefore the methodology to fill such kinds of forms may change accordingly. Investors are requested to read the Instructions before filling up the form.

RELIANCE

Thank you

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