

IN THE COURT OF COMMON PLEAS OF DELAWARE COUNTY, OHIO  
DIVISION OF DOMESTIC RELATIONS

CASE NO. \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_

\_\_\_\_\_  
Plaintiff/Petitioner

vs.

ASSETS AND LIABILITIES  
AS OF \_\_\_\_\_  
(Date)

SOCIAL SECURITY # \_\_\_\_\_

\_\_\_\_\_  
Defendant/Petitioner

**Instructions:** You must disclose all information requested herein. List all assets, liabilities, income sources and retirement accounts separately. Also list value of all assets and whether assets or liabilities are jointly or individually held. This may be supplemented with additional information on attached sheets.

**ASSETS:**

Cash \_\_\_\_\_  
Government Bonds: \_\_\_\_\_  
Checking Accounts: \_\_\_\_\_  
Savings Accounts: \_\_\_\_\_  
Accounts/Notes  
Receivable: \_\_\_\_\_  
Stocks, Bonds, Securities: \_\_\_\_\_  
Life Insurance Cash Values: \_\_\_\_\_  
Real Estate: \_\_\_\_\_  
Automobiles: \_\_\_\_\_  
Other Assets (itemize): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CONTINGENT**

**LIABILITIES:**

Notes/Accounts Payable: \_\_\_\_\_  
Guarantor: \_\_\_\_\_  
Other Contingent  
Liabilities: \_\_\_\_\_  
**LIABILITIES:**  
Notes Payable: \_\_\_\_\_  
Accounts Payable: \_\_\_\_\_  
Loans on Life Ins.: \_\_\_\_\_  
Taxes: \_\_\_\_\_  
Mortgages: \_\_\_\_\_  
Debts: \_\_\_\_\_  
Individual Name: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Income:**

Gross Income from Employment: \_\_\_\_\_  
☐ weekly ☐ monthly ☐ annually

Other Income (itemize): \_\_\_\_\_

Retirement Accounts, Pensions, 401K Accounts, etc.: \_\_\_\_\_

Husband: \_\_\_\_\_

\_\_\_\_\_  
Vested: ☐ yes ☐ no

Wife: \_\_\_\_\_

\_\_\_\_\_  
Vested: ☐ yes ☐ no

\_\_\_\_\_  
Plaintiff/Defendant/Petitioner

Sworn to and subscribed by the Plaintiff/Defendant/Petitioner before me this \_\_\_\_\_ day  
of \_\_\_\_\_

\_\_\_\_\_  
Notary Public