

## New Patient Packet – Child/Adolescent

Brief instructions for completing the forms are included below. You can call our office at 719-226-0659 if you have any questions.

Forms included in this New Patient Packet:

- Registration  
Be sure to complete the Patient Information section with the child's information.
- HIPAA Notice of Privacy Practices  
This is for your information. You do not need to bring this to the office with your completed forms.
- Health History  
Please complete this form whether or not the child is going to be evaluated for medications.
- Child/Adolescent Biographical Information Form

### *What is a Release of Information?*

A Release of Information is a form that asks for your signature permitting the exchange of information between your clinician and another person. This could be another doctor, another therapist, a school nurse or psychologist, etc. A word of caution: A Release of Information should be specific about “the who and what”. You do not want to allow total access to all of your information to just anyone.

### *How do I get the form?*

If you need a Release of Information, please return to the New Patient page on our website and look for the link to the form. You may download and print as many as you need. If you need help filling out the form, call our office or see Leslie when you are there for your appointment.

What to bring for your first appointment with us:

- New Patient Packet (be sure all forms are complete and include all necessary signatures)
- A photo ID and insurance card
- Any psychotropic medications the child is currently taking, in the original pharmacy containers with dosage and instructions clearly printed on the label.
- Copies of reports, lab results (within 4 months), discharge papers, or any other printed information you wish to share with your clinician.

Thank you.

[www.ColoradoSpringsTherapy.com](http://www.ColoradoSpringsTherapy.com)

# Behavioral Health Center of Excellence, LLC

(PLEASE PRINT)

## **Patient Information**

Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex ☐ M ☐ F  
Last Name First Name Initial

Mailing Address \_\_\_\_\_ City \_\_\_\_\_, CO Zip \_\_\_\_\_

Patient SSN: \_\_\_\_\_ Patient under 18? ☐ Yes ☐ No If Yes, Parent/Guardian Name(s): \_\_\_\_\_

I wish to be contacted in the following manner (check all that apply):

Home Phone: \_\_\_\_\_ ☐ Leave message with detailed info ☐ Leave message with call-back number only

Alt. Phone: \_\_\_\_\_ ☐ Leave message with detailed info ☐ Leave message with call-back number only

Work Phone: \_\_\_\_\_ ☐ Leave message with detailed info ☐ Leave message with call-back number only

Patient Employed by \_\_\_\_\_ Occupation \_\_\_\_\_ Marital Status \_\_\_\_\_

In case of emergency who should be notified? \_\_\_\_\_ Phone \_\_\_\_\_

## **Primary Insurance**

Name of Sponsor or Primary Insured \_\_\_\_\_ Insurance ID \_\_\_\_\_  
Last Name First Name Initial

Relation to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_ SSN \_\_\_\_\_

Address (if different from Patient's) \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Alt. Phone \_\_\_\_\_ ☐ Cell ☐ Pager

Person Responsible Employed by \_\_\_\_\_ Business Phone \_\_\_\_\_ Ext. \_\_\_\_\_

Insurance Company \_\_\_\_\_ MH Services or Provider Phone: \_\_\_\_\_ Subscriber # \_\_\_\_\_

Group # \_\_\_\_\_ Claims Address: \_\_\_\_\_

## **Additional Insurance**

Is Patient covered by additional / supplemental insurance? ☐ Yes ☐ No

Subscriber Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_

Address (if different from Patient's) \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Alt. Phone \_\_\_\_\_ ☐ Cell ☐ Pager

Person Responsible Employed by \_\_\_\_\_ Business Phone \_\_\_\_\_ Ext. \_\_\_\_\_

Insurance Company \_\_\_\_\_ MH Services or Provider Phone: \_\_\_\_\_ Subscriber # \_\_\_\_\_

Group # \_\_\_\_\_ Claims Address: \_\_\_\_\_

## **Assignment and Release**

I, the undersigned, certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and assign directly to Behavioral Health Center of Excellence, LLC and/or \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges not paid by insurance. I hereby authorize the above individual/entity to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

\_\_\_\_\_  
Patient or Responsible Party Signature

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Date

## **Registration Form**

## **HIPAA NOTICE OF PRIVACY PRACTICES**

### **I. THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

### **II. IT IS MY LEGAL DUTY TO SAFEGUARD YOUR PROTECTED HEALTH INFORMATION (PHI).**

By law I am required to insure that your PHI is kept private. The PHI constitutes information created or noted by me that can be used to identify you. It contains data about your past, present, or future health or condition, the provision of health care services to you, or the payment for such health care. Use of PHI means when I share, apply, utilize, examine, or analyze information within my practice; PHI is disclosed when I release, transfer, give, or otherwise reveal it to a third party outside my practice. I am always legally required to follow the privacy practices described in this Notice. Please note that I reserve the right to change the terms of this Notice and my privacy policies at any time. Any changes will apply to PHI already on file with me. Before I make any important changes to my policies, I will immediately change this Notice and post a new copy of it in my office. You may also request a copy of this Notice from me.

### **III. HOW I WILL USE AND DISCLOSE YOUR PHI.**

I will use and disclose your PHI for many different reasons. Some of the uses or disclosures will require your prior written authorization; others, however, will not. Below you will find the different categories of my uses and disclosures, with some examples.

#### **A. Uses and Disclosures Related to Treatment, Payment, or Health Care Operations Do Not Require Your Prior Written Consent.** I may use and disclose your PHI without your consent for the following reasons:

**1. Treatment.** I may disclose your PHI to physicians, psychiatrists, psychologists, and other licensed health care providers who provide you with health care services or are otherwise involved in your care. Example: If a psychiatrist is treating you, I may disclose your PHI to her/him in order to coordinate your care.

**2. Health Care Operations.** I may disclose your PHI to facilitate the efficient and correct operation of my practice. Examples: Quality control - I might use your PHI in the evaluation of the quality of health care services that you have received or to evaluate the performance of the health care professionals who provided you with these services. I may also provide your PHI to my attorneys, accountants, consultants, and others to make sure that I am in compliance with applicable laws.

**3. Payment.** I may use and disclose your PHI to bill and collect payment for the treatment and services I provided you. Example: I might send your PHI to your insurance company or health plan in order to get payment for the health care services that I have provided to you. I could also provide your PHI to business associates, such as billing companies, claims processing companies, and others that process health care claims for my office.

**4. Other disclosures.** Examples: Your consent isn't required if you need emergency treatment provided that I attempt to get your consent after treatment is rendered. In the event that I try to get your consent but you are unable to communicate with me (for example, if you are unconscious or in severe pain) but I think that you would consent to such treatment if you could, I may disclose your PHI.

#### **B. Certain Other Uses and Disclosures Do Not Require Your Consent.** I may use and/or disclose your PHI without your consent or authorization for the following reasons:

- 1. When disclosure is required by federal, state, or local law; judicial, board, or administrative proceedings; or, law enforcement.** Example: I may make a disclosure to the appropriate officials when a law requires me to report information to government agencies, law enforcement personnel and/or in an administrative proceeding.
- 2. If disclosure is compelled by a party to a proceeding before a court of an administrative agency pursuant to its lawful authority.**
- 3. If disclosure is required by a search warrant lawfully issued to a governmental law enforcement agency.**
- 4. If disclosure is compelled by the patient or the patient's representative pursuant to Colorado Health and Safety Codes or to corresponding federal statutes of regulations,** such as the Privacy Rule that requires this Notice.
- 5. To avoid harm.** I may provide PHI to law enforcement personnel or persons able to prevent or mitigate a serious threat to the health or safety of a person or the public.
- 6. If disclosure is compelled or permitted by the fact that you are in such mental or emotional condition as to be dangerous to yourself or the person or property of others, and if I determine that disclosure is necessary to prevent the threatened danger.**
- 7. If disclosure is mandated by the Colorado Child Abuse and Neglect Reporting law.** For example, if I have a reasonable suspicion of child abuse or neglect.
- 8. If disclosure is mandated by the Colorado Elder/Dependent Adult Abuse Reporting law.** For example, if I have a reasonable suspicion of elder abuse or dependent adult abuse.
- 9. If disclosure is compelled or permitted by the fact that you tell me of a serious/imminent threat of physical violence by you against a reasonably identifiable victim or victims.**
- 10. For public health activities.** Example: In the event of your death, if a disclosure is permitted or compelled, I may need to give the county coroner information about you.
- 11. For health oversight activities.** Example: I may be required to provide information to assist the government in the course of an investigation or inspection of a health care organization or provider.
- 12. For specific government functions.** Examples: I may disclose PHI of military personnel and veterans under certain circumstances. Also, I may disclose PHI in the interests of national security, such as protecting the President of the United States or assisting with intelligence operations.
- 13. For research purposes.** In certain circumstances, I may provide PHI in order to conduct medical research.
- 14. For Workers' Compensation purposes.** I may provide PHI in order to comply with Workers' Compensation laws.
- 15. Appointment reminders and health related benefits or services.** Examples: I may use PHI to provide appointment reminders. I may use PHI to give you information about alternative treatment options, or other health care services or benefits I offer.
- 16. If an arbitrator or arbitration panel compels disclosure,** when arbitration is lawfully requested by either party, pursuant to subpoena *duces tectum* (e.g., a subpoena for mental health records) or any other provision authorizing disclosure in a proceeding before an arbitrator or arbitration panel.

17. **I am permitted to contact you, without your prior authorization, to provide appointment reminders or information about alternative or other health-related benefits and services that may be of interest to you.**
18. **If disclosure is required or permitted to a health oversight agency for oversight activities authorized by law.** Example: When compelled by U.S. Secretary of Health and Human Services to investigate or assess my compliance with HIPAA regulations.
19. **If disclosure is otherwise specifically required by law.**

### **C. Certain Uses and Disclosures Require You to Have the Opportunity to Object.**

**1. Disclosures to family, friends, or others.** I may provide your PHI to a family member, friend, or other individual who you indicate is involved in your care or responsible for the payment for your health care, unless you object in whole or in part. Retroactive consent may be obtained in emergency situations.

**D. Other Uses and Disclosures Require Your Prior Written Authorization.** In any other situation not described in Sections IIIA, IIIB, and IIIC above, I will request your written authorization before using or disclosing any of your PHI. Even if you have signed an authorization to disclose your PHI, you may later revoke that authorization, in writing, to stop any future uses and disclosures (assuming that I haven't taken any action subsequent to the original authorization) of your PHI by me.

## **IV. WHAT RIGHTS YOU HAVE REGARDING YOUR PHI**

These are your rights with respect to your PHI:

**A. The Right to See and Get Copies of Your PHI.** In general, you have the right to see your PHI that is in my possession, or to get copies of it; however, you must request it in writing. If I do not have your PHI, but I know who does, I will advise you how you can get it. You will receive a response from me within 30 days of my receiving your written request. Under certain circumstances, I may feel I must deny your request, but if I do, I will give you, in writing, the reasons for the denial. I will also explain your right to have my denial reviewed.

If you ask for copies of your PHI, I will charge you not more than \$1.00 per page. I may see fit to provide you with a summary or explanation of the PHI, but only if you agree to it, as well as to the cost, in advance.

**B. The Right to Request Limits on Uses and Disclosures of Your PHI.** You have the right to ask that I limit how I use and disclose your PHI. While I will consider your request, I am not legally bound to agree. If I do agree to your request, I will put those limits in writing and abide by them except in emergency situations. You do not have the right to limit the uses and disclosures that I am legally required or permitted to make.

**C. The Right to Choose How I Send Your PHI to You.** It is your right to ask that your PHI be sent to you at an alternate address (for example, sending information to your work address rather than your home address) or by an alternate method (for example, via email instead of by regular mail). I am obliged to agree to your request providing that I can give you the PHI, in the format you requested, without undue inconvenience.

**D. The Right to Get a List of the Disclosures I Have Made.** You are entitled to a list of disclosures of your PHI that I have made. The list will not include uses or disclosures to which you have already consented, i.e., those for treatment, payment, or health care operations, sent directly to you, or to your family; neither will the list include disclosures made for national security purposes, to corrections or law enforcement personnel, or disclosures made before April 15, 2003. After April 15, 2003, disclosure records will be held for six years. I will respond to your request for an accounting of disclosures within 60 days of receiving your request. The list I give you will include disclosures made in the previous six years (the first six year period being 2003-2009) unless you indicate a shorter period. The list will include the date of the disclosure, to whom PHI was disclosed (including their address, if known), a description of the information disclosed, and the reason for the disclosure. I will provide the list to you at no cost, unless you make more than one request in the same year, in which case I will charge you a reasonable sum based on a set fee for each additional request.

**E. The Right to Amend Your PHI.** If you believe that there is some error in your PHI or that important information has been omitted, it is your right to request that I correct the existing information or add the missing information. Your request and the reason for the request must be made in writing. You will receive a response within 60 days of my receipt of your request. I may deny your request, in writing, if I find that: the PHI is (a) correct and complete, (b) forbidden to be disclosed, (c) not part of my records, or (d) written by someone other than me. My denial must be in writing and must state the reasons for the denial. It must also explain your right to file a written statement objecting to the denial. If you do not file a written objection, you still have the right to ask that your request and my denial be attached to any future disclosures of your PHI. If I approve your request, I will make the change(s) to your PHI. Additionally, I will tell you that the changes have been made, and I will advise all others who need to know about the change(s) to your PHI.

**F. The Right to Request a Paper Copy of this Notice.**

## **V. HOW TO COMPLAIN ABOUT MY PRIVACY PRACTICES**

If, in your opinion, I may have violated your privacy rights, or if you object to a decision I made about access to your PHI, you are entitled to file a complaint with the person listed in Section VI below. You may also send a written complaint to the Secretary of the Department of Health and Human Services at 200 Independence Avenue S.W. Washington, D.C. 20201. If you file a complaint about my privacy practices, I will take no retaliatory action against you.

## **VI. PERSON TO CONTACT FOR INFORMATION ABOUT THIS NOTICE OR TO COMPLAIN ABOUT MY PRIVACY PRACTICES**

If you have any questions about this notice or any complaints about my privacy practices, or would like to know how to file a complaint with the Secretary of the Department of Health and Human Services, please contact me at:

2212 West Colorado Avenue, Colorado Springs, CO 80904, (719) 226-0659 Privacy Officer: Leslie Jackson

## **VII. EFFECTIVE DATE OF THIS NOTICE**

This notice went into effect on April 14, 2003.

# Health History

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Age \_\_\_\_\_ Birth Date \_\_\_\_\_ Date of last physical examination \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone/Address: \_\_\_\_\_

## Symptoms

Check (✓) symptoms you currently have or have had in the past year.

### GENERAL

- ☐ Chills
- ☐ Depression
- ☐ Dizziness
- ☐ Fainting
- ☐ Fever
- ☐ Forgetfulness
- ☐ Headache
- ☐ Loss of sleep
- ☐ Loss of weight
- ☐ Nervousness
- ☐ Numbness
- ☐ Sweats

### MUSCLE/JOINT/BONE

Pain, weakness, numbness in:

- ☐ Arms ☐ Hips
- ☐ Back ☐ Legs
- ☐ Feet ☐ Neck
- ☐ Hands ☐ Shoulders

### GENITO-URINARY

- ☐ Blood in urine
- ☐ Frequent urination
- ☐ Lack of bladder control
- ☐ Painful urination

### GASTROINTESTINAL

- ☐ Appetite poor
- ☐ Bloating
- ☐ Bowel changes
- ☐ Constipation
- ☐ Diarrhea
- ☐ Excessive hunger
- ☐ Excessive thirst
- ☐ Gas
- ☐ Hemorrhoids
- ☐ Indigestion
- ☐ Nausea
- ☐ Rectal bleeding
- ☐ Stomach pain
- ☐ Vomiting
- ☐ Vomiting blood

### CARDIOVASCULAR

- ☐ Chest Pain
- ☐ High blood pressure
- ☐ Irregular heart beat
- ☐ Low blood pressure
- ☐ Poor circulation
- ☐ Rapid heart beat
- ☐ Swelling of ankles
- ☐ Varicose veins

### EYE, EAR, NOSE, THROAT

- ☐ Bleeding gums
- ☐ Blurred vision
- ☐ Crossed eyes
- ☐ Difficulty swallowing
- ☐ Double vision
- ☐ Earache
- ☐ Ear discharge
- ☐ Hay fever
- ☐ Hoarseness
- ☐ Loss of hearing
- ☐ Nosebleeds
- ☐ Persistent cough
- ☐ Ringing in ears
- ☐ Sinus problems
- ☐ Vision – Flashes
- ☐ Vision – Halos

### SKIN

- ☐ Bruise easily
- ☐ Hives
- ☐ Itching
- ☐ Change in moles
- ☐ Rash
- ☐ Scars
- ☐ Sore that won't heal

### MEN Only

- ☐ Breast lump
- ☐ Erection difficulties
- ☐ Lump in testicles
- ☐ Penis discharge
- ☐ Sore on penis
- ☐ Other \_\_\_\_\_

### WOMEN Only

- ☐ Abnormal Pap Smear
- ☐ Bleeding between periods
- ☐ Breast lump
- ☐ Extreme menstrual pain
- ☐ Hot flashes
- ☐ Nipple discharge
- ☐ Painful intercourse
- ☐ Vaginal discharge
- ☐ Other \_\_\_\_\_

Date of last menstrual period \_\_\_\_\_

Date of last \_\_\_\_\_

Pap Smear \_\_\_\_\_

Have you had a mammogram? \_\_\_\_\_

Are you pregnant? \_\_\_\_\_

Number of children \_\_\_\_\_

## Conditions

Check (✓) symptoms you currently have or have had in the past year.

- ☐ AIDS
- ☐ Alcoholism
- ☐ Anemia
- ☐ Anorexia
- ☐ Appendicitis
- ☐ Arthritis
- ☐ Asthma
- ☐ Bleeding Disorders
- ☐ Breast Lump
- ☐ Bronchitis
- ☐ Bulimia
- ☐ Cancer
- ☐ Cataracts

- ☐ Chemical Dependency
- ☐ Chicken Pox
- ☐ Diabetes
- ☐ Emphysema
- ☐ Epilepsy
- ☐ Glaucoma
- ☐ Goiter
- ☐ Gonorrhea
- ☐ Gout
- ☐ Heart Disease
- ☐ Hepatitis
- ☐ Hernia
- ☐ Herpes

- ☐ High Cholesterol
- ☐ HIV Positive
- ☐ Kidney Disease
- ☐ Liver Disease
- ☐ Measles
- ☐ Migraine Headaches
- ☐ Miscarriage
- ☐ Mononucleosis
- ☐ Multiple Sclerosis
- ☐ Mumps
- ☐ Pacemaker
- ☐ Pneumonia
- ☐ Polio

- ☐ Prostate Problem
- ☐ Psychiatric Care
- ☐ Rheumatic Fever
- ☐ Scarlet Fever
- ☐ Stroke
- ☐ Suicide Attempt
- ☐ Thyroid Problems
- ☐ Tonsillitis
- ☐ Tuberculosis
- ☐ Typhoid Fever
- ☐ Ulcers
- ☐ Vaginal Infections
- ☐ Venereal Disease

## Medications

List medications you are currently taking.

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Pharmacy Name \_\_\_\_\_ Phone \_\_\_\_\_

## Allergies/Sensitivities

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## Family History

Fill in health information about your immediate family.

Relation	Age	State of Health	Age at Death	Cause of Death	Check (✓) if your blood relatives had any of the following:	
				Disease	Relationship to you	
Father					Arthritis, Gout	
Mother					Asthma, Hay Fever	
Brothers					Cancer	
					Chemical Dependency	
					Diabetes	
					Heart Disease, Strokes	
Sisters					High Blood Pressure	
					Kidney Disease	
					Tuberculosis	
					Other	

## Hospitalizations

Year Hospital Reason for Hospitalization and Outcome


Have you ever had a blood transfusion? ☐ Yes ☐ No

If yes, please give approximate dates \_\_\_\_\_

Serious Illness/Injuries Date Outcome


## Pregnancies

Year of Birth Sex of Birth Complications, if any


## Health Habits

Check (✓) which you use and how much you use.

	Caffeine	
	Tobacco	
	Street Drugs	
	Other	

## Occupational

Check (✓) if your work exposes you to:

## Vitamins/Supplements

I'm currently taking

	Stress		Hazardous Substances
	Heavy Lifting		Other _____

Occupation \_\_\_\_\_

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my clinician if I, or my minor child, ever have a change in health.

Signature or Patient, Parent, Guardian or Personal Representative \_\_\_\_\_

Date \_\_\_\_\_

Please print name of Patient, Parent, Guardian or Personal Representative \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Reviewed By \_\_\_\_\_

Date \_\_\_\_\_

# Child/Adolescent Biographical Information Form

**Instructions:** To assist us in helping your child, please fill out this form as fully and openly as possible. If certain questions do not apply to the child, leave them blank.

Information supplied by: \_\_\_\_\_ Relationship: \_\_\_\_\_

## Personal History

- 1) Child's Name: \_\_\_\_\_ 2) Age: \_\_\_\_\_ 3) Gender: \_\_\_\_\_ 4) Year in school: \_\_\_\_\_  
5) Ethnic background: \_\_\_\_\_ 6) Cultural Influences on child's life: \_\_\_\_\_

## Counseling History

- 7) Has the child been involved in previous counseling? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please briefly describe:  
\_\_\_\_\_  
\_\_\_\_\_  
8) Why is the child coming to counseling? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
9) How long has this problem persisted (from # 8)? \_\_\_\_\_  
\_\_\_\_\_  
10) Under what conditions do the problems usually get worse? \_\_\_\_\_  
\_\_\_\_\_  
11) Under what conditions are the problems usually improved? \_\_\_\_\_  
\_\_\_\_\_

## Trauma, Sleep and Appetite

- 12) List any physical concerns such as head trauma, seizures, etc. that the child has experienced: \_\_\_\_\_  
\_\_\_\_\_  
13) On average how many hours of sleep does the child get daily? \_\_\_\_\_  
14) Does the child have trouble falling asleep at night? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how long has this been a problem? \_\_\_\_\_  
15) Describe the child's appetite during the past month:  
Poor appetite \_\_\_\_\_ Average appetite \_\_\_\_\_ Large appetite \_\_\_\_\_

## Family History

- 16) Mother's age: \_\_\_\_\_ If deceased, how old was the child when she died? \_\_\_\_\_  
17) Father's age: \_\_\_\_\_ If deceased, how old was the child when he died? \_\_\_\_\_  
18) If parents are separated or divorced, how old was the child then? \_\_\_\_\_  
19) Number of brother(s): \_\_\_\_\_ Their ages \_\_\_\_\_  
20) Number of sister(s): \_\_\_\_\_ Their ages \_\_\_\_\_  
21) This child is number \_\_\_\_\_ in a family of \_\_\_\_\_ children.  
22) Is the child adopted or raised with parents other than biological parents? Yes \_\_\_\_\_ No \_\_\_\_\_  
23) Briefly describe the child's relationship with brothers and/or sisters: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

24) What is the family relationship between the child and his/her custodial parents?

Check all that apply:

<input type="checkbox"/> Single parent mother	<input type="checkbox"/> Single parent father	<input type="checkbox"/> Parents unmarried
<input type="checkbox"/> Parents married, together	<input type="checkbox"/> Parents divorced	<input type="checkbox"/> Parents separated
<input type="checkbox"/> With mother and stepfather	<input type="checkbox"/> With father and stepmother	
<input type="checkbox"/> Child adopted	<input type="checkbox"/> Other, describe _____	

25) Is there a history or recent occurrence(s) of child abuse to this child? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, which type(s) of abuse: Verbal \_\_\_\_\_ Physical \_\_\_\_\_ Sexual \_\_\_\_\_

Comments: \_\_\_\_\_

26) Parents' occupations: Mother \_\_\_\_\_ Father \_\_\_\_\_

27) Briefly describe the style of parenting in the household: \_\_\_\_\_

### Developmental History

28) Briefly describe any problems in the child's mother's pregnancy and/or childbirth: \_\_\_\_\_

29) Please fill in when the following developmental milestones took place:

<u>Behavior</u>	<u>Age began</u>	<u>Comments</u>
Walking	_____	_____
Talking	_____	_____
Toilet Trained	_____	_____

30) List any meds/drugs used by mother or father at time of conception, or by mother during pregnancy or birth: \_\_\_\_\_

31) Please rate your opinion of the child's development (compared to others the same age) in the following areas:

	Below Average	About Average	Above Average
Social	_____	_____	_____
Physical	_____	_____	_____
Language	_____	_____	_____
Intellectual	_____	_____	_____
Emotional	_____	_____	_____

For each type of development that you rated as *below average*, please describe current areas of concern. Be specific.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

32) List the child's three greatest strengths:

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

33) List the child's three greatest weaknesses or needed areas of improvement:

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_



34) List the child's main difficulties at school:

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

35) List the child's main difficulties at home:

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

36) Briefly describe the child's friendships: \_\_\_\_\_

\_\_\_\_\_

37) What report card grades does the child usually receive? \_\_\_\_\_

Have these changed lately? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how? \_\_\_\_\_

38) Briefly describe the child's hobbies and interests: \_\_\_\_\_

\_\_\_\_\_

39) Describe how the child is disciplined: \_\_\_\_\_

\_\_\_\_\_

40) For what reasons is the child disciplined? \_\_\_\_\_

\_\_\_\_\_

### Behaviors of Concern

41) Briefly describe the child's ways of expressing the following emotions or behaviors:

ANGER: \_\_\_\_\_

HAPPINESS: \_\_\_\_\_

SADNESS: \_\_\_\_\_

ANXIETY: \_\_\_\_\_

42) List the child's behaviors that you would like to see change: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

43) Please check how often the following behaviors occur. Those occurring FREQUENTLY or of special concern may be described on the next page.

1) Loses temper easily	____ Never	____ Rarely	____ Sometimes	____ Frequently
2) Argues with adults	____ Never	____ Rarely	____ Sometimes	____ Frequently
3) Refuses adults' requests	____ Never	____ Rarely	____ Sometimes	____ Frequently
4) Deliberately annoys people	____ Never	____ Rarely	____ Sometimes	____ Frequently
5) Blames others for own mistakes	____ Never	____ Rarely	____ Sometimes	____ Frequently
6) Easily annoyed by others	____ Never	____ Rarely	____ Sometimes	____ Frequently
7) Angry/ resentful	____ Never	____ Rarely	____ Sometimes	____ Frequently
8) Spiteful/vindictive	____ Never	____ Rarely	____ Sometimes	____ Frequently
9) Defiant	____ Never	____ Rarely	____ Sometimes	____ Frequently
10) Bullies/teases others	____ Never	____ Rarely	____ Sometimes	____ Frequently
11) Initiates fights	____ Never	____ Rarely	____ Sometimes	____ Frequently
12) Uses a weapon	____ Never	____ Rarely	____ Sometimes	____ Frequently
13) Physically cruel to people	____ Never	____ Rarely	____ Sometimes	____ Frequently
14) Physically cruel to animals	____ Never	____ Rarely	____ Sometimes	____ Frequently
15) Stealing	____ Never	____ Rarely	____ Sometimes	____ Frequently

16) Forced sexual activity	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
17) Intentional arson	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
18) Burglary	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
19) "Cons" other people	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
20) Runs away from home	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
21) Truant at school	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
22) Doesn't pay attention to details	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
23) Several careless mistakes	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
24) Does not listen when spoken to	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
25) Doesn't finish chores/homework	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
26) Difficulty organizing tasks	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
27) Loses things	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
28) Easily distracted	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
29) Forgetful in daily activities	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
30) Fidgety/squirmy	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
31) Difficulty remaining seated	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
32) Runs/climbs around excessively	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
33) Difficulty playing quietly	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
34) Hyperactive	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
35) Difficulty awaiting turn	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
36) Interrupts others	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
37) Problems pronouncing words	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
38) Poor grades in school	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
39) Expelled from school	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
40) Drug abuse	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
41) Alcohol consumption	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
42) Depression	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
43) Shy/avoidant/withdrawn	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
44) Suicidal threats/attempts	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
45) Fatigued	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
46) Anxious/nervous	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
47) Excessive worrying	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
48) Sleep disturbance	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
49) Panic attacks	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently
50) Mood shifts	<input type="checkbox"/> Never	<input type="checkbox"/> Rarely	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Frequently

44) For each of the behaviors noted on this and the previous page as occurring FREQUENTLY, or if it causes significant impairment, write a brief description of how it impacts the child's or other people's lives. Give examples.

Behaviors of Concern

Impact on Child or Others

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

45) Additional information you believe would be helpful: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_