

**Wednesday**  
**May 14, 2008**



**Wednesday**  
**June 04, 2008**

## DECLARATION

- I/We agree to accept the same or any smaller number of Shares in respect of which allotment may be made upon the terms of the Placement Memorandum dated May 14, 2008 and subject to the provisions of the Memorandum and Articles of Energy Company Nigeria Limited.

I/We hereby declare that I/We have read a copy of the Placement Memorandum dated May 13, 2008 issued by the Issuing House on behalf of Enerov Company Nigeria Limited.

<u>Number of Shares applied for</u>	<u>Amount Payable</u>
50,000 Minimum	<del>N</del> 900,000.00
Subsequent multiples of 10,000	<del>N</del> 180,000.00

Date \_\_\_\_\_

Control No. (REGISTRARS' USE ONLY)

Number of Units Applied for:

Value of Shares applied for/Amount Paid:

PLEASE COMPLETE IN BLOCK LETTERS AND IN BLACK INK

### 1. INDIVIDUAL / CORPORATE APPLICANT

Title: ☐ MR. ☐ MRS. ☐ MISS ☐ DR.

OTHERS  
Surname / Company Name

Other Names (for Individual Applicants only)							

Full Postal Address			

City

State

Daytime Telephone Number					

Mobile (GSM) Telephone Number					

E-mail Address		

Next of Kin

## 2. JOINT APPLICANT

Title:     ☐ MR.     ☐ MRS.     ☐ MISS     ☐ DR.     OTHERS

Surname

Other Names

Name of Bank/Branch ..... Account Number .....

Company Seal/Incorporation Number (Corporate Applicants)

Signature or Thumbprint

Signature or Thumbprint



**Stamp of Receiving Agent**

 PLEASE TURN OVER

## ENCON PRIVATE PLACEMENT



## INSTRUCTION FOR COMPLETING THE APPLICATION FORM

Applications should be made only on the Application Form or photocopy, downloaded or scanned copy of the Application Form.

Applications must not be for less than the minimum number of shares stated on the Application Form. Applications for more than the minimum number of shares must be in the multiples stated on the Application Form. The number of Ordinary Shares for which an application is made and the amount of the cheque or bank draft attached should be entered in the boxes provided.

The application Form when completed should be lodged with any of the Placement Agents listed on Pages 45 - 46. Applications must be accompanied by a cheque or bank draft made payable to the Placement Agents to whom the application is submitted, for the full amount payable on application. The cheque or draft must be drawn on a bank in the same town or city in which the Placement Agents is located and crossed "ENCON PLACEMENT" with the name, address and daytime telephone number of the applicant written on the back. All bank commissions and transfer charges must be prepaid by the applicant. All cheques and drafts will be presented upon receipt and all applications in respect of which cheques are returned unpaid will be rejected and returned through the post.

The applicant should make only one application, whether in his own name or in the name of a nominee. Multiple or suspected multiple applications will be rejected.

Joint applicants must all sign the Application Form.

An application from a group of individuals should be made in the names of those individuals with no mention of the name of the group. An application by a firm which is not registered under the Companies and Allied Matters Act 2007 should be made either in the name of the proprietor or in the names of the individual partners. In neither case should the name of the firm be mentioned.

An application from a corporate body must bear the corporate body's seal and be completed under the hand of a duly authorized official.

An application by an illiterate should bear his right thumbprint on the Application Form and be witnessed by an official of the Bank or stockbroker where the application is lodged who must first have explained the meaning and effect of the Application Form to the illiterate in his own language. Above the thumb print of the illiterate, the witness must record in writing that he has given this explanation to the illiterate in a language understandable to him and that the illiterate appeared to have understood same before affixing his thumb impression.

The applicant should not print his signature. If he is unable to sign in the normal manner, he should be treated for the purpose of this Offer as an illiterate and his right thumbprint should be clearly impressed on the Application Form.

**APPLICATION FORM  
ENERGY COMPANY NIGERIA LIMITED**