

APA BUDGET WORKSHEET

CHECK APPROPRIATE BLANKS

- | | |
|---|---|
| <input type="checkbox"/> Individual, Living Independently (A1E) | <input type="checkbox"/> Interim Assistance only |
| <input type="checkbox"/> Individual, In Assisted Living Home (H1E) | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Individual, In Another's Household (B1E) | |
| <input type="checkbox"/> Couple, One Eligible, Living Independently (A2S) | |
| <input type="checkbox"/> Couple, One Eligible, In Assisted Living Home (H2S) | |
| <input type="checkbox"/> Couple, One Eligible, In Another's Household (B2S) | |
| <input type="checkbox"/> Couple, Both Eligible, Living Independently (A2C) | |
| <input type="checkbox"/> Couple, Both Eligible, In Assisted Living Home (H2C) | <input type="checkbox"/> Eligibility and Payment Prospective |
| <input type="checkbox"/> Couple, Both Eligible, In Another's Household (B2C) | <input type="checkbox"/> Eligibility Prospective, Payment Retro |
| <input type="checkbox"/> Nursing Home, Personal Needs Standard (NHP) | (only for benefit months before 10/01) |

NON-SSI RECIPIENT (USE OTHER SIDE FOR SSI RECIPIENTS)							
ELIGIBILITY DETERMINATION			MONTH _____	PAYMENT DETERMINATION			MONTH _____
EARNED INCOME				EARNED INCOME			
Gross Earned	+	\$ _____		Gross Earned	+	\$ _____	
* \$20 Disregard?	-	\$ _____		* \$20 Disregard?	-	\$ _____	
\$65 + 1/2	-	\$ _____		\$65 + 1/2	-	\$ _____	
Other	-	\$ _____		Other	-	\$ _____	
A. Net Earned Income	=	\$ _____		A. Net Earned Income	=	\$ _____	
UNEARNED INCOME				UNEARNED INCOME			
Gross SSA	+	\$ _____		Gross SSA	+	\$ _____	
VA	+	\$ _____		VA	+	\$ _____	
Retirement	+	\$ _____		Retirement	+	\$ _____	
Net Deemed	+	\$ _____		Net Deemed	+	\$ _____	
Other _____	+	\$ _____		Other _____	+	\$ _____	
Subtotal	=	\$ _____		Subtotal	=	\$ _____	
* \$20 Disregard ?	-	\$ _____		* \$20 Disregard ?	-	\$ _____	
B. Net Unearned Income	=	\$ _____		B. Net Unearned Income	=	\$ _____	
APA Need Standard	=	\$ _____		APA Max. Payment Standard	=	\$ _____	
Net Countable Income (A+B)	=	\$ _____		Net Countable Income (A+B)	-	\$ _____	
Is Net Countable Income equal to or less than the APA Need Standard? _____ YES _____ NO				APA Payment Amount ** = \$ _____			
<i>If yes, continue to the payment determination. If no, APA eligibility does not exist.</i>				** If the calculated APA payment amount is \$0 or less, the APA payment is \$1.			
* The \$20 Disregard is not allowed against needs-based income. When allowed against non-needs-based income, it is applied first to unearned income, and then to earned income. See APA MS 442-1.				Note: The APA payment to an individual or couple cannot exceed the amount that would be paid if the individual or couple were receiving SSI benefits. See APA MS 552-5A.1.			

Eligibility Technician _____ Date _____

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CHECK APPROPRIATE BLANKS

- _____ Individual, Living Independently (A1E)
- _____ Individual, In Assisted Living Home (H1E)
- _____ Individual, In Another's Household (B1E)
- _____ Couple, One Eligible, Living Independently (A2S)
- _____ Couple, One Eligible, In Assisted Living Home (H2S)
- _____ Couple, One Eligible, In Another's Household (B2S)
- _____ Couple, Both Eligible, Living Independently (A2C)
- _____ Couple, Both Eligible, In Assisted Living Home (H2C)
- _____ Couple, Both Eligible, In Another's Household (B2C)
- _____ Nursing Home, Personal Needs Standard (NHP)

SSI RECIPIENT			
(USE OTHER SIDE FOR NON-SSI RECIPIENTS)			
ELIGIBILITY DETERMINATION MONTH _____	PAYMENT DETERMINATION MONTH _____		
If eligible for SSI for the payment month, then eligibility for APA exists. SSI eligible? _____ YES _____ NO <i>If yes, continue to the payment determination.</i> <i>If no, determine eligibility as a non-SSI recipient.</i>	SSI Payment Standard = \$ _____ * Net Deemed + \$ _____ Net Countable Income = \$ _____		
	APA Payment Standard = \$ _____ Net Countable Income - \$ _____ APA Payment Amount = \$ _____		

* For SSI cases, Net Deemed Income is used **ONLY** for certain Couple, One Eligible cases where the ineligible spouse's deemed income amount, after all exclusions and allocations have been allowed, is **equal to or less than** the difference between the SSI couple standard and the SSI individual standard. In these situations, use the SSI payment standard for an individual when determining the APA payment. See APA MS 452-2A.

Eligibility Technician _____ Date _____