Julius Bär

THE NEW MARKET LINK USER INTERFACE FOR DESKTOP, TABLET AND SMART PHONE

MARKET LINK

Quick start guide explaining the most important new functionalities and improvements for Market Link.

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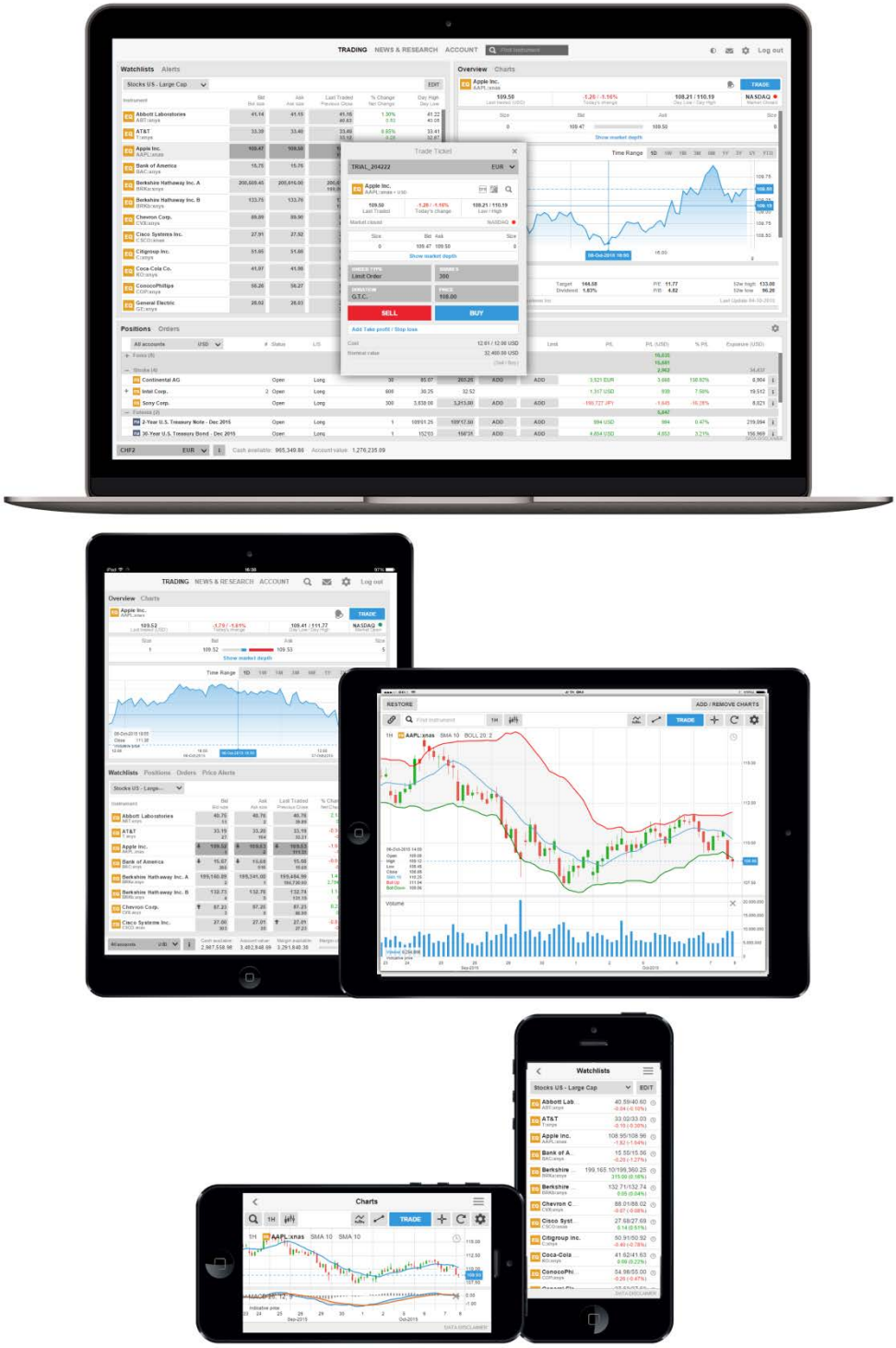
THE NEW MARKET LINK

FOR DESKTOP, TABLET AND SMART PHONE



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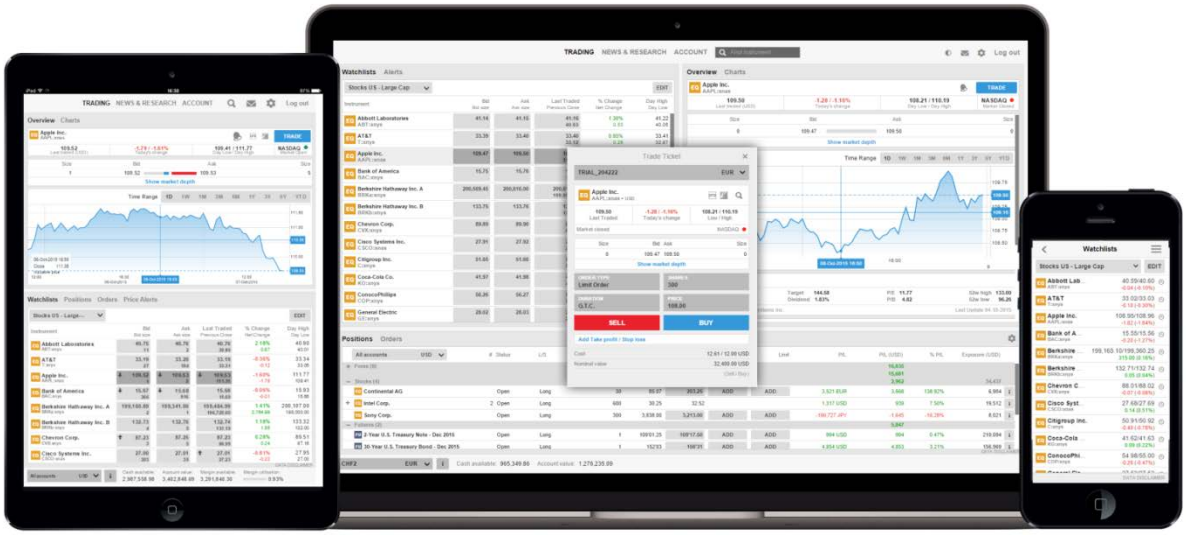
THE NEW MARKET LINK

Fast and simple

Designed to be fast and as easy-to-use as possible, the new Market Link platform from Julius Baer is a web-based trading platform that can be used from any HTML5-compatible web browser and from any device.

Excellent cross-device experience

Market Link offers excellent cross-device experience between desktops, tablets and Smart Phones with the user-experience very closely aligned and your watchlists and preferences follow you between devices.



The new Market Link works on almost any HTML5 supporting device and is fully synchronized.

FIRST-TIME STARTUP EXPERIENCE

When you first enter the platform, you are guided through a few short steps to set your platform up to your requirements including:

- Regional preferences, language and number formats
- Trading product and regional preferences – used to build watchlists of the most popular instruments for your selected region to get you started.

Note: Products not selected will be hidden to simplify the platform. You can enable these trading products under Trading Products from the platform menu.

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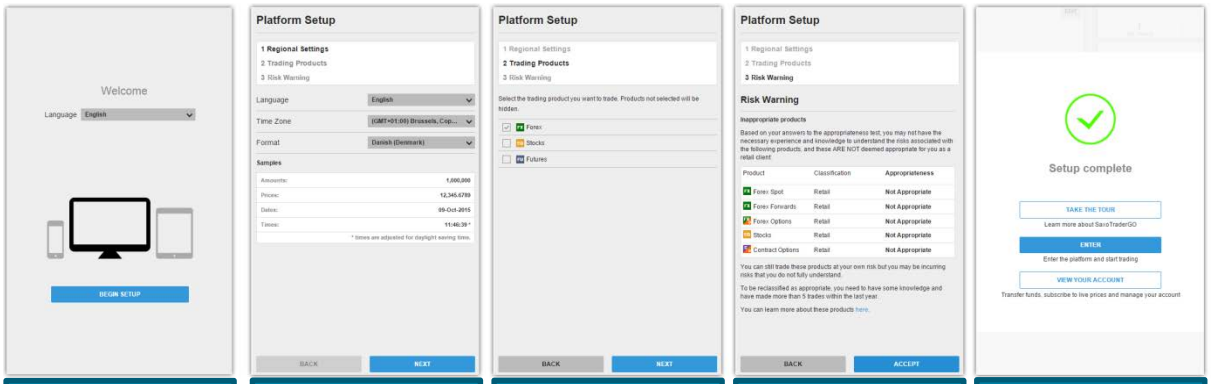
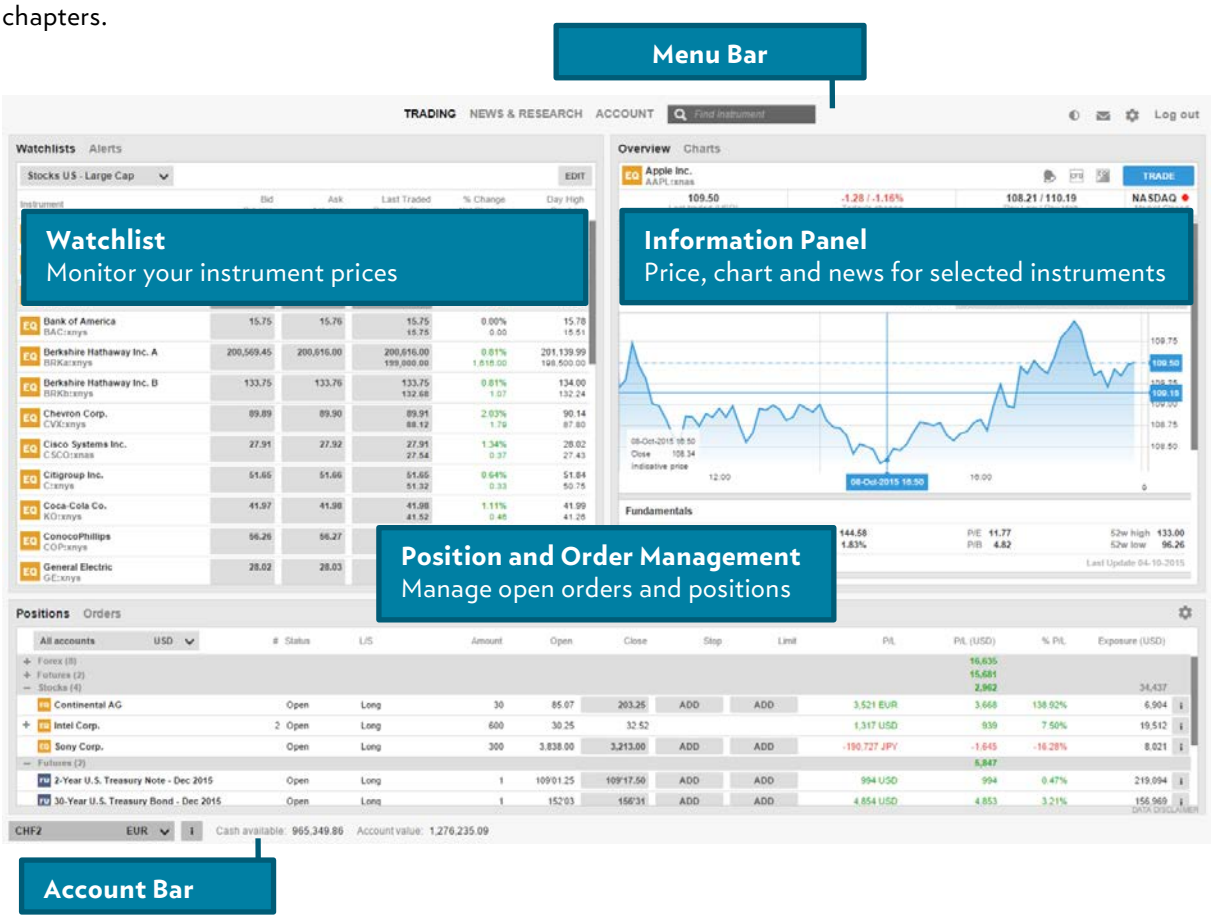


These settings can be changed any time using the Platform Settings available from the menu.

TRADER ON THE DESKTOP

Using Market Link via a desktop PC offers you the full functionality and flexibility. The trading worskpace of the platform is divided into three main working areas which are described in detail in the following chapters.



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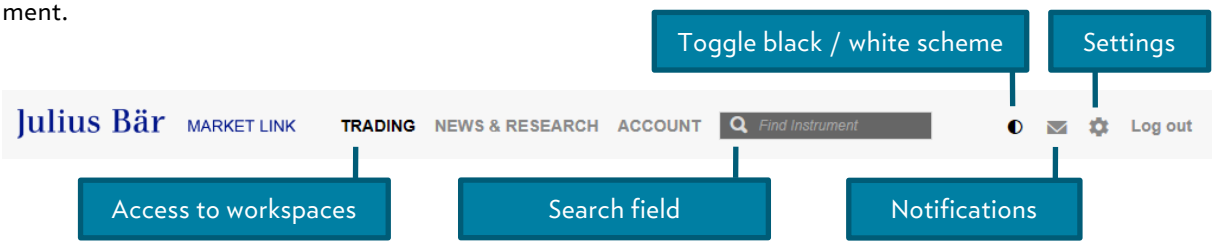
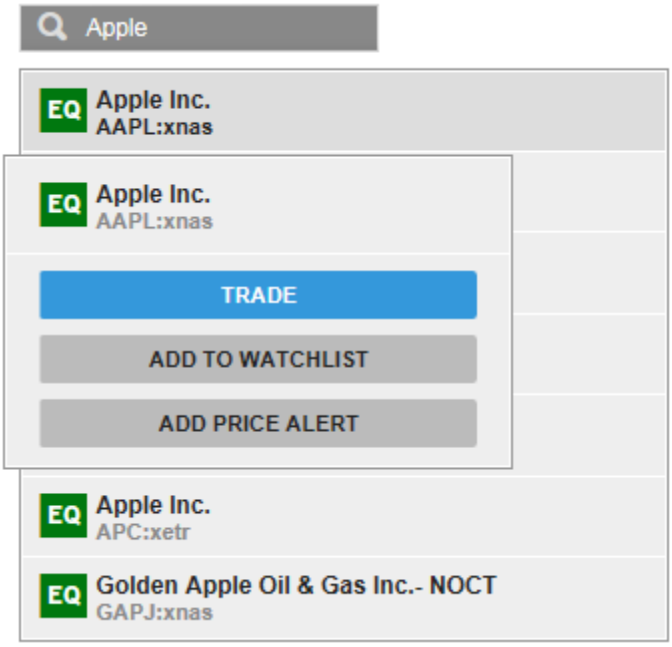
MENU BAR

The menu bar appears always at the top of the platform and offers access to the different workspaces Trading, News & Research and the Account Services. The search function can be used to find any instrument.



The search field offers instant search results which are constantly updated and refined while you are typing. The product icon prior the instrument name indicates the instrument type. By clicking this icon additional functions are available.



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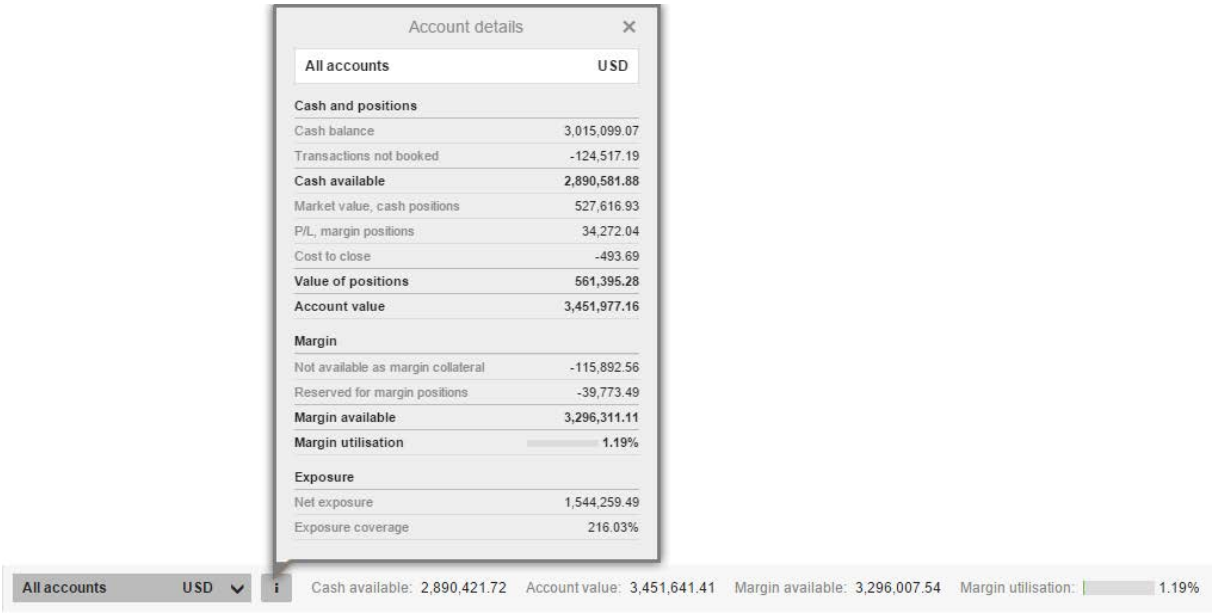
ACCOUNT BAR

The Account Bar displays your balances available for new cash or margin positions including your total account value and the current margin utilisation. Clicking the Info-Button next to the account dropdown shows additional information.



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WATCHLISTS

The watchlist is where you monitor instruments you are interested in. You can choose from a wide variety of pre-defined watchlists or just create your own individual watchlists.

Watchlist selector
The watchlist selector allows you to access your own overview and access predefined watchlists for instruments you enabled on your platform during start up.

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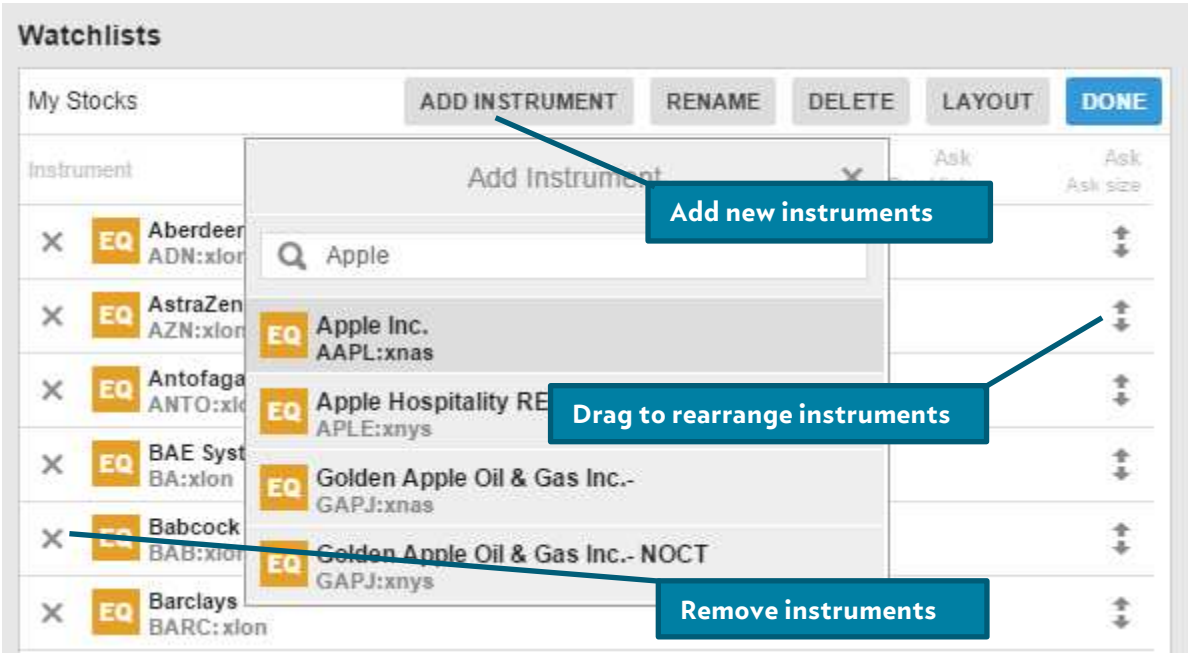
Custom watchlists

You can make a copy of a predefined watchlist, edit it and select **COPY TO MY WATCHLISTS** or start with an empty list by selecting **NEW LIST** from the watchlist Selector.

Editing a watchlist

Select **EDIT** to modify an existing watchlist, add new instruments by using the **ADD INSTRUMENT** button and rearrange the instruments by dragging the arrow. Instruments can be deleted from the list by clicking the delete (X) icon.

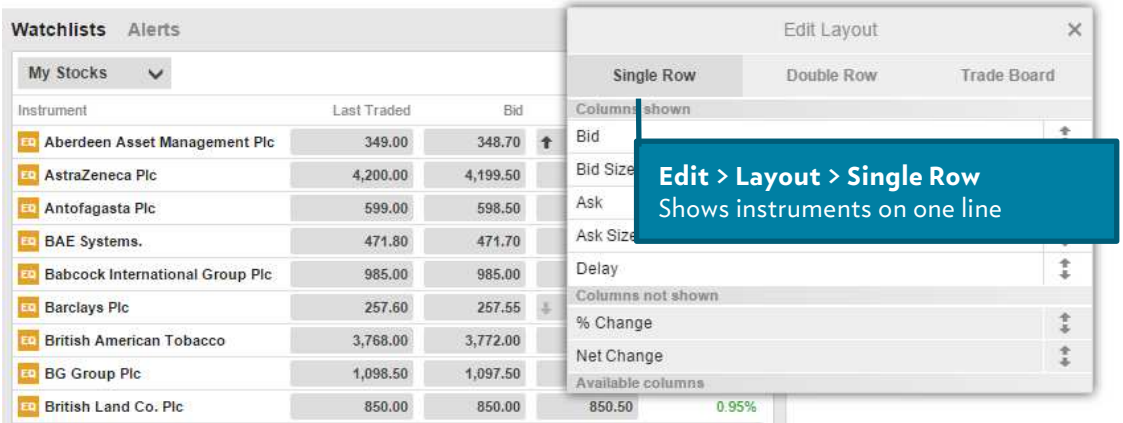


Watchlist layout

When in **EDIT**, click **LAYOUT** to change the watchlist appearance. The following three modes are available.

Single Row list

Single Row mode allows you to show most instruments and is only available on desktop PCs.



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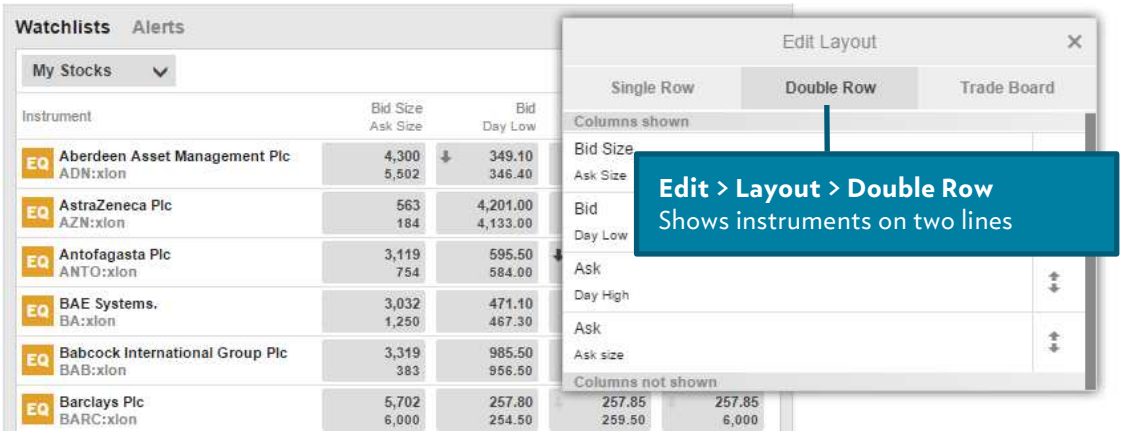
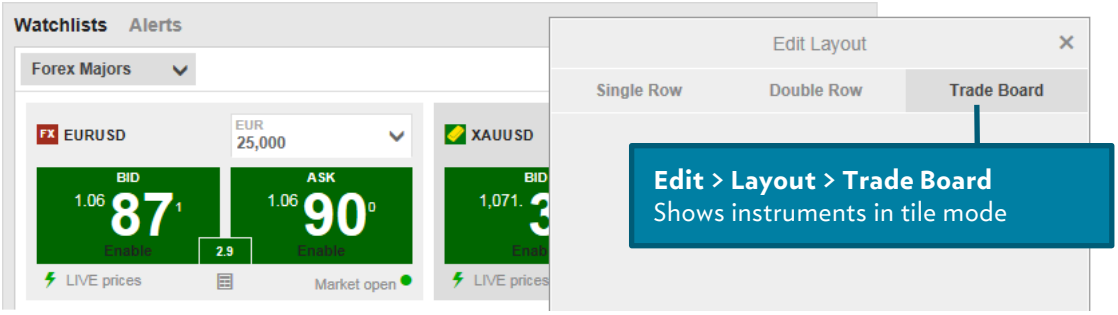
Double Row list

Double Row allows more information to be displayed for instruments in a limited screen area.



Trade Board

Trade Board mode allows you to trade instruments quickly using either double-click or single-click mode. This mode can be set using the platform settings.



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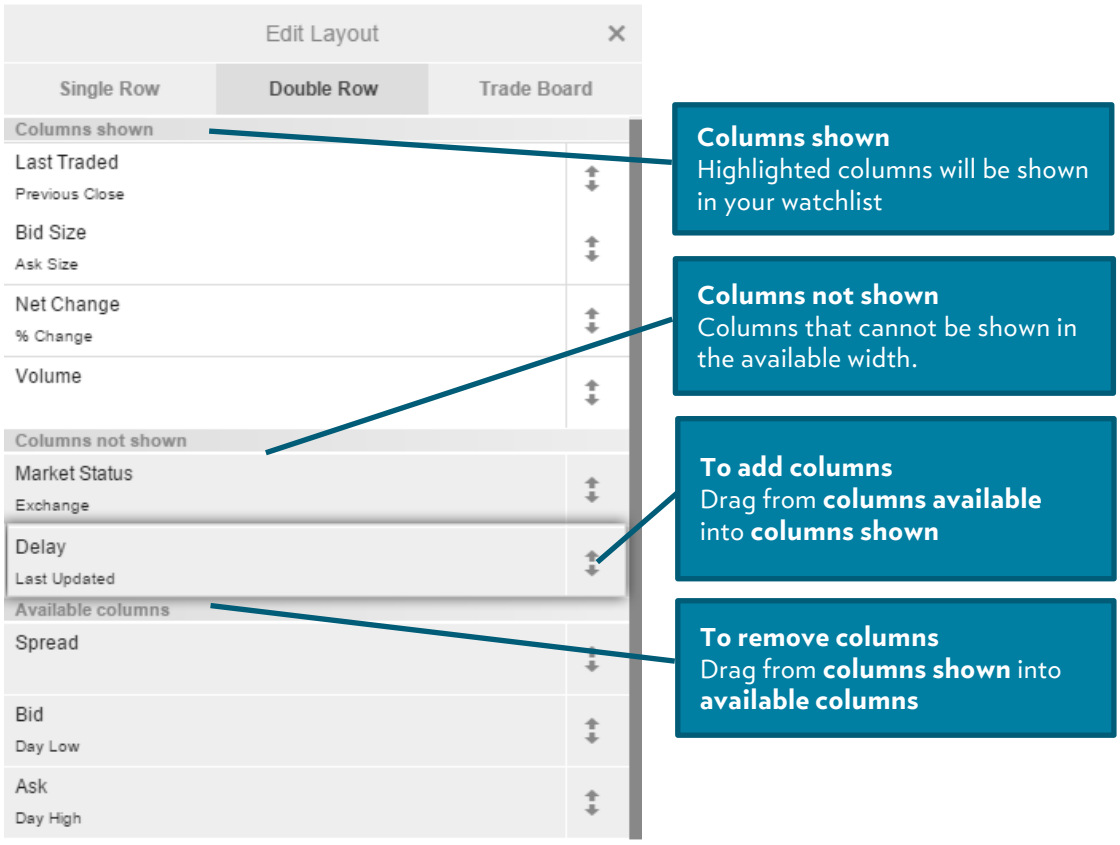
Selecting columns

When in **EDIT**, click **LAYOUT** to change the columns shown in the watchlist:



The **COLUMNS SHOWN** displays the lines currently included in the watchlist. The highlighted columns are currently visible in the width the watchlist has available. To add a column to the **COLUMNS SHOWN**, drag it into the required position in the list.

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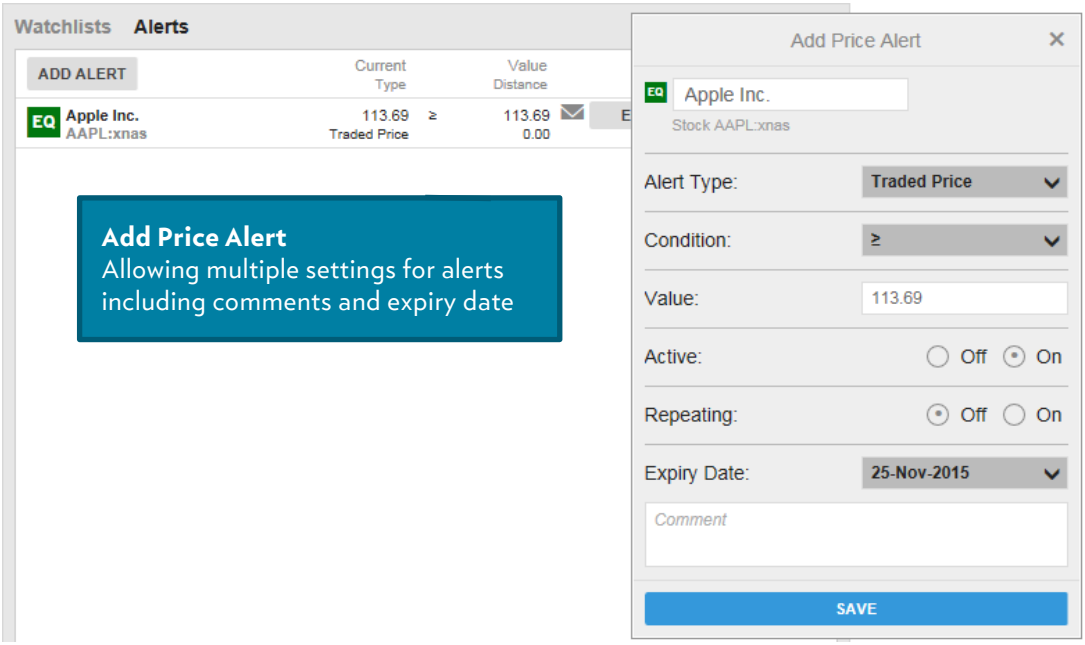
ALERTS

The **Alert** functionality allows you to individually set alerts on your instruments. Due to bank confidentiality the alerts will only show up on the trading platform and are not sent via e-Mail or text message.

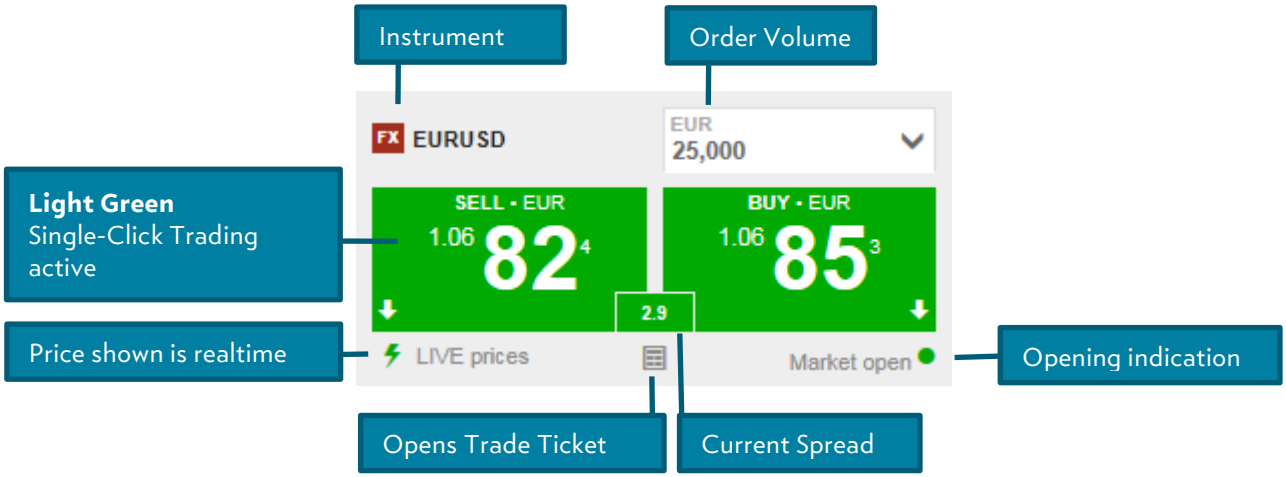


The **EDIT** mode allows you to modify different parameters and alerts can be set depending on the last traded price or the change in percent. The additional comment field allows up to 130 characters.

TRADES AND ORDERS

Trade Board

The **Trade Board** is available for any instrument. The colors of the tiles will vary according to your market data subscriptions and the exchange opening hours.



The Trade Board mode allows you to execute a FX trade at the shown price with a single- or double-click. These trade modes can be set in the trading platform settings.

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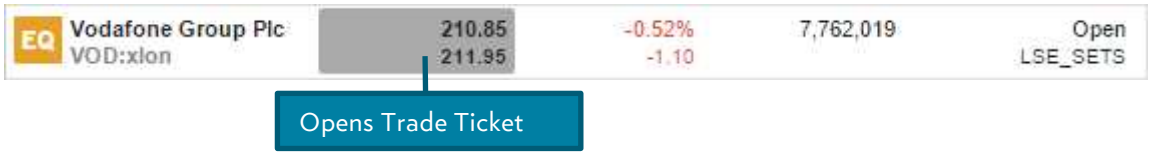
The Bid and Ask in the trade board can show different colors according to the current status.

Color	Description
Light Green	Single-Click Mode: Live and tradable prices. One click will execute a trade
Dark Green	Double-Click Mode: First click will activate the instrument, second click will execute the trade
Grey	Market is closed or data is delayed
Orange	Request-for-Quote Mode: If the entered order volume exceeds certain limits, the RfQ Mode is activated. First click is sending a quote request to dealing desk, second quote will execute the order if quote has been answered with a tradable price

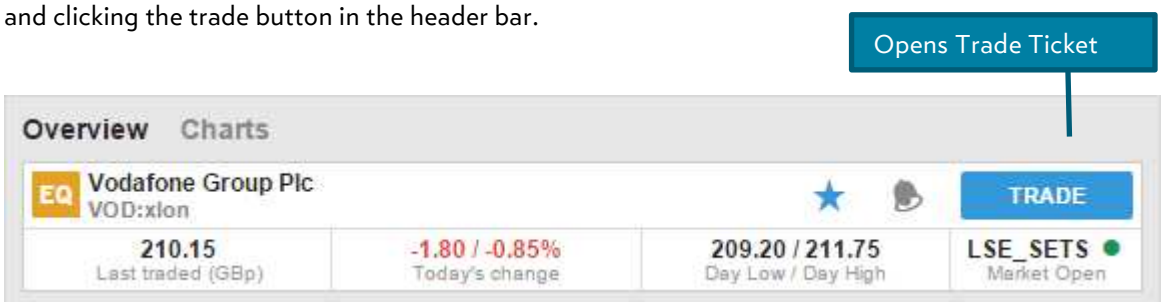
Watchlist

By clicking on of the price fields (Bid / Ask / Last Traded) in the watchlist, the trade ticket will open.



Overview panel

You can also open the trade ticket by searching and selecting instruments to open them in the overview and clicking the trade button in the header bar.



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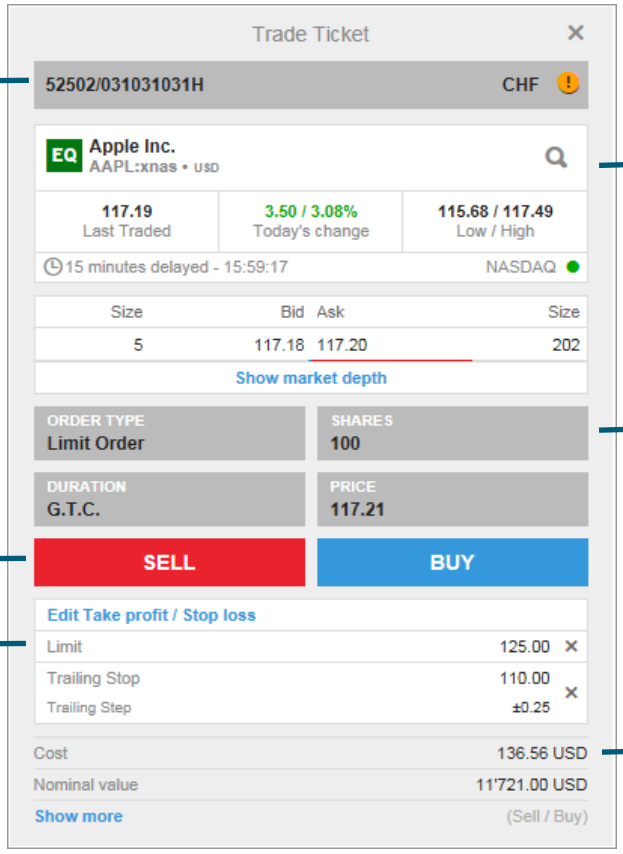
Trade ticket

The trade ticket allows you to place or modify an order for the selected instrument and to add related orders to protect your position (stop-loss orders) and take profit if it reaches your target price.

Currency account can be chosen here. The orange Icon indicates a difference between instrument currency (USD) and booking account currency (CHF).

SELL or BUY will show a confirmation screen for the order. After CONFIRM your order will be sent to the market

Additional Take Profit and Stop Loss orders can be entered. The available limit types depend on the chosen instrument.



Details, market and price data for the chosen instrument according to the subscription of the client.

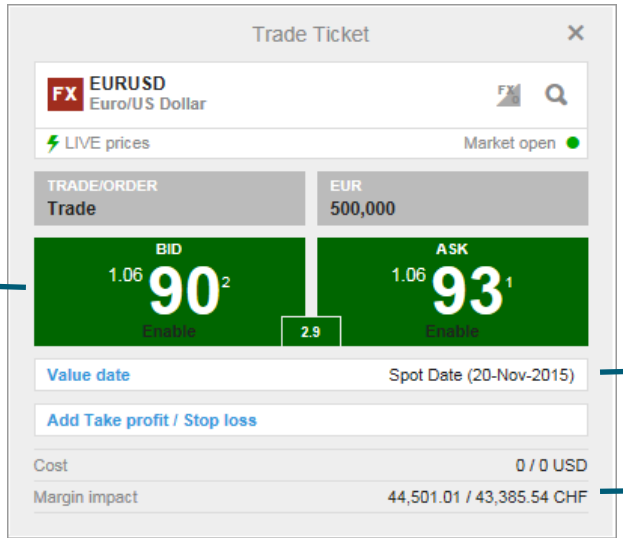
Order Detail modification. Available order and limit types are depending on the chosen instrument.

Volume and Cost indication for the particular trade.

Trade ticket FX

To trade FX within the Trade Board, select TRADE from the Order Type. Depending on the set trade mode you can now use single- or double-click trading.

Click on BID or ASK will activate the currency pair. Second click will execute the trade at the current price level.



Value Date for SPOT and FORWARD Trades depending on chosen currency pair

Margin indication for the set volume

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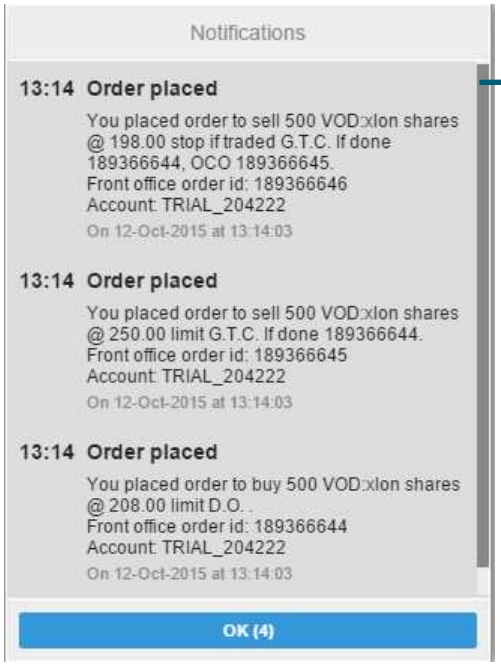
Trade and order confirmations

All trades and orders will be confirmed immediately after being placed in the Notifications Area.



Trades / Orders confirmed
Trades and orders are confirmed immediatly after being executed or placed.

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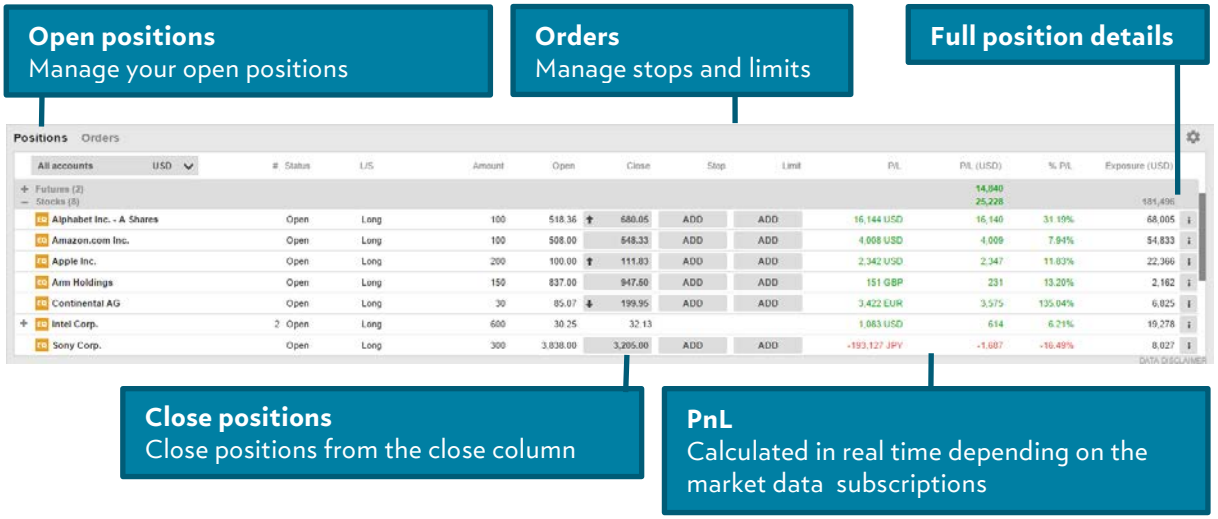
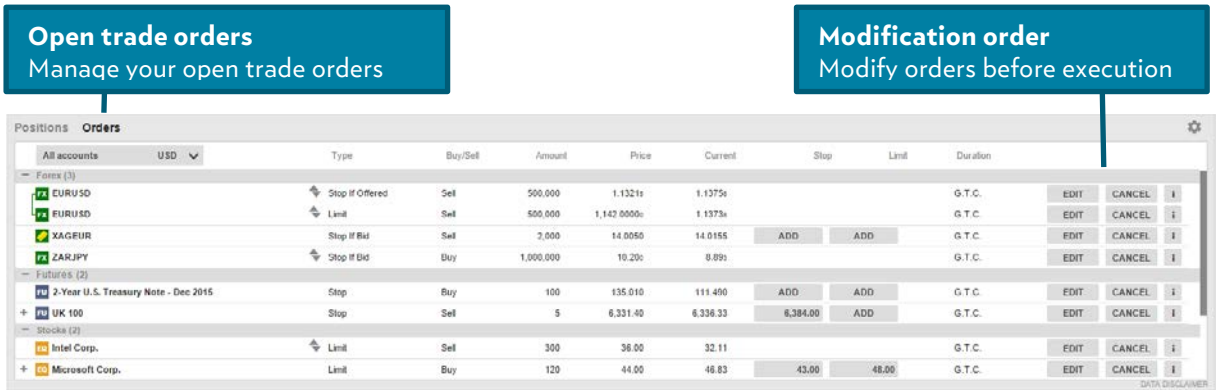
MANAGING POSITIONS

The Position Management pane allows you to keep your open positions in focus and manage your trades.



MANAGING OPEN ORDERS

The Order Management pane allows you to monitor and manage your open trade orders.



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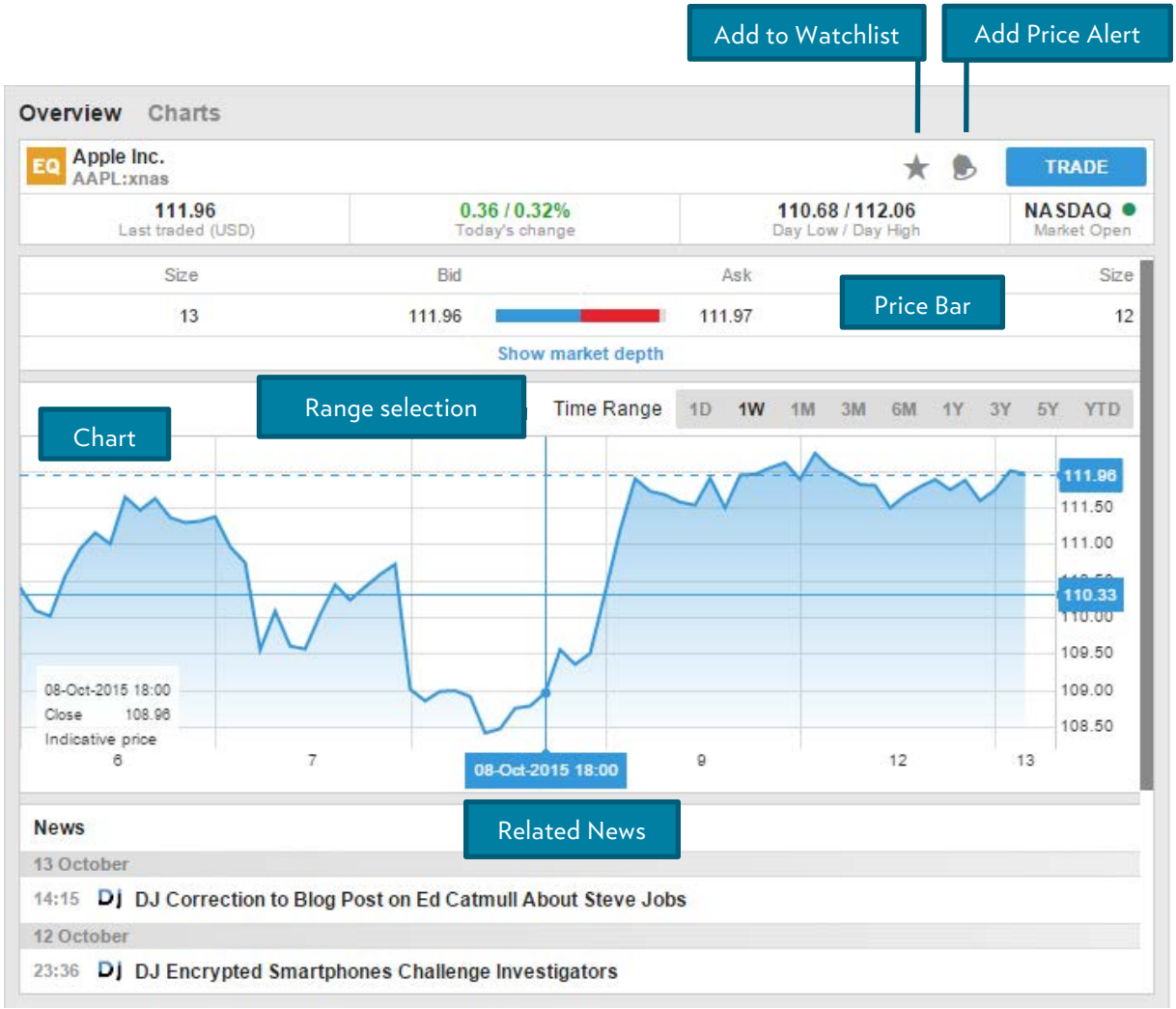
MARKET OVERVIEW

The Market Overview panel gives an overview of price information, charts and news for instruments selected from the:

- Search field
- Watchlist
- Positions list
- Orders list

The Market Overview shows:

- Price details, including Last Traded, Bid, Ask, today's high and low and current market status
- Charts for a selected time range from 1 day to 5 years
- Related news stories



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CHARTS

The Chart area allows up to four charts for the selected instrument with different types, time periods and studies.

ACCOUNT SERVICES

Your Account services can be accessed from the Menu Bar of the trading platform and include:

- Account overview
- Account performance
- Subscriptions management
  – managing subscriptions for exchange data and news
- Trading conditions
- Reports
  – Various statements and reports, including Trades Executed, Corporate Actions and Cash Transactions
- Activity log

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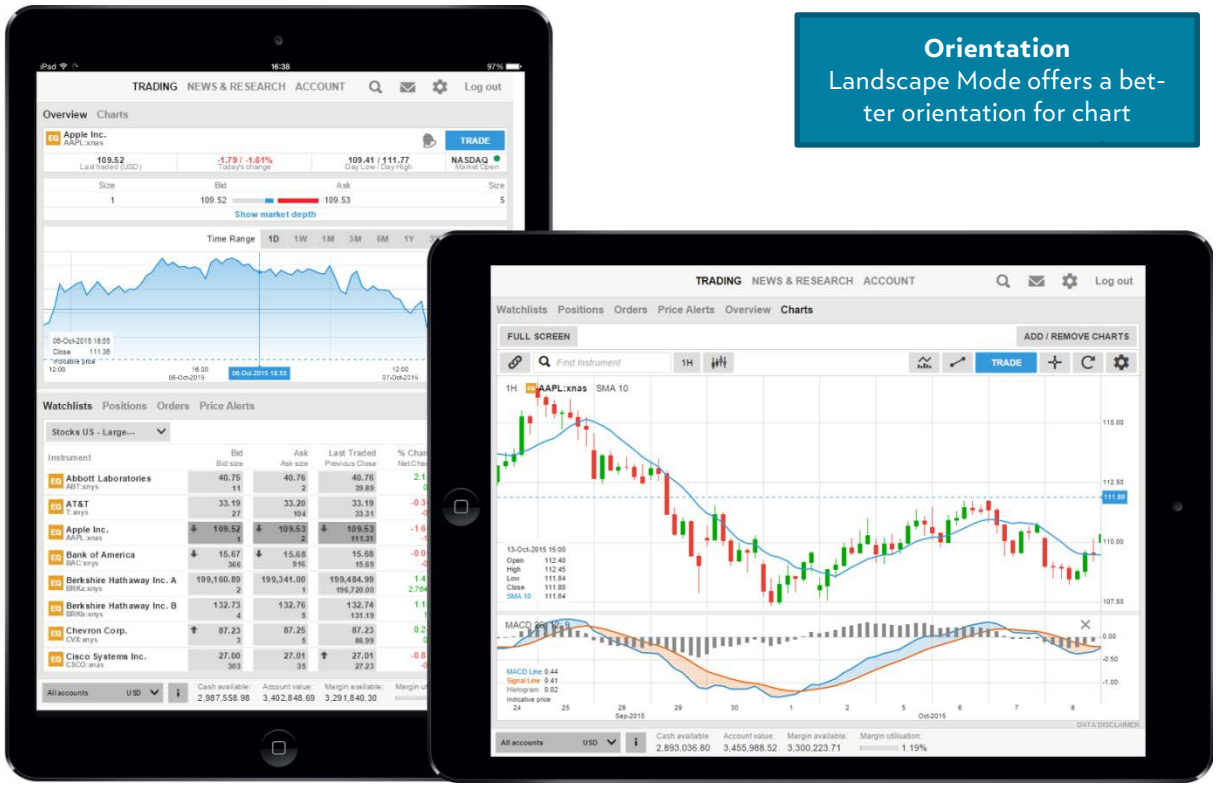
THE NEW MARKET LINK ON TABLETS



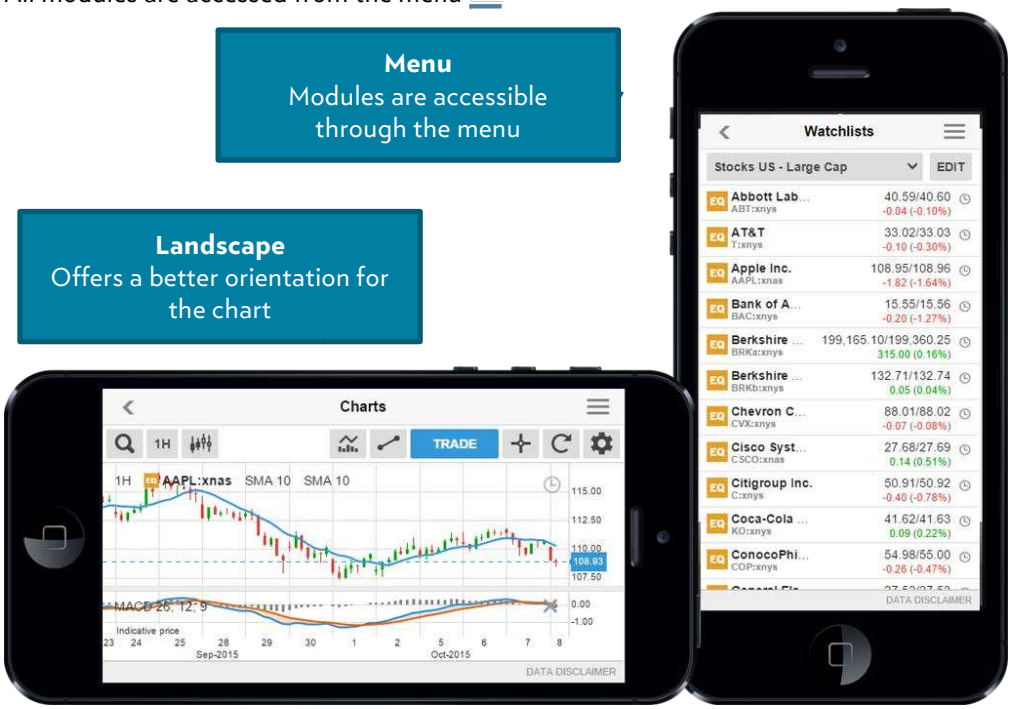
Orientation
Landscape Mode offers a better orientation for chart

THE NEW MARKET LINK ON SMART PHONES

All modules are accessed from the menu

Menu
Modules are accessible through the menu

Landscape
Offers a better orientation for the chart



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TECHNICAL REQUIREMENTS

The Julius Baer Market Link platform has been tested and is officially supported in the following browsers on the following Operating Systems:

DEVICE TYPE	OPERATING SYSTEM	SUPPORTED BROWSERS
PC	Windows 7 Windows 8 Windos 10	Internet Explorer 10+ Firefox 25 Chrome
MAC	OSX 10.6+	Safari (newest) Chrome (newest)
ChromeBook	Chrome OS version 44+	Chrome
Linux	Linux	Chromium FireFox is not supported
Tablet	iPad – iOS7+ Android 4.1+ Windows 8/10*	Safari Chrome Internet Explorer 11
Smartphone	iPhone – iOS7+ Android 4.1+ BlackBerry10 Windows 8/10*	Safari Chrome Blackberry Browser Internet Explorer 11

JULIUS BAER MARKET LINK APP

If you have an iOS or Android smartphone or Tablet, go to the App Store or Google Play and search for **Julius Baer Market Link.**

If your mobile phone does not support the Julius Baer Market Link App, please go to https://marketlink.juliusbaer.com/Login

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