# APPENDIX A PILOT STUDY PART 1 SURVEY INSTRUMENT

OMB# No.0584-\_\_\_\_ Expiration Date: \_\_/\_/\_ MPR Reference No.: 8870



National School Lunch Program (NSLP) Evaluation

Telephone Survey

October 14, 2002

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is 0584-xxxx.. The time required to complete this information collection is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.

#### NSLP APPLICATION/VERIFICATION PILOT PROJECTS

#### >a< INTRODUCTION AND SCREENING

>intro< [missing <d> <r>]

Hello, may I speak with [fill PARENT NAME]. My name is [fill INTERVIEWER's NAME]. I'm calling from Mathematica Policy Research in Princeton, New Jersey about a study of the School Lunch Program in the [fill DISTRICT] school district.

The study is sponsored by the U.S. Department of Agriculture to help them understand why some people apply to participate in the National School Lunch Program while others do not. You were selected at random to participate in this survey because your child, [fill SAMPLED CHILD'S NAME], attends school in the [fill DISTRICT] school district. You will be paid \$10 for completing this survey.

INTERVIEWER: HIT ENTER TO CONTINUE

>a1< [missing <d> <r>]

Participation in this study is voluntary and will not affect any benefits you may be receiving. All information is confidential and will not be used in any way that could identify you. I'd like to begin now.

- <1> YES [CONTINUE]
- <2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
- <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
- <4> REFUSED/NOT INTERESTED [goto REFUSAL1]
- <5> NOT SURE ABOUT DOING THE SURVEY/ HAS QUESTIONS [goto INFO SCREEN]
- <6> NAMED PERSON NOT AVAILABLE/NOT CORRECT [goto altintro]
- <7> NO LONGER HAS CUSTODY OF SAMPLED FOSTER CHILD [THANKS AND END]
- <8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]

#### >altintro<

May I speak with the parent or guardian of [fill SAMPLED CHILD NAME]. My name is [fill INTERVIEWER'S NAME]. I'm calling from Mathematica Policy Research in Princeton, New Jersey about a study of the School Lunch Program in the [fill DISTRICT] school district.

The study is sponsored by the U.S. Department of Agriculture to help them understand why some people apply to participate in the National School Lunch Program while others do You were selected at random to participate in this survey because your child, [fill SAMPLED CHILD'S NAME], attends school in the [fill DISTRICT] school district. not. You will be paid \$10 for completing this survey.

Participation in this study is voluntary and will not affect any benefits you may be receiving. All information is confidential and will not be used in any way that could identify you. I'd like to begin now.

- <1> YES [CONTINUE]
- <2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
- <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
- <4> REFUSED/NOT INTERESTED [goto REFUSAL1]
- <7> NO LONGER HAS CUSTODY OF SAMPLED FOSTER CHILD [THANKS AND END]
- <8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]

>info< INFORMATION SCREEN FOR NSLP APPLICATION/VERIFICATION PILOT PROJECTS SURVEY

#### WHAT IS THE PURPOSE OF THE STUDY?

The purpose of the study is to learn why some people apply to participate in the National School Lunch Program while others do not. The U.S. Department of Agriculture is also interested in learning about the difficulties some people may have with application requirements and about people's experiences with the application process.

#### MY CHILD DOES NOT EAT SCHOOL MEALS.

I understand. We are speaking to a cross-section of people with children enrolled in your school district—those who eat school lunches and those who don't. This will help us to better understand the needs of all school district families.

#### HOW DID YOU GET MY NAME? / WHY SHOULD I PARTICIPATE?

You were selected at random from school enrollment lists to participate in this survey because your child, [fill SAMPLED NAME] attends school in the [fill DISTRICT] school district.

#### AM I REQUIRED TO PARTICIPATE?

Your participation in the survey is voluntary and it will not affect you or your children's eligibility for school lunches or any other programs. However, your experiences and opinions are very important for the study and for the program's success.

# I HAVE OTHER CHILDREN WHO ATTEND SCHOOL IN THE DISTRICT, BUT YOU DIDN'T NAME THEM.

Our selection of children and families to survey was random. Therefore, we may not have selected all of your children. For the purpose of this survey we will only be referring to [fill SAMPLED CHILD'S NAME].

# I DON'T HAVE THE TIME FOR THE SURVEY.

I understand how valuable your time is. This telephone survey will only take about 15 minutes of your time, we can try to do it now or if this time is not convenient, I can schedule to call you back at a more convenient time.

#### I AM NOT SATISFIED WITH THE SCHOOL LUNCH PROGRAM.

That's a good reason to do the survey. Your comments will be especially important as the Department of Agriculture is interested in the different perspectives of people who use or have used the program in the past.

#### IS THE SURVEY CONFIDENTIAL?

Yes. All of the information we collect in the survey is completely confidential and will be used for research purposes only. Your answers will be combined with the answers of other survey participants and will never be linked to your name in any reports. Your name will never be used.

#### HOW LONG WILL THE SURVEY TAKE?

The length of the interview is different for different people, but it usually takes about 15 minutes.

# WHY CAN'T YOU DO THE ENTIRE INTERVIEW BY TELEPHONE/WHY DO YOU HAVE TO COME TO MY HOME?

Some of the questions we will ask in the in-home interview will require you to look up some information, which would take too much time over the telephone. The interviewer will also need to look at some documents as part of the survey.

#### HOW LONG WILL THE IN-HOME INTERVIEW TAKE?

The length of the in-home interview varies for different people, but should take about 30 minutes, on average.

#### WHO WILL COME TO MY HOME?

An interviewer who works for Mathematica will come to your home on the date and time you agreed to. The interviewer will have an identification badge stating that she works for Mathematica.

#### WHEN WILL I RECEIVE MY PAYMENT?

**Telephone-only Sample Members:** Your check for \$10 will be mailed to you within two weeks of completing the interview.

Field Interview Sample Members: The Mathematica interviewer will bring the \$10 check to your home on the day of your scheduled in-home interview. She will also have a \$20 check to give you when the in-home portion of the interview is completed.

```
>a2<
            [missing <d> <r>]
          Are you aware that the National School Lunch Program offers free
           and reduced-price meals to children who qualify on the basis of
          their family's income?
          <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a3<
           [missing <d> <r>]
          The first questions are about [fill SAMPLED CHILD'S NAME]
           experience with the school lunch program. Does [fill SAMPLED
          CHILD] still attend school in the [fill DISTRICT] school district?
           <1> YES, SAMPLED CHILD ATTENDS A DISTRICT SCHOOL
           <2> NO, CHILD IS DECEASED [goto NEW END1]
           <0> NO [go to END2]
           <d> DON'T KNOW [goto a4]
           <r> REFUSED [goto a4]
[0]
           [missing <d> <r>]
>a4<
          CODE WITHOUT ASKING IF KNOWN:
           Is [fill CHILD] male or female?
           <1> MALE
           <2> FEMALE
           <r> REFUSED
[@]
>a5<
           [missing <d> <r>]
           Is [fill CHILD] currently approved to receive free meals, reduced-
          price meals, or must [fill he] pay the full price for lunches
          provided at school?
           <1> FREE MEALS
           <2> REDUCED-PRICE MEALS
           <3> FULL PRICE MEALS
           <d> DON'T KNOW
           <r> REFUSED
           @
[0]
```

```
>a6<
           [missing <d> <r>]
           On average, on how many days per week does [fill CHILD] usually eat
           school lunches? Would you say . . .
           <0> zero or none,
           <1> one,
           <2> two,
           <3> three,
           <4> four, or
           <5> five?
           <d> DON'T KNOW
           <r> REFUSED
>a7<
           [missing <d> <r>]
           On average, on how many days per week does [fill CHILD] usually eat
           school breakfasts? Would you say . . . .
           <0> zero or none,
           <1> one,
           <2> two,
           <3> three,
           <4> four, or
           <5> five?
           <n> SCHOOL DOES NOT HAVE A BREAKFAST PROGRAM
           <d> DON'T KNOW
           <r> REFUSED
>a8<
          CATI: IF a6=0, goto a10.
           [missing <d> <r>]
           Overall, how satisfied or dissatisfied is [fill CHILD] with
           the [r]amount[n] of food provided in school lunches?
           Is [fill he] . . .
           <1> very satisfied,
           <2> somewhat satisfied,
           <3> somewhat dissatisfied, or
           <4> very dissatisfied?
           <d> DON'T KNOW
           <r> REFUSED
>a9<
           [missing <d> <r>]
           Overall, how satisfied or dissatisfied is [fill CHILD] with the
           [r]quality or taste[n] of food provided in school lunches?
           Is [fill he] . . .
           <1> very satisfied,
           <2> somewhat satisfied,
           <3> somewhat dissatisfied, or
           <4> very dissatisfied?
           <d> DON'T KNOW
           <r> REFUSED
```

```
>a10a<
           [missing <d> <r>]
          Do you feel that the lunch service at [fill CHILD'S] school
          cafeteria is well run?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a11<
           [missing <d> <r>]
          Now I'd like to talk a little about the application process for the
          school lunch program. Did someone from your school district
          contact you to encourage you to apply for free or reduced-price
          meals for [fill CHILD]?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[ @ ]
>a12ck<
          CATI: CHECK A5. DOES A5 EQUAL 1--CHILD EATS FREE MEALS?
           <1> YES [GOTO a12]
           <0> NO [GOTO a13]
>a12<
           [missing <d> <r>]
          Did you receive a letter stating that [fill CHILD] was eligible for
           free lunches because you received TANF, Food Stamps or FDPIR (the
          Food Distribution Program on Indian Reservations)?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a13<
           [missing <d> <r>]
          Did you fill out an application for [fill CHILD] to get free or
          reduced-price meals this school year (2002-2003)?
           <1> YES
           <0> NO [goto a16]
           <d> DON'T KNOW
           <r> REFUSED
[ @ ]
```

```
>a14<
           [missing \langle d \rangle \langle r \rangle]
           What circumstances led you to apply for free or reduced-price meals
           for [fill CHILD]?
           [r]MANDATORY PROBE:[n] Were there any other reasons?
           INTERVIEWER: CODE ALL THAT APPLY
           <1> COMPLIANCE WITH SCHOOL REQUIREMENTS
           <2> I KNEW I WAS ELIGIBLE/I'VE ALWAYS APPLIED
           <3> I THOUGHT I MIGHT BE ELIGIBLE SO I APPLIED
           <4> MY HOUSEHOLD INCOME FELL
           <5> SOMEONE IN MY HOUSEHOLD LOST A JOB
           <6> HOUSEHOLD SIZE CHANGED
           <7> HOUSEHOLD MEMBER BECAME ILL OR DISABLED
           <8> IT WAS GETTING HARDER AND HARDER TO MAKE ENDS MEET
           <9> I COULDN'T GET AS MUCH FOOD FROM FAMILY, FRIENDS,
                 GOVERNMENT PROGRAMS, OR OTHER SOURCES (SUCH AS
                 FOOD BANKS)
           <10>ENCOURAGED TO APPLY BY THE SCHOOL DISTRICT OR
                 GOVERNMENT AGENCY
           <11>SOME OTHER REASON? (SPECIFY) [specify] // END WITH
           <12> DID NOT APPLY/SCHOOL COMPLETED APPLICATION FOR HOUSEHOLD
           <d> DON'T KNOW
           <r> REFUSED
[ @ ]
>a15<
           [missing <d> <r>]
           When you filled out the application, did you know you might be
           asked to show proof of income?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           @[goto a17a]
[ @ ]
```

>a16< [missing <d> <r>]

What are the reasons why you haven't applied to have [fill CHILD] receive free or reduced-price lunches in the [fill DISTRICT] school district?

[r]MANDATORY PROBE:[n] Were there any other reasons?

INTERVIEWER: CODE ALL THAT APPLY

- <1> YOU DIDN'T THINK PROGRAM WAS OFFERED AT CHILD'S SCHOOL
- <2> APPLICATION WAS HARD TO UNDERSTAND/COMPLICATED
- <3> DON'T THINK CHILD IS ELIGIBLE
- <4> DIDN'T APPLY BECAUSE KNEW HOUSEHOLD INCOME TOO HIGH
- <5> NOT WORTH THE TROUBLE/TOO MUCH HASSLE
- <6> UNCOMFORTABLE HAVING CHILDREN PARTICIPATE IN PROGRAM
- <7> CHILDREN EMBARRASSED TO PARTICIPATE
- <8> DON'T LIKE THE FOOD THAT'S SERVED
- <9> EAT LUNCH AT HOME
- <10> DIDN'T LIKE POSSIBILITY OF INCOME BEING VERIFIED
- <11> DIDN'T WANT TO GIVE INCOME INFO TO SCHOOL
- <12> DON'T WANT TO RELY ON GOVERNMENT ASSISTANCE
- <13> OTHERS NEED THE BENEFIT MORE THAN WE DO
- <14> RECEIVES TANF, FOOD STAMPS OR FDIRP; THEREFORE ELIGIBLE
- <15> OTHER (SPECIFY) [specify] END WITH //
- <16> DID NOT APPLY/SCHOOL COMPLETED APPLICATION FOR HOUSEHOLD

<d> DON'T KNOW

<r> REFUSED

>a17abc<

[missing <d> <r>]

Was [fill CHILD] approved to receive free or reduced-price school lunches in  $\dots$ 

INTERVIEWER: CODE "YES" OR "NO FOR EACH; ENTER "n" IF DID NOT ATTEND LAST YEAR.

			DON'T				
			YES	NO	KNOW	NA	REFUSED
a.	school year 2001-200	2? @a	(1)	(0)	(d)	(n)	(r)
b.	school year 2000-2003	1? @b	(1)	(0)	(d)	(n)	(r)
с.	school year 1999-200	0? @c	(1)	(0)	(d)	(n)	(r)

CATI: IF al7a NE 1, GOTO A21.

# >a18< [missing <d> <r>]

When you completed the application for free or reduced-price meals for the 2001-2002 school year, were you or anyone in your household asked to send in proof of the information provided on the application, such as pay stubs?

<1> YES

<0> NO [goto a21]

<d> DON'T KNOW

<r> REFUSED

@

```
>a19<
           [missing <d> <r>]
          How were you notified that proof of income was necessary? Did you
          receive . . .
           <1> a telephone call from school,
           <2> a note brought home by your child,
           <3> a letter in the mail,
           <4> was it stated on the application, or
           <4> did you receive some other type of
                notification? (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a20<
           [missing <d> <r>]
          Did you provide the information that was requested to show proof of
          your income?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a21<
           [missing <d> <r>]
          Do you believe that the application process to receive free or
           reduced-price meals through the School Lunch Program is fair?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           @
[@]
>a22<
           [missing <d> <r>]
          Do you think that the amount of hassle and burden of completing
          applications for free and reduced price lunches at [fill CHILD'S]
           school is reasonable or unreasonable?
           <1> REASONABLE
           <0> UNREASONABLE
           <d> DON'T KNOW
           <r> REFUSED
           @
[0]
```

>b1< [missing <d> <r>]

Now I have a few questions about your household.

How many adults age 18 or older currently live in your household? Please include yourself and people who are temporarily away, for example, at school or in the hospital, but exclude roomers and boarders.

PROBE: Did you include yourself?

< > ENTER NUMBER

<d> DON'T KNOW

<r> REFUSED

>b1a< [missing <d> <r>]

How many children age 17 and younger currently live in your household?

< > ENTER NUMBER

<0> NONE

<d> DON'T KNOW

<r> REFUSED

>b2< [missing <d> <r>]

The next few questions ask about your household's income. Income information is important for understanding the needs of persons with children enrolled in the [fill DISTRICT] school district. Remember, all of this information is confidential and your name will never be reported to anyone.

INTERVIEWER: HIT ENTER TO CONTINUE

>b2a< Before any deductions were taken, was your total household income in [fill LAST MONTH/THIS YEAR] less than [fill 400% OF FPL AMOUNT FOR HH SIZE]?

[CATI PROGRAMMER: fill family size and enter pre-filled amount for unit size from attached]

<HH Size> Monthly Income (400%/12)

<8> \$10,000

<1> YES

<0> NO [goto b3]

<d> DON'T KNOW <r> REFUSED

>b2b< Before any deductions were taken, was your household income in [fill LAST MONTH/THIS YEAR] less than [fill 185% of FPL AMOUNT FOR HH SIZE]?

[CATI PROGRAMMER: fill family size and enter pre-filled amount for unit size from attached]

```
<HH Size> Monthly Income (185%/12)
<1> $1,400
            < 9> $5,200
<2> $1,900
          <10> $5,700
<3> $2,400
          <11> $6,200
<4> $2,800
           <12> $6,600
<5> $3,300
           <13> $7,100
<6> $3,800
           <14> $7,600
<7> $4,300
           <15> $8,100
<8> $4,700
<1> YES
<0> NO [goto b3]
```

<d> DON'T KNOW

<r> REFUSED

>b2c< Before any deductions were taken, was your household income in [fill LAST MONTH/THIS YEAR] less than [fill 130% of FPL AMOUNT FOR HH SIZE]?

[CATI PROGRAMMER: fill family size and enter pre-filled amount for unit size from attached]

```
<HH Size> Monthly Income (130%/12)
<1> $1,000
              <9> $3,700
<2> $1,300
             <10> $4,000
<3> $1,700
             <11> $4,300
<4> $2,000
             <12> $4,700
<5> $2,300
            <13> $5,000
<6> $2,700
            <14> $5,300
<7> $3,000
            <15> $5,700
<8> $3,300
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
```

>b3< [missing <d> <r>] What was your household's total income before taxes and other deductions in [fill LAST MONTH]? Please include all sources, such as wages from jobs, Social Security and other government programs. PROBE: Your best estimate is fine. \$< > ENTER AMOUNT <d> DON'T KNOW <r> REFUSED [0] >b3ck< I'm sorry, did you say your household's total income in [fill LAST MONTH was [fill AMOUNT FROM b3]? <1> YES <0> NO [go back to b2a/b/c and correct] <d> DON'T KNOW <r> REFUSED >b3a< [missing <d> <r>] Was your household's income last month more, less, or about the same as it was in August 2002? PROBE: Think back to just before the start of the school year. <1> MORE <2> LESS <3> ABOUT THE SAME <d> DON'T KNOW <r> REFUSED >b4ck< CATI: IS THIS INTERVIEW BEING CONDUCTED BY PHONE OR IN-HOME? <1> TELEPHONE [GOTO b4] <2> IN-HOME [GOTO b6] >b4< [missing <d> <r>] During the past month, that is, [fill MONTH/YEAR], did you or anyone in your household receive cash welfare for families with children, which is also known as TANF or [fill LOCAL NAME]? <1> YES <0> NO [goto b4b] <d> DON'T KNOW <r> REFUSED

```
How much did your household receive in [TANF OR fill LOCAL NAME]
          payments last month?
           $<
                  > ENTER AMOUNT
           <d> DON'T KNOW
           <r> REFUSED
[@]
>b4b<
          CATI: IF INTERVIEW TAKES PLACE IN OCTOBER, FILL AUGUST, ELSE FILL
          AUGUST OR SEPTEMBER.
           [missing <d> <r>]
          Were you (or any other members of your household) receiving TANF or
           [fill LOCAL NAME] benefits at the beginning of the current school
          year, that is, in (August/August or September), 2002?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[ @ ]
>b5<
           [missing <d> <r>]
          During the past month, that is, [fill MONTH/YEAR], did you (or
          other members of your household) receive food stamp benefits?
           <1> YES
           <0> NO [goto b5b]
           <d> DON'T KNOW
           <r> REFUSED
[ @ ]
>b5a<
           [missing <d> <r>]
           How much did your household receive in food stamp benefits last
          month?
           $<
                  > ENTER AMOUNT
          <d> DON'T KNOW
          <r> REFUSED
          @
[0]
```

>b4a<

[missing <d> <r>]

```
>b5b<
           CATI: IF INTERVIEW TAKES PLACE IN OCTOBER, FILL AUGUST, ELSE FILL
           AUGUST OR SEPTEMBER.
           [missing <d> <r>]
           Were you (or any other members of your household) receiving food
           stamp benefits at the beginning of the current school year, that
           is, in (August/August or September), 2002?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>b6<
           [missing <d> <r>]
           The next questions are about where you live. Do you live in a
           house, condominium or townhouse, an apartment, a mobile home or
           trailer, a hotel or motel, a group home, a shelter or mission, or
           in some other type of housing?
           INTERVIEWER: CODE HOUSE DIVIDED INTO MULTIPLE RENTAL UNITS AS
                         "APARTMENT"
           <1> HOUSE, CONDOMINIUM, OR TOWNHOUSE
           <2> APARTMENT
           <3> MOBILE HOME OR TRAILER
           <4> A HOTEL OR MOTEL [goto b7]
           <5> GROUP HOME [goto b8]
           <6> SHELTER OR MISSION [goto b8]
           <7> SOMEWHERE ELSE (SPECIFY) [specify] END WITH // [goto b8]
           <d> DON'T KNOW
           <r> REFUSED
[@]
>b6a<
           [missing <d> <r>]
           Do you own your [fill HOME FROM b6]?
           <1> YES [goto b8]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           a
[@]
>b7<
           [missing \langle d \rangle \langle r \rangle]
           Is this a public housing project, or do you (and your family)
           receive a rent subsidy such as Section Eight or pay a lower rent
           because the government pays part of the cost?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
```

(a

```
>b8<
           [missing <d> <r>]
           How long have you lived there?
           INTERVIEWER: ENTER YEARS AND MONTHS
           @yrs (
           @mos (
           (d) DON'T KNOW
           (r) REFUSED
                 [if b8 ge <2 years> goto b11]
>b9<
           [missing <d> <r>]
           How many times have you moved during the past two years?
           <1> ONCE
           <2> TWICE
           <3> THREE TIMES
           <4> FOUR TIMES
           <5> FIVE TIMES OR MORE
           <d> DON'T KNOW
           <r> REFUSED
           @
[0]
>b10<
           [missing \langle d \rangle \langle r \rangle]
           Did you change school districts when you moved during the last two
           years?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>b11<
           [missing <d> <r>]
           Not counting any vehicles that are leased, do you (or does anyone
           in your household) own or currently make payments on a car, truck,
           van or motorcycle?
           <1> YES
           <2> NO, LEASED VEHICLES ONLY [goto c1]
           <0> NO [goto c1]
           <d> DON'T KNOW [goto c1]
           <r> REFUSED [goto c1]
>b12<
           [missing <d> <r>]
           How many cars, trucks, vans or motorcycles (do you/does this
           household) own or make payments on?
           < > # OF VEHICLES
            <d> DON'T KNOW
            <r> REFUSED
           (a
```

[0]

```
c<
         DEMOGRAPHICS AND IN-HOME INTERVIEW SCHEDULING
>c1<
         [missing <d> <r>]
         We're almost finished. I just have a few more questions. What is
         your age?
         PROBE: What year were you born?
         @a ( ) AGE
         @b ( ) YEAR
          (d) DON'T KNOW
          (r) REFUSED
[@a]age ( ) d,r
         ) d,r
[@b]yr (
>c2<
         [missing <d> <r>]
         Are you . . .
         <1> married,
         <2> living with someone as married,
         <3> widowed,
         <4> divorced,
         <5> separated, or
         <6> never married?
         <d> DON'T KNOW
         <r> REFUSED
[ @ ]
>c3<
         [missing <d> <r>]
         What is the highest grade or level of school that you've completed?
          <1> FIRST GRADE
                            <11> ELEVENTH GRADE
          <2> SECOND GRADE <12> GRADUATED HIGH SCHOOL
                           <13> GED
          <3> THIRD GRADE
          <10> TENTH GRADE
          <d> DON'T KNOW
          <r> REFUSED
[@]
```

```
>c4<
           [missing <d> <r>]
          Do you consider yourself to be of Hispanic or Latino origin, such
          as Cuban, Mexican, Puerto Rican, South or Central American, or
          other Spanish culture or origin?
          <1> YES
           <0> NO
          <d> DON'T KNOW
           <r> REFUSED
[@]
>c5<
           [missing <d> <r>]
          What race do you consider yourself?
          INTERVIEWER: CODE ALL THAT APPLY. LIST IS NOT READ.
           <1> WHITE
           <2> BLACK OR AFRICAN AMERICAN
           <3> AMERICAN INDIAN OR ALASKA NATIVE
           <4> ASIAN
           <5> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
           <6> HISPANIC
          <7> OTHER (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
>c6<
           [missing <d> <r>]
          Are you a U.S. citizen?
           <1> YES
           <0> NO
          <d> DON'T KNOW
           <r> REFUSED
[ @ ]
>c7<
           [missing <d> <r>]
          What is the primary language spoken in your home?
           <1> ENGLISH
           <2> SPANISH
           <3> OTHER (SPECIFY) [specify] END WITH //
          <d> DON'T KNOW
           <r> REFUSED
[@]
```

```
>c8<
          [missing <d> <r>]
          How many adults age 18 or older in your household are currently
          working at a job for pay?
              > ENTER NUMBER
           <d> DON'T KNOW
          <r> REFUSED
[ @ ]
>c8a<
          [missing <d> <r>]
          Are you currently . . .
          <1> working,
          <2> not working but looking for work,
          <3> not working and not looking for work,
          <4> in a job training program,
          <5> disabled or unable to work,
          <6> retired,
          <7> a homemaker, or
          <8> a student?
          <d> DON'T KNOW
          <r> REFUSED
[ @ ]
>c9ck<
          CATI: CHECK b2a. DOES b2a=0?
          <1> YES [goto END3]
          <0> NO [GOTO c9]
>c9<
           [missing <d> <r>]
          As part of our study, we are conducting a portion of this interview
          in the homes of our respondents. You will be paid an additional
          $20.00 for your participation. The in-home portion of the survey
          takes approximately 30 minutes. An interviewer who works for
          Mathematica Policy Research will be conducting interviews in your
          area between [fill DAY, DATE] and [fill DAY, DATE]. Which day that
          week would be the best day for our interviewer to complete the
          interview with you?
          CATI: DISPLAY CALENDAR
          <1> ENTER <1> TO RECORD DAY, DATE
          <2> NOT SURE ABOUT DOING IN-HOME SURVEY
                HAS QUESTIONS [goto INFOSCREEN]
          <d> DON'T KNOW
          <r> REFUSED IN-PERSON INTERVIEW [goto REFUSAL2]
[ @ ]
```

```
>c9a<
          [missing <d> <r>]
          Would morning, afternoon or evening be better for you on [fill DAY,
          DATE FROM c9]?
          <1> MORNING
          <2> AFTERNOON
          <3> EVENING
          <d> DON'T KNOW
          <r> REFUSED
[@]
>c10<
          [missing <d> <r>]
          What would be the next best day to try and reach you that week?
          CATI: DISPLAY CALENDAR
          <1> ENTER <1> TO RECORD DAY, DATE
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c10a<
          [missing <d> <r>]
          Would morning, afternoon or evening be better for you on [fill DAY,
          DATE FROM c10]?
          <1> MORNING
          <2> AFTERNOON
          <3> EVENING
          <d> DON'T KNOW
          <r> REFUSED
          [missing <d> <r>]
>c11<
          Thank you so much for your participation. Our interviewer will
          deliver your $10 payment for participating in this part of the
          study when they come by to complete the survey. Please let me
          confirm your address and telephone number so that I'm sure we have
          it correctly.
          CATI: HAVE ADDRESS AND TELEPHONE NUMBER COME UP ON SCREEN
          INTERVIEWER: MAKE CORRECTIONS TO EACH SCREEN AS NEEDED
          <1> ENTER <1> RECORD STREET ADDRESS
          <2> ENTER <2> RECORD APARTMENT NUMBER
          <3> ENTER <3> RECORD CITY, STATE
          <4> ENTER <4> RECORD ZIPCODE
          <5> ENTER <5> RECORD TELEPHONE NUMBER
          <d> DON'T KNOW
          <r> REFUSED
```

>c11a< Is there another telephone number where you can usually be reached?

<1> YES; ENTER <1> TO RECORD TELEPHONE NUMBER [goto END4]

<0> NO

<d> DON'T KNOW

<r> REFUSED

**(a** 

>c12< [missing <d> <r>]

In case we have any trouble reaching you, please tell me the name and telephone number of someone who would know how to reach you.

ENTER CONTACT NAME 1 AND PHONE #

<d> DON'T KNOW

<r> REFUSED

@[goto END4]

[ @ ]

```
>END1<
          [missing <d> <r>]
          I am so sorry to hear that. Can you tell me when [fill SAMPLED
          CHILD'S NAME | passed away?
          <1> TO ENTER DATE
          <d>
                DON'T KNOW
          <r>
                REFUSED
[ @ ]
>END2<
           [missing <d> <r>]
          Thank you so much for your time, but this survey is only for
          persons with children who are currently enrolled in the [fill
          DISTRICT] school district.
[ @ ]
          [missing <d> <r>]
>END3<
          Thank you so much for taking part in this important study. In
          order to mail your $10 payment for participating in this study,
          please give me the correct spelling of your name and your current
          address.
          @nam
          @addr
          @addr2
          @city @st @zip
[@nam] [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r> <9>]
[@phn] [allow int 10][input format enter left < - - >]
       <d,r,1001000000-99999999999[define <d> <8>][define <r> <9>]
       [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
@
>END4<
          [missing <d> <r>]
          We're looking forward to completing our interview with you in
          person on [fill DAY, DATE from c9] in the [fill TIME OF DAY FROM
          c9a]. Thanks again.
          INTERVIEWER: WAS DATE CONFIRMED?
          <1> YES
          <0> NO
[ @ ]
```

# >DUP< [missing <d> <r>]

So that we can update our records and not need to bother you again, please tell me the child's name, date of birth, grade, and the name of the school they attend for the child about whom you were interviewed.

Thank you for your time.

@nam
@birthdate
@grade

- (d) DON'T KNOW
- (r) REFUSED

[@nam] [allow 40] d,r [@date] < > d,r [@grade] <0-12> d,r

## >REFUSAL1< [missing <d> <r>]

I realize that you may get a lot of calls asking you to participate in surveys and buy products. I assure you this is not one of those calls. We are not selling anything. The survey we are doing is very important and will help improve school lunches in your school district. I hope you will reconsider. I can call you back at a more convenient time. All of the information we collect is completed confidential. May I begin now?

<1> YES, RECONSIDERS [GOTO A2]

<2> NO, STILL REFUSES [THANKS AND END]

[ @ ]

# >REFUSAL2< [missing <d> <r>]

The next part of the survey is very important and we will not need to contact you again after that. You're already half-way there. I hope you will reconsider. Remember, we will pay you an additional \$20.00 for completing the in-home survey. The interviewer will give you your check on the day you complete the interview. All of the information we collect is completely confidential.

<1> YES, WILL DO THE IN-HOME [GOTO C9a]

<2> NO, STILL REFUSES [GOTO END3]

@

# APPENDIX B PILOT STUDY PART 2 SURVEY INSTRUMENT

MPR Reference No.: 8870

OMB# No.0584- \_ \_ \_ \_

OMB# No.0584- \_ \_ \_ \_ Expiration Date: \_\_/\_\_/\_\_



**National School Lunch** Program (NSLP) **Evaluation** 

In-Home Survey

October 7, 2002

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is 0584-xxxx.. The time required to complete this information collection is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.

1

#### INTRODUCTION AND HOUSEHOLD ROSTERING

>introcheck< CATI: DID SAMPLE MEMBER COMPLETE A TELEPHONE SURVEY?

<1> YES <0> NO

### >intro\_1< [missing <d> <r>]

[INTRODUCTION AT DOOR]

Hello, my name is [fill NAME] and I am working for Mathematica Policy Research, a research company located in Princeton, New Jersey. Here is my identification card. (SHOW BADGE) (I have an appointment to interview/I am here to see) [fill RESPONDENT's NAME].

<1> ENTER <1> TO RECORD START TIME

<2> AM

<3> PM

<d> DON'T KNOW

<r> REFUSED

Q

[0]

### >intro\_2< [missing <d> <r>]

[READ TO RESPONDENT]

(As I mentioned to you on the telephone) We are conducting a study of the National School Lunch Program for the U.S. Department of Agriculture. This study will help the U.S. Department of Agriculture understand why some people apply to participate in the School Lunch Program while others do not, the difficulties applicants may have with the requirements, and people's experience with the application process.

You will receive \$20 for completing this in-home survey. (I also have the \$10 payment you were promised for completing the survey over the telephone.) You were randomly selected to participate in this survey because your (child/children), [fill SAMPLED (CHILD'S/CHILDREN's) NAME], attend(s) school in the [fill DISTRICT] school district.

INTERVIEWER: HIT ENTER TO CONTINUE

**(a** 

[@][nodata]

## >intro\_2a< [missing <d> <r>]

The answers you provide will be completely confidential. Here is a confidentiality acknowledgment for our interview. As you can see, it states (READ AGREEMENT ALOUD). We are asking respondents to sign the acknowledgment and keep a copy so that we can be sure that they understand both the importance of providing accurate responses and the promise that their responses will be held in confidence. Please sign your name here (POINT TO LINE), and I will sign here (POINT OUT LINE). The information you provide is for policy and planning purposes only, and in no way will affect you or your family directly. (HAND RESPONDENT BALL POINT PEN)

INTERVIEWER: HIT ENTER TO CONTINUE

<sub>@</sub>

[@][nodata]

```
>a< HOUSEHOLD ROSTER
```

CATI: [IF TELEPHONE SURVEY WAS COMPLETED, goto a1]
[IF TELEPHONE SURVEY WAS [r]NOT[n] COMPLETED,
START WITH TELEPHONE SURVEY INSTRUMENT, THEN goto a2]

>a1< [missing <d> <r>]

I'd like to begin by confirming the number of people who live in your household. My information states that there are [fill NUMBER FROM TELEPHONE CATI b1] adults including you, and [fill NUMBER FROM TELEPHONE CATI b1a] children age 17 or younger in your household. Is that correct?

<1> YES [goto a2]

<0> NO

<d> DON'T KNOW <r> REFUSED

@[goto a1a]

[@]

>a1a< [missing <d> <r>]

Let me correct my information. Please tell me how many adults, including you, live in your household.

< > ENTER NUMBER

<d> DON'T KNOW <r> REFUSED

<sub>@</sub>

[@]

[@]

>a1b< [missing <d> <r>]

And, how many children age 17 and younger live in your household?

< > ENTER NUMBER

<0> NONE [goto END1]

<d> DON'T KNOW

<r> REFUSED

(

>a2< [missing  $\langle d \rangle \langle r \rangle$ ]

> (Now, I have some questions about the people in your household.) What are the names of all persons who live or stay with you? Please start with yourself, then immediate family members, other relatives, and then persons who usually live with you but who are not related to you.

PROBE: I have listed (READ ROSTERED NAMES). Have I missed any babies or small children, anyone who usually lives with you but is away; any other persons who usually live or stay with you? MODIFY AS NEEDED.

CATI: FLAG SAMPLED CHILD'S NAME.

@a firstname

- (d) DON'T KNOW
- (r) REFUSED
- [@a] firstname, d,r
- [@b] lastname, d,r

#### IS THE LAST NAME NECESSARY?

[ROSTER: NOTE: CATI WILL REPEAT a3, a4, a5 or a5a FOR UP TO 15 HH MEMBERS)

>a3< [missing  $\langle d \rangle \langle r \rangle$ ]

What is [fill NAMES 1-15]'s relationship to you?

<0> Respondent <12> Brother/sister <1> Spouse <13> Grandparent

<2> Partner <14> Uncle/aunt <15> Cousin <3> Son/daughter

<4> Step-child <16> Nephew/niece

<17> Grandchild <18> Father-in-law <5> Foster child <6> Mother

<d> DON'T KNOW

<r> REFUSED

(a

[ @ ]

```
>a4<
          [missing <d> <r>]
          CODE WITHOUT ASKING IF KNOWN.
          Is [fill NAMES 1-15] male or female?
          <1> MALE
          <2> FEMALE
          <d> DON'T KNOW
          <r> REFUSED
[@]
>a5<
           [missing \langle d \rangle \langle r \rangle]
          What is (your/[fill NAMES 1-15)'s date of birth?
          @month
                  (1) JANUARY
                                     (7) JULY
                  (2) FEBRUARY
                                     (8) AUGUST
                  (3) MARCH
                                     (9) SEPTEMBER
                  (4) APRIL
                                   (10) OCTOBER
                  (5) MAY
                                   (11) NOVEMBER
                  (6) JUNE
                                   (12) DECEMBER
          @day
                  (1-31)
          @year
                    )
           (d) DON'T KNOW [goto a5a]
           (r) REFUSED [goto a5a]
[@mo] < 1-12 > d, r
[@day] < 1-31 > d,r
[@yr] <
          > d,r
[goto a6]
           [missing \langle d \rangle \langle r \rangle]
>a5a<
          What is [your/fill NAMES 1-15]'s AGE?
          INTERVIEWER: ENTER CURRENT AGE IN MONTHS IF UNDER ONE-
          YEAR-OLD
             ( )
          @a number
             ( )
          @b years
             ( )
          @c months
           (d) DON'T KNOW
          (r) REFUSED
[@a]no (
           ) d,r
[@b]yrs ( ) d,r
[@c]mos ( ) d,r
```

```
>a5ck<
          CATI: CHECK a3. IS SAMPLED CHILD A FOSTER CHILD-CODE <5>?
          <1> YES [GOTO a10]
          <0> NO [GOTO a6]
>a6<
          [missing <d> <r>]
          Do any household members have a usual residence somewhere
          else?
          <1> YES [goto a6a]
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          @[goto a7]
[@]
>a6a<
          Which household members have a usual residence somewhere
          else?
          <1> SPECIFY BY NAME AND END WITH//
          <r> REFUSED
          (a
[0]
          [missing \langle d \rangle \langle r \rangle]
>a7<
          Do any persons in your household usually purchase
          [r]and[n] prepare food separately from other household
          members?
          <1> YES [goto a7a]
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          @ [goto a8a]
[0]
>a7a<
          Which household members usually purchase [r]and[n] prepare
          food separately from other household members?
          <1> SPECIFY BY NAME AND END WITH//
          <r> REFUSED
```

[@]

```
>a8a<
         [missing <d> <r>]
         Last month, did you (or your spouse/partner) pay any
          household expenses or provide any financial support to
          [fill EACH CHILD UNDER 18]?
          <1> YES [goto a9a]
          <0> NO [goto a8b]
          <d> DON'T KNOW
          <r> REFUSED
[@]
>a8b<
          [missing <d> <r>]
          Last month, did [fill WITH RELATIONSHIP CODES <3> TO <23>
         AND OVER 18] pay any household expenses or provide any
          financial support to [fill EACH REMAINING CHILD UNDER 18]?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
>a9a<
          [missing <d> <r>]
          Last month, did you (or your spouse/partner) pay any
          household expenses or provide financial support to [fill
         NAMES WITH RELATIONSHIPS <3>to<23> OVER 18]?
          <1> YES [goto b1]
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>a9b<
          [missing <d> <r>]
          Last month, did [fill NAMES WITH RELATIONSHIPS <3>to<23>
         AND OVER 18] pay any household expenses or provide any
          financial support to you?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
```

[@] [goto b1]

[@] [GOTO c1]

```
>b<
          EMPLOYMENT HISTORY
>b1<
          [missing <d> <r>]
          CATI: [fill FOR HH MEMBERS AGE 16 AND OVER]
          During last month, that is [fill MONTH/YEAR], did
          [fill you/NAME 16 AND OVER] work at a job for pay or serve
          in the Armed Forces?
          <1> YES
          <0> NO [goto b5]
          <d> DON'T KNOW
          <r> REFUSED
[0]
>b2<
          [missing <d> <r>]
          Was this service in the Armed Forces?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>b2a<
          [missing <d> <r>]
          How many jobs did you have last month?
          < > ENTER NUMBER OF JOBS
          <d> DON'T KNOW
          <r> REFUSED
[@]
>b2b<
          [missing \langle d \rangle \langle r \rangle]
          (For these next questions, please answer about your job on
          which you worked the most hours last month.) How many
          hours per week did [fill you/NAME 16 AND OVER] usually
          work at this job?
              > ENTER HOURS PER WEEK
          <d> DON'T KNOW
          <r> REFUSED
```

[@]

```
>b3<
          [missing <d> <r>]
          When did [fill you/NAME 16 AND OVER] start working at this
          job--in what month and year?
          @month
                  (1) JANUARY (7) JULY (2) FEBRUARY (8) AUGUS
                                   (8) AUGUST
                  (3) MARCH
                                   (9) SEPTEMBER
                  (4) APRIL
                                  (10) OCTOBER
                                  (11) NOVEMBER
                  (5) MAY
                  (6) JUNE
                                  (12) DECEMBER
          @year ( )
          (d) DON'T KNOW
          (r) REFUSED
[@mo] < 1-12 > d,r
[@yr] < > d,r
>b4<
          [missing \langle d \rangle \langle r \rangle]
          (Are you/Is [fill NAME 16 AND OVER]) still working at this
          job?
          <1> YES [goto b7]
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          (a
[@]
>b4a<
          [missing <d> <r>]
          Did [you/fill NAME 16 AND OVER] leave that job--in [fill
          LAST MONTH] or in [fill THIS MONTH]?
          <1> LAST MONTH
          <2> THIS MONTH
          <d> DON'T KNOW
          <r> REFUSED
[@] [goto b7]
```

```
>b5<
           [missing \langle d \rangle \langle r \rangle]
           (Have/Has) [fill you/NAME 16 AND OVER] ever worked at a
          job for pay?
          <1> YES
          <0> NO [goto b8ck]
          <d> DON'T KNOW
          <r> REFUSED
          @[goto b8ck]
[@]
>b6<
          [missing \langle d \rangle \langle r \rangle]
          When did [fill you/NAME 16 AND OVER] leave [fill his] last
          job--in what month and year?
          @month (1) JANUARY
                                     (7) JULY
                  (2) FEBRUARY
                                     (8) AUGUST
                  (3) MARCH
                                    (9) SEPTEMBER
                  (4) APRIL
                                   (10) OCTOBER
                  (5) MAY
                                   (11) NOVEMBER
                  (6) JUNE
                                   (12) DECEMBER
          @year
                         )
                 (
           (d) DON'T KNOW
           (r) REFUSED
[@mo] < 1-12 > d,r
[@yr] <
          > d,r
>b7<
          [missing <d> <r>]
          During the past year, did [fill you/NAME 16 AND OVER]
          receive any unemployment compensation benefits?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
>b8ck<
          [missing <d> <r>]
          CATI: IS THERE ANOTHER HOUSEHOLD MEMBER AGE 16 OR OLDER
          TO ASK ABOUT?
          <1> YES [ASK b1 TO b7 FOR NEXT HH MEMBER]
          <0> NO [goto b9]
```

[@]

- >b9< (You may have told our telephone interviewer, but I need to check), did you (or other members of your household) receive food stamp benefits during the past month, that is [fill LAST MONTH]?
  - <1> YES
  - <0> NO [goto b11ck]
- >b10<Can you show me your letter of certification or notice of eligibility? I just need to record the certification period and the amount of benefits.

NOTE: IF HOUSEHOLD HAS MISPLACED THE NOTICE OF ELIGIBILITY OR CURRENT CERTIFICATION, YOU MAY ALSO ACCEPT A CURRENT "AUTHORIZATION TO PARTICIPATE" (ATP) CARD.

- <1> YES
- <0> DON'T HAVE ONE/MISPLACED IT [goto b11ck]
- <r> REFUSED [goto b11ck]

```
>b11<INTERVIEWER: INDICATE THE TYPE OF DOCUMENT PROVIDED THAT INCLUDED CERTIFICATION PERIOD AND ENTER PERIOD COVERED.
```

```
<1> LETTER OF CERTIFICATION
           <2> NOTICE OF ELIGIBILITY
           <3> AUTHORIZATION TO PARTICIPATE (ATP) CARD
           <4> DOCUMENT DID NOT SPECIFY CERTIFICATION PERIOD [goto
           b12]
           @FROM month
                                  (1)
                                       JANUARY
                                                         (7) JULY
                                  (2)
                                      FEBRUARY
                                                         (8) AUGUST
                                      MARCH (9) SEPTEMBER
                                  (3)
                                  (4)
                                      APRIL
                                                   (10) OCTOBER
                                  (5)
                                      MAY
                                                        (11) NOVEMBER
                                  (6)
                                      JUNE
                                                        (12) DECEMBER
           @year ( )
           @TO month
                                  (1)
                                       JANUARY
                                                         (7) JULY
                                  (2)
                                      FEBRUARY
                                                         (8) AUGUST
                                  (3)
                                      MARCH
                                                  (9) SEPTEMBER
                                  (4)
                                      APRIL
                                                   (10) OCTOBER
                                      MAY
                                  (5)
                                                         (11) NOVEMBER
                                      JUNE
                                  (6)
                                                         (12) DECEMBER
           @year ( )
           @dollars (
           <9999> DOLLARS MISSING [goto b12]
           @cents (
                                      )
>b11a<
           CAPI: DOES THE PERIOD AT B11 INCLUDE LAST MONTH?
           <1> YES
           <2> NO
           CATI: DID SAMPLE MEMBER COMPLETE A TELEPHONE INTERVIEW?
>b11ck<
           <1> YES [GOTO b12]
           <2> NO [GOTO b11a]
>b11b<
          [missing \langle d \rangle \langle r \rangle]
          Were you (or any other members of your household)
          receiving food stamp benefits at the beginning of the
          current school year, that is, in August or September,
          2002?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
                        B-13
                                   (Rev. 10/7/02
```

```
welfare for families with children, which is also known as
          [TANF or fill LOCAL NAME] during the past month, that is
          (MONTH)?
           <1>
               YES
           <0> NO [goto b14ck]
>b13<Can you show me your letter of certification or notice of
     eligibility? I just need to record the certification period
     and the amount of benefits.
           <1> YES
           <0> DON'T HAVE ONE/MISPLACED IT [goto b14ck]
           <r> REFUSED [goto b14ck]
>b14<
           INTERVIEWER: DOES THE DOCUMENT INCLUDE CERTIFICATION
           PERIOD?
           <1> YES (ENTER PERIOD COVERED)
           <0> NO [goto c1]
           @FROM month
                                 (1)
                                       JANUARY
                                                        (7) JULY
                                 (2)
                                      FEBRUARY
                                                        (8) AUGUST
                                 (3)
                                      MARCH
                                                  (9) SEPTEMBER
                                 (4)
                                       APRIL
                                                  (10) OCTOBER
                                 (5)
                                      MAY
                                                        (11) NOVEMBER
                                       JUNE
                                                        (12) DECEMBER
                                 (6)
           @year
           @TO month
                                 (1)
                                                        (7)
                                                             JULY
                                       JANUARY
                                 (2)
                                                        (8)
                                                             AUGUST
                                       FEBRUARY
                                 (3)
                                      MARCH
                                                        (9)
                SEPTEMBER
                                 (4)
                                       APRIL
                                                        (10) OCTOBER
                                 (5)
                                       MAY
                                                        (11) NOVEMBER
                                 (6)
                                       JUNE
                                                       (12) DECEMBER
           @year
                     ( )
           @dollars (
           <9999> DOLLARS MISSING [goto c1]
           @cents (
                                     )
>b14a<
           CAPI: DOES THE PERIOD AT B14 INCLUDE LAST MONTH?
           <1> YES
           <2> NO
```

Did you (or other members of your household) receive cash

>b12<

>b14ck< CATI: DID SAMPLE MEMBER COMPLETE A TELEPHONE INTERVIEW?

<1> YES [GOTO c1ck] <2> NO [GOTO b14b]

>b14b< [missing <d> <r>]

Were you (or any other members of your household) receiving TANF benefits at the beginning of the current school year, that is, in August or September, 2002?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

a

[ @ ]

#### >c1ck< DO EITHER B11A OR B14A = 1?

<1> YES [goto END2]

<0> NO [goto c1]

CATI: SELECT HH MEMBERS AGE 16 AND OLDER WHO MEET ECONOMIC UNIT CRITERIA TO ASK c1-c22; I.E., IF a8a, a8b, a9a, or a9b = YES, INCLUDE IN  $\overline{\text{ECONOMIC}}$  UNIT.

>c1< [missing <d> <r>]

> My next questions are about other sources of income for you and your household. (I'm first going to ask about you and then will ask about the income sources for other adults in your household.) I realize that these questions may seem personal, but they are important in understanding the school lunch application process and the needs of families whose children are enrolled in the [fill DISTRICT] school district. I'd like to reassure you that all of this information is completely confidential.

INTERVIEWER: HIT ENTER TO CONTINUE

[@][nodata] [goto c2]

>c1a< FOSTER CHILDREN: For the purposes of our study, foster children are considered families of one. Therefore, my next questions will focus on [fill SAMPLED FOSTER CHILD'S NAME] income only.

INTERVIEWER: HIT ENTER TO CONTINUE

[@][nodata]

>c2< [missing  $\langle d \rangle \langle r \rangle$ ]

> During last month, that is [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive income or loss from [your/fill his] own farm?

<1> YES

<0> NO [goto c3]

<d> DON'T KNOW

<r> REFUSED

a

[0]

>c2a< Would you say [you/fill he] received income or had a loss from [your/fill his] farm last month?

<1> INCOME

<2> LOSS

<3> NEITHER INCOME NOR LOSS

<d> DON'T KNOW

<r> REFUSED

a

B-16 (Rev. 10/7/02

```
[@]
          [missing \langle d \rangle \langle r \rangle]
>c3<
          (Excluding farm income), during last month, that is [fill
          MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          income or loss from [your/fill his] own business,
          partnership or professional practice?
          <1> YES
          <0> NO [goto c4]
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c3a<
          Would you say [you/fill he] received income or had a loss
          from [your/fill his] own business, partnership or
          professional practice last month?
          <1> INCOME
          <2> LOSS
          <3> NEITHER INCOME NOR LOSS/BROKE EVEN
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c4<
          [missing <d> <r>]
          My next questions are about other kinds of income you (and
          the members of your household) may have received last
          month.
          During last month, that is [fill MONTH/YEAR], did
          [you/fill NAME 16 AND OLDER] receive income from
          unemployment compensation?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
```

```
>c5<
           [missing <d> <r>]
           [r] READ IF NECESSARY: [n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
           . . .income from worker's compensation?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c6<
           [missing \langle d \rangle \langle r \rangle]
           [r]READ IF NECESSARY:[n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
           . . . income from veteran's benefits?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
>c7<
           [missing \langle d \rangle \langle r \rangle]
           [r] READ IF NECESSARY: [n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
           . . . income from Social Security or railroad retirement
           (green checks)?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
```

[0]

```
>c8<
           [missing <d> <r>]
           [r] READ IF NECESSARY: [n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
           . . . any supplemental security income or SSI?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c9<
           [missing \langle d \rangle \langle r \rangle]
           [r]READ IF NECESSARY:[n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
           . . . income from interest and dividends?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
           [missing \langle d \rangle \langle r \rangle]
>c10<
           [r]READ IF NECESSARY:[n] During last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
           . . . income from private pensions, annuities, or
          survivor's benefits?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          (a
```

```
>c11<
          [missing <d> <r>]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . income from money withdrawn from savings?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c12<
          [missing \langle d \rangle \langle r \rangle]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . any rental income?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
          [missing <d> <r>]
>c13<
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . income from regular contributions from persons
          outside the household, for example, cash gifts from
          friends or family?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          9
```

```
>c14<
          [missing <d> <r>]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . income from alimony?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
          [missing <d> <r>]
>c15<
          [r]READ IF NECESSARY:[n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          . . .
          . . . income from child support?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
          [missing \langle d \rangle \langle r \rangle]
>c16<
          [r]READ IF NECESSARY:[n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          . . .
          . . . financial aid for college students? Please exclude
          money used for tuition, books and fees, but include money
          used for room and board.
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
```

```
>c17<
          [missing <d> <r>]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          . . . any other cash income, net royalties, income from
          trusts, prize winnings or bonuses?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[0]
>c18<
          [missing <d> <r>]
          [r]READ IF NECESSARY:[n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          . . . any general assistance?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[ @ ]
>c19<
          [missing \langle d \rangle \langle r \rangle]
          [r]READ IF NECESSARY:[n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
          . . . any non-military housing subsidy?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
```

[0]

```
>c20<
          [missing <d> <r>]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . any black lung benefits?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
[@]
>c21<
          [missing \langle d \rangle \langle r \rangle]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          . . . any other public assistance?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          @
[@]
>c22<
          [missing <d> <r>]
          [r] READ IF NECESSARY: [n] During last month, that is
          [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
          income from. . .
          . . . any other sources?
          <1> YES
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          (a
```

```
>c23<
         [missing <d> <r>]
         CATI: SELECT FROM ALL "YES" RESPONSES TO b1, b2, AND
                C2 THROUGH c22
         As part of the school lunch application and verification
         process, a household might be asked to provide
         documentation for all of its income sources. Do you have
         any paper documents showing [your/fill NAME's] income from
         [fill SOURCE]?
         <1> YES
         <0> NO
         <d> DON'T KNOW
         <r> REFUSED
[@]
>c23a<
         [missing <d> <r>]
         How difficult would it be to find that document from [fill
         SOURCE]? Would it be very difficult, somewhat difficult,
         not very difficult, or not difficult at all?
         <1> VERY DIFFICULT
         <2> SOMEWHAT DIFFICULT
         <3> NOT VERY DIFFICULT
         <4> NOT DIFFICULT AT ALL
         <d> DON'T KNOW
         <r> REFUSED
[@]
         [missing <d> <r>]
>c24ck<
         CATI: IS THERE ANOTHER INCOME SOURCE TO ASK ABOUT?
         <1> YES [REPEAT c23 AND c23a FOR EACH]
```

<0> NO [goto d1] @[goto d1]

[@]

#### >d< DOCUMENTATION/VERIFICATION

>d1< [missing <d> <r>]

For this next section of our survey, I will be asking you to answer questions about the sources of income your household had during the last month. It is very important that the information we collect be accurate, so if you have any documentation such as pay stubs, it would be helpful to refer to them as you answer these questions. We can take a short break while you get your documents.

INTERVIEWER: HIT ENTER TO CONTINUE

[@][nodata]

>d1a< INTERVIEWER: DID RESPONDENT RETRIEVE ANY DOCUMENTS?

<1> YES

<0> NO

>d2< CATI: FILL NAMES AND SOURCES FOR EACH "YES" RESPONSE TO b1 or b2, and c2 THROUGH c22 AND REPEAT FOR EACH HOUSEHOLD MEMBER BY SOURCE OF INCOME.

CATI: ALLOW FOR UP TO FIVE WEEKLY AMOUNTS TO BE ENTERED AND SUM FOR THE MONTH.

CATI: FOR SOURCES AT C2A AND C3A, FILL THE WORD "INCOME" OR "LOSS" AS APPROPRIATE.

[missing <d> <r>]

What was the total amount of [fill (income/loss)] [fill NAME] received from [fill SOURCE] last month?

\$< > ENTER AMOUNT

<d> DON'T KNOW

<r> REFUSED [goto d9]

[0]

(a

```
>d2a<
         [missing <d> <r>]
         How many weeks or months does that income cover?
         @number (
         @period (1) Weeks
                                (4) Year
                  (2) Months (5) Other (SPECIFY) [specify] END
         WITH //
                  (3) Quarter
          (d) DON'T KNOW
          (r) REFUSED
[@num] < > d,r,
[@period] <1-4> <5> [specify] d,r
>d3ck<
         CATI CHECK D2. HOW MANY INCOME SOURCES WERE REPORTED AT
         D2?
         <1> ONE [GOTO d5]
         <2> MORE THAN ONE [GOTO d3]
         [missing <d> <r>]
>d3<
         We have calculated a total income for [fill NAME] last
         month of [fill AMOUNT]. Does that seem to be correct?
         <1> YES
         <0> NO [goto d3a]
         <d> DON'T KNOW
         <r> REFUSED
         @[goto d5]
[@]
         [missing <d> <r>]
>d3a<
         CATI: SHOW EACH AMOUNT BY SOURCE. INTERVIEWER: MAKE
         CORRECTIONS AS NEEDED
[0]
>d3b<
         [missing <d> <r>]
         Is there another correction?
         <1> YES [RECYCLE d3a UNTIL ALL CORRECTIONS ARE MADE]
         <0> NO
         9
[ @ ]
```

```
>d4<
         [missing <d> <r>]
         Our revised total for [fill NAME] is [fill AMOUNT]. Does
         this seem to be correct?
         <1> YES
         <0> NO [RECYCLE d3a SERIES UNTIL CONFIRMED]
         <d> DON'T KNOW
         <r> REFUSED
         (a
[@]
>d5<
         [missing <d> <r>]
         The total combined income for all household members last
         month adds to [fill AMOUNT]. Does that sound about right?
         <1> YES
         <0> NO [RECYCLE d3a SERIES UNTIL CONFIRMED]
         <d> DON'T KNOW
         <r> REFUSED
[0]
>d6<
         [missing <d> <r>]
         We're almost finished! Now I need to record the kinds of
         documents that were used to answer the income questions.
         Please tell me what kinds of documents you checked for
         [fill NAME'S income from [fill SOURCE]. Did you use...
         <1> check stubs,
         <2> 2001 income tax return,
         <3> receipts for cash jobs,
         <4> leave and earnings statement (les),
         <5> business records,
         <6> award letter,
         <7> expense receipts, or
         <8> some other kind of document?(SPECIFY) [specify] end
         with //
         <9> INCOME RECEIVED IN CASH/NO RECEIPT PROVIDED TO
          RESPONDENT
         <n> NO DOCUMENTATION USED
         <d> DON'T KNOW
         <r> REFUSED [goto d9]
```

```
INTERVIEWER: IF MORE THAN ONE CHECK STUB OR OTHER
          DOCUMENT WAS REFERENCED FOR THE MONTH, RECORD THE DATE
          FROM THE MOST RECENT DOCUMENT.
          @month
                 (1) JANUARY (7) JULY
                 (2) FEBRUARY
                                 (8) AUGUST
                 (3) MARCH
                                  (9) SEPTEMBER
                                (10) OCTOBER
(11) NOVEMBER
                 (4) APRIL
                 (5) MAY
                 (6) JUNE
                               (12) DECEMBER
          @day (1-31)
          @year ( )
          (n) NOT RECORDED ON DOCUMENT/NO DOCUMENTATION AVAILABLE
          (d) DON'T KNOW
          (r) REFUSED
[@mo] < 1-12 > d, r
[@day] < 1-31 > d,r,
[@yr] <
          > d,r
>d8<
          [missing \langle d \rangle \langle r \rangle]
          And finally, what is the year-to-date amount shown on that
          document?
          <0> NOT SHOWN
          <n> NO DOCUMENTATION AVAILABLE
          $ < > ENTER AMOUNT
          <r> REFUSED
          @[goto END2]
[0]
>d9<
          [missing <d> <r>]
          Why are you unable to show me those documents?
          <1> REFUSES ON OWN BEHALF [goto d11]
          <2> REFUSES ON BEHALF OF OTHER FAMILY MEMBER
              [goto d11]
          <3> DOES NOT HAVE ACCESS TO DOCUMENT
          <4> DOES NOT KEEP THESE DOCUMENTS
          <6> OTHER (SPECIFY) [SPECIFY] END WITH //
          <d> DON'T KNOW
          <r> REFUSED
[0]
```

Next, please tell me the period [r]ending[n] date on that

>d7<

[missing <d> <r>]

document.

```
>d10<
          [missing <d> <r>]
          Will you be able to get these documents if I came back at
          a later time this week?
          <1> YES [INTERVIEWER: RECORD RETURN DATE AND TIME ON
                 PAPER
                                  CONTACT SHEET. CATI: ALLOW THIS
                 CASE TO BE REOPENED]
          <0> NO
          <d> DON'T KNOW
          <r> REFUSED
          @[goto END2]
[@]
>d11<
          [missing \langle d \rangle \langle r \rangle]
          I'd like to remind you that the information I am
          collecting for this survey is completely confidential. It
          is important in helping us understand more about the
          people in the
          [fill DISTRICT] school district and who may use the School
          Lunch Program. Would you reconsider showing me your
          documents?
          <1> YES [go back to d6]
          <0> NO [goto END2]
          <d> DON'T KNOW
```

<r> REFUSED

```
[missing <d> <r>]
>END1<
          Thank you so much for your time, but this survey is only
          for persons with children under 17 who are currently
          enrolled in the [fill DISTRICT] school district.
[ @ ]
>END2<
          [missing <d> <r>]
          Thank you so much for taking part in this important study.
          As promised, I have a check for $20 in appreciation of
          your participation in this important study. In case we
          need to clarify any of this information, please tell me
          the names and addresses of two people who would know how
          to reach you if we cannot reach you.
          @nam
          @addr
          @addr2
          @city
                   @st @zip
          @phn
[@nam]
        [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
<ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
mi, mn, mo, ms, mt, nc, nd, ne, nh, nj, nm, nv, ny, or, oh, ok, pa, pr, ri, sc, sd, tn, tx
ut, va, vi, vt, wa, wi, wv, wy, d, r, AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA,
ID, IL, IN, KS,
KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OR, OH, OK, PA, PR
,RI,SC,
SD, TN, TX, UT, VA, VI, VT, WA, WI, WV, WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r>
          <9>1
[@phn] [allow int 10][input format enter left < - - >]
       <d,r,1001000000-9999999999>[define <d> <8>][define <r> <9>]
        [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
          <sub>@</sub>
[0]
```

>1\_ver.2<

```
>END2<
           [missing \langle d \rangle \langle r \rangle]
           @nam
           @addr
           @addr2
           @city
                     @st @zip
           @phn
[@nam]
         [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
<ak, al, ar, az, ca, co, ct, dc, de, fl, ga, hi, ia, id, il, in, ks, ky, la, ma, md, me,
mi, mn, mo, ms, mt, nc, nd, ne, nh, nj, nm, nv, ny, or, oh, ok, pa, pr, ri, sc, sd, tn, tx
ut, va, vi, vt, wa, wi, wv, wy, d, r, AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA,
ID, IL, IN, KS,
KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OR, OH, OK, PA, PR
,RI,SC,
SD, TN, TX, UT, VA, VI, VT, WA, WI, WV, WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r>
           <9>]
[@phn] [allow int 10][input format enter left < - - >]
        <d,r,1001000000-9999999999>[define <d> <8>][define <r> <9>]
        [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
[@]>1_ver.2<
```

- >e< INTERVIEWER OBSERVATIONS
- >e1< IN YOUR OPINION, HOW ACCURATE WERE THE RESPONDENT'S ANSWERS?
  - <1> VERY ACCURATE
  - <2> SOME DOUBT
  - <3> UNRELIABLE
- >e2< HOW OFTEN DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE QUESTIONS?
  - <1> NEVER [goto e4]
  - <2> OCCASIONALLY
  - <3> FREQUENTLY
  - <4> MOST OF THE TIME
- >e3< WHY DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE QUESTIONS?
  - <1> LANGUAGE PROBLEM
  - <2> FATIGUE
  - <3> OTHER SPECIFY AND END WITH//
- >e4< WHAT WAS RESPONDENT'S GENERAL ATTITUDE TOWARD BEING INTERVIEWED?
  - <1> PLEASED
  - <2> NEUTRAL
  - <3> HOSTILE AT LEAST SOME OF THE TIME
- >e5< WHAT WAS THE RESPONDENT'S REACTION TO YOUR REQUEST TO VIEW RECORDS?
  - <1> NO REACTION, COMPLIED WITH REQUEST IMMEDIATELY
  - <2> QUESTIONED NEED FOR DOCUMENTS, COMPLIED AFTER EXPLANATION
  - <3> COMPLIED FOR SELF, BUT REFUSED FOR OTHER HH MEMBERS
  - <4> REFUSED FOR SELF AND OTHER HH MEMBERS
- >e6< HOW OFTEN DID THE RESPONDENT REFER TO RECORDS FOR ANSWERS?
  - <1> ALL THE TIME
  - <2> SOME OF THE TIME
  - <3> NONE OF THE TIME

# APPENDIX C PILOT STUDY APPLICATION ABSTRACT FORM

#### National School Lunch Program (NSLP)- Data Abstract

A. STUDENT INFO			)			IF NC	T CC	OMPLETING S	SECTION B, MARK REA	ASON			
FIRST NAME: LAST NAME: MPR ID:							- 1	NO INFO ON					
SITE ID #: GRADE:							INFORMATION NOT LEGIBLE ON LIST OF  (SPECIFY LIST)						
B. HOUSEHOLD INFORMATION AND NSLP STATUS													
					plication	on da	ited	before 10/31	1/02 for 2002-2003 so	chool ye	ear.		
APPLICATION DATE:2002 DATE ANNOTATED BY DISRICT :2002 NO INFO													
												7	
APP. LUNCH STATUS  BASIS FOR ELIGIBILITY								<u>TO</u>	TAL HOUSEHOLD SIZ	<u>E</u>			
FREE	ТА	NF	□ FOSTER						NO INFO				
REDUCED	F0	OD CTAMPO	□ INCOME									4	
<b>DENIED</b>	FO	OD STAMPS		□ INCOME			TOTAL MONTHLY INCOME						
NO INFO □	TA	NF/FOODST	AMPS 🗆	NO	INFO		\$	S ,	.   NO IN	FO			
2. CHECK BOX IF COULD NOT COMPLETE SECTION B2 BECAUSE APPLICATION WAS ILLEGIBLE													
SOURCE: CODES:	SEE SID	)E 2											
PERIOD CODES: 1	WEEKI	Y 2 EVER	V 2 WKS/ R	<u> </u>	3 M	ONTH	11 🗸	4 EVERY 2	MONTHS/BIMONTHL		——— HFR		
1 211100 00020. 1			1 2 W(O) B		O 1VI				- WONTHO, BIWONTHE				
A. HOUSEHOLD	B.	C. SOURCE		D.		E.		F. SOURCE	G.		Н	-	
MEMBER	INC.?	1	AMOUNT		PD.	DO	C.?	2	AMOUNT	PD.	DOC	DOC.?	
1	T IN					Ť	N				Ť	IN	
•													
2													
3												ĺ	
4													
5													
												ļ	
6													
7													
												ļ	
8													
9												 	
10												<b> </b>	
10													
C. CIRCLE ALL OBSERVED ERRORS  1  Used incorrect household size in calculating eligibility 2  Used net income instead of gross 3  Used YTD income instead of current period 4  Assumed time period b/c not specified on document 5  No calculation shown/monthly income not recorded						6 All documentation missing 7 Some documentation missing 8 Other (Specify) 9 NO OBSERVED ERRORS							
D 0107 67: 7		VEDIEICIE	<u> </u>			<b>D</b> •	21.15.55	ENITO DE COM	)				
D. CASE SELECT									DED: YN				
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# Source/Type of Documentation

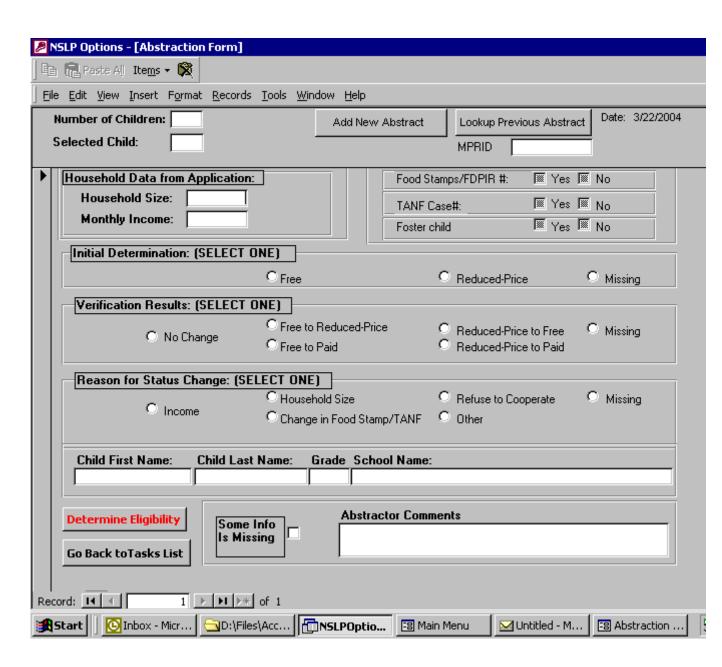
- Pay /Wages/Earnings statement/stub Unemployment benefits Social Security benefits SSI benefits Child support

- 6 Income tax return
  7 Profit/Loss Statement
  8 Other (specify)
  9 NOT LEGIBLE
  10 SOURCE UNKNOWN

# DOCUMENTATION RECORDING FORM

NUMBER OF HOURS IN PAY PERIOD		NOT APPLY N/A								
ONLY DATE OF ISSUE H (NO INFO ON PER.)		NO	NO	NO	ON	ON	ON	NO	NO	NO
OVERED	TO									
PERIOD COVERED	FROM									
NET INCOME AMOUNT										
GROSS INCOME AMOUNT		1 2 3	1 2 3	1 2 3	1 2 3	2 2 3	1 2 3	1 2 3	1 2 3	1 2 3
SOURCE/TYPE OF DOCUMENTATION										
HOUSEHOLD MEMBER		1	2	3	4	S	9	7	8	6

# APPENDIX K CASE STUDY CASE RECORDS DATA INPUT FORM



# APPENDIX L CASE STUDY SURVEY INSTRUMENT

OMB No.: 0584-0516 Expiration Date: 10/31/02 MPR Reference No.: 8870



1

National School Lunch Program (NSLP) Evaluation

Case Study Survey

January 2003

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is 0584-0516.. The time required to complete this information collection is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.

#### >a< INTRODUCTION AND SCREENING

#### >intro\_1a< [INTRODUCTION AT DOOR]</pre>

Hello, is [fill PARENT/GUARDIAN NAME] in? My name is [fill INTERVIEWER'S NAME]. I'm from Mathematica Policy Research, Inc., a research firm in Princeton, New Jersey. We are conducting a study of the School Lunch Program for the U.S. Department of Agriculture. The study will help the USDA understand the difficulties program applicants may have with the requirements, and their experiences with the application process.

As part of this study, we are interviewing parents of children who attend school in the [fill DISTRICT) school district. You were selected at random to participate in this survey because you applied for school lunch for your child, [fill YOUNGEST CHILD]. You will be paid \$20.00 for completing the survey.

[0]

#### >a1< [missing <d> <r>]

Participation in this study is voluntary and will not affect any benefits you may be receiving. All information is confidential and will not be used in any way that could identify you. I'd like to begin now.

- <1> YES [CONTINUE]
- <2> NO A GOOD TIME, SCHEDULE REVISIT [goto SKCB]
- <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
- <4> REFUSED/NOT INTERESTED [goto REFUSAL1]
- <5> NOT SURE ABOUT DOING THE SURVEY/ HAS QUESTIONS [goto INFO SCREEN]
- <6> NAMED PERSON NOT AVAILABLE/NOT CORRECT [goto altintro]
- <7> NO LONGER HAS CUSTODY OF SAMPLED
  FOSTER CHILD [THANKS AND END]
- <8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]

<sub>@</sub>

```
>altintro< May I speak with the parent or guardian of [fill YOUNGEST CHILD
          NAME]. My name is [fill INTERVIEWER'S NAME]. I'm from
          Mathematica Policy Research in Princeton, New Jersey. We are
          conducting a study of the School Lunch Program for the U.S.
          Department of Agriculture. As part of this study, we are
          interviewing parents of children in the [fill DISTRICT] school
          district. You were selected at random to participate in this
          survey because you applied for school lunch for
          [fill YOUNGEST CHILD]. You will be paid $20 for completing this
          survev.
          Participation in this study is voluntary and will not affect any
          benefits you may be receiving. All information is confidential
          and will not be used in any way that could identify you. I'd
          like to begin now.
          <1> YES [CONTINUE]
          <2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
          <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
          <4> REFUSED NOT INTERESTED [goto REFUSAL1]
          <5> NOT SURE ABOUT DOING THE SURVEY/
                HAS QUESTIONS [goto INFO SCREEN]
          <6> NO LONGER HAS CUSTODY OF SAMPLED
                FOSTER CHILD [THANKS AND END]
          <7> STUDENT RESIDES IN GROUP HOME [THANKS AND END]
          <8> SAMPLED CHILD NOW LIVES WITH ANOTHER PARENT/
                GUARDIAN [goto NEWCON]
          (a
[@]
          Does [fill YOUNGEST CHILD] still attend school in the
>newcon<
          [fill DISTRICT] school district?
          <1> YES [goto newcon1]
          <0> NO [goto END2]
[0]
>newcon1< Could you please tell me the name and telephone number of the
          person who [fill YOUNGEST CHILD] now lives with?
          <1> to enter new name
          <2> to enter telephone number
          <d> DON'T KNOW
          <r> REFUSED
[@]
>newcon2< What is [fill newcon name's] relationship to
          [fill YOUNGEST CHILD]?
          <3> to enter relationship
          <d> DON'T KNOW
```

<r> REFUSED

[0]

>newcon3< What is [fill newcon name's] address?

<4> to enter address [THANKS AND END]

<d> DON'T KNOW <r> REFUSED

>info<

[@]

INFORMATION SCREEN FOR NSLP APPLICATION/VERIFICATION PILOT PROJECTS SURVEY

[r]WHAT IS THE PURPOSE OF THE STUDY?[n]

The U.S. Department of Agriculture is interested in learning about the difficulties some people may have with application requirements and about people's experiences with the application and verification process.

[r]MY CHILD DOES NOT EAT SCHOOL MEALS.[n]

School records indicate that you applied for school lunches and your answers will help us learn more about the application process.

[r] HOW DID YOU GET MY NAME?/WHY SHOULD I PARTICIPATE?[n]

Families with children enrolled in your child's school district were randomly selected from school lunch application lists.

#### [r]AM I REQUIRED TO PARTICIPATE?[n]

Your participation in the survey is voluntary and it will not affect you or your children's eligibility for school lunches or any other programs. However, your experiences and opinions are very important for the study and for the program's success.

[r]I HAVE OTHER CHILDREN WHO ATTEND SCHOOL IN THE DISTRICT, BUT YOU[n]
[r]DIDN'T NAME THEM.[n]

For our survey we have selected the youngest child enrolled in the school district. Therefore, we may not have selected all of your children. For the purpose of this survey we will only be referring to [fill YOUNGEST CHILD'S NAME].

[r]I DON'T HAVE THE TIME FOR THE SURVEY.[n]

I understand how valuable your time is. This survey will only take about 25 to 30 minutes of your time, we can try to do it now or if this time is not convenient, I can arrange to come back at a more convenient time.

[r]I AM NOT SATISFIED WITH THE SCHOOL LUNCH PROGRAM.[n]

That's a good reason to do the survey. Your comments will be especially important as the U.S. Department of Agriculture is interested in the different perspectives of people who use or have used the program in the past.

#### [r]IS THE SURVEY CONFIDENTIAL?[n]

Yes. All of the information we collect in the survey is completely confidential and will be used for research purposes only. Your answers will be combined with the answers of other survey participants and will never be linked to your name in any reports. Your name will never be used.

[r]HOW LONG WILL THE SURVEY TAKE?[n]

The length of the interview is different for different people, but it usually takes about 25 to 30 minutes.

[r]WHY CAN'T YOU DO THE INTERVIEW BY TELEPHONE/WHY DO YOU HAVE TO COME[n]
[r]TO MY HOME?[n]

Some of the survey questions will require you to look up some information, which would take too much time over the telephone. The interviewer will also need to look at some documents as part of the survey.

[r]WHAT IS THE INTERVIEW ABOUT?[n]

The questions on the survey are similar to those asked on the school lunch application.

#### [r]WHO WILL COME TO MY HOME?[n]

An interviewer who works for Mathematica will come to your home on the date and time you agreed to. The interviewer will have an identification badge stating that she works for Mathematica.

#### [r]WHEN WILL I RECEIVE MY PAYMENT?[n]

The Mathematica interviewer will give you your check at the completion of the interview.

### >intro\_2a< [missing <d> <r>]

The answers you provide will be completely confidential. Here is a confidentiality acknowledgment for our interview. As you can see, it states (READ AGREEMENT ALOUD). We are asking respondents to sign the acknowledgment and keep a copy so that we can be sure that they understand both the importance of providing accurate responses and the promise that their responses will be held in confidence. Please sign your name here (POINT TO LINE), and I will sign here (POINT OUT LINE). The information you provide is for policy and planning purposes only, and in no way will affect you or your family directly. (HAND RESPONDENT BALL POINT PEN)

INTERVIEWER: HIT ENTER TO CONTINUE

[@][nodata]

```
>a2<
           NO QUESTION THIS VERSION.
>a3<
           [missing \langle d \rangle \langle r \rangle]
           The first questions are about [fill YOUNGEST CHILD'S NAME]
           experience with the School Lunch Program. Does
           [fill YOUNGEST CHILD] still attend school in the
           [fill DISTRICT] school district?
           <1> YES, YOUNGEST CHILD ATTENDS A DISTRICT SCHOOL
           <2> NO, CHILD IS DECEASED [goto NEW END1]
           <0> NO [goto END2]
           <d> DON'T KNOW
           <r> REFUSED
[0]
>a4<
           [missing <d> <r>]
           CODE WITHOUT ASKING IF KNOWN:
           Is [fill CHILD] male or female?
           <1> MALE
           <2> FEMALE
           <r> REFUSED
[@]
>a5<
           [missing <d> <r>]
           Is [fill CHILD] currently approved to receive free meals,
           reduced-price meals, or must [fill he] pay the full price for
           lunches provided at school?
           <1> FREE MEALS
           <2> REDUCED-PRICE MEALS
           <3> FULL PRICE MEALS
           <d> DON'T KNOW
           <r> REFUSED
```

```
>a6<
           [missing <d> <r>]
           On average, on how many days per week does [fill CHILD] usually
           eat school lunches? Would you say . . .
           <0> zero or none,
           <1> one,
           <2> two,
           <3> three,
           <4> four, or
           <5> five?
           <d> DON'T KNOW
           <r> REFUSED
>a7<
           [missing <d> <r>]
           On average, on how many days per week does [fill CHILD] usually
           eat school breakfasts? Would you say . . . .
           <0> zero or none,
           <1> one,
           <2> two,
           <3> three,
           <4> four, or
           <5> five?
           <n> SCHOOL DOES NOT HAVE A BREAKFAST PROGRAM
           <d> DON'T KNOW
           <r> REFUSED
>a8<
           CATI: IF a6 eq 0, goto a10
           [missing <d> <r>]
           Overall, how satisfied or dissatisfied is [fill CHILD] with
           the [r]amount[n] of food provided in school lunches?
           Is [fill he] . . .
           <1> very satisfied,
           <2> somewhat satisfied,
           <3> somewhat dissatisfied, or
           <4> very dissatisfied?
           <d> DON'T KNOW
           <r> REFUSED
           (a
```

```
>a9<
           [missing <d> <r>]
           Overall, how satisfied or dissatisfied is [fill CHILD] with the
           [r]quality or taste[n] of food provided in school lunches?
           Is [fill he] . . .
           <1> very satisfied,
           <2> somewhat satisfied,
           <3> somewhat dissatisfied, or
           <4> very dissatisfied?
           <d> DON'T KNOW
           <r> REFUSED
>a10a<
           [missing <d> <r>]
           Do you feel that the lunch service at [fill CHILD'S] school
           cafeteria is well run?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a11<
          NO QUESTION THIS VERSION.
>a11a<
           [missing <d> <r>]
           My next questions are about the application process for the
           School Lunch Program.
           INTERVIEWER: HIT ENTER TO CONTINUE
[@][nodata]
>a12ck-a16< NO QUESTIONS THIS VERSION.
```

>a17abc< PROGRAMMER: THIS QUESTION MOVED TO FOLLOW >a22<

```
>a18<
           [missing <d> <r>]
          During October, November or December 2002, were you or anyone in
           your household asked to send in proof of your income , such as
          pay stubs or proof you were receiving TANF or food stamps (or
           the food distribution program on Indian reservations)?
            PROGRAMMER: NOTE THAT THE WORDING OF THIS QUESTION HAS
           CHANGED BUT THE SKIP PATTERN REMAINS THE SAME.
           <1> YES
           <0> NO [goto a21]
           <n> HOUSEHOLD DID NOT APPLY FOR BENEFITS BECAUSE RECEIVED TANF
                 OR FOOD STAMPS [goto a21]
           <d> DON'T KNOW
           <r> REFUSED
           a
>a19<
           [missing <d> <r>]
           How were you notified that proof of income was necessary? Did
          you receive . . .
           <1> a telephone call from school,
           <2> a note brought home by your child,
           <3> a letter in the mail,
           <4> was it stated on the application, or
           <5> did you receive some other type of
                notification? (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a20<
           [missing <d> <r>]
           Did you provide the information that was requested to show proof
           of your income?
           <1> YES [goto a21]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
```

CATI: FILL "or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA

ONLY.

```
>a20a<
           [missing \langle d \rangle \langle r \rangle]
           Why didn't you provide the information requested to show proof
           of your income?
           <1> INCOME IS NOT DOCUMENTED
           <2> DOCUMENTS NOT ACCESSIBLE OR LOST
           <3> DOCUMENTS ARE TOO PERSONAL
           <4> DIDN'T THINK MY CHILD'S LUNCH STATUS WOULD CHANGE
           <5> SOME OTHER REASON? (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a21<
           [missing <d> <r>]
           Do you believe that the application process to receive free or
           reduced-price meals through the School Lunch Program is fair?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>a22<
           [missing <d> <r>]
           Do you think that the amount of hassle and burden of completing
           applications for free and reduced price lunches at
           [fill CHILD'S] school is reasonable or unreasonable?
           <1> REASONABLE
           <0> UNREASONABLE
           <d> DON'T KNOW
           <r> REFUSED
```

>a17abc< [missing <d> <r>]

Was [fill CHILD] approved to receive free or reduced-price school lunches in . . .

INTERVIEWER: CODE "YES" OR "NO" FOR EACH; ENTER "n" IF DID NOT ATTEND LAST YEAR.

@a school year 2001-2002?
@b school year 2000-2001?
@c school year 1999-2000?

(1) YES (0) NO (d) DON'T KNOW (n) NA (r) REFUSED

[@a] <1-0> <d,n,r>

[@b] <1-0> <d,n,r>

[@c] <1-0> <d,n,r>

### >f\_a< HOUSEHOLD ROSTER

 $>f_a1-f_a1b < NO QUESTIONS THIS VERSION.$ 

### >f\_a2< [missing <d> <r>]

Now, I have some questions about the people in your household. What are the names of all persons who live or stay with you? Please start with yourself, then immediate family members, other relatives, and then persons who usually live with you but who are not related to you.

PROBE: I have listed (READ ROSTERED NAMES). Have I missed any babies or small children, anyone who usually lives with you but is away; any other persons who usually live or stay with you? MODIFY AS NEEDED.

CATI: FLAG SAMPLED CHILD'S NAME.

@a firstname

- (d) DON'T KNOW
- (r) REFUSED
- [@a] <firstname> <d,r>

### [ROSTER: NOTE: CATI WILL REPEAT a3, a4, a5 or a5a FOR UP TO 15 HH MEMBERS)

```
f_a3< [missing d> r>]
```

What is [fill NAMES 1-15]'s relationship to you?

```
<0> Respondent
                       <12> Brother/Sister
<1> Spouse
                       <13> Grandparent
<2> Partner
                       <14> Uncle/Aunt
<3> Son/Daughter
                       <15> Cousin
<4> Step-child
                       <16> Nephew/Niece
                       <17> Grandchild
<5> Foster child
<6> Mother
                       <18> Father-in-law
<7> Stepmother
                       <19> Mother-in-law
<8> Foster mother
                       <20> Bro/Sis-in-law
<9> Father
                       <21> Other-in-law
<10> Stepfather
                       <22> Roomer/Boarder
<11> Foster father
                       <23> Other non-relative
<d> DON'T KNOW
```

<d> DON'T KNOW
<r> REFUSED

[ @ ]

```
>f_a4<
           [missing <d> <r>]
           CODE WITHOUT ASKING IF KNOWN.
           Is [fill NAMES 1-15] male or female?
           <1> MALE
           <2> FEMALE
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_a5<
           [missing <d> <r>]
           What is (your/[fill NAMES 1-15])'s date of birth?
           @month
                  (1) JANUARY
                                    (7) JULY
                  (2) FEBRUARY
                                    (8) AUGUST
                  (3) MARCH
                                   (9) SEPTEMBER
                  (4) APRIL
                                   (10) OCTOBER
                  (5) MAY
                                   (11) NOVEMBER
                  (6) JUNE
                                   (12) DECEMBER
           @day
                  (1-31)
           @year
                      )
           (d) DON'T KNOW [goto f_a5a]
           (r) REFUSED [goto f_a5a]
[@mo] < 1-12 > < d, r >
[@day] < 1-31 > < d, r >
[@yr] < > < d, r >
[goto f_a6]
>f_a5a<
           [missing <d> <r>]
           What is (your/fill NAMES 1-15])'s age?
           INTERVIEWER: ENTER CURRENT AGE IN MONTHS IF UNDER ONE-YEAR-OLD
              (
                  )
           @a number
             ( )
           @b years
              (
                  )
           @c months
           (d) DON'T KNOW
           (r) REFUSED
           ) <d,r>
[@a]no (
[@b]yrs ( ) <d,r> [@c]mos ( ) <d,r>
```

```
>f_a5ck< CATI: CHECK f_a3. IS SAMPLED CHILD A FOSTER CHILD-CODE <5>?
           <1> YES [goto f_a10]
           <0> NO [goto f_a6]
[ @ ]
>f_a6<
           [missing <d> <r>]
           Do any household members have a usual residence somewhere else?
           <1> YES [goto f_a6a]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_a7]
[@]
>f_a6a<
           [missing <d> <r>]
           Which household members have a usual residence somewhere else?
           <1> SPECIFY [specify] BY NAME AND END WITH //
           <r> REFUSED
[@]
>f_a7<
           [missing <d> <r>]
           Do any persons in your household usually purchase
           [r]and[n] prepare food separately from other household members?
           <1> YES]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_a8a]
[@]
>f_a7a<
          NO QUESTION THIS VERSION
 [@]
```

```
>f_a8a<
           [missing <d> <r>]
           Last month, did you (or your spouse/partner) pay any
          household expenses or provide any financial support to
           [fill EACH CHILD UNDER 18]?
           <1> YES [goto f_a9a]
           <0> NO [goto f_a9b]
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_a8b<
           [missing <d> <r>]
           Last month, did
           [fill WITH RELATIONSHIP CODES <3> TO <23> AND OVER 18]
          pay any household expenses or provide any financial support
           to [fill EACH REMAINING CHILD UNDER 18]?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_a9a<
           [missing <d> <r>]
           Last month, did you (or your spouse/partner) pay any
           household expenses or provide financial support to
           [fill NAMES WITH RELATIONSHIPS <3> TO <23> OVER 18]?
           <1> YES [goto f_b1]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[0]
>f_a9b<
           [missing <d> <r>]
           Last month, did
           [fill NAMES WITH RELATIONSHIPS <3> TO <23> AND OVER 18]
           pay any household expenses or provide any financial support to
          you?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_b1]
[0]
```

```
>f_b<
          EMPLOYMENT HISTORY
>f_b1<
           [missing <d> <r>]
           CATI: [fill FOR HH MEMBERS AGE 16 AND OVER]
           During last month, that is [fill MONTH/YEAR], did
           [fill you/NAME 16 AND OVER] work at a job for pay or serve in
           the Armed Forces?
           <1> YES
           <0> NO [goto f_b5]
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b2<
           [missing <d> <r>]
           Was this service in the Armed Forces?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b2a<
           [missing <d> <r>]
           How many jobs did you have last month?
               > ENTER NUMBER OF JOBS
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b2b<
           [missing <d> <r>]
           (For these next questions, please answer about your job on which
           you worked the most hours last month.) How many hours per week
           did [fill you/NAME 16 AND OVER] usually work at this job?
              > ENTER HOURS PER WEEK
           <d> DON'T KNOW
           <r> REFUSED
[@]
```

```
>f_b3<
           [missing <d> <r>]
           When did [fill you/NAME 16 AND OVER] start working at this job--
           in what month and year?
           @month
                   (1) JANUARY
                                     (7) JULY
                   (2) FEBRUARY
                                     (8) AUGUST
                   (3) MARCH
                                     (9) SEPTEMBER
                   (4) APRIL
                                    (10) OCTOBER
                   (5) MAY
                                    (11) NOVEMBER
                   (6) JUNE
                                    (12) DECEMBER
           @year ( )
           (d) DON'T KNOW
           (r) REFUSED
[@mo] <1-12> <d,r>
[@yr] <
           > <d,r>
>f_b4<
           [missing \langle d \rangle \langle r \rangle]
           (Are you/Is [fill NAME 16 AND OVER]) still working at this job?
           <1> YES [goto f_b7]
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b4a<
           [missing <d> <r>]
           Did [you/fill NAME 16 AND OVER] leave that job--in
           [fill LAST MONTH] or in [fill THIS MONTH]?
           <1> LAST MONTH
           <2> THIS MONTH
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_b7]
[@]
>f_b5<
           [missing <d> <r>]
           (Have/Has) [fill you/NAME 16 AND OVER] ever worked at a job for
           pay?
           <1> YES
           <0> NO [goto f_b8ck]
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_b8ck]
[@]
```

```
>f_b6<
           [missing <d> <r>]
           When did [fill you/NAME 16 AND OVER] leave [fill his] last job--
           in what month and year?
           @month (1) JANUARY
                                    (7) JULY
                  (2) FEBRUARY
                                   (8) AUGUST
                  (3) MARCH
                                   (9) SEPTEMBER
                  (4) APRIL
                                  (10) OCTOBER
                  (5) MAY
                                  (11) NOVEMBER
                  (6) JUNE
                                  (12) DECEMBER
           @year ( )
           (d) DON'T KNOW
           (r) REFUSED
[@mo] < 1-12 > < d, r >
[@yr] <
           > <d,r>
>f_b7<
           [missing <d> <r>]
           During the past year, did [fill you/NAME 16 AND OVER] receive
           any unemployment compensation benefits?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b8ck<
           [missing <d> <r>]
           CATI: IS THERE ANOTHER HOUSEHOLD MEMBER AGE 16 OR OLDER
                  TO ASK ABOUT?
           <1> YES [ASK f_b1 TO f_b7 FOR NEXT HH MEMBER]
           <0> NO [goto f_b9]
           @
[0]
CATI: FILL "or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA
          ONLY.
>f_b9<
           [missing <d> <r>]
           Did you (or other members of your household) receive food stamp
          benefits [or FDPIR ( the Food Distribution Program on Indian
           Reservations]during the past month, that is [fill LAST MONTH]?
           <1> YES
           <0> NO [goto f_b11b]
           <d> DON'T KNOW
           <r> REFUSED
[@]
```

```
>f_b11<
          INTERVIEWER: INDICATE THE TYPE OF DOCUMENT PROVIDED THAT
                        INCLUDED CERTIFICATION PERIOD AND ENTER PERIOD
                        COVERED.
          <1> LETTER OF CERTIFICATION
          <2> NOTICE OF ELIGIBILITY
          <3> AUTHORIZATION TO PARTICIPATE (ATP) CARD
          <4> DOCUMENT DID NOT SPECIFY CERTIFICATION PERIOD [goto f_b12\frac{b9}{}]
          @a1 FROM month
                          (1) JANUARY
                                          (7) JULY
                           (2) FEBRUARY
                                          (8) AUGUST
                           (3) MARCH
                                          (9) SEPTEMBER
                           (4) APRIL
                                        (10) OCTOBER
                           (5) MAY
                                         (11) NOVEMBER
                           (6) JUNE
                                          (12) DECEMBER
          @a2 year ( )
                                         (7) JULY
          @a3 TO month
                          (1) JANUARY
                           (2) FEBRUARY
                                          (8) AUGUST
                           (3) MARCH
                                          (9) SEPTEMBER
                           (4) APRIL
                                          (10) OCTOBER
                           (5) MAY
                                          (11) NOVEMBER
                           (6) JUNE
                                          (12) DECEMBER
          @a4 year ( )
          @a5 dollars (
                                       )
          <9999> DOLLARS MISSING [goto f_b12b9]
          @a6 cents (
                                      )
[@a1 FROM mo] <1-12> <d,r>
[@a2 yr] < > <d,r>
[@a3 TO mo] <1-12> <d,r>
[@a4 yr] < > < d, r>
          > <9999> <d,r>
[@a5] $<
[@a6] < > cts <d,r>
>f b11a<
          CAPI: DOES THE PERIOD AT f_b11 INCLUDE LAST MONTH?
          <1> YES
          <0> NO
          (a
[@]
```

P:\Slp.(jm)\Public Use Doc. (Hulsey)\Case Study Survey Instrument.doc23 Prepared by Mathematica Policy Research, Inc.

>f\_b11ck< NO QUESTION THIS VERSION.

```
CATI: FILL "or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA
          ONLY.
>f_b11b<
           [missing <d> <r>]
           Were you (or any other members of your household) receiving food
           stamp benefits [or FDPIR (the Food Distribution Program on
           Indian Reservations)] at the beginning of the current school
           year, that is, in August or September, 2002?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_b12<
           [missing <d> <r>]
           Did you (or other members of your household) receive cash
           welfare for families with children, which is also known as
           [TANF or fill LOCAL NAME] during the past month, that is
           [fill MONTH]?
           <1> YES
           <0> NO [goto f_b14b]
[@]
>f_b13<
           [missing <d> <r>]
           Can you show me your letter of certification or notice of
           eligibility? I just need to record the certification period and
           the amount of benefits.
           <1> YES
           <0> DON'T HAVE ONE/MISPLACED IT [goto f_b14b]
           <r> REFUSED [goto f_b14b]
```

[0]

```
>f_b14<
          INTERVIEWER: DOES THE DOCUMENT INCLUDE CERTIFICATION PERIOD?
          <1> YES (ENTER PERIOD COVERED)
          <0> NO [goto f_c1]
          @a1 FROM month
                         (1) JANUARY
                                          (7) JULY
                           (2) FEBRUARY
                                          (8) AUGUST
                           (3) MARCH
                                           (9) SEPTEMBER
                           (4) APRIL
                                          (10) OCTOBER
                           (5) MAY
                                          (11) NOVEMBER
                           (6) JUNE
                                          (12) DECEMBER
          @a2 year ( )
          @a3 TO month
                           (1) JANUARY
                                          (7) JULY
                           (2) FEBRUARY
                                          (8) AUGUST
                           (3) MARCH
                                          (9) SEPTEMBER
                           (4) APRIL
                                          (10) OCTOBER
                           (5) MAY
                                          (11) NOVEMBER
                           (6) JUNE
                                         (12) DECEMBER
          @a4 year (
          @a5 dollars (
                                       )
          <9999> DOLLARS MISSING [goto f_c1]
          @a6 cents (
                                       )
[@a1 FROM mo] <1-12> < d,r>
[@a2 yr] < > <d,r>
[@a3 TO mo] <1-12> <d,r>
[@a4 yr] < > <d,r>
[@a5] $<
          > <9999> <d,r>
[@a6] < > cts <d,r>
>f_b14a<
          CAPI: DOES THE PERIOD AT f_b14 INCLUDE LAST MONTH?
          <1> YES
          <0> NO
          @
[@]
```

 $>f_b14ck<$  NO QUESTION THIS VERSION.

```
>f_b14b< [missing <d> <r>| Were you (or any other members of your household) receiving TANF
benefits at the beginning of the current school year, that is,
in August or September, 2002?

<1> YES
<0> NO

<d> DON'T KNOW
<r> REFUSED
@

[@]

>clck
DO EITHER f_b11a OR f_b14a eq 1?

<1> YES [goto END2]
<0> NO [goto f_c1]
@

[@]

[@]
```

### >f\_c< INCOME AND EARNINGS

CATI: SELECT HH MEMBERS AGE 16 AND OLDER WHO MEET ECONOMIC UNIT CRITERIA TO ASK f\_c1-f\_c22; I.E., IF f\_a8a, f\_a8b, f\_a9a, OR f\_a9b eq YES, INCLUDE IN ECONOMIC UNIT.

a

[0]

### >f\_c1< [missing <d> <r>]

My next questions are about other sources of income for you and your household. (I'm first going to ask about you and then will ask about the income sources for other adults in your household.) I realize that these questions may seem personal, but they are important in understanding the school lunch application process and the needs of families whose children are enrolled in the [fill DISTRICT] school district. I'd like to reassure you that all of this information is completely confidential.

INTERVIEWER: HIT ENTER TO CONTINUE
@ [goto f\_c2]

[@][nodata]

>f\_c1a<

FOSTER CHILDREN: My next questions are about other sources of income. For the purposes of our study, foster children are considered families of one. Therefore, my next questions will focus on [fill SAMPLED FOSTER CHILD'S NAME] income only.

INTERVIEWER: HIT ENTER TO CONTINUE @

[@][nodata]

>f\_c2<

[missing <d> <r>]
During last month, that is [fill MONTH/YEAR], did
[you/fill NAME 16 AND OLDER] receive income or loss from

[your/fill his] own farm?

<1> YES

<0> NO [goto f\_c3]

<d> DON'T KNOW <r> REFUSED

(a

```
>f_c2a<
          Would you say [you/fill he] received income or had a loss from
           [your/fill his] farm last month?
           <1> INCOME
           <2> LOSS
           <3> NEITHER INCOME NOR LOSS
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_c3<
           [missing <d> <r>]
           (Excluding farm income), during last month, that is
           [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
           income or loss from [your/fill his] own business, partnership or
          professional practice?
           <1> YES
           <0> NO [goto f_c4]
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_c3a<
          Would you say [you/fill he] received income or had a loss from
           [your/fill his] own business, partnership or professional
          practice last month?
           <1> INCOME
           <2> LOSS
           <3> NEITHER INCOME NOR LOSS/BROKE EVEN
           <d> DON'T KNOW
           <r> REFUSED
```

```
>c4_intro< [missing <d> <r>]
           My next questions are about other kinds of income you (and the
           members of your household) may have received last month.
           INTERVIEWER: HIT ENTER TO CONTINUE
[@][no data]
f_c4_2@a< [missing <d> <r>]
THROUGH
>f_c4_2@s<
           During last month, that is [fill MONTH/YEAR], did
           [you/fill NAME 16 AND OLDER] receive income from . . .
           @a unemployment compensation?
           @b worker's compensation?
           @c veteran's benefits?
           @d Social Security or railroad retirement (GREEN CHECKS)?
           @e Supplemental Security Income or SSI?
           @f interest and dividends?
           @g private pensions, annuities, or survivor's benefits?
           (1) YES
                   (0) NO (d) DON'T KNOW (r) REFUSED
[@a] < 1-0 > < d, r >
[@b] <1-0> <d,r>
[@c] <1-0> <d,r>
[@d] <1-0> <d,r>
[@e] <1-0> <d,r>
[@f] < 1-0 > < d, r >
```

[@g] < 1-0 > < d, r >

>f\_c4\_2@1< THROUGH >f\_c4\_2@s<

- @a money withdrawn from savings?
- @b any rental income?
- @c income from regular contributions from persons outside the household, for example, cash gifts from friends or family?
- @d income from alimony?
- @e income from child support?
- @f financial aid for college students? Please exclude money used for tuition, books and fees, but include money used for room and board.
- @g any other cash income, net royalties, income from trusts, prize winnings or bonuses?
- (1) YES (0) NO (d) DON'T KNOW (r) REFUSED
- [@a] < 1-0 > < d, r >
- [@b] <1-0> <d,r>
- [@c] < 1-0 > < d, r >
- [@d] < 1-0 > < d, r >
- [@e] <1-0> <d,r>
- [@f] < 1-0 > < d, r >
- [@g] < 1-0 > < d, r >

NOTE: PROGRAMMER: PLEASE USE FORMAT FROM CURRENT NSLP PILOT SURVEY FOR THIS SERIES.

```
>c4.3<
           [missing <d> <r>]
           During last month, that is [fill MONTH/YEAR], did
           [you/fill NAME 16 AND OLDER] receive . . .
           @a any general assistance?
           @b any non-military housing subsidy?
           @c any black lung benefits?
           @d any other public assistance?
           @e any other sources of income?
           (1) YES
                   (0) NO (d) DON'T KNOW (r) REFUSED
[@a] <1-0> <d, r>
[@b] <1-0> <d,r>
[@c] < 1-0 > < d, r >
[@d] < 1-0 > < d, r >
[@e] < 1-0 > < d, r >
>f_c23<
           [missing <d> <r>]
           CATI: SELECT FROM ALL "YES" RESPONSES TO f_b1,, f_b2, AND
                  f_c2 THROUGH f_c4_2@s
           As part of the school lunch application and verification
           process, a household might be asked to provide documentation for
           all of its income sources. Do you have any paper documents
           showing [your/fill NAME's] income from [fill SOURCE]?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
           a
[0]
>f_c23a<
           [missing <d> <r>]
           How difficult would it be to find that document from
           [fill SOURCE]? Would it be very difficult, somewhat difficult,
           not very difficult, or not difficult at all?
           <1> VERY DIFFICULT
           <2> SOMEWHAT DIFFICULT
           <3> NOT VERY DIFFICULT
           <4> NOT DIFFICULT AT ALL
           <d> DON'T KNOW
           <r> REFUSED
[@]
```

### >f\_d< DOCUMENTATION/VERIFICATION

>f\_d1< [missing <d> <r>]

For this next section of our survey, I will be asking you to answer questions about the sources of income your household had during the last month. It is very important that the information we collect be accurate, so if you have any documentation such as pay stubs, it would be helpful to refer to them as you answer these questions. We can take a short break while you get your documents.

INTERVIEWER: HIT ENTER TO CONTINUE

[@][nodata]

>f\_dla< INTERVIEWER: DID RESPONDENT RETRIEVE ANY DOCUMENTS?

<1> YES <0> NO

[@]

>f\_d2< CATI: FILL NAMES AND SOURCES FOR EACH "YES" RESPONSE TO f\_b1 OR f\_b2, and f\_c2 THROUGH f\_c4\_2@s AND REPEAT FOR

EACH HOUSEHOLD

MEMBER BY SOURCE OF INCOME.

CATI: ALLOW FOR UP TO FIVE WEEKLY AMOUNTS TO BE ENTERED AND SUM FOR THE MONTH.

CATI: FOR SOURCES AT f\_c2a AND f\_c3a, FILL THE WORD "INCOME" OR "LOSS" AS APPROPRIATE.

[missing <d> <r>]

What was the total amount of [fill (income/loss)] [fill NAME] received from [fill SOURCE] last month?

\$< > ENTER AMOUNT

<d> DON'T KNOW

<r> REFUSED [goto f\_d9]

9

[ 6 ]

```
>f_d2a<
          [missing <d> <r>]
           How many weeks or months does that income cover?
           @number ( )
           @period (1) Weeks
                                (4) Year
                   (2) Months
                                 (5) Other (SPECIFY) [specify] END WITH //
                   (3) Quarter
           (d) DON'T KNOW
           (r) REFUSED
[@num] < > < d, r >
[@period] <1-4> <5> [specify] <d,r>
>f_d3ck<
          CATI CHECK f_d2. HOW MANY INCOME SOURCES WERE REPORTED AT f_d2?
           <1> ONE [goto f_d5]
           <2> MORE THAN ONE [goto f_d3]
[@]
>f_d3<
           [missing <d> <r>]
          We have calculated a total income for [fill NAME] last month of
           [fill AMOUNT]. Does that seem to be correct?
           <1> YES
           <0> NO [goto f_d3a]
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto f_d5]
[0]
>f_d3a<
          [missing <d> <r>]
           CATI: SHOW EACH AMOUNT BY SOURCE.
           INTERVIEWER: MAKE CORRECTIONS AS NEEDED
[@]
>f_d3b<
           [missing <d> <r>]
           Is there another correction?
           <1> YES [RECYCLE f_d3a UNTIL ALL CORRECTIONS ARE MADE]
           <0> NO
           @
[@]
```

```
>f_d4<
          [missing <d> <r>]
           Our revised total for [fill NAME] is [fill AMOUNT]. Does this
           seem to be correct?
           <1> YES
           <0> NO [RECYCLE f_d3a SERIES UNTIL CONFIRMED]
           <d> DON'T KNOW
           <r> REFUSED
[@]
>f_d5<
           [missing <d> <r>]
           The total combined income for all household members last month
           adds to [fill AMOUNT]. Does that sound about right?
           <1> YES
           <0> NO [RECYCLE f_d3a SERIES UNTIL CONFIRMED]
           <d> DON'T KNOW
           <r> REFUSED
[0]
>f_d6<
           [missing <d> <r>]
          Now I need to record the kinds of documents that were used to
           answer the income questions. Please tell me what kinds of
           documents you checked for
           [fill NAME'S income from [fill SOURCE]. Did you use . . .
           <1> check stubs,
           <2> 2001 income tax return,
           <3> receipts for cash jobs,
           <4> leave and earnings statement (LES),
           <5> business records,
           <6> award letter,
           <7> expense receipts, or
           <8> some other kind of document? (SPECIFY) [specify] END WITH //
           <9> INCOME RECEIVED IN CASH/NO RECEIPT PROVIDED TO RESPONDENT
           <n> NO DOCUMENTATION USED
           <d> DON'T KNOW
           <r> REFUSED [goto f_d9]
           (a
[@]
```

```
>f_d7<
           [missing <d> <r>]
           Next, please tell me the period [r]ending[n] date on that
           document.
           INTERVIEWER: IF MORE THAN ONE CHECK STUB OR OTHER DOCUMENT WAS
                         REFERENCED FOR THE MONTH, RECORD THE DATE FROM THE
                         MOST RECENT DOCUMENT.
           @month
                  (1) JANUARY
                                   (7) JULY
                  (2) FEBRUARY
                                   (8) AUGUST
                  (3) MARCH
                                   (9) SEPTEMBER
                  (4) APRIL
                                  (10) OCTOBER
                  (5) MAY
                                  (11) NOVEMBER
                  (6) JUNE
                                  (12) DECEMBER
           @day (1-31)
           @year ( )
           (n) NOT RECORDED ON DOCUMENT/NO DOCUMENTATION AVAILABLE
           (d) DON'T KNOW
           (r) REFUSED
[@mo] < 1-12 > < d, r >
[@day] <1-31> <d,r>
[@yr] <
          > <d,r>
>f_d8<
           [missing <d> <r>]
           And finally, what is the year-to-date amount shown on that
           document?
                <0> NOT SHOWN [goto f_d9]
                <n> NO DOCUMENTATION AVAILABLE [goto f_d9]
           $ <
                 > ENTER AMOUNT
                <r> REFUSED
           @ [goto c2] (NEXT SECTION)
[@]
>f_d9<
           [missing <d> <r>]
          Why are you unable to show me those documents?
           <1> REFUSES ON OWN BEHALF [goto f_d11]
           <2> REFUSES ON BEHALF OF OTHER FAMILY MEMBER [goto f_d11]
           <3> DOES NOT HAVE ACCESS TO DOCUMENT
           <4> DOES NOT KEEP THESE DOCUMENTS
           <6> OTHER (SPECIFY) [SPECIFY] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
```

### >f\_d10< [missing

[missing <d> <r>]

Will you be able to get these documents if I came back at a later time this week?

<1> YES [INTERVIEWER: RECORD RETURN DATE AND TIME ON PAPER

CONTACT SHEET. CATI: ALLOW THIS CASE

TO BE REOPENED]

<0> NO

<d>DON'T KNOW

<r> REFUSED

@ [goto c2] (NEXT SECTION)

[0]

### >f\_d11< [missing <d> <r>]

I'd like to remind you that the information I am collecting for this survey is completely confidential. It is important in helping us understand more about the people in the [fill DISTRICT] school district and who may use the School Lunch Program. Would you reconsider showing me your documents?

<1> YES [go back to f\_d6]

<0> NO [goto c2]

<d> DON'T KNOW

<r> REFUSED

<sub>@</sub>

```
>c<
          DEMOGRAPHICS
>c1<
          NO QUESTION THIS VERSION.
>c2<
           [missing <d> <r>]
           We're almost finished. I just have a few more questions.
           <1> married,
           <2> living with someone as married,
           <3> widowed,
           <4> divorced,
           <5> separated, or
           <6> never married?
           <d> DON'T KNOW
           <r> REFUSED
           (a
[@]
>c3<
           [missing <d> <r>]
           What is the highest grade or level of school that you've
           completed?
                                 <11> ELEVENTH GRADE
            <1> FIRST GRADE
                                 <12> GRADUATED HIGH SCHOOL
            <2> SECOND GRADE
            <3> THIRD GRADE
                                 <13> GED
            <4> FOURTH GRADE
                                 <14> BUSINESS OR TRADE SCHOOL
            <5> FIFTH GRADE
                                 <15> SOME COLLEGE
            <6> SIXTH GRADE
                                 <16> ASSOCIATE/2-YEAR COLLEGE DEGREE
            <7> SEVENTH GRADE
                                 <17> COMPLETED 4-YEAR COLLEGE (BA/BS)
            <8> EIGHTH GRADE
                                 <18> POST GRADUATE EDUCATION
            <9> NINTH GRADE
                                 <19> OTHER (SPECIFY) [specify] END WITH //
           <10> TENTH GRADE
            <d> DON'T KNOW
            <r> REFUSED
[0]
```

```
>c4<
           [missing <d> <r>]
           Do you consider yourself to be of Hispanic or Latino origin,
           such as Cuban, Mexican, Puerto Rican, South or Central American,
           or other Spanish culture or origin?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>c5<
           [missing \langle d \rangle \langle r \rangle]
           What race do you consider yourself?
           INTERVIEWER: CODE ALL THAT APPLY. LIST IS NOT READ.
           <1> WHITE
           <2> BLACK OR AFRICAN AMERICAN
           <3> AMERICAN INDIAN OR ALASKA NATIVE
           <4> ASIAN
           <5> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
           <6> HISPANIC
           <7> OTHER (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
[@]
>c6<
           [missing <d> <r>]
           Are you a U.S. citizen?
           <1> YES
           <0> NO
           <d> DON'T KNOW
           <r> REFUSED
[@]
>c7<
           [missing <d> <r>]
           What is the primary language spoken in your home?
           <1> ENGLISH
           <2> SPANISH
           <3> OTHER (SPECIFY) [specify] END WITH //
           <d> DON'T KNOW
           <r> REFUSED
           @ [goto END2]
[0]
```

```
>END1<
            [missing <d> <r>]
            Thank you so much for your time, but this survey is only for
            persons with children under 17 who are currently enrolled in the
            [fill DISTRICT] school district.
[@]
>END2<
            [missing <d> <r>]
            Thank you so much for taking part in this important study. As
            promised, I have a check for $20 in appreciation of your
            participation in this important study. In case we need to
            clarify any of this information, please tell me the name and
            address of someone who would know how to reach you if we cannot
            reach you.
            @nam
            @addr
            @addr2
            @city
                    @st @zip
            @phn
[@nam] [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
        <ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
mi, mn, mo, ms, mt, nc, nd, ne, nh, nj, nm, nv, ny, or, oh, ok, pa, pr, ri, sc, sd, tn, tx, ut, va
            vi, vt, wa, wi, wv, wy, d, r, AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID
            , IL, IN, KS,
KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OR, OH, OK, PA, PR, RI, SC
SD, TN, TX, UT, VA, VI, VT, WA, WI, WV, WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r> <9>]
[@phn] [allow int 10][input format enter left < - - >]
        \langle d, r, 1001000000 - 9999999999 \rangle [define \langle d \rangle \langle 8 \rangle] [define \langle r \rangle \langle 9 \rangle]
        [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
[@]
>1 ver.2<
>END2_receipt< [missing <d> <r>]
            Please sign this receipt indicating that you received a
            [if b1_c gt <> twenty dollar [else]twenty dollar[endif]
            check.
           HIT ENTER TO CONTINUE @
[@] [no data]
            [default goto name_fill]
```

>DUP<

[missing <d> <r>]

So that we can update our records and not need to bother you again, please tell me the child's name, date of birth, grade, and the name of the school they attend for the child about whom you were interviewed.

Thank you for your time

@nam
@birthdate
@grade

- (d) DON'T KNOW
- (r ) REFUSED

[@nam] [allow 40/ <d,r>
[@date] < > <d,r>
[@grade] <0-12> <d,r>

```
INTERVIEWER OBSERVATIONS
>e<
>e1<
          IN YOUR OPINION, HOW ACCURATE WERE THE RESPONDENT'S ANSWERS?
           <1> VERY ACCURATE
           <2> SOME DOUBT
           <3> UNRELIABLE
[@]
>e2<
           HOW OFTEN DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE
           QUESTIONS?
           <1> NEVER [goto e4]
           <2> OCCASIONALLY
           <3> FREQUENTLY
           <4> MOST OF THE TIME
           a
[@]
          WHY DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE QUESTIONS?
>e3<
           <1> LANGUAGE PROBLEM
           <2> FATIGUE
           <3> OTHER (SPECIFY) [specify] AND END WITH //
[@]
>e4<
           WHAT WAS RESPONDENT'S GENERAL ATTITUDE TOWARD BEING INTERVIEWED?
           <1> PLEASED
           <2> NEUTRAL
           <3> HOSTILE AT LEAST SOME OF THE TIME
           a
[@]
>e5<
           WHAT WAS THE RESPONDENT'S REACTION TO YOUR REQUEST TO VIEW
           RECORDS?
           <1> NO REACTION, COMPLIED WITH REQUEST IMMEDIATELY
           <2> QUESTIONED NEED FOR DOCUMENTS, COMPLIED AFTER EXPLANATION
           <3> COMPLIED FOR SELF, BUT REFUSED FOR OTHER HH MEMBERS
           <4> REFUSED FOR SELF AND OTHER HH MEMBERS
[@]
```

### APPENDIX M CASE STUDY REAPPLICATION DATA ABSTRACT FORM

# National School Lunch Program (NSLP) Case Study Follow-Up Data Collection Form



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DISTRICT:	SFA:
STUDENT NAME:	ID NUM:
ADDRESS:	
SCHOOL:	GRADE:

### B. ELIGIBILITY STATUS

		Do	Doc Type	be		TOTAL IN HOUSEHC
TANF		æ	q	၁		
FOOD STAMPS		ಡ	q	၁	<u>-</u>	NUMBER OF ADULT
FOSTER		æ	a b	၁		NUMBER OF CHILDI
a=dated document; b=ID # confirmed; c= ID # only	# confirm	ed; c= ]	© # O	nly		

C. HOUSEHOLD INFORMATION

TOTAL IN HOUSEHOLD:	NUMBER OF ADULTS:	NUMBER OF CHILDREN:

B1. What is the process for confirming TANF/Food Stamps/Foster Care participation?

D. DOCUMENTATION DETAIL

	ED?	O <sub>N</sub>								
<u>ب</u>	DOCS PROVIDED?	YES								
<b>-</b> :	PERIOD COVERED	# Weeks/ Months								
Ŧ	GROSS									
ഗ്	SOURCE 2									
	DOCS PROVIDED?	ON ON								
_	PROV	YES								
ш	PERIOD COVERED	# Weeks/ Months								
<u>ن</u>	GROSS									
ပ	SOURCE 1									
~ <b>:</b>	HAD INCOME?	O <sub>N</sub>								
ш	)H OONI	YES								
Ą	ADULT HOUSEHOLD MEMBERS		1.	2.	3.	4.	5.	6.	7.	%
	J			l	1	l	l	l	l	l

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(Pre-filled)

## D. DOCUMENTATION DETAIL (CONTINUED)

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	S )ED?	ON								
<b>C</b>	DOCS PROVIDED?	YES								
Ġ	SD RED	Weeks/ Months								
	PERIOD COVERED	#								
Ъ.	GROSS AMOUNT									
o	SOURCE 4									
	DOCS PROVIDED?	9								
Z	DOC PROVI	YES								
Ψ.	PERIOD COVERED	Weeks/ Months								
	≖ ਲ	#								
ن	GROSS AMOUNT									
Υ.	SOURCE 3									
Ą	ADULT HOUSEHOLD MEMBERS (REPEATED)	_	1.	2.	3.	4.	5.	6.	7.	8.

