# Biometrics - A Global Market Overview



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The primary goal of biometrics technology is to ensure that an individual is who she/he is claiming to be, and for this purpose, this technology may make use of a person's unique physical characteristics, such as fingerprint, hand or palm print, iris, face and even veins for verifying identity. It is possible to integrate biometric technology into banks, ATM machines, USB keys hooked onto computers, retail locations to be utilized with credit and debit cards and any other such area that requires a financial transaction to be made.

Widespread application of biometrics in a gamut of key sectors, such as public security, safety, customs, finance, army, airport and civil markets such as intelligent access control and attendance market, is bound to expand the scale of biometric adoption. With system and hardware prices dropping and reliability and convenience going up, the promise offered by biometrics to the world in the diverse ways of managing identities is beyond comprehension. While applications of biometrics in e-commerce and financial services provide some of the most attractive opportunities, this technology's utilization in healthcare, aid distribution and democracy offer good potential for growth.

The study provides an in-depth market analysis of biometric technologies and applications while also serves the focus on market trends, major players and application sectors. The global market for Biometrics is slated to post a strong CAGR of 19.6% between 2014 and 2020 to reach a projected US\$30.1 billion by 2020 from an estimated US\$10.3 billion in 2014. Fingerprint recognition is estimated the largest technology with market worth US\$3.2 billion in 2014 while Civil ID is slated to be the largest application with global market of US\$4.6 billion in the same year.

This market research report analyses, estimates and forecasts the market for Biometrics for major global regions including North America, Europe, Asia-Pacific, South America, Middle East and Africa. Key Biometric technologies explored include Fingerprint, AFIS/Live Scan, Facial, Iris, Voice, Vein, Hand Geometry, Signature and Other. Major applications studied comprise Civil ID, Criminal ID, Logical Access, Physical Access, Surveillance and Others. The report also analyzes the global Biometrics market for prominent end-use sectors including Government & Civil, Military & Border Control, Corporate Security, IT & Communication, Banking & Financial, Healthcare and Others.

The 410 pages report includes 191 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. The statistical tables represent the data for the global market value in USD by major geographic region & key countries in each region; biometric technology; applications and by end-use sectors. The study profiles 26 key global players and 35 major players in Biometrics industry across North America — 19; Europe — 9 and Asia-Pacific — 7. The report also provides the listing of the companies engaged in manufacturing and supply of Biometric equipment, software and services. The global list of companies covers addresses, contact numbers and the website addresses of 286 companies.

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3M Cogent Inc

Accu-Time Systems Inc

Aware Inc

Bio-Key International Inc

Cognitec Systems GmbH

Cross Match Technologies Inc

Daon Inc

Dermalog Identification Systems GmbH

Ekey Biometric Systems GmbH

Fingerprint Cards AB

Fujitsu Limited

Gemalto N.V.

Imageware Systems Inc

Iris ID Systems Inc





Lumidigm Inc M2SYS LLC Morpho S.A.

**NEC Corporation** 

Nuance Communications Inc

Precise Biometrics AB

**RCG Holdings Limited** 

Secugen Corporation

SRI International

Suprema Inc

ZKS Group Co. Ltd

Zvetco Biometrics, LLC

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Crossmatch Deploys Biometric Technology in First Bank Branches

Precise Biometrics to Supply US Department of Defense with Tactivo

Precise Biometrics and Synaptics in an Agreement

Precise Biometrics Expands Tactivo Range

SecuGen's OEM Fingerprint Sensors to be Unveiled at CES

SecuGen Introduces Hamster Pro Duo/CL

Suprema's Fingerprint Solutions Delivered to Venezuelan Government

Hitachi Develops New Finger Vein Authentication Technology

Crossmatch's Fingerprint Readers Implemented in Mexican Bakery Chain

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Fingerprint Cards Provides Pantech with its Biometric Solution

ImageWare and TransUnion Form an Alliance

ImageWare and Fujitsu in a Demonstration Pact

Nuance Communications' Voice Biometrics Reach Wide Global Deployment Levels

NEC Biometric Solution Selected by Calgary Police

Bio-Key International, Inc Launches SlideSwipe, a USB Fingerprint Reader

Fujitsu Products Integrated with Fingerprint Swipe Sensor FPC1080

Fujitsu Files New Patents

NEC Multimodal Identification Biometric Solution Selected by Bexar County Sheriff's Office

Precise Biometrics Delivers Precise BioMatch Mobile for New Smart Phone

Suprema Unveils SFM5500 Series of New Fingerprint Embedded Modules

Iris ID Cuts Down Price of its IrisAccess® Range

Iris ID Introduces iCAM Entry Application

Nuance Communications' Voice-Controlled Mobile Banking App Deployed by ING Netherlands

Hitachi Europe Ltd Develops Biometric Reader for Barclays

Aware Unveils INQUIRE Software Development Kit

NEXT Biometrics Group ASA and BIO-key International Inc. Enter into Collaborations

BIO-Key International Maintains an Expansion Spree in the Healthcare Market

Cross Match Technologies Unveils New Handheld Solution for Identity Management

Cross Match Introduces New Guardian Device

IdentityX Introduces Mobile Authentication App

Fingerprint Cards AB and Huawei in Partnership

Fujitsu and Biyo Enter into an Agreement

Fujitsu's PalmSecure Biometrics Technology Adopted by Robocoin Kiosks

ImageWare Systems Launches GoVerifyID

Suprema Integrates Access Control Solutions with Milestone XProtect

M2SYS Technology's TrueVoter Biometric Voter Registration Software Solution Deployed in Yemen

ImageWare and a Leading International Retailer in a Three-Year Agreement





Morpho Takes Over Dictao

Morpho Debuts World's Fastest Contactless Fingerprint Scanner

Suprema Introduces Xpass S2

Nuance Communications in a Partnership with TRUSTID

3M Cogent Demonstrates Innovative AFIS Features

Fujitsu Releases Upgraded Version of TELentice

Suprema's Fingerprint Recognition Terminals Deployed in Carrefour Supermarkets in Istanbul

Suprema Launched Fingerprint Scanner SDK for Android OS

IdentityX Updates System for Supporting Apple's Touch ID Fingerprint Technology

**NEC Introduces MAG1C Solutions** 

Two New Facial Recognition Tools from NEC for the Hospitality Industry

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Banco Santander M?xico Deploys Voice Biometrics from Nuance

ITCARD Awards Contract to Hitachi Europe

SRI International and emaratech in an Agreement

Bio-key Unveils WEB-key 3.5, an Adaptive Multifactor Authentication Solution

Cognitec Systems GmbH Launches Advanced Version of Biometric Video Screening Technology

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Fingerprint Cards Takes Over Anacatum Design

SpeechPro Voice Biometrics Integrated with ImageWare Products

Lumidigm Expands European Operations

MorphoTrak and Identity One in Collaboration

Iris ID Launches Iris Recognition iCAM Manager SDK

Nuance's Dragon Mobile Assistant App Incorporated with Voiceprint Biometric Technology

Morpho Joins FIDO Alliance

3M Cogent and Schneider Electric Offer Bundled Solution

Accu-Time Systems, Inc. Launches integration software TimeCom

**BIO-key Enhances Distribution Network** 

Cross Match Takes Over DigitalPersona

Fingerprint Cards Introduces FPC1021

Fujitsu Introduces ATMs with Biometrics and NFC

Fujitsu Unveils Innovative Biometric Palm Vein Access Control System

ImageWare and IBM in Collaboration

ImageWare Technology Integrated into GCR's New Solution

Fujitsu and ImageWare Enter Into a Partnership

Morpho and IntegenX in a Partnership

NEC Introduces Facial Recognition Biometrics for Unlocking PCs

SecuGen Hamster Pro 20 Granted STQC Certification for UID Project in India

Suprema and Entertech Systems in a Partnership

Suprema Supplies Live Scanners for Voter Registration in Uganda

Iris ID and SekureID Combine Forces for Integrating Technologies

Iris ID Integrates DAQ Electronics' Technology

Nuance Communications Introduces Nuance Forensics

IDEX and BIO-key Establish License Agreement

Daon Awarded a Slew of New Contracts

FIDO Alliance Board Gains New Member in IdentityX

Lumidigm's VaxTrac System Deployed in Benin, West Africa

Erweis Introduces Mobile Biometric Terminal with Lumidigm Sensor

Morpho's MorphoTablet Launched

Precise Biometrics Debuts Tactivo

Suprema Introduces Upgraded Version of BioEntry W

DERMALOG Granted Contract Valued at US\$50 Million

M2SYS Healthcare Solutions Launches KinderGuardian

Hitachi Europe, Getin Noble Bank and Wincor Nixdorf Develop New Solution

SRI International Delivers Biometric System to E-Commerce Park Cura?ao





3M Cogent Biometric Technology Integrated with Entrust IdentityGuard Software Authentication Platform

BIO-key and InterDigital in Collaboration

Daon to Provide Identity Assurance Solution to a Leading Global Economy

IdentityX Debuts Infinity Platform

Lumidigm Acquired by HID Global

Morpho Unveils M2A

Nuance Communications and ZTE Corp in Collaboration

Nuance's Dragon TV Integrated with Voice Biometrics

SRI International Launches IOM PassPort SL

IdentityX in Partnership with Call U Conferencing

SecuGen Launches U20

SecuGen's Hamster Pro 20 Introduced

M2SYS Healthcare Solutions' RightPatient Iris Biometrics Adopted by Martin Health System

Saudi Arabia's Government Deploys Aware's Biometrics Software

Cognitec Systems Introduces FaceCACS-Entry Software for Border Control Systems

**DERMALOG Unveils Innovative Products** 

Nuance Voice Biometrics Deployed in Tatra Banka

BIO-key Partners with Advanced Micro Devices

Suprema Launches Fingerprint Scanners and an OEM Module

M2SYS Technology Introduces M2-FuseID

Nuance Inaugurates Mobile Innovation Center in Cambridge, MA

BIO-key International Partners with CA Technologies

BIO-key Releases Mobile Fingerprint Authentication Platform, FreeChoiceID

Lumidigm Fingerprint Sensors used by Zetes for Senegalese Biometric Visa

Lumidigm's Biometric Authentication Solution Selected by Banco Supervielle

Morpho Introduces Morpho IAD

Morpho Signs Agreement with Bank for Investment and Development of Vietnam

Iris ID Launches IrisAccess iCAM D1000

Aware, Inc Provides Biometric Solutions to the US Navy

Daon and Optimal Payments in a Partnership

Fingerprint Cards' 1080A Sensor Integrated into WWTT's FingerQ

Fingerprint Cards Acquires Wireless Patents

Fingerprint Cards' FPC 1080A Finger Sensor Integrated into Konka's First Smart Phone

Lumidigm Fingerprint Sensors Used by Amusement Parks in East Asia

Lumidigm's Multispectral Imaging Biometric Sensors Leveraged by Invixium

Lumidigm Sensors Integrated into Innometriks Biometric Rhino Readers

Morpho Introduces Innovative Biometric Access and Time Terminals

Tactivo Range of Solutions Introduced by Precise Biometrics

Patent for New Optical Fingerprint Technology Filed by SecuGen

Iris ID's Biometric Solution Deployed in Winthrop University

Cognitec's Face Recognition Solutions Deployed in German EasyPASS Project

Fingerprint Cards Expands Operations in the US

MorphoTrak Supplies Mobile Identification Devices to Mesa, Arizona's Police Department

Morpho Mobile Gateway Introduced by MorphoTrak

Precise Biometrics' New Fingerprint Algorithm for Android Devices

Next Generation of Voice Biometrics from Nuance

Cognitec Unveils Facial Recognition SDK for Android

Fingerprint Cards Expands South Korean and Taiwanese Operations

ImageWare Systems' New Mobile Biometric Identity Management Platform Introduced

Lumidigm Biometrics Leveraged by SMARTCORE

Morpho Signs Agreement with INTERPOL

Precise Biometrics Introduces Tactivo for iPhone

Lumidigm and Bytes in a Partnership

Nuance Voice Biometrics Employed by Barclays

BIO-key in Collaboration with SW Global LLC





SecuGen Sets Up Indian Operations

SecuGen Introduces Android Fingerprint Authentication SDK

BIO-key's OEM Agreement with Caradigm

BIO-key TruDonor ID Deployed in Miller-Keystone Blood Center (MKBC)

Cross Match Adds to the SEEK Portfolio with a New Launch

Cross Match Inaugurates New Ventures Business Unit

Avalon Biometrics Acquired by Gemalto

M2SYS Technology's Biometric Identification Software Implemented by RadioShack®

SRI International Unveils Iris on the Move® PassThru

Nuance Introduces FastReset

MorphoTrust USA Obtains Contract from the Department of Defense

MorphoTrak Supplies Mobile ID to the Missouri State Highway Patrol

M2SYS Technology Deploys its Biometric Solution in U.S. Vision

Hitachi Develops Biometric Digital Signature Technology

BIO-key Establishes R&D Collaboration with InterDigital Communications

Cognitec Systems Launches Advanced Version of FaceVACS-VideoScan

Morpho and State bank of India Enter into an Agreement

Morpho Supplies New Automated Biometric Identification System to Orange County

BioEnable Debuts Latest Biometric Kiosks

Avalon Biometrics Awarded Contract for Visa and Border Management System by the Republic of Ghana

OpenPeak Selects Precise Biometrics' Tactivo for Additional Security Enhancements

Precise Biometrics Delivers Fingerprint Algorithm to Provider of Financial Information Services

Fingerprint Scanner Launched by BioEnable Technologies

Cognitec Systems Upgrades Face Recognition Algorithm for its Offerings

Daon Trusted Identity Services Expands Florida Locations

BioEnable Launches Fingerprint Scanners for Android Tablets and Mobile Phones

M2SYS' Biometric Patient Identification System Deployed in Hugh Chatham Memorial Hospital

Morpho's MorpholDent Deployed by West Virginia State Police

Suprema Awarded Mexican Biometric ePassport Project

Massachusetts State Police Obtains MorphoTrak's Biometric Identification System

Morpho and ADP in a Partnership

Precise Biometrics and Inpeco Group in Collaboration

SecuGen Hamster IV Fingerprint Reader Granted STQC Certification in India

Hitachi Europe Supplies Finger Vein Biometrics to Bank BPH SA

United States Cyber Security Initiative to be Provided Digital Identity Solution by Daon

ekey Biometric Systems Launches ekey Home FS OM

NYPD Deploys Morpho's Biometric ID System

Thursby Software Systems Orders Tactivo from Precise Biometrics

BioEnable Technologies Launches Biometric Solutions for Child ID

BioEnable Introduces Fingerprint SDK

M2SYS Technology and ABT Security Systems in a Partnership

Nuance Unveils Nina

NEC and DataWorks Plus Join Hands in Providing Facial Recognition Solution

Accu-Time Systems, Inc Launches New Integration Software, EngineXML

IdentityX Upgrades Support for Enterprise Software and Web Access Tools

ekey Introduces ekey Multi

Morpho's Next Generation Identification System Deployed in Sweden

M2SYS and the Integrated Systems Form a Partnership

Nuance Debuts Dragon ID

Suprema Unveils BioEntry W

Suprema to Supply Fingerprint Live Scanners to Sierra Leone's Electoral Commission

BioEnable Introduces India's First Home Grown Biometric Iris Scanner

Aware's Biometric Software and Services Deployed in Three Large-Scale Border Management Systems

Daon and CSC in a Partnership

Avalon Biometrics Releases ID2GO Platform





Morpho Mobile Devices Deployed in the US National Capital Region

Morpho Led Consortium Selected by Government of Panama for e-Passport Solution

Precise Biometrics Introduces Tactivo for iPhone and iPad globally

SecuGen Provides Biometric Security for SAP®

M2SYS Delivers Fingerprint Biometrics Banking Technology to West African Bank

M2SYS and Hitachi in an Alliance

M2SYS' Novel AFIS Solution Launched

Colorado Bureau of Investigation Contracts MorphoTrak for Automated Biometric Identification System

Suprema Introduces FaceStation

BioEnable Launches Fingerprint Scanner

Iris ID and HID Global Collaborate

Zvetco Biometrics Launches Ten New Biometric Readers

Morpho Awarded Contract for Supplying New ID Documents in Chile

NEC Deploys Biometric Solution for Texas Department of Public Safety

NEC Supplies and Western Identification Network Form a Multiyear Contract

SecuGen in Collaboration with BridgePoint Systems

Hitachi Finger Vein Technology Deployed in Isbank ATMs

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Cross Match Technologies Inc (United States)

Digital Persona Inc (United States)

Daon Inc (United States)

Imageware Systems Inc (United States)

Iris ID Systems Inc (United States)

Lumidigm Inc (United States)

M2SYS LLC (United States)

Morpho Trust USA Inc (United States)

Morphotrak LLC (United States)

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Dermalog Identification Systems GmbH (Germany)

EKEY Biometric Systems GmbH (Austria)

Fingerprint Cards AB (Sweden)

Gemalto N.V. (France)

Avalon Biometrics (Spain)

Hitachi Europe Ltd (United Kingdom)





Morpho S.A. (France) Precise Biometrics AB (Sweden)

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Fujitsu Limited (Japan)

**NEC Corporation (Japan)** 

RCG Holdings Limited (China)

Suprema Inc (South Korea)

Union Community Co.Ltd (South Korea)

ZKS Group Co., Ltd (China)

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