

## DEED OF GIFT

DEED OF GIFT made this \_\_\_\_\_ day of \_\_\_\_\_ ,  
\_\_\_\_\_

**BETWEEN:**

**(1). ACCOUNT NUMBER & NAME:**

\_\_\_\_\_  
(Hereinafter called "THE DONOR(s)")

\_\_\_\_\_  
(DONOR'S NAME)

\_\_\_\_\_  
(CO-DONOR'S NAME IF APPLICABLE)

\_\_\_\_\_  
(DONOR'S COMPLETE ADDRESS)

\_\_\_\_\_  
(CO-DONOR'S COMPLETE ADDRESS)

And **(2). BMO INVESTORLINE INC.** (Hereinafter called "THE DONEE").

And **(3). BMO NESBITT BURNS INC.**, in its capacity as the registered holder of the Securities on behalf of the Donor(s) (hereinafter called the "REGISTERED HOLDER")

**WHEREAS** the Donor(s) is/are the beneficial owner(s) of the securities listed below (hereinafter called "THE SECURITIES");

**AND WHEREAS** the Registered Holder is holding the Securities;

**AND WHEREAS** there is a cease trading order in effect prohibiting the trading of the Securities in the Province of \_\_\_\_\_ (Province of Donor(s) Residence) and that the Donee has advised the Donor(s) that:

1. It is possible that the cease trading order could be rescinded and that the Securities could trade in the future, and;
2. After making this gift, the Donor(s) will not be able to request either the Donee or the Registered Holder to return the Securities to the Donor(s).

**AND WHEREAS** the Donor(s) understand(s) that it is the Donor(s) responsibility to determine whether the gift of the Securities constitutes a disposition within the *Income Tax Act* (Canada) which would allow the Donor(s) to realize a capital loss;

**AND WHEREAS** the Donor(s) acknowledge(s) and confirm(s) that the either the Donee or the Registered Holder has recommended that the Donor(s) consult an independent tax advisor with respect to the tax ramifications of this gift and the Donor(s) have not relied on advice or information, if any, which may have been provided to the Donor(s) by either the Donee or the Registered Holder or any of their directors, officers, employees or agents with respect to the ramification of this gift under the *Income Tax Act* (Canada);

**AND WHEREAS** the Donor(s) wish(es) to make an absolute an irrevocable gift of the Securities to the Donee.

**NOW THEREFORE THIS DEED WITNESSETH THAT:**

1. The Donor(s) hereby acknowledge(s) and confirm(s) the above-noted recitals;
2. The Donor(s) hereby willfully, absolutely and irrevocably gift(s), give(s), grant(s), convey(s), transfer(s) and assign(s) the Securities to the Donee, for no consideration of any kind whatsoever;
3. The Donor(s) hereby direct(s) the Registered Holder to take any and all steps and to execute and all documents to convey, transfer and assign the Securities to the Donee.
4. The Registered Holder hereby acknowledges the direction set out in paragraph 3 above, as evidenced by the authorized signature of the Registered Holder below; and
5. The Donee hereby acknowledges the direction set out in paragraph 3 above, as evidenced by the signature of a branch manager of the Donee below.

**IN WITNESS WHEREOF** the parties have caused this Deed to executed under seal.

\_\_\_\_\_  
(Signature of Applicant) \_\_\_\_\_, Donor

\_\_\_\_\_  
BMO INVESTORLINE INC., for the Donee

\_\_\_\_\_  
(Signature of Co-Applicant) \_\_\_\_\_, Donor

\_\_\_\_\_  
BMO NESBITT BURNS INC., Registered Holder

QUANTITY	SECURITY DESCRIPTION*	ADP CODE	CUSIP NO.

\* Include the name of issuer, class and series of shares including certificate(s), number(s) and registration(s) or complete particulars of debt instrument(s).

**SIGNATURE GUARANTEED**

(Bank Signature)