

FINANCIAL AID OFFICE
2013-2014 Tax Extension Income Worksheet - Parent

Student Name: _____ **SID or SSN:**

Parent Name: _____ **Telephone:** _____

You are required to submit the IRS Tax Extension Form, IRS Form 4868 or other IRS form granting a tax extension, in addition to completing this document and copies of all W-2 forms.

2012 INCOME AND RESOURCES	PARENT(S)
1. 1040 Type (1040, 1040A, or 1040EZ)	\$ <input style="width: 100%; height: 20px;" type="text"/>
2. Total Earned Income/Wages	\$ <input style="width: 100%; height: 20px;" type="text"/>
3. 2012 ADJUSTED GROSS INCOME (1040 line item 37, 1040A line item 21, 1040EZ line item 4)	\$ <input style="width: 100%; height: 20px;" type="text"/>
4. 2012 Tax Liability	\$ <input style="width: 100%; height: 20px;" type="text"/>
5. 2012 Untaxed Pensions	\$ <input style="width: 100%; height: 20px;" type="text"/>
6. 2012 Untaxed IRA deductions	\$ <input style="width: 100%; height: 20px;" type="text"/>
7. 2012 Tax Exempt Interest Income	\$ <input style="width: 100%; height: 20px;" type="text"/>
8. Education Credits	\$ <input style="width: 100%; height: 20px;" type="text"/>

IRS Form 4868 or another IRS tax extension form.

Comments:

I/We agree to update the FAFSA using the IRS Data Retrieval Tool or submit a copy of my/our IRS Tax Transcript to the Financial Aid Office as soon as it is filed with the IRS, but no later than the first business day of November. You will be awarded for the 2013-2014 academic year. However, financial aid offered is contingent upon confirmation of actual tax information and all financial aid may be cancelled or revised based on actual tax information

The information that I reported on this document is true, complete, and accurate to the best of my knowledge. I understand that any false statement or misrepresentations may be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Parent's Signature: _____ Date: _____



Fax: 310-338-2793

**Mail to: LMU Financial Aid Office
 1 LMU Drive, Suite 270
 Los Angeles, CA 90045**