 August 11, 200	)5		
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 Consor	TIUM OF PRIVATE EQU	ITY FIRMS COMPLETE	S ACQUISITION OF SUNGARD
	Transaction R	anks As Second Larges	t LBO Ever
SunGard Data Lake Partners Partners, Kohll Group. Under	Systems Inc. by a consorthat also includes Bain Coberg Kravis Roberts & C	rtium of private equity in lapital, The Blackstone Co. L.P., Providence Equi agreement, the company	pletion of the acquisition of avestment firms organized by Silver Group, Goldman Sachs Capital aty Partners and Texas Pacific stockholders are entitled to
regarding the a	equisition of the compar	ny for \$11.4 billion in cas	with the private equity consortium sh. This transaction represents the veraged buyout ever completed.
great value to of leadership and mission-critica public sector, a enterprises of a	our stockholders and repr financial flexibility. As I software applications to as well as delivering info	resents an endorsement of a private company, Sunce to customers in financial servation availability serv and to continuing to provi	ted, "This transaction has provided of our business model, industry Gard will continue to provide services, higher education and the ices to information-dependent de the high levels of service our
Jim Mann, who	has led the company si person in the history of o	nce 1983. Jim has done	ge the numerous contributions of more to create stockholder value at he has our deepest gratitude,"
the private equ we have a lot of particularly the new owners of	ity consortium, "SunGar of hard work in front of u e company's exemplary r SunGard, we will work	d begins its new life as a s, this is an occasion to t nanagement team, who n closely with management	er Lake Partners, said on behalf of a private company today. Though hank the many contributors, nade this transaction possible. As at to build upon and extend the ets, and world-class customer

SunGard stock will cease to trade on the New York Stock Exchange at market close today and will be delisted. Under the terms of the agreement, SunGard stockholders are entitled to receive \$36 in cash for each share ("merger consideration") of SunGard common stock that they hold. As soon as practicable, a paying agent appointed by SunGard will mail a letter of transmittal and instructions to all SunGard stockholders of record. The letter of transmittal and instructions will contain information on how to surrender SunGard common stock in exchange for the merger consideration, without interest. Stockholders of record should be in receipt of the letter of transmittal before surrendering their shares. Stockholders who hold shares through a bank or broker will not have to take any action to have their shares converted into cash as such conversions will be handled by the bank or broker.
About SunGard SunGard SunGard is a global leader in integrated software and processing solutions, primarily for financial services and higher education. SunGard also helps information-dependent enterprises of all types to ensure the continuity of their business. SunGard serves more than 25,000 customers in more than 50 countries, including the world's 50 largest financial services companies. SunGard (NYSE:SDS) is a member of the S&P 500 and has annual revenue of \$3 billion. Visit SunGard at www.sungard.com.
About Bain Capital Bain Capital (www.baincapital.com) is a global private investment firm that manages several pools of capital including private equity, high-yield assets, mezzanine capital, venture capital and public equity with more than \$26 billion in assets under management. Since its inception in 1984, Bain Capital has made private equity investments and add-on acquisitions in over 230 companies in a variety of industries around the world, and has a team of almost 200 professionals dedicated to investing in and supporting its portfolio companies. A global team of professionals focused on technology has guided investments in nearly 75 technology and information services companies, including UGS PLM, Ameritrade, DoubleClick, TeamSystem, ProfitLogic, Experian, Gartner Group, Therma-Wave, and USinternetworking. Headquartered in Boston, Bain Capital has offices in New York, London and Munich.
About The Blackstone Group The Blackstone Group, a global investment and advisory firm with offices in New York, Atlanta, Boston, Los Angeles, London, Hamburg, Paris and Mumbai, was founded in 1985. The firm has raised a total of approximately \$35 billion for alternative asset investing since its formation. Over \$14 billion of that has been for private equity investing, including Blackstone Capital Partners IV, among the largest institutional private equity funds at \$6.45 billion. In addition to Private Equity Investing, The Blackstone Group's core businesses are Private Real Estate Investing, Corporate Debt Investing, Marketable Alternative Asset Management, Corporate Advisory, and Restructuring and Reorganization Advisory. www.blackstone.com

About Goldman Sachs Capital Partners  Founded in 1869, Goldman Sachs is one of the oldest and largest investment banking firms.  Goldman Sachs is also a global leader in private corporate equity and mezzanine investing.  Established in 1991, the GS Capital Partners Funds are part of the firm's Principal Investment Area in the Merchant Banking Division. Goldman Sachs' Principal Investment Area has formed 11 investment vehicles aggregating \$26 billion of capital to date. With \$8.5 billion in committed capital, GS Capital Partners V is the current primary investment vehicle for Goldman Sachs to make privately negotiated equity investments.
About KKR KKR is one of the world's oldest and most experienced private equity firms specializing in management buyouts, with offices in New York, Menlo Park, California and London. Over the past 29 years, KKR has invested in more than 130 transactions with a total value of US\$158 billion. For more information, visit www.kkr.com.
About Providence Equity Partners Inc.  Providence Equity Partners Inc. is a global private investment firm specializing in equity investments in media, communications and information companies around the world. The principals of Providence Equity manage funds with over \$9.0 billion in equity commitments, including Providence Equity Partners V, a \$4.25 billion private equity fund, and have invested in more than 80 companies operating in over 20 countries since the firm's inception in 1990. Significant investments include VoiceStream Wireless, PanAmSat, AT&T Canada, Western Wireless, eircom, Casema, Kabel Deutschland, Language Line, Metro-Goldwyn-Mayer, F&W Publications, ProSiebenSat.1, Nextel, Warner Music Group, Recoletos, and Bresnan Broadband Holdings. Providence Equity has offices in Providence, Rhode Island, London, England, and New York, New York. For more information, visit www.provequity.com.
About Silver Lake Partners  Silver Lake Partners is the leading private equity firm focused exclusively on large-scale investing in technology and related growth industries. Silver Lake is currently making investments from its \$3.6 billion second fund. The firm is also managing investments it previously made from its \$2.3 billion first fund raised in 1999. Silver Lake seeks to achieve superior returns by investing with the strategic insight of an experienced industry participant, the operating skill of a world-class manager, and the financial expertise of a disciplined private equity investor. Silver Lake's mission is to function as a value-added partner to the management teams of the world's leading technology franchises. The firm recently announced a strategic investment in The Nasdaq Stock Market and an agreement to acquire Instinet's institutional brokerage business. Silver Lake's current portfolio includes investments in technology industry leaders such as Ameritrade, Business Objects, Flextronics, Gartner, Nasdaq, Network General, Seagate Technology, Thomson and UGS. For more information: www.silverlake.com

## PRESS RELEASE

<b>About Texas Pacific Group</b> Texas Pacific Group, founded in 1993 is a private investment partnership managing over \$15 billion in assets. The firm is and based in Fort Worth, Texas, with additional offices in San
Francisco and London. TPG seeks to invest in world-class franchises across a range of industries, including significant investments in technology, retail, consumer products, airlines and healthcare. TPG is a leading global private equity investor in the technology sector with investments in Business Objects (BOBJ), Conexant (CNXT), MEMC Electronic Materials (WFR), ON Semiconductor (ONNN), Paradyne Networks (PDYN), Seagate Technology (STX), Lenovo Group Limited (LNVGY), Isola, Network General, and Smart Modular. Significant investments outside of technology include Continental Airlines (CAL), Del Monte Foods (DLM), Petco (PETC), Punch Taverns (PUB), Ducati Motorcycles (DMH), J. Crew Group and Burger King.
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