



Athletic Pre-Read Coversheet Canadian Citizens Academic Year 2016-2017 Application is on the following pages

Submit this coversheet and application 1 of 4 ways:

1) Submit online: <https://www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php>

2) FAX: 215-573-5428 3) Email: srfsdocs@exchange.upenn.edu or 4) Mail: Address on the bottom of the page
Use a Cover Sheet each time you submit documents DO NOT submit duplicate documents

Student Information

Sport	<input type="text"/>	Coach	<input type="text"/>
Last Name	<input type="text"/>	First	<input type="text"/>
		Initial	<input type="text"/>
		Birthdate	<input type="text"/>
Social Insurance Number	<input type="text"/>	Email	<input type="text"/>

Parent Information

Parent 1 Full Name	<input type="text"/>	<input type="checkbox"/> Custodial	<input type="checkbox"/> Noncustodial
Parent 2 Full Name	<input type="text"/>	<input type="checkbox"/> Custodial	<input type="checkbox"/> Noncustodial

Checklist (only complete applications will be reviewed)

<input type="checkbox"/> Application for Estimated Financial Aid	<input type="checkbox"/> 2014 Student taxes
<input type="checkbox"/> 2014 Parent taxes	<input type="checkbox"/> 2014 Student T-4 forms
<input type="checkbox"/> 2014 Parent T-4 forms	
<input type="checkbox"/> Noncustodial Parent Information form (if applicable)	

Non-Tax Filers (if you or your parents will not file taxes for 2014 you are required to complete this section)

<input type="checkbox"/> I, the student , certify that I did not file and am not required to file an income tax return for 2014.
<input type="checkbox"/> I/we, the parent(s) , certify that I/we did not file and am/are not required to file an income tax return for 2014.

Certification and Signature

I/we certify that the information provided on all financial aid applications is true, complete, and correct to the best of my knowledge.

Student signature	<input type="text"/>	Date	<input type="text"/>
Parent signature	<input type="text"/>	Date	<input type="text"/>

A copy of your most recent Federal Tax Return and T-4 Forms are also required

Complete in Canadian dollars**SECTION A - STUDENT INFORMATION**Last Name First Initial Birthdate Penn I.D. or Email Fax
Social Insurance NumberStudent is: ☐ Applying for admission to Penn ☐ currently enrolledStudents primary residence is with: ☐ Mother ☐ Father ☐ Equally with Mother and Father**SECTION B - NONCUSTODIAL PARENT INFORMATION**1. Relationship to student ☐ Mother ☐ Father2. Last Name First Initial Birthdate

3. Home Address

Street City Province Phone #4. Preferred Daytime Phone # Email 5. Will you attend college at least one term during the 2016-2017 academic year? ☐ no ☐ yes (if yes, indicate school below) ▼6. Indicate if you are: ☐ self-employed ☐ employed ☐ unemployed7. Occupation Employer 8. Number of years with current employer If unemployed, the date unemployment began **SECTION C - HOUSEHOLD INFORMATION**9. What is your current marital status? ☐ never married ☐ remarried ☐ separated ☐ divorced ☐ widowed

10. If you have remarried, complete the following information:

a. the date of your marriage spouse's name b. your spouse's occupation employer c. If unemployed, date unemployment began

d. will your spouse be attending college at least one term during the 2016-2017 academic year?

☐ no ☐ yes If yes, the name of the school

10 List the people in your family. Include yourself, your spouse if you are married, the student, and other children under age 24 whom you share with the student's custodial parent even if they do not live with you. Include anyone else who lives with you and receives more than half of his or her support from you and your current spouse

a. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

b. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

c. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

d. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

e. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

f. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College

g. ☐ Check if living with family

Name Age

Name of Present School or College 2015-16 Year in School 2015-16 Tuition and Fees 2015-16 Room and Board 2015-16 Scholarships or Gift Aid 2015-16 Parental Support Toward Tuition 2015-16 Name of Institution to be Attended 2016-17

Type of Institution 2016-2017
☐ Public ☐ Private ☐ Check if Full-Time
☐ College



SECTION E - EXPENSES

12. Total annual child support you and your spouse paid or will pay in 2015 \$ Estimated for 2016 \$
13. Repayment of your and your current spouse's educational loans in 2015 \$ Estimated for 2016 \$
14. Uninsured medical and dental expenses in 2015 \$ Estimated for 2016 \$

SECTION D - FINANCIAL SUPPORT OF FORMER HOUSEHOLD

15. Who will claim the student as a dependent on the 2015 income tax return? ☐ mother ☐ father ☐ neither parent
16. Annual child support paid for all children in 2015 \$ Estimated for 2016 \$
17. Annual child support paid for the student in 2015 \$ Estimated for 2016 \$
18. According to court order, when will (did) the student's child support end?
19. Annual alimony paid in 2015 \$ Estimated for 2016 \$
20. How much did you contribute toward the student's education, excluding child support, in the 2015-16 academic year? \$
21. How much do you plan to contribute toward the student's education in 2016-17? \$
22. Is there an agreement specifying this contribution for the student's education? ☐ yes ☐ no

SECTION F - NONCUSTODIAL PARENT'S (AND SPOUSE'S, IF REMARRIED) INCOME AND BENEFITS

- | 23. Taxable income received from any of these sources: | 2014 | 2015 (estimate) |
|---|-------------------------|-------------------------|
| a. Wages, salaries, tips (T1 line 101) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| b. Interest income (T1 line 121) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| c. Dividend income (T1 line 120) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| d. Other taxable income (lines 104 through 146, except 120 and 121) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| e. Net income or loss from business, farm, rents, royalties, partnerships, estates —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| 24. Non-Taxable Income and Benefits (list sources in question 37) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| 25. Total Taxable and Non-Taxable Income & Benefits (lines 23e+ 24) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| 26. Credits: | | |
| a. Pension Plan Contribution (T1 line 308 or 310) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| b. Employment Insurance Premiums (T1 line 312) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| c. Allowable Medical Expenses (T1 line 332) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| 27. Taxes: | | |
| a. Canadian Net Federal Tax (T1 line 420) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| b. Provincial Tax (T1 line 428) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |
| c. Total Taxes (27a + b should equal T1 line 435) —————→ | \$ <input type="text"/> | \$ <input type="text"/> |

SECTION G - ESTIMATED 2016 INCOME AND BENEFITS

28. a. Income you will earn from work → \$
- b. Income your spouse will earn from work → \$
29. Other taxable income → \$
30. Untaxed income and benefits → \$

SECTION H - NONCUSTODIAL PARENT'S (AND SPOUSE'S IF MARRIED) ASSETS

If your spouse owns more than 50% of any of these assets, provide details in #37)

31. Total cash, checking and savings accounts as of today → \$
32. a. Total value of assets held in the names of your and your spouse's children who are under 19 and not college students. Do not include the student → \$
- b. Total value of assets held in prepaid tuition plans for you and your spouse's children. Do not include the student → \$
- c. Total value of assets held in prepaid tuition plan for the student → \$
33. Investments
Total value of stocks, bonds, savings bonds, mutual funds, C.D.s, money market funds, and all other investments except real estate → \$
34. Primary home (If you rent, check here ☐ and skip to 34e)
- a. What is it worth today? → \$
- b. Amount owed → \$
- c. Year purchased →
- d. Purchase price → \$
- e. Monthly mortgage or rent payment → \$
35. Real estate (other than your primary home)
- a. What is it worth today? → \$
- b. Amount owed → \$
- c. Year purchased →
- d. Purchase price → \$
36. Do you or your spouse own ☐ all of a business or ☐ part of a business or farm? ☐ no
☐ yes, a business ☐ yes, a farm
- If you answered yes
- a. What is it worth today? → \$
- b. What is owed on it? → \$

SECTION I - SPECIAL CIRCUMSTANCES AND EXPLANATIONS

37. Use this space to explain any unusual expenses such as high medical or dental expense, educational and other debts, child care, elder care, or special circumstances in your family. Attach additional pages if necessary.

We hereby certify that the information presented on this application is correct at this time.

Signature of noncustodial parent

date