

Small Business Loan Application

Today's Date

*Note that you cannot save this form.
Please print/scan upon completion.*

Application fee: Nanoloan (<\$10,000): \$35
Microloan (<\$50,000): \$70
Enterprise loan (<\$250,000): \$115

Applicant:

First Name Last Name M.I. SSN#

Address City State Zip

Gender DOB Race/Eth Marital Status Veteran

Immigration Status Household Income (Annual) Household Size: Adults Children

Co-Applicant:

First Name Last Name M.I. SSN#

Address City State Zip

Gender DOB Ethnicity Marital Status Veteran

Immigration Status Household Income (Annual) Household Size: Adults Children

Applicant (You may apply for credit in your name alone, regardless of your marital status)

Loan Information

Entity Type: Sole Proprietorship Corporation Limited Liability Company Partnership

Business Name Loan Amount Requested

Business Status Date Established Employer/Tax ID No.

Company Address Suite No.

City State Zip

Phone Fax Website

Primary Contact Cell Number Email

Secondary Contact Cell Number Email

Company Ownership (List All Owners, Principals and Officers)	Title	% Of Ownership
TOTAL (Must Total 100%):		

Have you been turned down for credit elsewhere? YES NO If "YES," provide the name(s) of the bank(s) and approximate date(s) of the denial(s) in the space below:

Name of Financial Institution	Date of Credit Denial	Name of Loan Officer

INTERNAL USE ONLY: Is applicant eligible for traditional bank financing? YES NO

Loan Information (continued)

Purpose of Loan (List a Brief Description for Use of Funds):		Provide information on collateral available to secure the loan above:	
Description	Cost	Type	Market Value
Equipment			
Tenant Improvements			
Refinance			
Commercial Real Estate		Additional Notes: Collateral	
Working Capital			
Other (Specify) <input type="text"/>			
Other (Specify) <input type="text"/>			
Total			

How much \$ are the business owners prepared to inject into this project?

- Has this business or a business you owned or any of the principals ever filed bankruptcy or defaulted on any debt? Yes No
- Is the business an endorser, guarantor, or co-maker for obligations not listed in its financial statements? Yes No
- Are there any assets pledged or mortgaged other than as stated on business and personal financial statements submitted? Yes No
- Is the business or any of the principals a party to any claim, lawsuit, shortsale, lender loss, or foreclosure? Yes No
- Does the business owe any taxes for years prior to the current year? Yes No
- Does your business maintain key-person life insurance on any owner, officer, or shareholder? Yes No
- Does the Applicant use or Store any Hazardous or Toxic Materials, or Produce Hazardous or Toxic Waste? Yes No
- Are you an 'insider' (executive officer, director, staff, or loan committee member) of Fresno CDFI? Yes No
- Do you own or control another business? If yes, name of company _____ % of ownership: _____% Yes No
- Are you presently on parole, or probation? Yes No
- Are there any suits or judgements now pending against you? Yes No
- Have you ever voluntarily surrendered or had a vehicle or any other item repossessed? Yes No

AGREEMENT

By signing below, you certify that all the information you have given with this application is true and complete. **You authorize us to verify all your statements with any source, obtain credit and employment history (including your spouse, if you live in a community property state) and exchange information with others about your credit and accounts experiences.** You agree to provide additional information that we may require to process this application, including but not limited to true and complete federal income tax returns, employment and income verification.

You also agree to reimburse us for our expenses incurred in connection with any credit commitment. These expenses include without limitation appraisal costs, fees for environmental services and legal fees which are payable even though the extension of credit may not be consummated.

Authorized Signature _____ Date _____ Authorized Signature _____ Date _____

Print Name _____ Title _____ Print Name _____ Title _____

Business Profile (attach additional pages if more space is needed)

Nature of Business (Describe the type of business you are in)

Products/Services Offered

How will this Loan Benefit your Business?

Customer Profile (What are the primary markets for your products/services?)

Job Creation / Retention

Current Jobs (Including Owners)			Projected Jobs (To be Hired in the Next 3-6 Months)		
Position Title	# of Positions	Hours/week per Job	Position Title	# of Positions	Hours/week per Job

