MEDICAID APPLICATION
Patient of Nursing Home
State of Michigan
Family Independence Agency

FOR OFFICE USE ONLY				
Grantee Name				
Grantee Client ID				
Case Number				
County	District	Section	Unit	Specialist

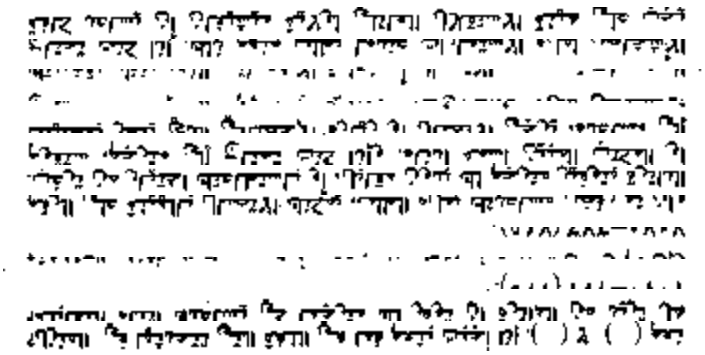
HELP IS AVAILABLE

THE FAMILY INDEPENDENCE AGENCY MUST HELP ALL PERSONS FILL OUT THE APPLICATION, WHEN REQUESTED. IF YOU NEED HELP, PLEASE CALL OR VISIT YOUR SPECIALIST OR THE OFFICE NAMED BELOW. IF YOU NEED AN INTERPRETER, THE AGENCY WILL PROVIDE ONE FREE OF CHARGE OR YOU MAY USE ONE OF YOUR CHOICE. IF YOU ARE REFUSED HELP IN FILLING OUT THE APPLICATION, YOU MAY CALL (517) 373-0707.

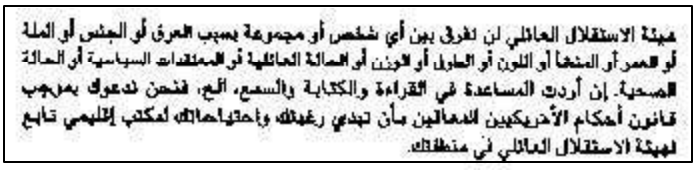
Do you need the Agency to provide an interpreter to help you at the interview? ( ) yes ( ) no
If yes, what language? _____

LA FAMILY INDEPENDENCE AGENCY DEBE AYUDAR A TODAS LAS PERSONAS A COMPLETAR LA APLICACION CUANDO ASI LO PIDEN. SI UD. NECESITA AYUDA, POR FAVOR LLAME O VISITE A SU ESPECIALISTA O LA OFICINA QUE SE MENCIONA ABAJO. SI NECESITA UN INTERPRETE, LA AGENCIA LE PROPORCIONARA UNO GRATIS O UD. PUEDE USAR UNO DE SU ELECCION. SI UD. ES NEGADO AYUDA PARA COMPLETAR LA APLICACION, PUEDE LLAMAR AL (517) 373-0707.

¿Necesita que la Agencia proporcione un interprete para que le ayude en la entrevista? ( ) si ( ) no
Si dice que si, ¿en que idioma?



Family Independence Agency (FIA) no discrimina contra ningún individuo o grupo a causa de su raza, sexo, religión, edad, origen nacional, color de piel, estatura, peso, estado matrimonial, creencias políticas o incapacidad. Si usted necesita ayuda para leer, escribir, oír, etc., bajo la Acta de Americanos con Incapacidades, usted está invitado a hacer saber sus necesidades a una oficina de FIA en su condado.



PLEASE READ CAREFULLY

FOR NURSING HOME PATIENTS ONLY

Complete this form if you are in a nursing home. Please read each item carefully before you answer it. The answers you give will be used to determine if you are eligible for Medicaid. Be sure to sign your name on page 4.

You can apply for Medicaid by mailing or having someone take this form into your local Family Independence Agency office. Your application must be approved or denied within:

- 45 days, or
- 60 days if disability is a factor in determining your Medicaid eligibility.

Use Form FIA-1171, Assistance Application, if other family members want help with medical expenses.

LOCAL OFFICE:

The Family Independence Agency will not discriminate against any individual or group because of race, sex, religion, age, national origin, color, height, weight, marital status, political beliefs or disability. If you need help with reading, writing, hearing, etc., under the Americans with Disabilities Act, you are invited to make your needs known to an FIA office in your county.

AUTHORITY: 42 CFR PART 435.
COMPLETION: Voluntary.
PENALTY: No Medicaid.

FOR OFFICE USE ONLY

NOTES

Note: This application requests information about the patient in the nursing home. The words **"You"** and **"Your"** refer to the patient.

1. Patient's Name (First, Middle, Last)	2. Name of Nursing Home		
3. Address of Nursing Home	City	State	Zip Code
4. Phone No. of Nursing Home	5. County	6. Birthdate	7. Sex	8. Social Security Number
9. Marital Status: ☐ Never married ☐ Married ☐ Separated ☐ Divorced ☐ Widowed			
10. Address where you lived before you entered the nursing home			

11. **If married, tell us about your spouse and all persons living with your spouse. If not married, tell us about your children under age 18 living in your home.**

Name	Date of Birth	Social Security Number (Optional)	Relationship to You

If you have a court-appointed guardian/conservator, enter information below:

12. Name of Guardian/Conservator	Phone Number	Do you pay guardian/conservator expenses? ☐ YES ☐ NO	
Guardian's/Conservator's Address	City	State	Zip Code

	YES	NO
13. Have you ever applied for or received assistance in Michigan?	☐	☐
14. Have you received money or benefits such as Medical Assistance **from another state** in the last 30 days?	☐	☐
15. Are you a U.S. citizen?	☐	☐
16. Do you intend to stay in Michigan?	☐	☐
17. Enter your racial heritage from codes below. If you are multiracial, you may enter all the codes that apply. (Answering is voluntary.) I = American Indian, A = Alaskan Native, S = Asian, B = Black or African American, P = Native Hawaiian or Other Pacific Islander, W = White _____		
18. Check the box if you are Hispanic or Latino (Answering is voluntary.)	☐	
19. Are you a veteran or the spouse, dependent or parent of a veteran?	☐	☐
20. Do you have unpaid medical expenses for services provided in the last 3 months?	☐	☐
21. Do you pay health insurance premiums?	☐	☐
22. Do you have Medicare?	☐	☐
23. Are you covered by a health, hospital, or long-term care insurance policy or were you covered in the last 3 months?	☐	☐
24. Has a court ordered anyone to pay your medical expenses or provide health insurance for you?	☐	☐
25. Have you had an accident or work-related illness or injury resulting in medical costs that may be paid by another person or an insurance company?	☐	☐
26. Have you set up a plan or entered into a contract, such as a life care contract, that will pay for your medical care?	☐	☐

27. **Assets:** Complete the **assets** section by providing the requested asset information for you and your spouse. List your assets and your spouse's assets. Include assets you own jointly with family or other persons, including your spouse. Include assets your spouse owns jointly with you, family or other persons. Each item must be answered **YES** or **NO**. If answered **YES**, enter amount or current value and owner(s).

Type of Asset	YES	NO	Amount or Value	Owner(s) of Asset
Cash on hand, in a safety deposit box or patient trust fund				
Home, life estate/life lease				
Real estate, not your home				
Mortgage, land contract or other notes payable to you				
Savings bonds or money market funds				
Stocks or mutual funds				
Pension, IRA, KEOGH, 401K or deferred compensation account(s)				
Trust funds				
Life insurance				
Annuity				
Cars, vans, trucks, campers, boats, snowmobiles, other vehicles				
Tools and equipment, livestock or crops				
Funeral contracts				
Burial plot, casket, etc.				
Any other assets? (Please specify)				

Checking/Draft Accounts — Savings/Share Accounts — Certificates of Deposit

Name(s) on the Account	Name and Address of Bank, Credit Union, Savings and Loan	Account Number	Balance

	YES	NO
28. Have you received a one-time cash payment in the last 36 months (3 years) such as an insurance settlement, lawsuit award, worker's compensation, lottery winnings, etc.?	☐	☐
29. Do you have a pending lawsuit that may bring property or money to you?	☐	☐
30. Within the last 36 months (3 years) have you or a joint owner or other person whose name is also listed on the asset:		
• sold, given away, or transferred ownership in any asset such as those listed above?	☐	☐
• removed or added a name on any asset such as those listed above?	☐	☐
31. Have you or someone acting for you ever put any money, income, lawsuit settlement or assets in a trust, annuity or similar device?	☐	☐

32. **Income:** Include income for yourself and everyone listed in question 11.
Is anyone employed or self-employed? ☐ **YES** ☐ **NO** If **YES**, complete the following for each employed person.

Person employed or self-employed	Employer name	Wages before deductions	How often paid: weekly, every 2 wks, monthly, other	Day of week paid
		$		
		$		
		$		

Every item below must be answered **YES** or **NO.**

Type of Income	YES	NO	Amount	Whose Income
Social Security Benefits (RSDI) Claim #				
Social Security Benefits (RSDI) Claim #				
Supplemental Security Income (SSI)				
Retirement Benefits				
Veterans Benefits				
Disability Benefits				
Rental Income				
Workers Compensation				
Child Support				
Unemployment Compensation				
Military Allotments				
Gaming Distributions (Casino Profit Sharing)				
Any other income? (Please specify)				

33. **This section is about your spouse's home. Skip if you are not married.**

Address where your spouse lives			Spouse's Telephone Number
City	State	Zip Code	County

Household Expenses — Check **YES** or **NO** and write in the answer about your spouse's home.

	YES	NO	Amount	How Often Paid
Do you and/or your spouse have a rent, mortgage or other shelter expense?				
Do you and/or your spouse have the following expenses separate from rent or mortgage:				
• Renter's Insurance				
• Property Taxes				
• Mobile Home Lot Rent				
• Special Assessments				
• Homeowner's Insurance				
• Mortgage Guarantee Insurance				
• Cooperative or Condominium Fee				
Do you and/or your spouse have an obligation to pay for heat and/or utilities?				

ASSIGNMENT OF BENEFITS

Recovery of Medical Costs. I understand that when the Michigan Department of Community Health (MDCH) pays the cost of hospital, surgical, or medical services, any right to recover costs from a third person or public or private contractor, except Medicare, is transferred to the MDCH. Payment of any recovery under such right is to be made directly to the State of Michigan — MDCH.

RELEASES

Social Security Information. I will allow the Social Security Administration to give to the Family Independence Agency all information necessary to determine my eligibility for benefits under the Medicaid program until the second month following the expiration of my eligibility based on the current application.

Eligibility Information. I understand that the information I have provided will be used to determine my eligibility for Medicaid only and for purposes of administering the Medicaid program.

AFFIDAVIT

I certify, under penalty of perjury, that all the information that I have written on this form or told to a specialist is true. I understand that I can be prosecuted for perjury if I have intentionally given false information. I also know that I may be asked to show proof of any information I have given. I also know that if I have intentionally left out any information or if I have given false information, which causes me to receive assistance I am not entitled to or more assistance than I am entitled to, I can be prosecuted for fraud. I understand I must report changes in income, assets or health insurance coverage to the Agency within 10 days of the change.

If you have any questions, contact your specialist or the local Family Independence Agency before signing the application.

IMPORTANT: YOU MUST SIGN THE APPLICATION

I certify that I have received and reviewed a copy of the Acknowledgments that explains additional information about applying for and receiving Medicaid.

Signature (Patient or Representative) Date	Two Witnesses only if signed by X Date 1. _____ 2. _____
Signature (Patient or Representative) Date	Two Witnesses only if signed by X Date 1. _____ 2. _____

If you signed this application on behalf of someone else, complete the information below.

Name of person completing application	Phone Number	Relationship to patient	
Street Address	City	State	Zip Code

PLEASE KEEP THIS PAGE.
Tear out along the dotted line.

INFORMATION ABOUT MEDICAID

Rules may have changed since this was printed. Check with your local FIA office.

"You" and "Your" below refer to the patient. "We" means the Family Independence Agency.

If you need help with past, unpaid medical expenses, Medicaid coverage may begin three months before you apply.

You can have Medicaid even if you are not a U.S. citizen. Coverage might be limited to just emergency services.

There are limits on the amount of income and assets you can have and be eligible for Medicaid.

Income

You meet the income test if your income is not enough to pay your medical expenses. Usually you will pay part of your nursing home expenses and Medicaid will pay the rest. If you have a spouse or children at home, a portion of your income might be protected for them.

We count income such as Social Security benefits, pensions, rent income and veterans benefits.

Assets

Countable assets must be at or below the $2,000 asset limit at least part of each month for which Medicaid is requested. If you have a spouse at home:

- We count your assets and your spouse's assets initially. We protect a substantial amount of assets for your spouse. The remainder cannot exceed $2,000 for you to be eligible for Medicaid.

- Once initial eligibility is established, we only count your assets. The asset limit is $2,000.

If your assets are more than the asset limit, you may become eligible for Medicaid if you use your excess assets to pay some of your medical bills, living expenses, or other debts. You may be asked to verify when and for what purposes you used your excess assets.

Medicaid might not pay for your care if you or your spouse transfer assets or income for less than fair market value. We look at transfers that occur up to 36 months (60 months for some trusts) before, or any time after, your first date of application for Medicaid while in a nursing home.

MSA Publication 726

For more information about Medicaid for nursing home patients ask for DCH Publication 726, Nursing Home Eligibility.

ACKNOWLEDGMENTS

State of Michigan
Family Independence Agency

This is your copy of your rights and responsibilities as an applicant for or recipient of Medicaid benefits. By signing the application you acknowledged that you understood your rights and responsibilities and that you applied only for Medicaid.

ASSIGNMENT OF BENEFITS

1. **Recovery of Medical Costs.** I understand that when the Michigan Department of Community Health (MDCH) pays the cost of hospital, surgical, or medical services, any right to recover costs from a third person or public or private contractor, except Medicare, is transferred to the MDCH. Payment of any recovery under such right is to be made directly to the State of Michigan — MDCH.

ACKNOWLEDGMENTS

2. **Non-discrimination.** I understand that if I believe I have been discriminated against because of race, sex, religion, age, national origin, color, marital status, disability or political beliefs, I have the right to file a complaint with the: Regional Manager, Region V, Office for Civil Rights, U.S. Department of Health and Human Services, 233 N. Michigan Ave., Chicago, IL 60601, 800-368-1019, 800-537-7697 TDD

3. **Reporting Changes.** I understand that the agency needs to know about changes that may affect my Medicaid. I will tell the agency of any changes within 10 days of the change. I understand that if I intentionally do not do this, I can be prosecuted for fraud or perjury.

   The types of changes that **MUST** be reported are:

   - Receipt of or increase in income such as social security, veterans benefits, railroad retirement, pensions, retirement, disability or sick benefits.
   - Discharge or move from the nursing home to another living arrangement.
   - Changes in health or hospital insurance coverage or amount of premiums.
   - Any accident or work-related illness or injury where medical costs may be paid by another person or an insurance company.
   - Another person or an insurance company has agreed to pay my medical expenses or is ordered to by a court.
   - Receipt of a sum of money.
   - Receipt of an inheritance, bank account, or other property or income from or on behalf of another person.

   If you have any doubt about whether you should report a change in circumstances, ask your local Family Independence Agency.

4. **Hearings.** I understand that if I do not agree with any decision made on any matter concerning my case I have the right to ask for an Administrative Hearing. I understand that I can ask for information about an Administrative Hearing by calling my local Family Independence Agency and that I can request an Administrative Hearing by writing to my local Family Independence Agency.

   I understand that if I want someone else to request a hearing for me or represent me in a hearing, that person must first have written authorization to do so unless that person is my attorney or my spouse. The Family Independence Agency Administrative Hearings must have one of the following:

   - my original signed statement authorizing the person to request a hearing, **or**
   - a copy of the court order naming the person as my guardian or conservator.

   Otherwise, my hearing request will be denied.

5. **Repayment of Benefits.** I understand that if I receive more benefits than I am entitled to receive, through my fault, I may have to repay any extra benefits received.

6. **Immigration Status.** I understand that, as part of determining my eligibility for Medicaid, information about me may be submitted to the Immigration and Naturalization Service in order to verify my immigration status.

7. **Investigations.** I understand that my application might be one of those chosen for a complete investigation and a Family Independence Agency representative might call on me and might contact other people in order to verify my eligibility for assistance.

8. **Computer Cross-checking.** I understand that, as part of determining my eligibility for Medicaid, information I give on this application will be verified by computer cross-checking with other public and private agencies.

   Wages reported by my employer(s) to the Department of Labor will be checked against wage information I report to the Family Independence Agency. My Social Security Number will be used to check this information. Throughout the year, my Social Security Number will also be checked with other sources such as the Internal Revenue Service (IRS), Unemployment Compensation and the Social Security Administration concerning income or assets.

   The information obtained through this cross-checking may be verified through collateral contact when discrepancies are found. The information may affect both my eligibility for and the level of my benefits.

9. **Medical Information.** By signing this application, I understand that the Family Independence Agency and Michigan Department of Community Health, may get and use* necessary medical information about me or any of my wards or my minor children including any information relative to HIV, ARC or AIDS if applicable. This information will only be obtained and used as necessary to determine eligibility for a specific program or for other program administration purposes.

   *Some examples of uses are with auditors, caregivers, etc. State law (MCL 333.5131 (8)) provides that a person who shares HIV, ARC or AIDS information except as authorized by this release or by law may be found "guilty of a misdemeanor punishable by imprisonment for not more than 1 year or a fine of not more than $5,000.00, or both, and is liable in a civil action for actual damages or $1,000.00, whichever is greater, and costs and reasonable attorney fees."

10. **Social Security Information.** I will allow the Social Security Administration to give to the Family Independence Agency all information necessary to determine my right to benefits under Medicaid until the second month following the expiration of my eligibility based on the current application.

11. **Eligibility Information.** I understand that the information I have provided will be used to determine my eligibility for Medicaid only and for purposes of administering the Medicaid program.