

SAMPLE Budget Form – Financial Independence

Use this form to list all of your expenses and provide information for the current and previous 2 calendar years.

Expenses	Current Calendar Year	Previous Calendar Year	Previous Calendar Year
Housing(Rent/Mortgage)			
Educational Fees			
Book & Supplies			
Transportation(Gas/Insurance)			
Utilities(Phone/Water/Cable)			
Food			
Clothing & Accessories			
Medical Expenses (Insurance)			
Misc			
Other			
TOTAL EXPENSES:			

Income	Current Calendar Year	Previous Calendar Year	Previous Calendar Year
W2's (Federal & State Taxes)			
Financial Aid Awards			
Loans & Scholarships			
Other (explain)			
TOTAL INCOME:			

*****Provide copies of taxes, financial aid awards, bank statements, loan information and any other income.