

INSURANCE QUOTATION QUESTIONNAIRE

for Major Classes

Your Details

School: _____

Contact: _____

Telephone: _____

Email: _____

Your Insurance

Total Asset Value \$ _____
(Includes Buildings, Contents, Loss of Revenue,
Professional Fees and Additional Expenditure if required)

No. of Students: _____

Public/Products Liability Limit: \$ _____

Professional Indemnity Limit: \$ _____

Directors & Officers
Liability Limit: \$ _____

Motor Vehicles:
(a) No. of vehicles under \$5,000 in value: _____
(including registered trailers)

(b) No. of vehicles valued \$5,000 or more: _____

(c) No. of Buses _____

To receive a competitive quotation on your
Insurance Programme, please forward your
completed questionnaire to Willis Ed:

Willis Australia
GPO Box 956
MELBOURNE VIC 3001

OR
Fax
(03) 8681 9980



Willis

OUR VISION

At Willis, our vision is to become the best insurance brokerage company in the world.

Willis is a change-agent that truly partners with clients to advance their performance and change the industry for their benefit

We will always challenge the status quo to create new and better ways to serve our clients' best interests. Willis never settles for second best or relies on the old way of doing things.

Willis is a team sport - we have the best team, and the best strategy, and the will to win! This is the heart of our success.



Willis Ed

the Education Practice of
Willis Australia Limited
ABN 90 000 321 237
Level 5 / 570 Bourke Street
Melbourne VIC 3000

Contact Us

Hamish MacLean
Tel: (03) 8681 9791
Fax: (03) 8681 9980
Toll Free: 1800 335 014
Email: macleanh@willis.com

**INTRODUCING
WILLIS ED**

ROLE OF THE BROKER

The role of the insurance broker is to provide independent, impartial, professional advice to their client. Whilst it is important to be competitive, even more important is the breadth of policy wordings that backs up the premium.

An effective broker will provide;

- Risk consulting (identify, manage and monitor risks) and insurance direction on the portfolio of coverages available to be purchased, to protect against risk
- Various avenues of risk transfer including self-assumption
- Claims handling abilities
- A combination of technical knowledge, communication skills and capable effective staff with practical skills
- An understanding of a clients business and the risks associated with that business. Understanding your risks is essential, creating a risk solution is fundamental
- A capability to assess risk exposure and provide risk solutions to the business to improve risk



Willis Ed has these abilities and creates a partnership with Independent Schools.

ABOUT WILLIS

We are one of the world's leading risk management and insurance intermediaries.

Willis were the first broker to develop a "Client Bill of Rights" which expresses our commitment to transparency. At Willis, we are committed to delivering the entire breadth and depth of our resources to our Education Clients.

Bold. Dynamic. Driven. This is Willis.

ABOUT WILLIS ED

Willis Ed is Willis Australasia's National Education Practice, employing dedicated specialist staff in each of our offices throughout Australia, with experience in risk management and insurance for Independent Schools.



OUR EXPERTISE IN AUSTRALIA

With in excess of 30 years experience with the risk management and insurance needs of the education sector, nearly 300 Independent Schools Australia-wide have appointed Willis Ed as their risk advisor and insurance broker.

OUR SERVICES

A snapshot of services Willis Ed provides to our Independent Schools clients includes;

- A Specialist Risk Management Program with self auditing mechanisms which has assisted many schools reduce the incidence of loss
- Reputation Management Guidance
- Risk Inspections of campuses
- Asset Valuations including buildings and contents
- Claims Settlement and Analysis
- Willis Online - a tailored web-based system that allows you easy access to portfolio information and your own insurance documentation
- Employee Benefits, e.g. Expatriate Risk, Key Man Protection, Salary Continuance, Superannuation & Investment advice

OUR SERVICE TEAM

The Willis Ed team and resources committed to your school:

