## **SCHEDULE B** (Form 1040)

Name(s) shown on return

► Go to www.irs.gov/ScheduleB for instructions and the latest information.

► Attach to Form 1040. Department of the Treasury Internal Revenue Service (99)

**Interest and Ordinary Dividends** 

Your social security number

Attachment Sequence No. **08** 

OMB No. 1545-0074

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Ame	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address ▶				
(See instructions						+
and the instructions for						+-
Form 1040,						+-
line 2b.)						+
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute			1			+
statement from		·····				
a brokerage firm, list the firm's						+
name as the						+
payer and enter the total interest						+
shown on that form.						
ioiiii.	2	Add the amounts on line 1	2			
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
		Attach Form 8815	3			_
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040, line 2b •	4	Α		Ш.
Part II	Note:	If line 4 is over \$1,500, you must complete Part III.  List name of payer ▶		Amo	ount	$\overline{}$
Part II	3	List fiame of payer >				+
Ordinary						+
Dividends						
(See instructions						
and the						$\bot$
instructions for Form 1040,						+
line 3b.)			5			+
Note: If you						+
received a Form 1099-DIV or						+
substitute						$\top$
statement from a brokerage firm,						
list the firm's name as the						4
payer and enter						+-
the ordinary dividends shown	•	Add the employee on line 5. Enter the total here and an Form 1040, line 2h	6			+
on that form.	6 Note:	Add the amounts on line 5. Enter the total here and on Form 1040, line 3b If line 6 is over \$1,500, you must complete Part III.	6			
Part III		ust complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (	<b>b)</b> had	a		
		account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			Yes	No
Foreign	7a	At any time during 2018, did you have a financial interest in or signature authority	over a	financial		
Accounts		account (such as a bank account, securities account, or brokerage account) locat				
and Trusts		country? See instructions				
		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements				
(See instructions.)						
	b					
		financial account is located ▶				
	8	During 2018, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes" you may have to file Form 3520. See instructions	ransfe	eror to, a		