#### **TexasBar**CLE

# Essentials of Business Law

LIVE Dallas April 29-30, 2010

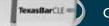
VIDEO Houston June 3-4, 2010



#### HIGHLIGHTS

- Entity Issues: Structure, Formation, Governance
- Business Financing
- Buying/Selling a Business
- Employment Considerations: Hiring/Firing, Employment Agreements, Non-Competes, Internet Issues
- Ethics: Fiduciary Duties of Owners/Management, Transactional Conflicts, Dual Role of In-House Counsel and Private Practitioner

MCLE CREDIT | 13.25 HRS (2 ETHICS)



Course materials available on a USB flash drive

#### **TexasBar**CLE presents

## Essentials of Business Law

#### **LIVE Dallas** April 29-30, 2010

Westin Hotel Galleria

Register by April 15 and **save \$50!** 

#### **VIDEO** Houston

June 3-4, 2010 Crowne Plaza - River Oaks

Register by May 20 and **save \$50!** 

#### **MCLE CREDIT**

#### 13.25 HRS (2 HRS ETHICS) MCLE COURSE # 901193049

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Tax Law.

#### Thursday

7.5 hrs including .5 hrs ethics

7:30 Registration

8:00 Welcoming Remarks <u>Course Director</u> Richard A. Tulli, *Dallas* Gardere Wynne Sewell

8:15 **Choice of Entity** .75 hr Daryl B. Robertson, *Dallas* Hunton & Williams

#### 9:00 **Review of Entity Formation and Governing Documents** 1 hr

- Partnerships
- LLCs

• Shareholders Agreements Frank Z. Ruttenberg, *San Antonio* Winstead

Gregory J. Sergesketter, *Houston* General Counsel, USFR Media Group

Speaker TBD

- 10:00 Break
- 10:15 Review of Entity Documents/ Formation and Governing (continued from 9:00) 1 hr

11:15 Business Succession Planning: Protecting Business in Divorce .75 hr (.25 hr ethics) Charla Bradshaw Conner, Denton Koons Fuller Vanden Eykel & Robertson

> Heather L. King, *Southlake* Koons Fuller Vanden Eykel & Robertson

12:00 Break - Lunch Served

12:15 Lunch Presentation: Legal and Ethical Challenges: The Dual Role of Being Both In-House Counsel and Private Practitioner .75 hr (.25 hr ethics) Moderator Michael P. Maslanka, Dallas Ford & Harrison

> Bryan C. Ng, *Dallas* Law Office of Bryan C. Ng

Jack Walsh, *Dallas* The Law Office of Jack Walsh

1:00 Break



1:15 **Issues for Start-ups and Earlystage Entities** *1.5 hrs* Rex S. Whitaker, *Temple* Baird Crews Schiller & Whitaker

> Hall Martin, *Austin* Director, Baylor Angel Network

John A. Menchaca, Jr., *Austin* Winstead

2:45 Financing Intermediaries: Business Brokers and Securities Finders .5 hr Carol Bavousett Mattick, San Antonio Attorney & Counselor at Law

#### 3:15 Break

- 3:30 Getting Your Client Ready to Sell .5 hr Bradley Lee Whitlock, Dallas Scheef & Stone
- 4:00 Employment Agreements/Non-Competition Agreements .75 hr (.25 hr ethics) Michael P. Maslanka, Dallas Ford & Harrison

4:45 Adjourn

#### Friday

5.75 hrs including 1.5 hrs ethics

- 8:30 Announcements
- 8:45 **Issues in Early Recapitalizations** 1.25 hrs David C. Rex, *Plano* Jackson Walker

Jeff Williams, *Dallas* Managing Director, Covera Ventures

#### 10:00 Break

- 10:15 **Transactional Lawyer Ethics** .75 hr ethics Claude E. Ducloux, Austin Hill Ducloux Carnes & de la Garza
- 11:00 How to Legally and Ethically Hire and Fire Employees .5 hr (.25 hr ethics) Katrina Grider, Cypress Katrina Grider, Attorney at Law
- 11:30 Break Lunch Served
- 11:45 Lunch Topic: Issues of Internet/ Social Media in Running Your Business .5 hr Van E. Lindberg, Murphy Haynes and Boone
- 12:15 Break

12:30 Fiduciary Duties of Owners and Management, Indemnification .5 hr Elizabeth S. Miller, Waco Professor of Law, Baylor University School of Law

1:00 Analyzing the Purchase and Sale Agreement .75 hr Richard E. Brophy, Jr., Waco Beard Kultgen Brophy Bostwick Dickson & Squires

- 1:45 **7 Deadly Sins of Boilerplate: How Cut and Paste Will Get You Sued** .5 hr D. Hull Youngblood, Jr., *Austin* K & L Gates
- 2:15 Minority Owned Businesses .5 hr E. Steve Bolden, II, Dallas Mahomes Bolden Warren
- 2:45 **Texas Privacy and Data Security** Law .5 hr (.25 hr ethics) Christopher J. Volkmer, Dallas Volkmer Law Firm
- 3:15 Adjourn



#### Ways to Save on This Course!

#### Meet the "Register By" Deadline and Save \$50

because early registrations help us ensure that sufficient course books, seating, and refreshments are available. No confirmation will be sent. Course materials and seating will be reserved for pre-registrants until the start of the first topic.

#### Earn Discounts by Registering Five or More

from your firm or agency. Contact Firm & Group Sales Representative Laura Angle of TexasBarSolutions at 512-250-5575 or laura.angle@texasbar.com.

#### State Bar Policy §7.03.06 Allows Active State and Texas-Area Federal Judges to Attend for Free

provided (1) the course is directly related to their tribunal's jurisdiction, (2) they are full-time judges or judges retired under the Texas Judicial Retirement System and (3) space is available for all paying registrants. This privilege does not extend to receivers, trustees, court staff, or persons serving part-time in any judicial capacity. NOTE: Judges must actually attend to receive course materials.

#### Parking Information for Attendees Not Staying at the Hotel

is subject to change without notice and is not a guarantee of available space. DALLAS & HOUSTON: Complimentary self-parking at both locations.

#### If You Need Special Accommodations to Attend,

please contact us as soon as possible at 800-204-2222, x1797 in advance of your arrival so that assisted parking can be arranged for drivers of handicapdesignated vehicles.

#### **Registered But Can't Attend? Still Earn Participatory Credit**

and receive course materials by (1) calling 800-204-2222, x1574 to transfer your registration to a later presentation or (2) taking the course online later, in which case you'll automatically be sent the course materials; see "FREE TO OUR REGISTRANTS!," below. However, if you wish a refund instead, mail or fax (512-427-4111) your request so that we receive it at least one business day before the program.

#### FREE TO OUR REGISTRANTS!

#### **Online Videos of the Presentations & PDFs of the Course Materials**

will be available to registrants 6-8 weeks after the course. Provide us your email address when registering and we'll alert you when these benefits are available and how to access them. (Note: Presentation lengths may vary from that which was advertised.) There's no extra charge; as a registrant, you're already entitled!

#### **Policy of Impartiality**

The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in a TexasBarCLE event, the State Bar is not taking a position for or against anyone's candidacy.

#### **Reserve Your Hotel Room Early**

Hotel rooms have been blocked at special rates on a space available basis. To make a reservation, contact the hotel and indicate that you will be attending this State Bar of Texas course.

#### **DALLAS** Live Westin Galleria Hotel

13340 Dallas Parkway Dallas, TX 75240 (972) 934-9494 \$139 for a single/double Deadline: March 31 The reserved block of rooms may fill up before the deadline indicated. Act now!



#### **HOUSTON Video** Crowne Plaza Hotel -**Houston River Oaks** 2712 Southwest Fwv

Houston, TX 77098 (713) 523-8448

No hotel rooms have been blocked for the video presentation.

**Course Director** 

Richard A. Tulli ..... Dallas

Planning Committee	
Tina R. Green	Texarkana
Heather L. King	Southlake
Carol Bavousett Mattick	San Antonio
Elizabeth S. Miller	Waco
Michael P. Maslanka	Dallas
Frank Z. Ruttenberg	San Antonio
Christopher J. Volkmer	Dallas
Rex S. Whitaker	Temple
Bradley L. Whitlock	Dallas

#### **Business Law Section of** the State Bar of Texas

the state bar of le	AGD
Roger A. Bartlett	Chair
Richard A. Tulli	Chair-Elect
David E. Harrell	Vice-Chair
Jennifer Campbell Lindsey	Secretary/Treasurer
Elizabeth S. Miller	. Immediate Past Chair

TexasBarCLE Planning	Team
Hedy Bower	.Sr. Planning Attorney
Shawna Renold	Program Coordinator

#### **State Bar of Texas**

Roland Johnson	President
David Fisher	Chair of the Board
Terry Tottenham	President-Elect
Harper Estes	Immediate Past President
Cori Harbour	
F. R. "Buck" Files, Jr.	Chair, CLE Committee
John Sloan	Chair, Board PDP Committee
Michelle E. Hunter	Executive Director
Patrick A. Nester	Director, TexasBarCLE

Online exasBarCLE.com redit card only	<b>Phone</b> 800-204-2222, x1574 during business hours <i>credit card only</i>	<b>Fax</b> 512-427-4111 credit card only	Mail State Bar of Tex LB #972298 P. O. Box 97229 Dallas, TX 7539 check or credit	Email Laura Angle at laura.angle@texasbar.com 7-2298 for group discount
ave up to <b>\$75</b>	! Esse	entials of Bus	siness Law	8355
Take \$50 OFF Houston VIDE Take \$50 OFF Take advantage of Lunch provided b Complimentary p Wireless internet Convenient elect	siness Law [83 pril 29-30 \$4 Register by April 15, 2010 O, June 3-4 \$3 Register by May 20, 2010 of these benefits! both days barking		<ul> <li>Electronic mate</li> <li>Hard-copy mate</li> <li>BOTH so I'll All</li> <li>So OFF becat</li> <li>\$50 OFF becat</li> <li>\$25 OFF becat</li> <li>State Bar Colle</li> <li>Division -OR- I</li> <li>As a judge, I.</li> </ul>	<b>1 or 2 discounts on the course:</b> nuse I'm registering by the <i>"Register by" date at</i> mail, date of postmark will be determinative.) use I'm a member of the Business Law Section, ge, or the Legal Administrators or Paralegal am licensed 2 years or less. <b>5 my total for course(s) and materials.</b> <b>AFFIRM I qualify under §7.03.06 (State Bar</b>
Course book .	l <b>ust send course material</b> s	. \$155 set <sup>†</sup>	Handling Course audio MP3 :	I) for complimentary admission (see pg. 4) speeches on CD

### Go paperless. Get the course materials on a USB flash drive.

For this course, you may receive the course materials either in hard copy or as a single easy-to-store USB flash drive containing the course articles as word-searchable PDFs. Open with Adobe® Acrobat® or the Adobe® Acrobat® Reader, search by keyword, and get results in seconds. In fact, there's no quicker way to do research with TexasBarCLE materials.

Whichever format you choose, as a registrant you may still download PDFs of the course articles from TexasBarCLE.com at no charge when they become available 6-8 weeks after the course. Even so, the USB option gives you a convenient package of the materials at the live course — much earlier than by acquiring the individual downloads later on.

Tired of lugging heavy binders around? Save your strength. Save money on shipping the books back home. Save storage space. Save time on research. And save a tree.

Be sure to make your selection on the registration form.

Go paperless. A benefit of this TexasBarCLE course.

TexasBarCLE

## Join the Business Law Section

One of the largest State Bar sections, the Business Law Section attracts 4,000 members from amongst solo practitioners, all sizes of firms, and corporate legal departments.

Members receive a quarterly newsletter and emails on hot topics for business lawyers, as well as a subscription to the *Texas Journal of Business Law*, published by the Section in conjunction with the South Texas College of Law to track current developments in commercial law in Texas.

The Section is also active in projects to monitor or develop changes in laws affecting business organizations and non-profits, including the Business Organizations Code, the Uniform Commercial Code, and state securities laws.



Members receive

The Section's Website features links, form documents, and other members-only benefits. Finally, the Section cosponsors business law-related CLE programs, offering its members free or discounted registration.

Attorneys in their first year of licensure and law students enjoy free membership. Get involved!