

# SERVICES FOR FAMILIES & INDIVIDUALS GIFT FORM



- Use this form to make a pledge to Give2Asia or a gift for the purpose, grantee, or fund of your choice.
- Please consult the Give2Asia User's Guide for information on these options and Give2Asia's policies.
- United States donors:
  - Give2Asia is a US 501(c)3 public charity; Tax ID Number: 94-3373670.
  - Please mail or fax completed form to Give2Asia, 340 Pine Street, Suite 501, San Francisco, CA 94104, fax (415) 967-6290. If faxed, please also mail originals to Give2Asia.
- Should you have questions, please contact Give2Asia's staff at (415) 967-6300 or via email at [info@give2asia.org](mailto:info@give2asia.org).

## DONOR INFORMATION

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Name \_\_\_\_\_

Street Address \_\_\_\_\_

City, State, Zip, Country \_\_\_\_\_

Direct Telephone \_\_\_\_\_ Other Telephone \_\_\_\_\_

Fax \_\_\_\_\_ Email \_\_\_\_\_

Preferred Document Delivery Method:  Postal Mail  Email  Sign me up for regular news from Give2Asia

Country(ies) of Interest: \_\_\_\_\_ Field(s) of Interest (education, health, etc.): \_\_\_\_\_

## GIFT RECOMMENDATION

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- Advised Grant to an approved charitable organization.** (Minimum US\$10,000)

Name of Organization \_\_\_\_\_

Special Project or Purpose of \_\_\_\_\_

Country \_\_\_\_\_

Grant Amount \$ \_\_\_\_\_

Fee Amount\* \$ \_\_\_\_\_

*\*Please consult the User's Guide or contact Give2Asia staff to determine the fee amount.*

**Total Advised Grant Amount** \$ \_\_\_\_\_

- Custom Program developed to meet your personal giving goals.** (Minimum US\$50,000)

Name of Program \_\_\_\_\_

**Total Custom Program Amount\*** \$ \_\_\_\_\_

*\*Based on the proposal amount, inclusive of fees, prepared by Give2Asia.*

**Contribute to an Existing Give2Asia Fund (No Minimum)**

Contribute to an existing G2A fund, such as your own Donor Advised Fund, a Fiscal Sponsorship Fund, or one of Give2Asia's Disaster or Special Interest funds

Fund Name \_\_\_\_\_ \$ \_\_\_\_\_

Fund Name \_\_\_\_\_ \$ \_\_\_\_\_

**Friends of Give2Asia Fund (No Minimum; No Fee)** \$ \_\_\_\_\_

The Friends of Give2Asia Fund allows Give2Asia to carry out its work in support of local charitable groups across Asia.

**Due Diligence Review (US\$1,000)** \$ \_\_\_\_\_

Conduct due diligence on a new organization and have eligible groups added to Give2Asia's list of approved charities. Enables G2A grants to the organization by you and others.

Name of Organization \_\_\_\_\_

Contact Person (if any) \_\_\_\_\_

Mailing Address \_\_\_\_\_

\_\_\_\_\_

City, State/Zone, Country \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

## I. ACKNOWLEDGEMENT

Gifts to Give2Asia will be acknowledged using the donor's name unless otherwise requested. Please indicate if you prefer anonymity or another form of acknowledgement.

Acknowledgement (in honor of, in memory of, etc.) \_\_\_\_\_

\_\_\_\_\_

Anonymous

## II. CONTRIBUTION DESCRIPTION

**Check or Money Order enclosed payable to Give2Asia** \$ \_\_\_\_\_

**Credit Card Donations** \$ \_\_\_\_\_

Please visit [www.give2asia.org/funds](http://www.give2asia.org/funds) and click on the relevant fund.

**Wire Transfer** \$ \_\_\_\_\_

Please contact Give2Asia directly to make a contribution via wire transfer.

**Marketable Securities and/or Mutual Fund Shares (US only)**

Please provide the following information to your broker to transfer the securities:

Charles Schwab & Co., Inc.  
DTC # 0164, Code 40  
Account #: 8697-0768  
Account Name: Give2Asia

For all securities transfers, please indicate stock name and number of shares:

Stock Name/Description	Number of Shares
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\_\_\_\_\_

**Other:** Please contact Give2Asia staff to discuss contributions of Restricted Stock or other assets such as Real Estate.

## III. CERTIFICATION

I acknowledge that my contributions to Give2Asia are irrevocable and, upon acceptance, become the property of Give2Asia. I understand that Give2Asia has exclusive legal control over the assets contributed. I understand that my advice regarding Give2Asia's use of my contribution is a non-binding recommendation and that the Give2Asia Board of Directors makes all grant decisions in its sole and independent discretion. I certify that neither I nor any other individual will receive any goods, services or other private benefit from the charitable organization. I have read and agree to abide by Give2Asia's policies and procedures as described in the Give2Asia User's Guide, available at <http://www.give2asia.org/usersguide>.

**Give2Asia is unable to accept any contribution that fulfills a pre-existing, legally enforceable pledge to a recommended charity. Will the recommended grant fulfill a legally enforceable pledge?**

- No  
 Yes (If yes, please contact Give2Asia before sending your gift)

I certify that I have read, understand and agree to the terms and conditions as stated above.

Signature of Donor \_\_\_\_\_ Date \_\_\_\_\_