

# National SMSF Conference 2014 Registration form | Code: NDSMS114

11–12 September 2014



Earn up to **15.75** CPE hours

This form is intended to be completed for **one** person only. Please photocopy for additional registrants. Please print in **BLOCK** letters.

**Note:** This document becomes a tax invoice upon payment

**HOW TO REGISTER** Post GPO Box 9985, Sydney NSW 2001 Fax 02 9290 2716 Email registration.nsw@charteredaccountants.com.au

## 1. Complete your personal details

I am a member of:

Institute of Chartered Accountants Australia

Global Accounting Alliance (GAA) membership body

None of the above organisations

Identification number  Title

Email

First name

Surname

Position

Organisation

Address

Town/city

State  Postcode

Phone  Fax

Mobile

**Special requirements** Please indicate if you have any dietary or other special requirements.

Tick to unsubscribe from further communication relating to Training & Development event communications.

Register and pay with your Chartered Accountants American Express Card – the Institute's preferred payment option. For more information, visit [charteredaccountants.com.au/amex](http://charteredaccountants.com.au/amex)



[charteredaccountants.com.au/smsfconference](http://charteredaccountants.com.au/smsfconference)

Your registration will be confirmed once payment is received. Transfers do not apply to single sessions. All cancellations must be notified in writing to the Institute of Chartered Accountants in Australia **five business days** prior to the event. As an alternative to cancellation, your full registration may be transferred to another member of your organisation. Packages cannot be altered or split between delegates. Packages transferred between individuals who do not hold an equivalent membership status may incur additional costs. For example member to non-member etc. The Institute reserves the right to change speakers, program and venues.

**Privacy notification:** We collect, use and disclose your personal information in connection with your registration/application, the provision of products and services and/or to communicate with you. We also disclose to third parties

## 2. Select your package

TWO-DAY PACKAGE	Member	Non-member
Early Bird <sup>1</sup>	<input type="checkbox"/> \$1,629	<input type="checkbox"/> \$1,954
Standard	<input type="checkbox"/> \$1,810	<input type="checkbox"/> \$2,172
Regional <sup>2</sup>	<input type="checkbox"/> \$1,448	N/A
Approved CA SMSF Specialist <sup>3</sup>	<input type="checkbox"/> \$1,415	N/A
Group (individual) <sup>4</sup>	<input type="checkbox"/> \$1,592	<input type="checkbox"/> \$1,911

ONE-DAY PACKAGE	Member	Non-member
Standard <sup>5</sup>	<input type="checkbox"/> \$1,015	<input type="checkbox"/> \$1,218
Regional <sup>2</sup>	<input type="checkbox"/> \$812	N/A
Approved CA SMSF Specialist <sup>3</sup>	<input type="checkbox"/> \$790	N/A

OTHER	Member	Non-member
Workshops <sup>6</sup>	<input type="checkbox"/> \$105	<input type="checkbox"/> \$125
DAY 1: Networking drinks (Guests of delegates only)	\$105 x (No. of guests) <input type="text"/> = \$ <input type="text"/>	
DAY 2: Networking lunch (Guests of delegates only)	\$105 x (No. of guests) <input type="text"/> = \$ <input type="text"/>	

- Early Bird** discount is applicable for registrations received with full payment by **Friday, 8 August 2014** (applies to full two-day conference package only).
  - Regional discount** is applicable to members working 125km or more from the event location. A registration form must be completed and forwarded via post, email or fax (not available online).
  - CA SMSF Specialist discount** is available to members who have been approved by the Institute as CA SMSF Specialists, and breakfast on day 2 is complimentary. A registration form must be completed and forwarded via post, email or fax (not available online).
  - Group discount** is available per person for three or more delegates from the same organisation (applies to full two-day conference package only). Group registrations and payment must be received together. A registration form must be completed for each registrant and forwarded via post, email or fax (not available online).
  - Registration on day 1** includes the networking drinks function.
  - Specialist workshops** are in addition to the above registration fees and have limited availability.
- Networking drinks** are included for all full two-day conference and day 1 delegates.  
**Networking lunch** is included for all full two-day conference and day 2 delegates.
- All prices are in AUD and include GST. Discount offers cannot be combined. By submitting this form to the Institute, you acknowledge that you agree to the Terms and Conditions.

whether you are or were a member or candidate of the Institute. If you do not provide your personal information, we may be unable to process your application, provide you with products and services and/or communicate with you. We may disclose your information to agents, contractors and service providers such as where we outsource functions. By completing this form, unless you opt-out, you consent to us also using and disclosing your information for promotional and marketing purposes. You can opt-out by contacting us at [privacy@charteredaccountants.com.au](mailto:privacy@charteredaccountants.com.au) or on 1300 137 322. We may also have collected information about you from a third party, for instance from purchased lists or other bodies with which we hold events. Your information will also be used and disclosed as set out in the Institute's Privacy Policy, available at [www.charteredaccountants.com.au/privacy](http://www.charteredaccountants.com.au/privacy). It is likely that your personal information will be

## 3. Select your sessions

Please choose **only** one of the optional sessions per timeslot.

**DAY 1 – National SMSF Conference, Thur, 11 September 2014**

Earn **8.25** CPE hours

7.30–9.00am	<input type="checkbox"/> W1	<b>OR</b>	<input type="checkbox"/> W2	<b>OR</b>	<input type="checkbox"/> W3
11.15am–12.45pm	<input type="checkbox"/> TH4	<b>OR</b>	<input type="checkbox"/> TH5	<b>OR</b>	<input type="checkbox"/> TH6
1.45–3.15pm	<input type="checkbox"/> TH7	<b>OR</b>	<input type="checkbox"/> TH8	<b>OR</b>	<input type="checkbox"/> TH9
3.45–5.00pm	<input type="checkbox"/> TH10	<b>OR</b>	<input type="checkbox"/> TH11	<b>OR</b>	<input type="checkbox"/> TH12
5.45–7.45pm	<input type="checkbox"/> D1 Networking Drinks				

**DAY 2 – National SMSF Conference, Fri, 12 September 2014**

Earn **7.5** CPE hours

8.30–9.30am	<input type="checkbox"/> B1 CA SMSF Specialists breakfast
11.00am–12.30pm	<input type="checkbox"/> F2 <b>OR</b> <input type="checkbox"/> F3 <b>OR</b> <input type="checkbox"/> F4
12.30–1.45pm	<input type="checkbox"/> L2 Special event lunch
1.45–3.15pm	<input type="checkbox"/> F5 <b>OR</b> <input type="checkbox"/> F6 <b>OR</b> <input type="checkbox"/> F7

## 4. Complete your payment details

TOTAL AMOUNT DUE: \$

I wish to pay by:

Cheque (payable to the Institute of Chartered Accountants in Australia)

Chartered Accountants Amex

Amex  Mastercard  Visa  Diners Club

Cardholder's name

Card number

Expiry date

Cardholder's signature

disclosed to overseas recipients (as provided in our Privacy Policy, including the location of those entities). The Privacy Policy sets out how the Institute handles your personal information including how you can seek to access and correct your information or raise a privacy concern with us and how it will be dealt with as well as details about the disclosure of your information to entities overseas. By providing us with your information, you consent to us using, disclosing and otherwise handling your information as set out above and in that policy.

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