

LACERA Direct Deposit Authorization Form

Retiree/Eligible Survivor – Beneficiary

Form with fields: First Name, Middle Name, Last Name, Mailing Address, Email, City, State, ZIP Code, Social Security No., Home Phone, Cell Phone

Select one of the following:

- Options: New Retiree, New Direct Deposit, Change Direct Deposit (with sub-options), Cancel Direct Deposit

Direct Deposit cannot be created on pre-loaded debit cards. Only U.S. bank accounts are eligible.

Receiving More than One Check

You may request to have each check deposited into one account or into different accounts. For more than one account, use multiple Direct Deposit forms.

\*LACERA is mindful of getting our retirees their payments in a timely manner. However, if incorrect information is recorded, delays in processing or unforeseen banking issues may occur. If this is the case, your retirement allowance may be paid by check. Mailed checks typically take 3-5 business days to receive. You will continue to be paid by check until your Direct Deposit begins.

Type of LACERA Retirement Allowance:

- Options: Retiree, Eligible Survivor – Beneficiary, Both, Legal Split Payee

Account Information

Form with fields: Financial Institution, Address, City, State, ZIP Code

Type of Account

- Options: Checking, Savings

Routing # field with 9 boxes

Account # field with 12 boxes

Authorization

I certify under penalty of perjury that I am the legal account holder of the bank account referenced within this application. I hereby authorize LACERA to verify my ownership of, and to initiate direct deposits to, this account. The financial institution is authorized to credit my account with direct deposits until I terminate this authorization.

Payee's Signature X \_\_\_\_\_ Date: \_\_\_\_\_

Mail completed form to: LACERA, PO Box 7060, Pasadena, CA 91109-7060

